District of:

Ontario

Division No.

09-Toronto

Court No.

31-3198343

Estate No.

31-3198343

FORM 68

Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act)

In the matter of the bankruptcy of Neurology Centre of Toronto Inc. of the City of Toronto, in the Province of Ontario

Take notice that:

- Neurology Centre of Toronto Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Neurology Centre of Toronto Inc.) on the 14th day of March, 2025, and the undersigned, Dodick Landau Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court) subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on the 3rd day of April, 2025 at 11:00 a.m. via Zoom at:

https://us06web.zoom.us/j/81612393315?pwd=kysd8B08IZE9aRkPsojDoIMJyvai9m.1.

- 3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and where necessary, a proxy.
- 4. Enclosed with this notice are a proof of claim form, a proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
- 5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the city of Toronto in the Province of Ontario, this 20th day of March, 2025.

Dodick Landau Inc. – Licensed Insolvency Trustee Per:

Rahn Dodick - Licensed Insolvency Trustee

951 Wilson Avenue, Suite 15L

Toronto, ON M3K 2A7

Phone: (416) 645-0542 Fax: (866) 874-1791

| District of: | | • | | | |
|--|------------------------|---|--|--|--|
| Division No. | | | | X Origina | l Amended |
| Court No. | | | | ₩ | i |
| Estate No. | | | | | |
| | (Subsec | Staten tion 49(2) and Paragra | - Form 78 - nent of Affairs (Corporate Bankruptcy) nph 158(d) of the Act / subsections 50(2) | and 62(1) of the Act) | |
| | | tı | n the Matter of the Bankruptcy of Jeurology Centre of Toronto Inc. | , | |
| To the bankrupt: | | of the ci | ly of Toronto, in the Province of Ontario | | |
| You are required to carefully and | accurately complete it | tis form and the sentiests | a attackmente aboutante e e e | | |
| completed, this form and the applica corporation, or by yourself, in other ca | bie attachments will c | constitute the Statement | e attachments showing the state of your afte of Affairs-and must be verified by oath or | ers on the date of the bankruptcy, on solemn declaration by a duly author | the 13th day of March 2025. When prized director, if the bankrupt is a |
| Give reasons for the bankrup!'s/debto | | | | · | · |
| Negative market conditions; | Foreign Exchang | | | — | _ |
| Lack of Working Capital Funding: | Competition: | to i increations, | Economic Downtum; | | Legal Matters (Provide details): |
| Overhead Increasing: | | ture or Business Model; | Legislated or Regulatory Restrictions; [X] Unsuccessful Marketing Initiatives; | <u>=</u> _ = | Increased Cost of Doing Business; |
| Faulty Accounting; | Tax Liabilities; | and the bookings in aget, | Tabout: | | Poor Management; |
| Provide relevant details: | Ц | | Петоп. | Other (Please specify). | |
| | | | | | |
| | SSETS | | | | |
| fotals from the list of assets as sta | | skrupt/fattor) | | LIABILITI (lotals from the list of liabilities as stated a | |
| 1. Cash on hand | | 0.00 | 1. Secur | red creditors | 0.00 |
| 2. Deposits in financial institutions | | 1.00 | | rred creditors, securities, and prioritie | |
| 3. Accounts receivable and other receivable | vables | *************************************** | | · | |
| Total amount | 0.00 | | 3. Unser | cured creditors | 133,937.12 |
| Estimated realizable value | 0 00 | 0.00 | 4. Contin | ngent, trust claims or other liabilities | estimated to 0.00 |
| 4. Inventory | , | 0.00 | bo prova | tie for | |
| 5. Trade fixtures, etc. | , | 0.00 | Total li | abilities | 133,937.12 |
| 6. Liveslock | • | 0.00 | | | |
| 7. Machinery and equipment | | 0.00 | Surptus | i | 133,936.12 |
| 8. Real property or immovables | | 0.00 | | | |
| 9. Furniture | | 0.00 | | | |
| Intangible assets (intellectual proper cryptocurrencies, digital tokens, etc.) | nies, licences, | 0.00 | | | |
| 11 Vehides | • | 0.00 | | | |
| 12. Securities (shares, bonds, debentur | es, etc.) | 0.00 | | | |
| 13. Other property | | 0.00 | | | |
| Total of Fore 4 to 48 | | | | | |
| Total of fines 1 to 13 | • | 1.00 | | | |
| If bankrupt is a corporation, add: | | | | | |
| Amount of subscribed capital | 0.00 | | | | |
| Amount paid on capital | 0.00 | | | | |
| Balance subscribed and unpaid | 0.00 | | | | |
| Estimated to produce | 0.00 | 0.00 | | | |
| Total assets | | 1.00 | | | |
| Deficiency | = | -133,936.12 | | | |
| Total value of assets located outside | - | | | | |
| Canada Included in lines 1 to 13 | - | 0.00 | | | |
| | | | | | |

FORM 78 -- Continued

List of Assets

| Arrange by Natu | to of asset | and number | consecutivalia |
|-----------------|-------------|------------|----------------|

| No. | Nature of asset 1 | Address/Location | Asset located outside Canada | Details | Percentage of bankrupt's/debtor' s interest | | Estimated realizable value | Equity or Surplus | Placeholder (values on this line are for notification |
|-----|------------------------------------|------------------|------------------------------------|--|---|------|----------------------------|----------------------|--|
| 01 | Deposits in financial institutions | ON, M3K 2A7 | | Cash on Hand - Savings - 0000 - Cash on Hand | 100.00 | | 1.00 | 1.00 | |
| | | | | | Total | 1.00 | 1.00 | | |

Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (Intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.

| Payton Nyguvest | |
|--|--|
| Payton Noguvest (Mar 14, 2025 09:27 PDT) | |
| Payton Nyguvest | |

| 13-Mar-2025 | | |
|-------------|------|--|
| | Date | |

FORM 78 -- Continued

List of Liabilities

| J | No. | Name of | Address | Nature of | Details | Date | | | Amount of Ch | aim. | | Assel | Ground for | Estimated | Placo- |
|-----|-----|---|---|-----------------------|---------------------------------|--------------------|-----------|---------|----------------------|--|-----------------------------|---------------------------|---|---|---|
| | | creditor cr daimant | | Eability ² | | given/ incurred | Unsecured | Secured | Pretened/P nontes | Contingent, trust claims or other liabilities | Total amount of claim | securing the liability | the right to a priority ³ | surplus or (deficit) from security | nolder values on this finance or notifica- tion |
| - | | · • · · · · · · · · · · · · · · · · · · | | | | | | | | | | | | | paly) |
| 163 | | Catario | Shawiniga n-Sud National Verification and Collection Centre 4695 Shawiniga n-Sud Blvd Shawiniga n-Sud QC | Sālos taxes | HST account | | 1.60 | 0.00 | 0.0 | 0.0 | 0 1.00 | | | 0.00 | |
| 2 | | CRA - Tax - Ontario | G9P 5H9 Shawiniga n-Sud National Verification and Collection Centre 4695 Shawiniga n-Sud Bhd Shawiniga | Corporate taxes | Corporate taxes | | 1.00 | 0.00 | 0.00 | 0.00 | 1.00 | | | 0.00 | |
| 3 | 00 | RA - Tax - Intario | n-Sud OC GSP 5H9 Shawiniga n-Sud National Verification and Collection Centre 1695 Shawiniga | scurce | Source deductions account | | 1.00 | 0.00 | 0.0 0 | 0.00 | 1.60 | | | 0.00 | 0 |
| 4 | | RA - Tax - S inlario | n-Sud Bivd Shawiniga n-Sud QC GSP 5H9 Shawiniga n-Sud Vational Verification und Collection Centro 6695 Shawiniga n-Sud Bivd Shawiniga n-Sud QC | Seles taxes | | | 18,551.08 | 0.00 | 0.00 | 0.00 | 18,561.08 | | | 0.66 | 0 |

| Payton Nyauvest Payton Nyauvest (Mar 14, 2025 09:27 PDT) | |
|--|--|
| Payton Nyouvest (Mar 14, 2025 09:27 PDT) | |
| Payton Nyquvest | |

13-Mar-2025 Date

List of Liabilities

| 1 | No. Name | of Addres | s Nature o | of Details | Dete | | List of Li | | | | | | | |
|----|---|---|---|---------------------|----------------|-------------|------------|-------------------------|--|-----------------------------|---------------------------|---|---|--|
| | credito | r or | liability ? | PERIS | Date given/ | Unsecured | Samuel | Amount of Cla | | | Asset | Ground for | Estimated | Placo- |
| | daima | nt | | | incurred | Unsecured | Secured | Preferred/P riordies | Contingent trust claims or other Sabilities | Fotal amount of claim | securing the liability | the right to a priority ³ | surplus or (deficit) from security | nolder (values on this line are for nolifica |
| | | | _ | | | | | | | | | | ·· ·· · | tion anly) |
| 6 | Ontario | x - Shawinig n-Sud National Verification Collection Centre 4695 Shawinig n-Sud BN Shawinig n-Sud GC GP SH9 x - Shawinig n-Sud National Verificatio | source deduction on a a d d a a comparate taxes | S | | 1.00 | 0.00 | 0.00 | O.OG | | | | 0.00 | |
| | Davie Pharmacy | and Collection Centre 4695 Shawiniga n-Sud Bhrt Shawiniga n-Sud QC G9P 5H9 | Accounts | Accounts payable | | 773.74 | 0.00 | 0.00 | 0.00 | 773.74 | | | 0.00 | |
| В | DELM | 1N3 . CN MOK | Accounts payable | Accounts payable | | 1,806.85 | 0.00 | 0.00 | 0.00 | 1,806.85 | | | 0.00 | |
| | Or. Flanders Medicine Prolessioni I | ON MEN | Owed rent | Owed rent | | 62,000.00 | 0.00 | 0.00 | 0.00 | 62,000.00 | | | 0.00 | |
| 10 | Corporation Jane Software | 1 1A8 500 - 138 13th Street East Vancouver BC V7L 0E5 | Accounts payable | Accounts Payable | | 1,132.64 | 0.00 | 0.00 | 0.00 | 1,132,64 | | | 0.00 | |
| | Omega Squared Prolessiona I | 2A7 | | Accounts payable | | 2,825.00 | 0.00 | 0.00 | 0.00 | 2,825.00 | | | 0.00 | |
| 12 | inc. | 25 York | | Accounts payable | | 23,741.20 | 0.00 | 0.00 | 0.00 | 23,741.20 | | | 0.00 | |

ን ልያ (On Nochtwest (Mar 13, 2025 11:45 PDT)

13-Mar-2025 Date

FORM 78 -- Conduded

List of Liabilities

| No | Name of creditor or | Address | Nature of flability 2 | Details | Date | | | Amount of Clair | m | | Asset | Ground for | Estimated | Piace- |
|----|--|---------|-----------------------|------------------|--------------------|------------|---------|---------------------|---|-----------------------------|---------------------------|---|---|---|
| | daimant | | sounty. | | given/ incurred | Unsecured | Secured | Profesed Priorities | Contingent trust claims or other liabilities | Total amount of claim | securing the liability | the right to a priority ³ | surplus or (deficit) from security | holder (values on this line are for notifica tion only) |
| | Revenue, Capital & General Accounting | | Accounts payable | Accounts payable | | 23,091.6 | 0.00 | 0.00 | 0.00 | 23,091.61 | 2 | | 0.04 | |
| | | | | | Total | 133,937.12 | 0.00 | 0.00 | 0.00 | 133,937.12 | | | | |

Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes, Employee source deductions; LitigationTegal costs and awards; Subordinated debenture; Bills of exchange, Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

SWORN (or SOLEMNLY DECLARED) remotely by Payton Nyquivest stated as being located in the city of Toronto in the Province of Ontario before me at the city of Toronto in the Province of Ontario, on this 13th day of March 2025 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.

Payton Nyquivest (Mai 13, 2025 11:45 PDT)

Payton Nyquvest

Rahn Dodick (Mar 13, 2025 15:01 EDT)

Expires July 20, 2026

Rahn Dodick, Commissioner of Oaths For the Province of Ontario

³Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

^{1.} Payton Nyquivest, of the city of Vancouver in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 13th day of March 2025 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

Dodick Landau Inc. 951 Wilson Ave., Unit 15L Toronto ON M3K 2A7

Phone: (416) 645-0552 Fax: (866) 874-1791

E-mail: brenda.mcknight@dodick.ca

District of:

Ontario

Division No.

09 - Toronto

Court No.

31-3198343

Estate No.

31-3198343

FORM 31

Proof of Claim

(Sections 50.1, 81.5, 81.6, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of Neurology Centre of Toronto Inc. of the city of Toronto, in the Province of Ontario

| The creditor's preference is | to receive all notices and | correspondence regarding this claim at the following addre | ess and/or facsimile number |
|--|---|---|---|
| and/or email address (a mai | - | · · · · · · · · · · · · · · · · · · · | |
| Auuress: | B | | |
| Email: | | | |
| Contact person name | or position: | | |
| • | | | |
| In the matter of the bankrup | | of Toronto Inc. of the city of Toronto in the Province of Onta | rio and the claim of |
| ļ, | (name of cn | reditor or representative of the creditor), of | (city and province), do |
| hereby certify: | | , | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| | _, (name of creditor or re | med debtor (or that I am | |
| | only to ame the change of | in the agont frames decicity. | |
| 2. That I have knowle | dge of all the circumstanc | ces connected with the claim referred to below. | |
| \$counterclaims to which the date of bankruptcy. | , as specified in the state lebtor is entitled. Any debt | lcy, namely the 14th day of March 2025, and still is, indebt atement of account (or affidavit) attached and marked Sci t payable in a currency other than Canadian currency was of specify the supporting documents or other evidence in sup | hedule "A", after deducting any converted to Canadian currency |
| 4. That, to the best of determined under the releva | | ot has never been (or this debt has been or part of this de | ebt has been) statute-barred as |
| , and that the last parand/or that the last acknowledge. | yment, if any, on this debt wledgement, if any, of I | the creditor has been due (or has been in default) since the t by the debtor to the creditor was made on the day of liability for this debt by the debtor to the creditor was | of |
| (Give full particulars of the cl | | any acknowledgement or legal action) | |
| (Orto foir particolars of the or | am, atoloonig to matery, | any authorited actions | |
| (Check and complete | e appropriate category) | | |
| A. Unsecure | d claim of \$ | | |
| (Other than as a cus | stomer contemplated by Se | Section 262 of the Act) | |
| That in respect of the | is debt, I do not hold any a | assets of the debtor as security and: (Check appropriate description) | |
| ☐ Regarding the | amount of \$ | , I do not claim a right to a priority. | |
| Penarding the | amount of S | I claim a right to a princity under paragr | anh. |

136(1)(d) of the Act (Complete paragraph 6E below.)

District of

Ontario

Division No.

09 - Toronto

Court No.

31-3198343

Estate No.

31-3198343

FORM 31 --- Continued

In the Matter of the Bankruptcy of Neurology Centre of Toronto Inc. of the city of Toronto, in the Province of Ontario

| | Regarding the amount of \$ 136(1)(d.01) of the Act. | , I claim a right to a priority under paragraph |
|-------|--|---|
| | Regarding the amount of \$136(1)(d.02) of the Act. | , I claim a right to a priority under paragraph |
| | | . I claim a right to a priority under paragraph |
| | * * * * | , I claim a right to a priority under paragraph |
| | | , I claim a right to a priority under paragraph |
| | | , I claim a right to a priority under paragraph |
| | | , I claim a right to a priority under paragraph |
| (Se | t out on an attached sheet details to support | rt priority claim) |
| | B. Claim of Lessor for disclaimer of a | lease of S |
| | | the Act, the particulars of which are as follows: |
| | C. Secured claim of \$ | |
| (Give | t in respect of this debt, I hold assets of the re full particulars of the security, including the attach a copy of the security documents.) | debtor valued at \$ as security, the particulars of which are as follows he date on which the security was given and the value at which you assess the security |
| | stee may, pursuant to subsection 128(3) of security as assessed, in the proof of security | the Act, redeem a security on payment to the secured creditor of the debt or the value of y, by the secured creditor. |
| | D. Claim by Farmer, Fisherman or Aqu | aculturist of \$ |
| | I make a claim under subsection 81.2(1) of ch a copy of sales agreement and delivery | f the Act for the unpaid amount of \$ receipts) |
| | E. Claim by Wage Earner of \$ | |
| | That I make a claim under subsection 81. | .3(8) of the Act in the amount of \$, |
| | That I make a claim under subsection 81. | .4(8) of the Act in the amount of \$, |
| | F. Claim by Pension Plan for unpaid ar | mount of \$ |
| | That I make a claim under subsection 81. | .5 of the Act in the amount of \$, |
| | That I make a claim under subsection 81. | .6 of the Act in the amount of \$, |
| | G. Claim against Director of \$ | |
| That | t I make a claim under subsection 50(13) o | r the compromise of claims against directors) f the Act, the particulars of which are as follows: calculations upon which the claim is based) |
| | H. Claim of a Customer of a Bankrupt S | ecurities Firm of \$ |
| | | ty as contemplated by section 262 of the Act, the particulars of which are as follows: |

District of

Ontario

Division No.

09 - Toronto

Court No.

31-3198343

Estate No.

31-3198343

FORM 31 --- Concluded

In the Matter of the Bankruptcy of Neurology Centre of Toronto Inc. of the city of Toronto, in the Province of Ontario

- 7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
- 8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act: (Provide details of payments, credits and transfers at undervalue)

| | payments under s | stee reviews the fina ection 68 of the Act re is no longer surp | t, I request to be informed, p | t to redetermine whether or not ursuant to paragraph 68(4) of th | the bankrupt is required to make te Act, of the new fixed amount o |
|------------------------|---|---|--|---|---|
| | | py of the report file be sent to the above | d by the trustee regarding the address. | e bankrupt's application for disc | harge pursuant to subsection |
| Warning: a creditor | Subsection 201(1) of makes any false clar | of the Act provides firm, proof, declaration | for the imposition of severe on or statement of account. | penalties in the event that a cred | litor or person claiming to be |
| Dated at _ | | · · · · · · · · · · · · · · · · · · · | , this | day of | |

District of: Division No. Ontario 09 - Toronto 313198343

Court No. Estate No.

31-3198343

E-mail: brenda.mcknight@dodick.ca

FORM 36 Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of Neurology Centre of Toronto Inc. of the city of Toronto, in the Province of Ontario

| l,, of | | , a creditor in the above matter, hereby |
|--|---------------------------------|--|
| I,, of appoint, of my proxyholder in the above matter, except as to power to appoint another proxyholder in his or he | , of the receip er place. | t of dividends, (with or without) |
| Dated at | , this _ | , day of,, |
| Witness | | Individual Creditor |
| Witness | | Name of Corporate Creditor |
| | Per | Name and Title of Signing Officer |
| Return To: | | The tribution of the state of t |
| Dodick Landau Inc Licensed Insolvency Truste | e | |
| 951 Wilson Ave., Unit 15L Toronto ON M3K 2A7 Fax: (866) 874-1791 | | |