

DODICK LANDAU

January 28, 2025.

**Re: Heritage Warehousing & Distribution Inc.
Estate #35-3178893**

**To: Creditors of Heritage Warehousing & Distribution Inc.
("Heritage Warehousing" or "the Company")**

Please be advised that on January 24, 2025, Heritage Warehousing & Distribution Inc. filed a Notice of Intention ("NOI") to Make a Proposal ("Proposal") to its creditors and Dodick Landau Inc. has been appointed Proposal Trustee. Please find enclosed a copy of the Notice of Intention and Certificate of Filing a Notice of Intention to Make a Proposal.

A Proposal is essentially a compromise between a commercial debtor and its creditors that, if approved by the creditors and the Court, becomes legally binding. After a debtor files a NOI to file a proposal, creditors may not begin or continue any legal action against the debtor company.

Any services provided by a vendor after the date of the NOI (January 24, 2025) are not affected by the Proposal and Heritage Warehousing management Inc. intends to pay these amounts in full in the ordinary course of business.

Following the filing of the Proposal, you will receive from the Proposal Trustee a creditor's package that will include a copy of the Proposal and a notice of the meeting of creditors.

Should you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

DODICK LANDAU INC.
Acting as Proposal Trustee re: Proposal of
Heritage Warehousing & Distribution Inc.



Rahn Dodick, CPA, CA, CIRP, LIT
President.

District of:
Division No. -
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
Heritage Warehousing & Distribution Inc.
of the Village of AYR, in the Province of Ontario

Take notice that:

1. I, Heritage Warehousing & Distribution Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Dodick Landau Inc. of 951 Wilson Ave., Unit 15L, Toronto, ON, M3K 2A7, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of Toronto in the Province of Ontario, this 24th day of January 2025.



Heritage Warehousing & Distribution Inc.
Insolvent Person

District of:
 Division No. -
 Court No.
 Estate No.

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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
13658724 CANADA INC	325 STIRLING AVE S KITCHENER ON N2M 3H6		82,137.06
ATH MECHANICAL	2088 CHEAPSIDE ROAD P.O. BOX 481 HAGERSVILLE ON N0A 1H0		1,226.05
BASKIN LIVESTOCK, INC	9778 CREEK ROAD BATAVIA NY 14020 USA		6,215.00
BUDWAL INNOVATIONS	83 EASTBROOK WAY BRAMPTON ON N2C 1L3		966.15
CINTAS CANADA LIMITED	DEPT. 400004 P.O. BOX 4372 STN A TORONTO ON M5W 0J2		4,083.17
DAVE HURST PLUMBING	2400 SHIRLEY DRIVE KITCHENER ON N2B 3X5		694.95
Drmbo Transport Ltd.	425 Melair Drive Ayr ON N0B 1E0		100,000.00
FLEXO PRODUCTS LIMITED	4777 KENT AVE NIAGARA FALLS ON L2H 1J5		607.94
GUELPH BUSINESS MACHINES LTD.	4-350 SPEEDVALE AVENUE WEST ONTARIO CANADA GUELPH ON N1H 7M7		767.99
Heritage Truck Lines Inc.	425 Melair Drive Ayr ON N0B 1E0		594,922.29
INTUIT CANADA ULC	1900-8 SPADINA AVENUE TORONTO ON M5V 0S8		290.41
JBT Transport Inc.	425 Melair Drive Ayr ON N0B 1E0		2,372,842.11
KITCHENER WILMOT HYDRO STECKLE	301 VICTORIA STREET S P.O. BOX 9021 KITCHENER ON N2G 4P1		5,621.96

District of:
 Division No. -
 Court No.
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Creditor	Address	Account#	Claim Amount
LIFTOW LIMITED	PO BOX 8092, STN A TORONTO ON M5W 3W5		15,533.19
LOWES, SALMON, GADBOIS, & CLARKE	500 DUTTON DRIVE WATERLOO ON N2L 4C6		2,214.80
MANTIS/INSIGHT GROUP TECHNOLOGIES INC.	2910 SOUTH SHERIDAN WAY CANADA OAKVILLE ON L6J 7J8		36,431.21
OVERHEAD DOOR CO	1746 VICTORIA STREET N KITCHENER ON N2B 3E5		290.98
PERFECT EMPLOYMENT CENTRE INC	50 OTTAWA STREET S KITCHENER ON N2G 3S7		11,253.26
PLUGGED IN ELECTRICAL	6 CLANSMAN CRESCENT CALEDONIA ON N3W 1H3		1,186.50
POWER AID ELECTRIC	1160 RIVER ROAD EAST CAYUGA ON N0A 1E0		7,407.02
QUADRA CHEMICALS LTD.	3901 RUE F. X. - TESSIER VAUDREUIL DORION QC J7V 5V5		23,711.99
RANDSTAD CANADA	3333 COTE-VERTU BLVD, #500 SAINT-LAURENT QC H4R 2N1		5,094.54
ROGERS	P.O. BOX 4100 DON MILLS ON M3C 3N9		2,293.10
RYDE INC	GUELPH ON N1K 1V9		4,407.00
RYDER MATERIAL HANDLING ULC	210 ANNAGEM BLVD ONTARIO CANADA MISSISSAUGA ON L5T 2V5		11,704.58
SENTINEL PEST CONTROL	PO BOX 34009, FIELDGATE PO KITCHENER ON N2N 0C1		19,376.23

District of:
Division No. -
Court No.
Estate No.

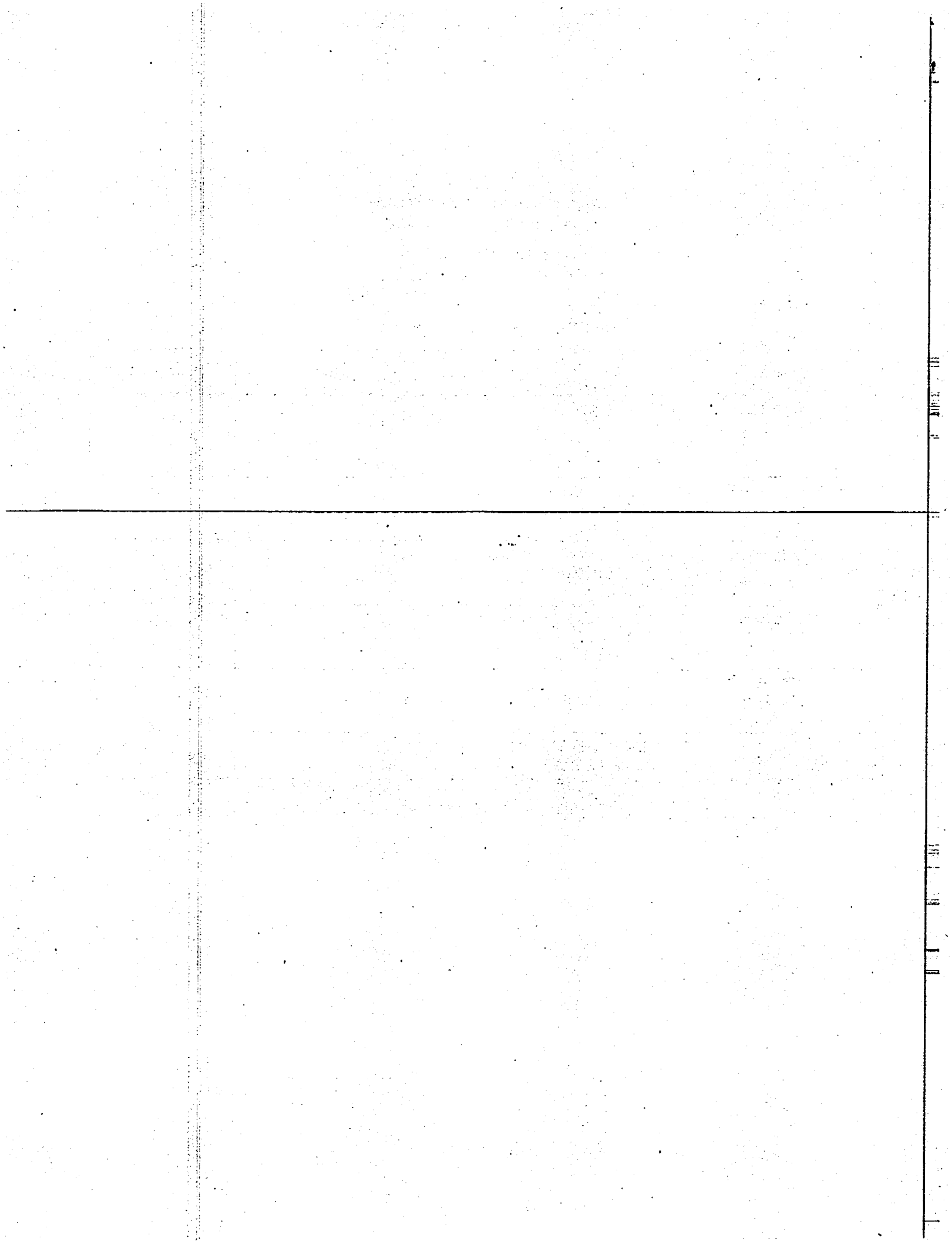
- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
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Creditor	Address	Account#	Claim Amount
TC INDUSTRIAL SUPPLY	154 OTONABEE DRIVE ONTARIO CANADA KITCHENER ON N2C 1L6		48,003.45
The Toronto Dominion Bank	C/O Miller Thomson, Attention: Craig Mills 40 King St. W., Suite 5800 Toronto ON M5H 3S1		581,988.00
The Toronto Dominion Bank	C/O Miller Thomson, Attention: Craig Mills 40 King St. W., Suite 5800 Toronto ON M5H 3S1		50,233.88
The Toronto Dominion Bank	C/O Miller Thomson, Attention: Craig Mills 40 King St. W., Suite 5800 Toronto ON M5H 3S1		162,445.25
TOYOTA INDUSTRIES COMMERCIAL FINANCE CANADA, INC.	630 - 401 THE WEST MALL Toronto ON M9C 5J5		250.00
VERTICAL STAFFING RESOURCES	PO BOX 82067 WATERDOWN PO WATERDOWN ON L0R 2M0		8,488.58
Total			4,162,688.64



Heritage Warehousing & Distribution Inc.
Insolvent Person



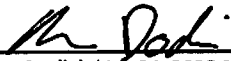
- Proposal Consent -
In the Matter of the Proposal of
Heritage Warehousing & Distribution Inc.
of the Village of AYR, in the Province of Ontario

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Heritage Warehousing & Distribution Inc..

Dated at the city of Toronto in the Province of Ontario, this 24th day of January 2025.

Dodick Landau Inc. - Licensed Insolvency Trustee



Rahn Dodick (Jan 24, 2025 19:15 EST)

951 Wilson Ave., Unit 15L

Toronto ON M3K 2A7

Phone: (416) 645-0552 Fax: (866) 874-1791



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 08 - Waterloo
Court No. 35-3178893
Estate No. 35-3178893

In the Matter of the Notice of Intention to make a proposal of:

Heritage Warehousing & Distribution Inc.

Insolvent Person

DODICK LANDAU INC.
Licensed Insolvency Trustee

Date of the Notice of Intention:

January 24, 2025

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: January 27, 2025, 14:29

E-File/Dépôt Electronique

Official Receiver

Federal Building - London, 451 Talbot Street, Suite 303, London, Ontario, Canada, N6A5C9, (877)376-9902

Canada