

DODICK LANDAU

January 28, 2025.

**Re: Heritage Northern Logistics Inc.
Estate #35-3178693**

**To: Creditors of Heritage Northern Logistics Inc.
("Heritage Northern" or "the Company")**

Please be advised that on January 24, 2025, Heritage Northern Logistics Inc. filed a Notice of Intention ("NOI") to Make a Proposal ("Proposal") to its creditors and Dodick Landau Inc. has been appointed Proposal Trustee. Please find enclosed a copy of the Notice of Intention and Certificate of Filing a Notice of Intention to Make a Proposal.

A Proposal is essentially a compromise between a commercial debtor and its creditors that, if approved by the creditors and the Court, becomes legally binding. After a debtor files a NOI to file a proposal, creditors may not begin or continue any legal action against the debtor company.

Any services provided by a vendor after the date of the NOI (January 24, 2025) are not affected by the Proposal and Heritage Northern intends to pay these amounts in full in the ordinary course of business.

Following the filing of the Proposal, you will receive from the Proposal Trustee a creditor's package that will include a copy of the Proposal and a notice of the meeting of creditors.

Should you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

DODICK LANDAU INC.
Acting as Proposal Trustee re: Proposal of
Heritage Northern Logistics Inc.



Rahn Dodick, CPA, CA, CIRP, LIT
President.

District of:
Division No. -
Court No.
Estate No.

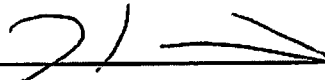
- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
Heritage Northern Logistics Inc.
of the Village of Ayr, in the Province of Ontario

Take notice that

1. I, Heritage Northern Logistics Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Dodick Landau Inc. of 951 Wilson Ave., Unit 15L, Toronto, ON, M3K 2A7, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of Toronto in the Province of Ontario, this 24th day of January 2025.



Heritage Northern Logistics Inc.
Insolvent Person


District of:
 Division No. -
 Court No.
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
 Heritage Northern Logistics Inc.
 of the Village of Ayr, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
401 TRANSPORT CONNECTIONS	123 HELENA FEASBY STREET Kitchener ON N2E 4K9		1,300.00
CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	RP Account	250.00
CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	RT Account	250.00
CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	RC Account	250.00
DRUMBO TRANSPORT LTD.	425 MELAIR DRIVE AYR ON N0B 1E0		110,897.70
HERITAGE TRUCK LINE INC.	425 MELAIR DRIVE AYR ON N0B 1E0		28,296.67
JBT TRANSPORT INC.	425 MELAIR DRIVE AYR ON N0B 1E0		90,617.71
TORONTO DOMINION BANK CRAIG MILLS	C/O MILLER THOMSON LLP 40 KING STREET WEST, SUITE 5800 Toronto ON M5H 3S1		250.00
Total			232,112.08



 Heritage Northern Logistics Inc.
 Insolvent Person

- Proposal Consent -
In the Matter of the Proposal of
Heritage Northern Logistics Inc.
of the Village of Ayr, in the Province of Ontario

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Heritage Northern Logistics Inc..

Dated at the city of Toronto in the Province of Ontario, this 24th day of January 2025.

Dodick Landau Inc. - Licensed Insolvency Trustee


Rahn Dodick (Jan 24, 2025 19:14 EST)

951 Wilson Ave., Unit 15L
Toronto ON M3K 2A7
Phone: (416) 645-0552 Fax: (866) 874-1791



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 08 - Waterloo
Court No. 35-3178693
Estate No. 35-3178693

In the Matter of the Notice of Intention to make a proposal of:

Heritage Northern Logistics Inc.

Insolvent Person

DODICK LANDAU INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

January 24, 2025

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: January 27, 2025, 09:58

Official Receiver

E-File/Dépôt Electronique

Federal Building - London, 451 Talbot Street, Suite 303, London, Ontario, Canada, N6A5C9, (877)376-9902

Canada