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ONTARIO SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

COUNSEL/ENDORSEMENT SLIP

COURT FILE NO.: CV-25-00736572-00CL & CV-
25-00737791-00CL

DATE: February 27 2025

NO. ON LIST: 3 & 4

TITLE OF PROCEEDING: IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF JBT TRANSPORT INC., WAYDOM MANAGEMENT INC., MELAIR MANAGEMENT INC., HERITAGE TRUCK LINES INC., DRUMBO TRANSPORT LIMITED, HERITAGE NORTHERN LOGISTICS INC., AND HERITAGE WAREHOUSING & DISTRIBUTION INC.

And

THE TORONTO-DOMINION BANK v. JBT TRANSPORT INC. et al

BEFORE: JUSTICE KIMMEL

PARTICIPANT INFORMATION

For Plaintiff, Applicant, Moving Party:

Name of Person Appearing	Name of Party	Contact Info
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For Defendant, Respondent, Responding Party:

Name of Person Appearing	Name of Party	Contact Info
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For Other, Self-Represented:

Name of Person Appearing	Name of Party	Contact Info
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ENDORSEMENT OF JUSTICE KIMMEL:

- [1] The Toronto Dominion Bank brought an application for the appointment of a receiver over the assets of the respondent debtors (the “Receivership Application”). It was adjourned on February 10 to February 27, 2025.
- [2] The debtors brought a CCAA application and were granted an initial CCAA order dated February 10, 2025 (the “Initial Order”). The Initial Order granted an extended initial Stay Period that expires on February 28, 2025.
- [3] This Initial Order was made without prejudice to all issues raised or to be raised at the *de novo* comeback hearing (including the Receivership Application). The balance of the CCAA Application and the entirety of the Receivership Application were adjourned to February 27, 2025.
- [4] The court reserved its decision at the conclusion of the February 27, 2025 hearing, which is primarily focused on whether the debtor led CCAA restructuring should continue or there should be a creditor led receivership. The parties need the court’s decision by mid-week next week when the Debtors are projected to need to draw on the expanded DIP financing that they seek approval of as part of their proposed Amended and Restated Initial Order under the CCAA.
- [5] While the decision remains under reserve, it was discussed that the Stay Period under the Initial Order would need to be extended. I order that the Stay Period be extended to and including Thursday March 6, 2025.



KIMMEL J.
February 28, 2025