

District of: Ontario
Division No. 09-Toronto
Court No. 31-3082490
Estate No. 31-3082490

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
Optimum Presence Inc.
f/k/a Shopter Inc.
of the City of Richmond Hill, in the Province of Ontario

Take notice that:

1. Optimum Presence Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Optimum Presence Inc.) on the 21st day of May, 2024, and the undersigned, Dodick Landau Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court) subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 11th day of June, 2024 at 11:00 a.m. via Zoom at:

<https://us06web.zoom.us/j/85881974399?pwd=wfEoqfAR2ttaaSWJ00KQUbbpVq8sF0.1>
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, a proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the city of Toronto in the Province of Ontario, this 22nd day of May, 2024.

Dodick Landau Inc. – Licensed Insolvency Trustee
Per:



Rahn Dodick – Licensed Insolvency Trustee
951 Wilson Avenue, Suite 15L
Toronto, ON M3K 2A7
Phone: (416) 645-0542 Fax: (866) 874-1791

District of:
 Division No.
 Court No.
 Estate No.

Original Amended


-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the Matter of the Bankruptcy of
 Optimum Presence Inc.
 f/k/a Shopper Inc.
 of the city of Richmond Hill, in the Province of Ontario

To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 21st day of May 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.


| LIABILITIES (as stated and estimated by the officer) | ASSETS (as stated and estimated by the officer) |
|--|--|
| 1. Unsecured creditors as per list "A" <u>65,298.49</u> | 1. Inventory <u>0.00</u> |
| Balance of secured claims as per list "B" <u>0.00</u> | 2. Trade fixtures, etc. <u>0.00</u> |
| Total unsecured creditors <u>65,298.49</u> | 3. Accounts receivable and other receivables, as per list "E" |
| 2. Secured creditors as per list "B" <u>1.00</u> | Good <u>0.00</u> |
| 3. Preferred creditors as per list "C" <u>0.00</u> | Doubtful <u>0.00</u> |
| 4. Contingent, trust claims or other liabilities as per list "D" | Bad <u>0.00</u> |
| estimated to be reclaimable for <u>0.00</u> | Estimated to produce <u>0.00</u> |
| Total liabilities <u>65,299.49</u> | 4. Bills of exchange, promissory note, etc., as per list "F" ... <u>0.00</u> |
| Surplus <u>NIL</u> | 5. Deposits in financial institutions <u>0.00</u> |
| | 6. Cash <u>0.00</u> |
| | 7. Livestock <u>0.00</u> |
| | 8. Machinery, equipment and plant <u>0.00</u> |
| | 9. Real property or immovable as per list "G" <u>0.00</u> |
| | 10. Furniture <u>0.00</u> |
| | 11. RRSPs, RRIFs, life insurance, etc. <u>0.00</u> |
| | 12. Securities (shares, bonds, debentures, etc.) <u>0.00</u> |
| | 13. Interests under wills <u>0.00</u> |
| | 14. Vehicles <u>1.00</u> |
| | 15. Other property, as per list "H" <u>0.00</u> |
| | If bankrupt is a corporation, add: |
| | Amount of subscribed capital <u>0.00</u> |
| | Amount paid on capital <u>0.00</u> |
| | Balance subscribed and unpaid <u>0.00</u> |
| | Estimated to produce <u>0.00</u> |
| | Total assets <u>1.00</u> |
| | Deficiency <u>65,298.49</u> |

I, Amin Rasti Kerdar, of the city of Richmond Hill in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 21st day of May 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the city of Toronto in the Province of Ontario, on this 21st day of May 2024.



 Rahn Dodick, Commissioner of Oaths
 For the Province of Ontario
 Expires July 20, 2026



 Amin Rasti Kerdar

Rahn Dodick,
 a Commissioner, etc., Province
 of Ontario, for Dodick Landau Inc.
 and DL Associates Ltd.
 Expires July 20, 2026

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Optimum Presence Inc.
f/k/a Shopter Inc.
of the city of Richmond Hill, in the Province of Ontario
List "A"
Unsecured Creditors
Optimum Presence Inc.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|--------|--|--|-----------------|------------------|-------------|
| 1 | CRA - Tax - Ontario 77809 4334 RP0001 | Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9 | 111.58 | 0.00 | 111.58 |
| 2 | TD Canada Trust C/O FCT Default Solutions 4520 73xx xxxx 7035 | PO Box 2514, Station B London ON N6A 4G9 | 4,973.21 | 0.00 | 4,973.21 |
| 3 | TD Canada Trust C/O FCT Default Solutions 7247616-01 | PO Box 2514, Station B London ON N6A 4G9 | 60,213.70 | 0.00 | 60,213.70 |
| Total: | | | 65,298.49 | 0.00 | 65,298.49 |

21-May-2024

Date


Amin Rasti Kerdar

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Optimum Presence Inc.
f/k/a Shopter Inc.
of the city of Richmond Hill, in the Province of Ontario
List "B"
Secured Creditors

Optimum Presence Inc.

| No. | Name of creditor | Address | Amount of claim | Particulars of security | When given | Estimated value of security | Estimated surplus from security | Balance of claim |
|---------------|--|--------------------------------------|-----------------|--|-------------|-----------------------------|---------------------------------|------------------|
| 1 | Hyundai Financial Services c/o Bankruptcy Highway Attn: Mike Timko | PO Box 57100 Etobicoke ON M8Y 3Y2 | 1.00 | Motor Vehicles - Automobile - 2021 - Hyundai - Palisade Essential 4D Utility AWD 8P - Km8R3DHE3MU258609 | 25-May-2021 | 1.00 | | |
| Total: | | | 1.00 | | | 1.00 | 0.00 | 0.00 |

21-May-2024

Date


Amin Rasti Kerdar

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Optimum Presence Inc.
f/k/a Shopter Inc.
of the city of Richmond Hill, in the Province of Ontario
List "C"
Preferred Creditors for Wages, Rent, etc.

Optimum Presence Inc.

| No. | Name of creditor | Address and occupation | Nature of claim | Period during which claim accrued | Amount of claim | Amount payable in full | Difference ranking for dividend |
|---------------|------------------|------------------------|-----------------|-----------------------------------|-----------------|------------------------|---------------------------------|
| Total: | | | | | 0.00 | 0.00 | 0.00 |

21-May-2024

Date


Amin Rastli Kordar

District of:
Division No. -
Court No.
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
Optimum Presence Inc.
f/k/a Shopter Inc.
of the city of Richmond Hill, in the Province of Ontario
List "D"
Contingent or Other Liabilities

Optimum Presence Inc.

| No. | Name of creditor or claimant | Address and occupation | Amount of liability or claim | Amount expected to rank for dividend | Date when liability incurred | Nature of liability |
|--------|------------------------------|------------------------|------------------------------|--------------------------------------|------------------------------|---------------------|
| Total: | | | 0.00 | 0.00 | | |

21-May-2024

Date



Amin Rastil Kardar

District of:
Division No.
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Optimum Presence Inc.
f/k/a Shopper Inc.
of the city of Richmond Hill, in the Province of Ontario
List "E"
Debts Due to the Bankrupt
Optimum Presence Inc.

| No. | Name of debtor | Address and occupation | Nature of debt | Amount of debt (good, doubtful, bad) | Folio of ledgers or other book where particulars to be found | When contracted | Estimated to produce | Particulars of any securities held for debt |
|-----|----------------|------------------------|----------------|--------------------------------------|--|-----------------|----------------------|---|
| | | | | 0.00 | | | | |
| | | | Total: | 0.00 | | | 0.00 | |
| | | | | 0.00 | | | | |

21-May-2024

Date



Amin Rasti Kerdar

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Optimum Presence Inc.
f/k/a Shopter Inc.
of the city of Richmond Hill, in the Province of Ontario
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Optimum Presence Inc.

| No. | Name of all promissory, acceptors, endorsers, mortgagors, and guarantors | Address | Occupation | Amount of bill or note, etc. | Date when due | Estimated to produce | Particulars of any property held as security for payment of bill or note, etc. |
|--------|--|---------|------------|------------------------------|---------------|----------------------|--|
| Total: | | | | 0.00 | | 0.00 | |

21-May-2024

Date


Amin Rasti Kerdar

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Optimum Presence Inc.
f/k/a Shopter Inc.
of the city of Richmond Hill, in the Province of Ontario
List "G"
Real Property or Immovables Owned by Bankrupt
Optimum Presence Inc.

| Description of property | Nature of bankrupt interest | In whose name does title stand | Total value | Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount) | Equity or surplus |
|-------------------------|-----------------------------|--------------------------------|-------------|--|-------------------|
| Total: | | | 0.00 | | 0.00 |

21-May-2024

Date


Amin Rasti Kordar

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
Optimum Presence Inc.
/s/ Shopter Inc.
of the city of Richmond Hill, in the Province of Ontario
List "H"
Property

Optimum Presence Inc.

FULL STATEMENT OF PROPERTY

| Nature of property | Location | Details of property | Original cost | Estimated to produce |
|--|----------|--|---------------|----------------------|
| (a) Stock-in-trade | | | 0.00 | 0.00 |
| (b) Trade fixtures, etc. | | | 0.00 | 0.00 |
| (c) Cash in financial institutions | | | 0.00 | 0.00 |
| (d) Cash on hand | | | 0.00 | 0.00 |
| (e) Livestock | | | 0.00 | 0.00 |
| (f) Machinery, equipment and plant | | | 0.00 | 0.00 |
| (g) Furniture | | | 0.00 | 0.00 |
| (h) Life insurance policies, RRSPs, etc. | | | 0.00 | 0.00 |
| (i) Securities | | | 0.00 | 0.00 |
| (j) Interests under wills, etc. | | | 0.00 | 0.00 |
| (k) Vehicles | | Automobile - 2021 - Hyundai - Palisade Essential 4D Utility AWD 8P - Km8R3DHE3MU258609 | 0.00 | 1.00 |
| (l) Taxes | | | 0.00 | 0.00 |
| (m) Other | | | 0.00 | 0.00 |
| | | | Total: | 1.00 |

21-May-2024

Date


Amin Rasti Kardeh

Court No.

File No.

**In the Matter of the Bankruptcy of
Optimum Presence Inc.
f/k/a Shopper Inc.
of the city of Richmond Hill, in the Province of Ontario**

**Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)**

Dodick Landau Inc. - Licensed Insolvency Trustee

**951 Wilson Ave., Unit 15L
Toronto ON M3K 2A7
Phone: (416) 645-0552 Fax: (866) 874-1791**

DODICK LANDAU

PROOF OF CLAIM FORM 31

IN THE MATTER OF THE BANKRUPTCY OF Optimum Presence Inc. referred to in this form as "the debtor")
and the claim of _____ (referred to in this form as "the creditor")

All notices or correspondence regarding this claim to be forwarded to the creditor at the following address:

Telephone : _____ Fax : _____ Email : _____

I, _____ residing in the _____
(name of person signing claim) (city, town, etc.)
of _____ in the Province of _____
(name of city, town, etc.)

Do hereby certify that:

If an officer of the company, state position or title

1. I am the creditor or I am _____ of the creditor.
(state position or title)

2. I have knowledge of all the circumstances connected with the claim referred to in this form.

The attached statement of account must include invoices or other evidence in support of the claim

3. The debtor was, at the date of the Bankruptcy, namely the 21st day of May, 2024 and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account attached hereto and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled.

Check and complete appropriate category.

4. A Unsecured claim of \$ _____
In respect to the said debt, I do not hold any assets of the debtor as security and

Check appropriate description and attach a separate sheet to detail and support priority claim, if applicable.

- (i) I do not claim a right to a priority
or
(ii) I do claim a right to a priority under section 136 of the Bankruptcy and Insolvency Act (the "Act").

Give full particulars of the claim, including the calculations upon which the claim is based.

B Claim of landlord for disclaimer of a lease of \$ _____
That I hereby makes a claim under subsection 65.2(4) of the Act, particulars of which are as follows: _____

Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.

C Secured claim of \$ _____
In respect of the said debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows: _____

Attach a copy of sales agreement and delivery receipts.

D Claim by farmer, fisherman, or aquaculturist of \$ _____
That I hereby makes a claim under subsection 81.2(1) of the Act for the unpaid amount \$ _____.

Check and complete appropriate category.

E Claim by Wage Earner of \$ _____

Check appropriate description.

- (i) That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
(ii) That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

**PROOF OF CLAIM
FORM 31
PAGE TWO**

To be filed when a proposal provides for the compromise of claims against directors.

F **Claim against Director of \$** _____
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: _____

Give full particulars of the claim, including the calculations upon which the claim is based.

G **Claim of a Customer of a Bankrupt Securities Firm of \$** _____
That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows: _____

Strike out "is" or "is not".

5. To the best of my knowledge, the creditor **is / is not** related to the debtor within the meaning of section 4 of the Act.

Attach a separate schedule if necessary.

6. The following are the payments that the creditor has received from and the credits that the creditor has allowed to the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act, within the twelve months) immediately before the date of the initial bankruptcy event (May 21, 2024) within the meaning of section 2 of the Act.

_____, _____
_____, _____

Dated at _____, this _____ day of _____, 20_____

Must be signed and witnessed

Witness

(Signature of individual completing this form)

Print Name: _____

Print Name: _____

Notes: All references to "the Act" refer to the Bankruptcy and Insolvency Act. If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.

If an affidavit or solemn declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations.

Warning: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

Instructions for completing proof of claim forms

Every creditor who does not prove his claim is not entitled to share in any distribution. Claims not completed correctly in every respect will be returned. As well, in order to vote at a meeting of creditors, a properly completed Proof of Claim must be returned to the Trustee's office before the time of the meeting.

In completing the attached form, your attention is directed to the marginal notes on the form and to the following requirements:

Proof of Claim:

1. The form must be completed by an individual and not by a corporation. If you are acting for a corporation or other person, you must state the capacity in which you are acting, such as, "Credit Manager", "Treasurer", "Authorized Agent", etc.
2. The person signing the form must have knowledge of the circumstances connected with the claim.
3. The debtor's name and date of the bankruptcy must be filled in and a Statement of Account containing details of the claim must be attached and marked "Schedule A". The date at which claims are to be calculated and the correct name of the debtor may be found as well on the Notice sent to the creditor.
4. The nature of the claim must be indicated by placing a check mark at the type of claim which applies. for example:

Check mark at A indicates the claim is unsecured and

Check mark at A(i) indicates that the creditor is not claiming any priority or

Check mark at A(ii) indicates the creditor is claiming preferred status under section 136 of the Act. Details to support the priority claim must be set out on an attached schedule.

Check mark at B indicates a claim of landlord for disclaimer of a lease under subsection 65.2(4) of the Act. Details to support this claim must be set out on an attached schedule.

Check mark at C indicates the claim is secured and the value at which the creditor assesses the security must be inserted. Details of each item of security held should be attached as a separate schedule and submitted with a copy of the chattel mortgage, conditional sales contract, security agreement, etc.

Check mark at D indicates that the creditor is a farmer, fisherman or aquaculturist who supplied goods within 15 days prior to the date of receivership or bankruptcy and has not yet been paid for those goods.

Check mark at E indicates that the creditor is a wage earner under subsection 81.3(8) or 81.4(8) of the Act. Details to support this claim must be set out on an attached schedule.

Check mark at F indicates the claim is against a director under subsection 50(13) of the Act. It is applicable only in the case of a proposal which provides for the compromise of claims against directors. Details to support this claim must be set out on an attached schedule.

Check mark at G indicates the claim is of a Customer of a Bankrupt Securities Firm, who is a customer for net equity as contemplated by section 262 of the Act. Details to support this claim must be set out on an attached schedule.

5. The person signing the form must indicate (by striking out "is" or "is not") whether the creditor and the debtor are related. Section 4 of the Act defines persons related to a debtor. If the creditor is related by blood or marriage to the debtor, the creditor should consider itself to be a related person. If the debtor is a corporation, a creditor would be related if it was controlled by the same shareholders as the debtor.

6. The person signing the form must provide full details of all payments and credits received from or allowed to the debtor during the period indicated. Leaving a blank will indicate that there were no such payments and credits.

7. The person signing the form must insert the place and date and the signature must be witnessed. If an affidavit is attached, it must have been made before a person qualified to take affidavits.

General Proxy:

If it is desired to appoint a proxy, the proxy form must be completed and signed by the creditor; if the creditor is a corporation, the proxy form must be signed in the corporate name (not necessarily by the individual signing the proof of claim form) and the proxy must be witnessed.

If there are any questions in completing the proof of claim, please write, email or telephone the office of the trustee:

Dodick Landau Inc.
951 Wilson Avenue, Suite 15L
Toronto, ON M3K 2A7
Telephone: 416-645-0542
Fax: 866-874-1791
Email: brenda.mcknight@dodick.ca