

District of: Ontario
Division No. 08 - Waterloo
Court No. 35-3076617
Estate No. 35-3076617

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
Shu-Pak Equipment Inc.
of the City of Cambridge, in the Province of Ontario

Take notice that:

1. Shu-Pak Equipment Inc, filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Shu-Pak Equipment Inc.) on the 18th day of July, 2024, and the undersigned, Dodick Landau Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court) subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 7th day of August, 2024 at 11:00 a.m. via Zoom at:

<https://us06web.zoom.us/j/83424011673?pwd=vautfk7gqMjqXKvfQtrEsL1I46bOdv.1>
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, a proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the city of Toronto in the Province of Ontario, this 24th day of July, 2024.

Dodick Landau Inc. – Licensed Insolvency Trustee
Per:



Rahn Dodick – Licensed Insolvency Trustee
951 Wilson Avenue, Suite 15L
Toronto, ON M3K 2A7
Phone: (416) 645-0542 Fax: (866) 874-1791

District of: Ontario
 Division No. 08 - Waterloo
 Court No. 35-3076617
 Estate No. 35-3076617

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Shu-Pak Equipment Inc.
 of the city of Cambridge, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 18th day of July 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 11,572,662.72	1. Inventory 0.00
Balance of secured claims as per list "B" 1,754,000.00	2. Trade fixtures, etc. 0.00
Total unsecured creditors 13,326,662.72	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 246,000.00	Good 5,000.00
3. Preferred creditors as per list "C" 47,599.14	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce 5,000.00
Total liabilities 13,620,261.86	4. Bills of exchange, promissory note, etc., as per list "F" ... 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 0.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 50,000.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 190,000.00
	15. Other property, as per list "H" 1,000.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 246,000.00
	Deficiency 13,374,261.86

I, David R. Tanner, of the city of Mississauga in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 22nd day of July 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the city of Toronto in the Province of Ontario, on this 22nd day of July 2024.

 David R. Tanner

District of: Ontario
 Division No. 08 - Waterloo
 Court No. 35-3076617
 Estate No. 35-3076617

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Shu-Pak Equipment Inc.
 of the city of Cambridge, in the Province of Ontario
 List "A"
 Unsecured Creditors
 Shu-Pak Equipment Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	3P Lubrication Systems Ltd	12-7 Davidson Blvd Dundas ON L9H 6Y7 CA	12,820.00	0.00	12,820.00
2	Air Liquide Canada Inc. 87728	1700 Steels Ave East Bramalea ON L6T 1A6 CA	8,534.54	0.00	8,534.54
3	Allen L. McKinnon		287.26	0.00	287.26
4	Attruck International Truck Centres 74657	48 Ardelt Ave. Kitchener ON N2C 2C9	250.00	0.00	250.00
5	BenLea Leasing Group of Companies	36 Corydon Pl Cambridge ON N1R 7L5	13,144.42	0.00	13,144.42
6	Bolts Plus Inc. SHU2472	8800 George Bolton Parkway Bolton ON L7E 2Y4 CA	8,245.69	0.00	8,245.69
7	Cambridge Tap & Die Limited SHU-PAK	1195 Franklin Blvd., Unit # 8 Cambridge ON N1R 7R7 CA	459.06	0.00	459.06
8	Campus Auto Collision & Heavy Equipment Refinishing	45 Le Page Court North York ON M3J 2A2 CA	17,486.75	0.00	17,486.75
9	Canadian Bearings Ltd. 141147	1600 Drew Road Mississauga ON L5S 1S5 CA	392.90	0.00	392.90
10	Canadian Linen and Uniform Service 561299000	Box 51059 RPO Tyndall Winnipeg MB R2X 3C6 CA	1,442.55	0.00	1,442.55
11	Canadian Waste	137 Bowes Road Concord ON L4K 1H3	200,000.00	0.00	200,000.00
12	CanFix Repair	5419 Harvester Road Burlington ON L7L 5J7 CA	29,330.53	0.00	29,330.53
13	Carlos Teixeira		2,892.17	0.00	2,892.17
14	Chriscent Corporation		5,673,048.19	0.00	5,673,048.19
15	Cintas Canada	205 Turnbull Court Cambridge ON N1T 1W1	0.00	0.00	0.00
16	Cintas Canada Limited 01844	PO Box 4372 Stn A, Dept. 400004 Toronto ON M5W 0J2 CA	10,183.41	0.00	10,183.41
17	City of Steinbach	104 Hanover Road East Steinbach MB R5G 0E4	177,975.00	0.00	177,975.00
18	Colin Laferriere		5,582.92	0.00	5,582.92
19	CRA - Tax - Ontario 89473 5596 RC0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	250.00	0.00	250.00
20	CRA - Tax - Ontario 89473 5596 RP0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	1,070,055.01	1,754,000.00	2,824,055.01

22-Jul-2024

Date

David R. Tanner

District of: Ontario
 Division No. 08 - Waterloo
 Court No. 35-3076617
 Estate No. 35-3076617

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Shu-Pak Equipment Inc.
 of the city of Cambridge, in the Province of Ontario
 List "A"
 Unsecured Creditors
 Shu-Pak Equipment Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
21	CRA - Tax - Ontario 89473 5596 RT0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	1,539.02	0.00	1,539.02
22	David L. Flader		2,522.74	0.00	2,522.74
23	David R. McNeely		3,673.53	0.00	3,673.53
24	David Tanner		217,530.16	0.00	217,530.16
25	Day & Ross Inc. 033927	170 Van Kirk Drive Brampton ON L7A 1K9 CA	1,860.95	0.00	1,860.95
26	De Lage Landen Financial Services Canada Inc.	3450 Superior Court, Unit 1 Oakville ON L6L 0C4	250.00	0.00	250.00
27	Delaney Crocker		8,584.36	0.00	8,584.36
28	Dominik Lojewski		1,004.49	0.00	1,004.49
29	Drivetec Manufacturing Ltd 13319	801 Nelson St. Oshawa ON L1H 5N7 CA	2,385.80	0.00	2,385.80
30	EHT Ontario Employer Health Tax Attn: Insolvency Unit	PO Box 627 6th Floor 33 King Street West Oshawa ON L1H 8H5	15,451.28	0.00	15,451.28
31	Elma Steel & Equipment Ltd. 00002338	R.R. # 4, 515 Tremaine Ave. S. Listowel ON N4W 3G9 CA	7,045.30	0.00	7,045.30
32	Empire Communications Inc 615	460 Thompson Drive Cambridge ON N1T 2K8 CA	1,483.76	0.00	1,483.76
33	Enbridge Gas (formerly Union Gas) Attn: Bankruptcy Department 91 00 40 894172	348 Elgin St, PO Box 10 Brantford ON N3T 5M4	0.00	0.00	0.00
34	Fastenal Canada, LTD. ONCAM1853	900 Wabanaki Drive Kitchener ON N2C 0B7 CA	528.92	0.00	528.92
35	Federal Economic Development Agency for Southern Ontario	101-139 Northfield Drive West Waterloo ON N2L 5A6	117,629.00	0.00	117,629.00
36	Flo Draulic Group Acct. 142544	45 Sinclair Avenue Georgetown ON L7G 4X4	1,560.78	0.00	1,560.78
37	Frankor Capital Corporation	311 Montrose St. North Cambridge ON N3H 2H6	47,332.43	0.00	47,332.43
38	Frid and Russell Attn: Samantha Allen	1805 Ironstone Drive Burlington ON L7L 5T8	250.00	0.00	250.00
39	Gary Lawrenson		3,137.31	0.00	3,137.31
40	Gerald E. Rieger		1,987.81	0.00	1,987.81

22-Jul-2024

Date

David R. Tanner

District of: Ontario
 Division No. 08 - Waterloo
 Court No. 35-3076617
 Estate No. 35-3076617

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Shu-Pak Equipment Inc.
 of the city of Cambridge, in the Province of Ontario

List "A"

Unsecured Creditors

Shu-Pak Equipment Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
41	Gestion Industrielle RB Inc. SHUP 0226	6200 Saint-Laurent blvd. Sainte-Catherine QC J5C 1B2 CA	644.85	0.00	644.85
42	Gittens & Associates 17627	The Stonehouse, 8 Kenna's Hill St. John's NL A1A 1H9 CA	412.45	0.00	412.45
43	Go Glass & Accessories SHUPAK	300 Manitou Drive Unit E Kitchener ON N2C 1L3 CA	855.41	0.00	855.41
44	Gowing WLG	345 King Street West, Suite 600 Kitchener ON N2G 0C5 CA	813.95	0.00	813.95
45	Groeneveld-BEKA Canada Inc.	8450 Lawson Road, Unit 5 Milton ON L9T 0J8	0.00	0.00	0.00
46	Groeneveld-BEKA Canada inc. 102336	c/o t10292C PO Box 4918 STN A Toronto ON M5W 0C9 CA	15,004.06	0.00	15,004.06
47	Group Six Twelve	5207 Mulberry Drive Burlington ON L7L 3P6 CA	3,090.55	0.00	3,090.55
48	Harvey & Company Ltd. 18087	88 Kenmount Road ST. JOHN'S NL A1B 3R1 CA	2,885.90	0.00	2,885.90
49	High Strength Plates & Profiles inc.	7464 Tranmere Drive Mississauga ON L5S 1K4 CA	2,557.19	0.00	2,557.19
50	Holli Pritchard		219.08	0.00	219.08
51	Hydraulic Transfer Solutions inc	53 Empey St., Brantford Brantford ON N3S 7P9 CA	1,495.89	0.00	1,495.89
52	Hydrolico International Inc.	55 Rue Théodore-Viau, Terrebonne Terrebonne QC J6Y 0J8 CA	4,596.29	0.00	4,596.29
53	James D. G. Tanner		25,421.79	0.00	25,421.79
54	James Evans		3,676.93	0.00	3,676.93
55	James Tanner		20,676.53	0.00	20,676.53
56	Javelin Technologies	4-585 Michigan Dr, Unit #4 Oakville ON L6L 0G1 CA	4,005.34	0.00	4,005.34
57	Keven P. Ellis		7,739.01	0.00	7,739.01
58	Laser Metal Profiles Ltd.	70 Flemming Drive. Cambridge ON N1T 2B1 CA	7,206.24	0.00	7,206.24
59	Leeds Transit Inc. SHUR0	Box 70, RR 2 Elgin ON K0G 1E0 CA	1,481.48	0.00	1,481.48
60	Les M. Baschiera		8,548.87	0.00	8,548.87
61	Lifco Hydraulics Ltd	250 Martindale Road St. Catharines ON L2S 0B2 CA	2,674.95	0.00	2,674.95
62	MAC LLP	510 Weber St. N Waterloo ON N2L 4E9 CA	2,034.00	0.00	2,034.00

22-Jul-2024

Date

David R. Tanner

District of: Ontario
 Division No. 08 - Waterloo
 Court No. 35-3076617
 Estate No. 35-3076617

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Shu-Pak Equipment Inc.
 of the city of Cambridge, in the Province of Ontario

List "A"
 Unsecured Creditors

Shu-Pak Equipment Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
63	McMaster-Carr Supply Co. Acct. 427112900	P.O. Box 7690 Chicago IL 60680-7690 USA	364.78	0.00	364.78
64	Meridian Onecap Credit Corporation (formerly Roynat Lease Finance - Toronto)	PO Box 30597 RPO Madison Burnaby BC V5C 6J5	250.00	0.00	250.00
65	Miller Waste Systems Inc. - Markham Division	8050 Woodbine Ave Markham ON L3R 2N8	251,341.00	0.00	251,341.00
66	Monarch Oil (Kitchener) Limited SHUPAK	c/o TH1350C, PO Box 4290 Postal Station A Toronto ON M5W 0E1 CA	734.49	0.00	734.49
67	Norfolk Disposal Services Ltd.	105 Thompson Rd. W. Waterford ON N0E 1Y0	406,845.00	0.00	406,845.00
68	Omniflex Hose & Equipment Ltd. Acct 173303	45 Sinclair Avenue Georgetown ON L7G 4X4	14,941.80	0.00	14,941.80
69	Pepperl + Fuchs US033265	C/C TH1267U, PO Box 4290, Postal Station A Toronto ON M5W 0E1 US	2,590.27	0.00	2,590.27
70	Pomar Hardware & Supply Inc. SHU050	95 Nugget Court Brampton ON L6T 5A9 CA	2,293.63	0.00	2,293.63
71	Purolator Inc. 7778648	P.O. Box 4800 Stn Main Concord ON L4K 0K1 CA	2,293.94	0.00	2,293.94
72	Renegade Fleet Safety Ltd.	6580 - 71st Street, Unit #5 Red Deer AB T4P 3Y7 CA	5,049.99	0.00	5,049.99
73	Ribbon Encore Inc.	727 Speedvale Ave. W. #2 Guelph ON N1K 1E6 CA	3,848.40	0.00	3,848.40
74	Ride-Air Controls Inc. SHU001	1235 Mid-Way Blvd. Mississauga ON L5T 2C1 CA	1,000.00	0.00	1,000.00
75	Ritchie Smyth Lawyers	3300 Bloor Street West, Suite 670 West Tower Toronto ON M8X 2X4 CA	3,329.09	0.00	3,329.09
76	RMH Solutions	1730 Bishop Street N., Unit 6A Cambridge ON N1T 1N5 CA	838.46	0.00	838.46
77	Rogers Communications Canada Inc. 9-0535-3850 9-0535-3850	PO Box 9100 Don Mills ON M3C 3P9 CA	2,218.31	0.00	2,218.31
78	Rogers 807253	PO Box 9100 Don Mills ON M3C 3P9 CA	401.60	0.00	401.60
79	RPM Control Company	1525 Windham Rd. 12., R.R. # 4 Simcoe ON N3Y 4K3 CA	5,453.95	0.00	5,453.95
80	Sabrina G. Dunnet		798.63	0.00	798.63
81	Schellvac Equipment Inc.	Box 108, Grp 200, RR 2 Winnipeg MB R3C 2E6 CA	6,328.00	0.00	6,328.00
82	Shelden Riley		877.52	0.00	877.52
83	Smartway Trailer Rentals Inc. C15154	P.O. Box 12530 Toronto, ON ON M5W 0K5 CA	423.75	0.00	423.75
84	Sousa Convoy Ltd.	71 Innovation Dr. Unit 2 Vaughan ON L5H 0S3	40,398.50	0.00	40,398.50

22-Jul-2024

Date

David R. Tanner

District of: Ontario
 Division No. 08 - Waterloo
 Court No. 35-3076617
 Estate No. 35-3076617

FORM 78 - Continued

In the Matter of the Bankruptcy of
 Shu-Pak Equipment Inc.
 of the city of Cambridge, in the Province of Ontario
 List "A"
 Unsecured Creditors
 Shu-Pak Equipment Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
85	Spaenaur Inc. Attn: Debbie Ahrens	PO Box 544, Stn C Kitchener ON N2G 4B1	250.00	0.00	250.00
86	Stephanie E. Tanner		6,272.74	0.00	6,272.74
87	Steven Burrows		41.07	0.00	41.07
88	SWS Warning Lights Inc. C20375	7695 Blackburn Pkwy Niagara Falls ON L2H 0A6 CA	1,235.73	0.00	1,235.73
89	TD Canada Trust C/O FCT Default Solutions 7998861-01	PO Box 2514, Station B London ON N6A 4G9	60,863.01	0.00	60,863.01
90	Trade-Mark Industrial Inc. SHUPAK01	250 Royal Oak Rd Cambridge ON N3E 0A4 CA	49,271.65	0.00	49,271.65
91	Union Gas 3027533-2246999	2300 Yonge Street Toronto ON M4P 1E4	13,605.72	0.00	13,605.72
92	Vani Nallamani		1,749.84	0.00	1,749.84
93	Victor Kelly	522240 Concession 12 NDR, R.R. #3 Elmwood ON N0G 1S0	2,300.00	0.00	2,300.00
94	Victor Mele		2,782,026.13	0.00	2,782,026.13
95	VoxISM	36 Glengowan Road Toronto ON M4N 1E8 CA	101,961.71	0.00	101,961.71
96	Waste Connections of Canada Inc. 7121-067633-0000	650 Creditstone Road Concord ON L4K 5C8 CA	1,183.52	0.00	1,183.52
97	Wilfred Sinnicks		72.51	0.00	72.51
98	Wired Rite Systems, Inc. SHU2472	1748 Independence Blvd., SUITE C-5 Sarasota FL 34234 USA	9,247.50	0.00	9,247.50
99	Workplace Safety & Insurance Board 8328021	P. O. Box 4115, Stn. A Toronto ON M5W 2V3	5,781.68	0.00	5,781.68
Total:			11,572,662.72	1,754,000.00	13,326,662.72

22-Jul-2024

Date

David R. Tanner

District of: Ontario
 Division No. 08 - Waterloo
 Court No. 35-3076617
 Estate No. 35-3076617

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Shu-Pak Equipment Inc.
 of the city of Cambridge, in the Province of Ontario
 List "B"
 Secured Creditors

Shu-Pak Equipment Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	CRA - Tax - Ontario 89473 5596 RP0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	1,601,541.51	Motor Vehicles - Automobile - Proceeds from sale of Whitby truck	01-Jan-2024	190,000.00		
				Business Assets - Machinery - Machinery and Equipment	01-Jan-2024	50,000.00		
				Debts Due - Business - Accounts Receivable	01-Jan-2024	5,000.00		
				Other - Cash on Hand	01-Jan-2024	1,000.00		1,355,541.51
		Total:	1,601,541.51			246,000.00	0.00	1,355,541.51

22-Jul-2024

Date

David R. Tanner

District of: Ontario
 Division No. 08 - Waterloo
 Court No. 35-3076617
 Estate No. 35-3076617

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Shu-Pak Equipment Inc.
 of the city of Cambridge, in the Province of Ontario
 List "C"
 Preferred Creditors for Wages, Rent, etc.

Shu-Pak Equipment Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Allen L. McKinnon			-	2,000.00	0.00	2,000.00
2	Bradley Crocker			-	250.00	0.00	250.00
3	Carlos Teixeira			-	2,000.00	0.00	2,000.00
4	Colin Laferriere			-	2,000.00	0.00	2,000.00
5	David L. Flader			-	2,000.00	0.00	2,000.00
6	David R. McNeely			-	2,000.00	0.00	2,000.00
7	Delaney Crocker			-	2,000.00	0.00	2,000.00
8	Dominik Lojewski			-	2,000.00	0.00	2,000.00
9	Douglas C. Burrows			-	1,838.60	0.00	1,838.60
10	Gary Lawrenson			-	2,000.00	0.00	2,000.00
11	Gerald E. Rieger			-	2,000.00	0.00	2,000.00
12	Graham T. Squires			-	955.23	0.00	955.23
13	Holli Pritchard			-	2,000.00	0.00	2,000.00
14	Jacob R. N. Linkert			-	250.00	0.00	250.00
15	James D. G. Tanner			-	2,000.00	0.00	2,000.00
16	James Evans			-	2,000.00	0.00	2,000.00
17	Keven P. Ellis			-	2,000.00	0.00	2,000.00

22-Jul-2024

Date

David R. Tanner

District of: Ontario
 Division No. 08 - Waterloo
 Court No. 35-3076617
 Estate No. 35-3076617

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Shu-Pak Equipment Inc.
 of the city of Cambridge, in the Province of Ontario
 List "C"
 Preferred Creditors for Wages, Rent, etc.

Shu-Pak Equipment Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
18	Kyle Creo			-	1,467.68	0.00	1,467.68
19	Les M. Baschiera			-	2,000.00	0.00	2,000.00
20	Nathaniel A. Young			-	1,169.27	0.00	1,169.27
21	Robert Crocker			-	1,168.36	0.00	1,168.36
22	Ronald R. W. Wanyou			-	250.00	0.00	250.00
23	Sabrina G. Dunnet			-	2,000.00	0.00	2,000.00
24	Shelden Riley			-	2,000.00	0.00	2,000.00
25	Shubham Shubham			-	250.00	0.00	250.00
26	Stephanie E. Tanner			-	2,000.00	0.00	2,000.00
27	Steven Burrows			-	2,000.00	0.00	2,000.00
28	Vani Nallamani			-	2,000.00	0.00	2,000.00
29	Wilfred Sinnicks			-	2,000.00	0.00	2,000.00
Total:					47,599.14	0.00	47,599.14

22-Jul-2024

Date

David R. Tanner

District of: Ontario
Division No. 08 - Waterloo
Court No. 35-3076617
Estate No. 35-3076617

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Shu-Pak Equipment Inc.
of the city of Cambridge, in the Province of Ontario
List "D"
Contingent or Other Liabilities

Shu-Pak Equipment Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total:	0.00	0.00	

22-Jul-2024

Date

David R. Tanner

District of: Ontario
 Division No. 08 - Waterloo
 Court No. 35-3076617
 Estate No. 35-3076617

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Shu-Pak Equipment Inc.
 of the city of Cambridge, in the Province of Ontario
 List "E"
 Debts Due to the Bankrupt
 Shu-Pak Equipment Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	ON M3K 2A7	Accounts Receivable	5,000.00 0.00 0.00		01-Jan-2024	5,000.00	
Total:				5,000.00 0.00 0.00			5,000.00	

22-Jul-2024

Date

David R. Tanner

District of: Ontario
Division No. 08 - Waterloo
Court No. 35-3076617
Estate No. 35-3076617

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Shu-Pak Equipment Inc.
of the city of Cambridge, in the Province of Ontario
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Shu-Pak Equipment Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

22-Jul-2024

Date

David R. Tanner

District of: Ontario
Division No. 08 - Waterloo
Court No. 35-3076617
Estate No. 35-3076617

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Shu-Pak Equipment Inc.
of the city of Cambridge, in the Province of Ontario
List "G"
Real Property or Immovables Owned by Bankrupt

Shu-Pak Equipment Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

22-Jul-2024

Date

David R. Tanner

District of: Ontario
 Division No. 08 - Waterloo
 Court No. 35-3076617
 Estate No. 35-3076617

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
 Shu-Pak Equipment Inc.
 of the city of Cambridge, in the Province of Ontario
 List "H"
 Property

Shu-Pak Equipment Inc.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Machinery and Equipment	0.00	50,000.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles		Automobile - Proceeds from sale of Whitby truck	0.00	190,000.00
(l) Taxes			0.00	0.00
(m) Other		Cash on Hand	0.00	1,000.00
			Total:	241,000.00

22-Jul-2024

Date

David R. Tanner

Court No. 35-3076617

Estate No. 35-3076617

In the Matter of the Bankruptcy of
Shu-Pak Equipment Inc.
of the city of Cambridge, in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Trustee: Rahn Dodick
License: 3276
Email: rahn.dodick@dodick.ca

Dodick Landau Inc. - Licensed Insolvency Trustee

951 Wilson Ave., Unit 15L
Toronto ON M3K 2A7
Phone: (416) 645-0552 Fax: (866) 874-1791

DODICK LANDAU

PROOF OF CLAIM FORM 31

IN THE MATTER OF THE BANKRUPTCY OF **Shu-Pak Equipment Inc.** referred to in this form as "the debtor")
and the claim of _____ (referred to in this form as "the creditor")

All notices or correspondence regarding this claim to be forwarded to the creditor at the following address:

Telephone : _____ Fax : _____ Email : _____

I, _____ residing in the _____
(name of person signing claim) (city, town, etc.)
of _____ in the Province of _____
(name of city, town, etc.)

Do hereby certify that:

If an officer of the company, state position or title

1. I am the creditor or I am _____ of the creditor.
(state position or title)

2. I have knowledge of all the circumstances connected with the claim referred to in this form.

The attached statement of account must include invoices or other evidence in support of the claim

3. The debtor was, at the date of the Bankruptcy, namely the **18th day of July, 2024** and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account attached hereto and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled.

Check and complete appropriate category.

4. A **Unsecured claim** of \$ _____
In respect to the said debt, I do not hold any assets of the debtor as security and

Check appropriate description and attach a separate sheet to detail and support priority claim, if applicable.

(i) I do not claim a right to a priority
or
(ii) I do claim a right to a priority under section 136 of the Bankruptcy and Insolvency Act (the "Act").

Give full particulars of the claim, including the calculations upon which the claim is based.

B **Claim of landlord for disclaimer of a lease** of \$ _____
That I hereby makes a claim under subsection 65.2(4) of the Act, particulars of which are as follows: _____

Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.

C **Secured claim** of \$ _____
In respect of the said debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows: _____

Attach a copy of sales agreement and delivery receipts.

D **Claim by farmer, fisherman, or aquaculturist** of \$ _____
That I hereby makes a claim under subsection 81.2(1) of the Act for the unpaid amount \$ _____.

Check and complete appropriate category.

E **Claim by Wage Earner** of \$ _____

Check appropriate description.

(i) That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
(ii) That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

**PROOF OF CLAIM
FORM 31
PAGE TWO**

To be filed when a proposal provides for the compromise of claims against directors.

F **Claim against Director of \$** _____
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: _____

Give full particulars of the claim, including the calculations upon which the claim is based.

G **Claim of a Customer of a Bankrupt Securities Firm of \$** _____
That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows: _____

Strike out "is" or "is not".

5. To the best of my knowledge, the creditor **is / is not** related to the debtor within the meaning of section 4 of the Act.

Attach a separate schedule if necessary.

6. The following are the payments that the creditor has received from and the credits that the creditor has allowed to the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act, within the twelve months) immediately before the date of the initial bankruptcy event (May 3, 2024) within the meaning of section 2 of the Act.

_____, _____,
_____, _____.

Dated at _____, this _____ day of _____, 20_____

Must be signed and witnessed

Witness

(Signature of individual completing this form)

Print Name: _____

Print Name: _____

Notes: All references to "the Act" refer to the Bankruptcy and Insolvency Act. If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.

If an affidavit or solemn declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations.

Warning: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

Instructions for completing proof of claim forms

Every creditor who does not prove his claim is not entitled to share in any distribution. Claims not completed correctly in every respect will be returned. As well, in order to vote at a meeting of creditors, a properly completed Proof of Claim must be returned to the Trustee's office before the time of the meeting.

In completing the attached form, your attention is directed to the marginal notes on the form and to the following requirements:

Proof of Claim:

1. The form must be completed by an individual and not by a corporation. If you are acting for a corporation or other person, you must state the capacity in which you are acting, such as, "Credit Manager", "Treasurer", "Authorized Agent", etc.
2. The person signing the form must have knowledge of the circumstances connected with the claim.
3. The debtor's name and date of the bankruptcy must be filled in and a Statement of Account containing details of the claim must be attached and marked "Schedule A". The date at which claims are to be calculated and the correct name of the debtor may be found as well on the Notice sent to the creditor.

4. The nature of the claim must be indicated by placing a check mark at the type of claim which applies, for example:

Check mark at A indicates the claim is unsecured and

Check mark at A(i) indicates that the creditor is not claiming any priority or

Check mark at A(ii) indicates the creditor is claiming preferred status under section 136 of the Act. Details to support the priority claim must be set out on an attached schedule.

Check mark at B indicates a claim of landlord for disclaimer of a lease under subsection 65.2(4) of the Act. Details to support this claim must be set out on an attached schedule.

Check mark at C indicates the claim is secured and the value at which the creditor assesses the security must be inserted. Details of each item of security held should be attached as a separate schedule and submitted with a copy of the chattel mortgage, conditional sales contract, security agreement, etc.

Check mark at D indicates that the creditor is a farmer, fisherman or aquaculturist who supplied goods within 15 days prior to the date of receivership or bankruptcy and has not yet been paid for those goods.

Check mark at E indicates that the creditor is a wage earner under subsection 81.3(8) or 81.4(8) of the Act. Details to support this claim must be set out on an attached schedule.

Check mark at F indicates the claim is against a director under subsection 50(13) of the Act. It is applicable only in the case of a proposal which provides for the compromise of claims against directors. Details to support this claim must be set out on an attached schedule.

Check mark at G indicates the claim is of a Customer of a Bankrupt Securities Firm, who is a customer for net equity as contemplated by section 262 of the Act. Details to support this claim must be set out on an attached schedule.

5. The person signing the form must indicate (by striking out "is" or "is not") whether the creditor and the debtor are related. Section 4 of the Act defines persons related to a debtor. If the creditor is related by blood or marriage to the debtor, the creditor should consider itself to be a related person. If the debtor is a corporation, a creditor would be related if it was controlled by the same shareholders as the debtor.

6. The person signing the form must provide full details of all payments and credits received from or allowed to the debtor during the period indicated. Leaving a blank will indicate that there were no such payments and credits.

7. The person signing the form must insert the place and date and the signature must be witnessed. If an affidavit is attached, it must have been made before a person qualified to take affidavits.

General Proxy:

If it is desired to appoint a proxy, the proxy form must be completed and signed by the creditor; if the creditor is a corporation, the proxy form must be signed in the corporate name (not necessarily by the individual signing the proof of claim form) and the proxy must be witnessed.

If there are any questions in completing the proof of claim, please write, email or telephone the office of the trustee:

Dodick Landau Inc.
951 Wilson Avenue, Suite 15L
Toronto, ON M3K 2A7
Telephone: 416-645-0542
Fax: 866-874-1791
Email: brenda.mcknight@dodick.ca

District of: Ontario
Division No. 08 - Waterloo
Court No. 35-3076617
Estate No. 35-3076617

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
Shu-Pak Equipment Inc.
of the city of Cambridge, in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Dodick Landau Inc. - Licensed Insolvency Trustee

951 Wilson Ave., Unit 15L
Toronto ON M3K 2A7
Fax: (866) 874-1791
E-mail: brenda.mcknight@dodick.ca