

Court File No. 33-3015853
Estate File No. 33-3015853

**ONTARIO
SUPERIOR COURT OF JUSTICE**

**IN THE MATTER OF THE *BANKRUPTCY AND
INSOLVENCY ACT*, RSC 1985, c B-3, AS AMENDED**

**AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
RELOGIX INC. OF THE CITY OF OTTAWA IN THE PROVINCE OF ONTARIO**

**MOTION RECORD OF THE DEBTOR
(Returnable December 6, 2023)**

December 4, 2023

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Lawyers for Relogix Inc.

TO: THE SERVICE LIST

**ONTARIO
SUPERIOR COURT OF JUSTICE**

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PROPOSAL OF RELOGIX INC. OF THE CITY OF OTTAWA IN THE PROVINCE OF
ONTARIO**

SERVICE LIST

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**ONTARIO
SUPERIOR COURT OF JUSTICE**

**IN THE MATTER OF THE *BANKRUPTCY AND
INSOLVENCY ACT*, RSC 1985, c B-3, AS AMENDED**

**IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*, RSC 1985, c B-3,
AS AMENDED AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A
PROPOSAL OF RELOGIX INC. OF THE CITY OF OTTAWA IN THE PROVINCE OF
ONTARIO**

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TAB 1

Court File No. 33-3015853
Estate No. 33-3015853

**ONTARIO
SUPERIOR COURT OF JUSTICE**

**IN THE MATTER OF THE *BANKRUPTCY AND
INSOLVENCY ACT, RSC 1985, c B-3, AS AMENDED***

**AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL
OF RELOGIX INC. OF THE CITY OF OTTAWA IN THE PROVINCE OF ONTARIO**

**NOTICE OF MOTION
(RE: Interim Financing)**

Relogix Inc. (the “**Company**”) will make a motion to a Judge presiding over the Ontario Superior Court of Justice (Bankruptcy) at 161 Elgin Street, Ottawa (the “**Court**”) on **December 6, 2023** at a time to be provided by the Court, or as soon after that time as the motion can be heard by judicial teleconference via Zoom at Ottawa, Ontario.

PROPOSED METHOD OF HEARING: The motion is to be heard:

- in writing under subrule 37.12.1 (1) because it is on consent, unopposed or made without notice;
- in writing as an opposed motion under subrule 37.12.1 (4);
- In person;
- By telephone conference;
- By video conference.

At the following location:

Video conference details to follow

THE MOTION IS FOR:

1. An Order in the form attached as Tab 3 of the Company's Motion Record that, among other things:
 - a) abridges the notice periods and service requirements pursuant to section 6 of the *Bankruptcy and Insolvency General Rules*;
 - b) approves an Interim Credit Facility Term Sheet (the "**DIP Agreement**") executed by the Company on December 4, 2023 with Andrew Millar (the "**DIP Lender**") pursuant to which the DIP Lender has agreed to advance to the Company a total amount of up to \$100,000 (the "**DIP Facility**"); and
 - c) grants a "**DIP Lender's Charge**" (in the maximum amount of \$50,000) against the assets, property, and undertakings of the Company (the "**Property**"), as security for the Company's obligations under the DIP Agreement, which charge shall rank in priority to all other security interests, trusts, liens, charges and encumbrances, claims of secured creditors, statutory or otherwise in favour of any person; and
2. Such further and other relief as this Honourable Court deems just.

THE GROUNDS FOR THIS MOTION ARE:

Background

3. The Company is in the business of using state-of-the-art technology to provide companies with office workplace optimization analytics and insights (the

“Business”). The Business helps its customers prepare and execute scalable, flexible and cost-effective real estate strategies for their enterprises.

4. Since approximately mid-2022, the Company began experiencing significant cash flow pressures due to the lingering effects that COVID-19 had in the corporate real estate market and the slower than anticipated return to corporate offices by its customers.
5. On November 29, 2023, given the mounting cash flow pressures and the completion of the Sale Process (as defined below), the Company filed a Notice of Intention to Make a Proposal (**“NOI”**) under the BIA. Dodick Landau Inc. was appointed as Proposal Trustee under the NOI (in such capacity, the **“Proposal Trustee”**).
6. The purpose of this NOI proceeding is primarily to effect a transaction with a potential asset purchaser, subject to Court approval of the transaction, and to make a proposal to creditors.

Prior Marketing Efforts

7. The Company has taken extensive marketing steps in an attempt to find a buyer or investor. In particular, in and around mid-June 2023, the Company retained an investment bank, Proptech Bankers, to perform a comprehensive marketing process with the purpose of widely canvassing the market for a possible sale or investment transaction that would address the Company’s cash flow pressures (the **“Sale Process”**).

8. The Sale Process was conducted over approximately five months and concluded in mid-November 2023. The Sale Process ultimately culminated in two offers for the Business: one involving a purchase of assets, and the other involving the purchase of the Business (and all related assets) on a going-concern basis.
9. Upon review of the two offers, the Board of Directors of the Company has determined that the offer that involves a going-concern sale of the Business (the **“Potential Transaction”**) is the offer that is in the best interests of the Company and its stakeholders. Accordingly, the Board of Directors is working diligently with its counsel, and with the oversight of the Proposal Trustee, to finalize the documentation necessary for the Potential Transaction including the Asset Purchase Agreement (**“APA”**), subject to Court approval, which will be sought upon execution of the APA with the potential purchaser.

Interim Financing and DIP Lender’s Charge

10. The Company intends to appear before this Court on December 18, 2023 to, among other things, seek approval of the APA and the Potential Transaction, and to extend the time for the Company to file a proposal in accordance with s. 50.4(9) of the BIA.
11. However, in the interim, the Company needs urgent interim financing to allow it to continue operating in the normal course until December 18, 2023. As demonstrated by the cash flow forecast prepared by the Company with the assistance of the Proposal Trustee, the Company needs urgent financing of approximately \$50,000 to fund the payroll of its employees on December 12, 2023.

12. Without interim financing, the Company will be unable to continue operating as a going concern and will need to cease operations.
13. The Company has canvassed its options for interim financing, including from potential purchasers, but it has not been able to obtain financing from a party other than the DIP Lender within the time necessary to avoid ceasing operations.
14. On December 4, 2023, the DIP Lender executed the DIP Agreement agreeing to provide interim financing to the Company in an amount up to \$100,000 in principal to pay the Company's expenses during the NOI proceeding.
15. The DIP Agreement contemplates an annual interest rate of 5 percent per annum and no other fee or penalty. Advances under the DIP Facility are conditional upon Court approval of the DIP Agreement and the granting of a priority charge against all of the Company's Property to secure advances.
16. The only date this Court is available before the Company's payroll obligations are due on December 12, 2023 is December 6, 2023. Accordingly, the Company is only seeking a DIP Lender's Charge up to the maximum principal amount of \$50,000, which corresponds to the funds that are necessary for the Company to meet its obligations for the brief period until it returns to Court on December 18, 2023. An expansion of the charge to secure additional advances may be sought at a future date, if necessary.

Further Grounds

17. The Company also seeks to abridge the time requirements for bringing this motion, pursuant to section 6 of the *Bankruptcy and Insolvency General Rules*.
18. The Company shall rely upon the following legislation, rules or points of law in respect of the motion:
 - a) Rules 1.04(1), 2.01(1), 3.02 and 37 of the *Rules of Civil Procedure*, RSO 1990, Reg 194;
 - b) *Bankruptcy and Insolvency General Rules* (Can Reg. 368), ss. 6;
 - c) the BIA including section 50.6; and
 - d) the inherent jurisdiction of this Court.
19. Such further and other grounds as counsel may advise and this Honourable Court may permit.

THE FOLLOWING DOCUMENTARY EVIDENCE WILL BE USED ON THE HEARING OF THE MOTION:

20. The Affidavit of Andrew Millar, sworn December 4, 2023;
21. The First Report of the Proposal Trustee; and
22. Such further and other evidence as counsel may advise and this Honourable Court may permit.

December 4, 2023

RECONSTRUCT LLP

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Lawyers for Relogix Inc.

TO: THE SERVICE LIST

IN THE MATTER OF THE BANKRUPTCY AND
INSOLVENCY ACT, RSC 1985, c B-3, AS AMENDED
IN THE MATTER OF THE NOTICE OF INTENTION TO
MAKE A PROPOSAL OF RELOGIX INC. OF THE CITY
OF OTTAWA IN THE PROVINCE OF ONTARIO

Applicant

Court File No. 33-3015853
Estate File No. 33-3015853

**ONTARIO
SUPERIOR COURT OF JUSTICE**

Proceedings commenced at Ottawa

NOTICE OF MOTION

RECONSTRUCT LLP

Royal Bank Plaza, South Tower
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Lawyers for Relogix Inc.

TAB 2

Court File No. 33-3015853
Estate No. 33-3015853

**ONTARIO
SUPERIOR COURT OF JUSTICE**

**IN THE MATTER OF THE *BANKRUPTCY AND
INSOLVENCY ACT*, RSC 1985, c B-3, AS AMENDED**

**AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
RELOGIX INC. OF THE CITY OF OTTAWA IN THE PROVINCE OF ONTARIO**

**AFFIDAVIT OF ANDREW MILLAR
(Sworn December 4, 2023)**

I, **ANDREW MILLAR**, of the Village of Dunrobin, in the province of Ontario, **MAKE OATH AND SAY:**

1. I am the Founder and CEO of Relogix Inc. (the “**Company**” or “**Relogix**”), the Company in this proceeding pursuant to the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the “**BIA**”). Accordingly, I have personal knowledge of the matters set out below unless otherwise stated to be based on information and belief. Where I have relied on information from others, I state the source of such information and verily believe it to be true.

I. OVERVIEW

2. On November 29, 2023, Relogix filed a Notice of Intention to Make a Proposal (“**NOI**”) under the BIA. Dodick Landau Inc. was appointed as Proposal Trustee under the NOI (in such capacity, the “**Proposal Trustee**”). Attached hereto and marked as **Exhibit “A”** is a true copy of the Certificate of Filing of a Notice of Intention to Make a Proposal that was filed commencing the NOI proceedings.

3. The Company is seeking an urgent order that, among other things:
 - a) abridges the time to serve these motion materials so that this motion is properly returnable on December 6, 2023;
 - b) approves an Interim Credit Facility Term Sheet (the “**DIP Agreement**”) executed by Relogix on December 4, 2023 with Andrew Millar (the “**DIP Lender**”) pursuant to which the DIP Lender has agreed to advance to Relogix a maximum principal amount of up to \$100,000 (the “**DIP Facility**”); and
 - c) grants a “**DIP Lender’s Charge**” (in the maximum amount of \$50,000) against the assets, property, and undertaking of Relogix (the “**Property**”) as security for Relogix’s obligations under the DIP Agreement, which charge shall rank in priority to all other security interests, trusts, liens, charges and encumbrances, claims of secured creditors, statutory or otherwise, in favour of any person.

II. BACKGROUND

4. Relogix is in the business of using state-of-the-art technology to provide companies with office workplace optimization analytics and insights (the “**Business**”). The Business helps its customers prepare and execute scalable, flexible and cost-effective real estate strategies for their enterprises.

5. I founded the Business in 2016 and have operated the Business continuously since then.

6. Relogix employs 18 non-union employees.

7. Since approximately mid-2022, Relogix began experiencing significant cash flow pressures due to the lingering effects that COVID-19 had in the corporate real estate market and the slower than anticipated return to corporate offices by its customers.

8. On November 29, 2023, given the mounting cash flow pressures and the completion of the Sale Process (as defined below), the Company filed the NOI.

9. The purpose of this NOI proceeding is primarily to effect a transaction with a potential asset purchaser, subject to Court approval of the transaction, and to make a proposal to creditors.

10. The Company has taken extensive marketing steps in an attempt to find a buyer or investor. In and around mid-June 2023, in an attempt to address its cash flow pressures, the Company retained an investment bank, Proptech Bankers ("**Proptech**"), to perform a comprehensive marketing process with the purpose of widely canvassing the market for a possible sale or investment transaction that would address the Company's cash flow pressures (the "**Sale Process**"). Proptech Bankers is a specialized investment bank with extensive experience executing marketing processes for technology companies and early-stage technology start-ups.

11. The Sale Process was conducted over approximately five months and concluded in mid-November 2023. As part of the sale process, Proptech solicited a wide array of interest in the Business from both strategic and financial investors. The Sale Process ultimately culminated in two offers for the Business: one involving a purchase of assets, and the other involving the purchase of the Business (and all related assets) on a going-concern basis.

12. Upon review of the two offers, the Board of Directors of the Company has determined that the offer that involves a going-concern sale of the Business (the "**Potential Transaction**") is the offer that is in the best interests of the Company and its stakeholders. Accordingly, the Board of Directors is working diligently with its counsel, and with the oversight of the Proposal Trustee, to finalize the documentation necessary for the Potential Sale including the Asset Purchase Agreement ("**APA**"), subject to Court approval, which will be sought upon execution of the APA with the potential purchaser.

13. I believe that continuing the Business as a going concern is the only way to ensure that the Potential Transaction closes and sale proceeds are received for the benefit of creditors and stakeholders. A going concern sale is preferable to a liquidation to preserve value for creditors and stakeholders generally, preserve the value of the company's contracts, and to maintain employment for the majority of its employees.

III. NEED FOR URGENT INTERIM FINANCING

14. The Company intends to appear before this Court on December 18, 2023 to, among other things, seek approval of the APA and the Potential Transaction, and to extend the time for the Company to file a proposal in accordance with s. 50.4(9) of the BIA.

15. However, in the interim, the Company is in urgent need of interim financing to allow it to continue operating in the normal course until December 18, 2023, including to pay its post-filing payroll and other obligations.

16. As demonstrated by the cash flow forecast ("**Cash Flow Forecast**") prepared by the Company with the assistance of the Proposal Trustee, which Cash Flow Forecast will be attached to the First Report of the Proposal Trustee (to be filed), the Company needs urgent financing of approximately \$50,000 to fund the payroll of its employees on December 12, 2023.

17. Without interim financing, the Company will be unable to continue operating as a going concern and will need to cease operations. The Company has canvassed its options for interim financing, including from potential purchasers, but it has not been able to obtain financing within the time necessary to avoid ceasing operations.

18. Accordingly, I have agreed to extend financing to the Company to allow it to continue operating and to maximize the odds that the Company's marketing efforts will culminate in the Potential Transaction, which would benefit creditors and stakeholders.

19. On December 4, 2023, I executed the DIP Agreement to provide interim financing to Relogix in an amount up to \$100,000 in principal to pay Relogix's expenses during the NOI proceeding. A true copy of the DIP Agreement is attached hereto and marked as **Exhibit "B"**.

20. The DIP Agreement contemplates an annual interest rate of 5 percent per annum and no other fee or penalty.

21. Advances under the DIP Facility are conditional upon Court approval of the DIP Agreement and the granting of a priority charge to secure advances. The amount sought to be secured on December 6, 2023 is limited to the maximum principal amount of \$50,000, secured against all of the Company's assets, property and undertaking, ranking in priority to all other security interests, trusts, liens, charges and encumbrances, claims of secured creditors, statutory or otherwise. An expansion of the charge to secure additional advances may be sought at a future date, if necessary.

22. The funding of \$50,000 under the DIP Agreement, as secured by the DIP Lender's Charge, is reasonable and necessary to allow Relogix to meet its obligations for the brief period until it returns to Court on December 18, 2023 and is supported by the Cash Flow Forecast prepared with the assistance of the Proposal Trustee.

IV. SERVICE OF SECURED CREDITORS

23. I am advised by my counsel that the December 6, 2023 court date was the only date available before the Ottawa Bankruptcy Court before the Company required funding to meet post-filing payroll obligations due on December 12, 2023. The Court's next available motion date was December 18, 2023.

24. In order to appear before the Court on December 6, 2023, the Company will be serving its materials on the service list and secured creditors less than 5 days before the hearing. The

Company’s only known secured creditors are listed in the *Personal Property Security Act* Search results, which are attached hereto and marked as **Exhibit “C”**.

25. In acknowledgement of the short service due to motion scheduling constraints, the Company has limited the relief requested to only what is reasonably necessary to continue operations until the return date on December 18, 2023. The Company seeks approval of only \$50,000 of interim financing, which is necessary to pay amounts due between December 6, 2023 and December 18, 2023.

26. A further motion has been scheduled on December 18, 2023, at which time further relief may be sought, including approval of the Potential Transaction, and expansion of the DIP Facility (if needed).

27. Given the minimal relief being sought, and the prospect of concluding the Potential Transaction for the benefit of creditors and stakeholders if the Company remains as a going concern, I believe that no party will suffer any prejudice from the short service of the motion materials.

28. I swear this affidavit in support of Relogix’s motion for the relief requested and for no other or improper purpose.

SWORN REMOTELY by Andrew Millar)
stated as being located in the Village of)
Dunrobin in the Province of Ontario before)
me at the City of Mississauga, in the)
Province of Ontario, this 4th day of)
December 2023, in accordance with O.)
Reg 431/20, Administering Oath or)
Declaration Remotely.)

Jessica Wuthmann

A Commissioner for taking Affidavits.
Jessica Wuthmann


Andrew Millar (Dec 4, 2023 18:15 EST)

ANDREW MILLAR

**THIS IS EXHIBIT "A" REFERRED TO IN THE
AFFIDAVIT OF ANDREW MILLAR
SWORN REMOTELY BEFORE ME IN THE CITY
OF MISSISSAUGA, ON THIS 4TH DAY OF
DECEMBER, 2023.**

Jessica Wuthmann

Commissioner for Taking Affidavits
Jessica Wuthmann
LSO# 72442WS



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 12 - Ottawa
Court No. 33-3015853
Estate No. 33-3015853

In the Matter of the Notice of Intention to make a proposal of:

Relogix Inc.

Insolvent Person

DODICK LANDAU INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

November 29, 2023

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: November 29, 2023, 15:52

E-File/Dépôt Electronique

Official Receiver

Place Bell Canada, 160 Elgin Street, 11th Floor, Suite B-100, Ottawa, Ontario, Canada, K2P2P7, (877)376-9902

Canada

**THIS IS EXHIBIT "B" REFERRED TO IN THE
AFFIDAVIT OF ANDREW MILLAR
SWORN REMOTELY BEFORE ME IN THE CITY
OF MISSISSAUGA, ON THIS 4TH DAY OF
DECEMBER, 2023.**

Jessica Wuthmann

Commissioner for Taking Affidavits
Jessica Wuthmann
LSO# 72442WS

INTERIM CREDIT FACILITY TERM SHEET

WHEREAS on November 29, 2023, Relogix Inc. filed a Notice of Intention to Make a Proposal under the *Bankruptcy and Insolvency Act* (the “**NOI Proceedings**”) and to appoint Dodick Landau Inc. as proposal trustee of the Borrower (in such capacity, the “**Proposal Trustee**”), and to seek an Order approving this Term Sheet and granting the DIP Charge (as defined herein);

AND WHEREAS the Borrower has requested that the DIP Lender (as defined below) provide interim financing to fund certain cash requirements of the Borrower during the pendency of the NOI Proceedings;

AND WHEREAS the DIP Lender is willing to provide the DIP Loan herein to the Borrower in accordance with the terms and conditions set out in this Term Sheet;

NOW THEREFORE in consideration of the mutual covenants, terms and conditions set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

Borrower:	Relogix Inc. (the “ Borrower ”).
Lender:	Andrew Millar (the “ DIP Lender ”).
Effective Date:	December 4, 2023.
Type of DIP Loan:	A super-priority, debtor-in-possession interim, non-revolving credit facility up to a maximum principal amount of \$100,000 (the “ DIP Loan ”).
Currency:	Except as otherwise expressly provided herein, all dollar amounts herein are in Canadian Dollars. All payments made hereunder shall be made in the currency in respect of which the obligation requiring such payment arose.
Availability:	Subject to the fulfillment of the applicable conditions precedent to the availability of the DIP Loan set out herein (including, without limitation, the Court’s approval of the DIP Charge as defined below); and the Borrower’s adherence to the Form 30 – Report of Consolidated Cash-Flow Statement by the Person Making the Proposal as filed pursuant to s. 50.4(2) of the <i>Bankruptcy and Insolvency Act</i> (the “ Approved Cash Flows ”) being satisfactory to each of the Proposal Trustee and the DIP Lender; and provided that no Event of Default (as defined below) has occurred and is then continuing, then the DIP Loan shall be advanced by the DIP Lender.
Advances:	Advances under the DIP Loan (collectively “ Advances ” and individually an “ Advance ”) shall be deposited into the Deposit Account and utilized by the Borrower in accordance with the terms hereof. “ Deposit Account ” means the

account(s) maintained by the Borrower to which payments and transfers under this Term Sheet are to be deposited, which are specified in writing by the Borrower to the DIP Lender or such other account or accounts as the Borrower may from time to time designate by written notice to the DIP Lender.

Purpose, Use of Proceeds:

The proceeds of the DIP Loan will be used to fund cash flow requirements of the Borrower on a going concern basis provided that the same is, unless approved by the DIP Lender and the Proposal Trustee, (i) in accordance with the Approved Cash Flows, and (ii) not on account of a liability that existed as of the date of the filing of the NOI by the Borrower.

Court Officer:

The Proposal Trustee shall be Dodick Landau Inc. The Proposal Trustee shall be authorized to have direct discussions with the DIP Lender, and the DIP Lender shall be entitled to receive information from the Proposal Trustee as may be requested by the DIP Lender from time to time.

Termination Date:

The maturity of the DIP Loan (the "**Termination Date**") shall be the earliest of:

- (a) Six (6) months following the initial Advance hereunder or such other date agreed to by the DIP Lender in its sole discretion;
- (b) the effective date of any merger, amalgamation, consolidation, arrangement, reorganization, recapitalization, sale or any other transaction affecting all or a material part of its assets or operations or resulting in the change of ownership or control of the Borrower confirmed by the Court and satisfactory to the DIP Lender (any of the foregoing being a "**Transaction**");
- (c) the date on which the stay of proceedings provided for in the NOI Proceedings is dismissed or terminated or the date on which either of the Borrower becomes bankrupt or the stay is lifted to allow a filing of bankruptcy petition under the *Bankruptcy and Insolvency Act*, receivership or similar insolvency proceeding is not otherwise stayed; and
- (d) the date of the acceleration of the DIP Loan and the termination of the commitment with respect to the

DIP Loan as a result of an Event of Default hereunder (as defined herein).

All outstanding amounts under the DIP Loan, together with all interest accrued in respect thereof and all other amounts owing under this Term Sheet shall be payable in full on the Termination Date.

Interest Rate:

All amounts outstanding under the DIP Loan will bear interest at a rate of 5% *per annum*, on the daily balance outstanding under the DIP Loan.

Interest accrues and shall be due and payable on the Termination Date without further notice, protest, demand or other act on the part of the DIP Lender.

No other fee or penalty shall be charged on the DIP Loan.

Repayment:

Unless otherwise repaid as contemplated herein, the DIP Loan shall be due, owing, payable and repaid on the Termination Date without further notice, protest, demand or other act on the part of the DIP Lender.

Mandatory Prepayments:

Unless otherwise consented to by the DIP Lender in its sole discretion, the DIP Loan shall be repaid in full from the net proceeds of any Transaction involving the Borrower.

Representations and Warranties: The Borrower represents and warrants to the DIP Lender as of the date hereof, and as of the date of each advance under the DIP Loan that:

- (a) the Borrower is duly organized, validly existing and in good standing under the laws of the jurisdiction of its organization, has all requisite power to carry on business as now and formerly conducted and, except where the failure to do so, individually or in the aggregate, could not reasonably be expected to constitute a material adverse effect, is qualified to do business in, and is in good standing in, every jurisdiction where such qualification is required;
- (b) the execution, delivery and performance, as applicable, of this Term Sheet has been duly authorized by all actions, if any, required on the part and by the Borrower's directors, and constitutes a legal, valid and binding obligation of the Borrower enforceable against it in accordance with its terms, subject to applicable bankruptcy, insolvency, reorganization, arrangement, winding-up, moratorium and other similar laws of general

application that limit the enforcement of creditors' rights generally and to general equitable principles;

- (c) the Approved Cash flows represent the Borrower's best estimate as at each applicable date of the likely results of the operations of the Borrower during the period applicable hereto and, to the Borrower's knowledge, such results are achievable as provided therein; and
- (e) except in respect of periods preceding the date of the filing of the NOI by the Borrower, all employee wages and other amounts owing to employees are up-to-date and there are no amounts owing in respect of wages, termination pay, pension benefit contributions or other benefits except those accruing in the normal course and in accordance with the established practices and arrangements of the Borrower.

Covenants:

The Borrower covenants and agrees that:

- (a) the Borrower shall pay all amounts and satisfy all obligations in respect of the DIP Loan;
- (b) the Borrower shall not make or permit to be made any payment on account of obligations owing as of the date of the filing of the NOI by the Borrower without the prior consent of the Proposal Trustee and the DIP Lender or pursuant to an Order of the Court;
- (c) the Borrower shall not undertake any actions with respect to their respective assets, business operations and/or capital structure which would, in the sole determination of the DIP Lender, have a material adverse effect on the Borrower or the Collateral (as defined below);
- (d) the Borrower shall promptly provide the DIP Lender with any additional financial information reasonable requested by the DIP Lender, to the extent that such information is readily available;
- (e) the Borrower shall not incur any indebtedness, including the giving of guarantees, other than indebtedness specifically contemplated hereby or permitted in writing by the DIP Lender;

- (f) the Borrower shall not incur, create, assume or suffer to exist any lien, charge, security interest or other encumbrance on any Collateral now owned or hereafter acquired other than: (i) those encumbrances existing as of the date of the filing of the NOI by the Borrower or permitted by the DIP Lender in its sole discretion, and (ii) the DIP Charge (defined below);
- (g) the Borrower shall not enter into any other credit facility or loan arrangements that would be secured in priority to or *pari passu* with the DIP Loan;
- (h) without the prior written consent of the DIP Lender, the Borrower shall not: (i) declare or pay any dividends on, or make any other payments or distributions (whether by reduction of capital or otherwise) with respect to any of its respective issued and outstanding share or other equity interests, or (ii) make any loans;
- (i) the Borrower shall not sell any of its assets outside of the ordinary course of business without the prior written consent of the DIP Lender; and
- (j) the Borrower shall update the Approved Cash Flows and provide a copy thereof to the DIP Lender together with a comparison to the prior version for the DIP Lender's approval, it being understood that such updated Approved Cash Flows, if approved, become the Approved Cash Flows for the purposes hereof.

Security:

As continuing security (the "**DIP Security**") for the prompt payment of all amounts payable by the Borrower to the DIP Lender under this Term Sheet and as continuing security for the due and punctual performance by the Borrower of its existing and future obligations pursuant to this Term Sheet, the Borrower hereby grants, conveys, assigns, transfers, mortgages and charges as and by way of a fixed and specific security interest, to and in favour of the DIP Lender all of its property, assets, rights and undertaking, real and personal, moveable or immovable, tangible and intangible, legal or equitable, of whatsoever nature and kind, whatsoever locate, both present and future, now or hereinafter owned or acquired (collectively, the "**Collateral**"), including, without limitation, all real and

immovable property (including leasehold lands) now or hereafter owned or acquired by such Borrower.

The DIP Security shall be elevated by way of a Court-ordered super-priority charge (the “**DIP Charge**”) over the Collateral, which shall rank in priority to any security interests, claims, trusts or deemed trusts (statutory or otherwise) without any other formality or requirement, such as without limitation under the *Personal Property Security Act* or registrations in land registration offices or otherwise.

Events of Default:

An “**Event of Default**” shall include, without limitation, the following:

- (a) the Borrower defaults in the payments of any amount due and payable to the DIP Lender (whether of principal, interest or otherwise) pursuant to this Term Sheet;
- (b) any representations and warranties made by the Borrower in this Term Sheet proves to be incorrect as of the date given;
- (c) the Borrower fails or neglects to observe or perform any term, covenant, condition or obligation contained or referred to in this Term Sheet or any other document between the Borrower and the DIP Lender;
- (d) the stay of proceedings provided for by virtue of the NOI Proceedings expires without being extended, the NOI Proceedings are dismissed or terminated or the Borrower becomes subject to a bankruptcy proceeding under the *Bankruptcy and Insolvency Act* or a receivership or similar insolvency proceeding;
- (e) the entry of an order staying, amending, reversing, vacating or otherwise modifying, in each case without the prior written consent of the DIP Lender, the DIP Loan, the DIP Charge or the DIP Order (as defined below) or any other order granted by the Court in the NOI Proceedings; or
- (f) the Borrower undertakes any actions with respect to its assets, business operations and/or capital structure which would, in the sole determination of

the DIP Lender, have a material adverse effect on the Borrower or the Collateral.

Upon the occurrence of an Event of Default, and in accordance with the notice terms of the DIP Order, all indebtedness of the Borrower to the DIP Lender shall become immediately due and payable and the DIP Lender may take all steps necessary to enforce its security.

The DIP Lender shall also have the right to exercise all other customary remedies, including, without limitation, the right to enforce and realize on all Collateral.

Conditions Precedent, to Advance of DIP Loan

The conditions precedent for making the DIP Loan available to the Borrower, include, without limitation:

- (a) the representations and warranties made by the Borrower in this Term Sheet being true and correct as of the date given;
- (b) no Event of Default has occurred; and
- (c) issuance of an order by the Court (the “**DIP Order**”), satisfactory in form and substance to the DIP Lender in its sole discretion, approving the DIP Loan, granting the DIP Charge with the priority contemplated herein and authorizing the payment by the Borrower of all of the fees and expenses in respect of the DIP Loan and of any monies advanced by the DIP Lender to the Borrower on or after the date of the filing of the NOI, unless otherwise agreed to by the DIP Lender in its sole discretion.

Illegality:

In the event that it becomes illegal for the DIP Lender to lend or continue to lend, the DIP Lender will be repaid and/or the DIP Lender’s commitment will be cancelled.

Taxation:

All payments of principal, interest and fees will be made free and clear of all present and future taxes, levies, duties or other deductions of any nature whatsoever, levied either now or at any future time.

Governing Law, Jurisdiction:

Laws of the Province of Ontario and the federal laws of Canada applicable in the Province of Ontario. The Borrower agrees to submit to the non-exclusive jurisdiction of the Court.

Amendments, Waivers, Etc.:

No amendment or waiver of any provisions of this Term Sheet or consent to any departure by the Borrower from any provision thereof is effective unless it is in writing and signed by the DIP Lender (and in the case of amendments,

the Borrower). Such amendment, waiver or consent shall be effective only in the specific instance and for the specific purpose for which it is given.

Notices:

Any notice, request, consent, waiver or other communication hereunder to any of the parties shall be in writing and be well and sufficiently given if delivered personally or direct electronic transmission, including email, pdf email or “DocuSign” to such person at its address set out on its signature page hereof. Any such notice, request or other communication hereunder shall be concurrently sent to the Proposal Trustee and its counsel. Any such notice shall be deemed to be given and received when received, unless received after 5:00 Eastern Time or on a day other than a business day, in which case such notice, request, consent, waiver or other communication shall be deemed to be received on the next following business day.

Entire Agreement:

This Term Sheet constitutes the entire agreement between the parties hereto pertaining to the matters therein set forth and supersede and replace any prior understandings or arrangements pertaining to the DIP Loan. There are no warranties, representations or agreements between the parties in connection with such matters except as specifically set forth herein or in this Term Sheet.

**Counterparts and
Facsimile Signatures:**

This Term Sheet may be executed in any number of counterparts, each of which when taken together shall constitute one and the same instrument. Any counterpart of this Term Sheet can be executed and delivered by any manner of direct electronic transmission including without limitation “pdf email” or “DocuSign”, each of which shall be deemed to be an original hereof.

[Remainder intentioned left blank; Signature page follows]

IN WITNESS HEREOF, the parties hereby execute this Term Sheet as of December 4th, 2023.

RELOGIX INC.



By: _____

Name: Andrew Millar

Title: CEO

ANDREW MILLAR in his capacity as DIP LENDER



ANDREW MILLAR

**THIS IS EXHIBIT "C" REFERRED TO IN THE
AFFIDAVIT OF ANDREW MILLAR
SWORN REMOTELY BEFORE ME IN THE CITY
OF MISSISSAUGA, ON THIS 4TH DAY OF
DECEMBER, 2023.**

Jessica Wuthmann

Commissioner for Taking Affidavits
Jessica Wuthmann
LSO# 72442WS

Enquiry Result

File Currency: 03DEC 2023



Show All Pages

Note: All pages have been returned.

Type of Search	Business Debtor						
Search Conducted On	RELOGIX INC.						
File Currency	03DEC 2023						
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status
	500393682	1	14	1	33	16NOV 2026	

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period
500393682		001	3		20231116 1035 1902 2794	P PPSA	03

Individual Debtor	Date of Birth	First Given Name	Initial	Surname

Business Debtor	Business Debtor Name				Ontario Corporation Number
	RELOGIX INC				
	Address		City	Province	Postal Code
	411 LEGGET DR		OTTAWA	ON	K2K 3C9

Individual Debtor	Date of Birth	First Given Name	Initial	Surname

Business Debtor	Business Debtor Name				Ontario Corporation Number
	Address		City	Province	Postal Code

Secured Party	Secured Party / Lien Claimant				
	CARLA MILLAR				
	Address		City	Province	Postal Code
	9 NEELY ST		DUNROBIN	ON	K0A 1T0

Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
					X		50000	26JUL2026	

Motor Vehicle Description	Year	Make	Model	V.I.N.

General Collateral Description	General Collateral Description			

Registering Agent	Registering Agent			
Address	City	Province	Postal Code	

CONTINUED

Type of Search	Business Debtor							38	
Search Conducted On	RELOGIX INC.								
File Currency	03DEC 2023								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	500393682	1	14	2	33	16NOV 2026			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
500393682		002	3		20231116 1035 1902 2794				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	ROBERT WHITE								
	Address				City	Province	Postal Code		
	38 MORNINGSUN CRESENT				STITTSVILLE	ON	K2S 1J6		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
Registering Agent	Registering Agent								
	Address				City	Province	Postal Code		

CONTINUED

Type of Search	Business Debtor							39	
Search Conducted On	RELOGIX INC.								
File Currency	03DEC 2023								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	500393682	1	14	3	33	16NOV 2026			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
500393682		003	3		20231116 1035 1902 2794				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	NATALIE TOWNSEND								
	Address				City	Province	Postal Code		
	448 GLENLAKE AVE				TORONTO	ON	M6P 1G8		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
Registering Agent	Registering Agent								
	Address				City	Province	Postal Code		

CONTINUED

Type of Search	Business Debtor	40
Search Conducted On	RELOGIX INC.	

File Currency	03DEC 2023				
	File Number	Family	of Families	Page	of Pages
	500393682	1	14	4	33

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule Attached	Registration Number	Registered Under
		001	1		20231116 1048 1902 2798	

Record Referenced	File Number	Page Amended	No Specific Page Amended	Change Required	Renewal Years	Correct Period
	500393682			A AMNDMNT		

Reference Debtor/ Transferor	First Given Name	Initial	Surname
	Business Debtor Name		
	RELOGIX INC		

Other Change	Other Change

Reason / Description	Reason / Description
	UPDATE AMOUNT TO \$125K TOTAL. MILLAR \$50K, TOWNSEND \$50K, WHITE \$25K

Debtor/ Transferee	Date of Birth	First Given Name	Initial	Surname
	Business Debtor Name			Ontario Corporation Number
	Address			City Province Postal Code

Assignor Name	Assignor Name

Secured Party	Secured party, lien claimant, assignee			
	Address			City Province Postal Code

Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
					X		125000	26JUL2026	

Motor Vehicle Description	Year	Make	Model	V.I.N.

General Collateral Description	General Collateral Description

Registering Agent	Registering Agent or Secured Party/ Lien Claimant
	ANDREW MILLAR

	Address	City	Province	Postal Code
	9 NEELY ST	DUNROBIN	ON 41	K0A 1T0

END OF FAMILY

Type of Search	Business Debtor							42	
Search Conducted On	RELOGIX INC.								
File Currency	03DEC 2023								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	730263744	2	14	5	33	27JUL 2024			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
730263744		001	2		20170727 1153 1590 9135	P PPSA	7		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	RELOGIX INC.								
	Address				City	Province	Postal Code		
	9 NEELY STREET				DUNROBIN	ON	K0A 1T0		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	EASTERN ONTARIO COMMUNITY FUTURES DEVELOPMENT CORPORATION NETWORK								
	Address				City	Province	Postal Code		
	270 GEORGE STREET, 2ND FLOOR				PETERBOROUGH	ON	K9J 3H1		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
		X	X	X			500000		X
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
	REGISTERED GSA AGAINST ALL RELOGIX INC. ASSETS. A PROMISSORY NOTE IN								
	THE AMOUNT OF \$500,000.00 EXECUTED BY RELOGIX INC. IN FAVOUR OF								
	EOCFDCN. ALL SECURITY WILL BE COMPLETED BY AND EXECUTED WITH THE								
Registering Agent	Registering Agent								
	MKC LAW (MARG TUCKER)								
	Address				City	Province	Postal Code		
	254, BROCK STREET, P.O. BOX 1718				PETERBOROUGH	ON	K9J 7X6		

CONTINUED

Type of Search	Business Debtor							43	
Search Conducted On	RELOGIX INC.								
File Currency	03DEC 2023								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	730263744	2	14	6	33	27JUL 2024			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
730263744		002	2		20170727 1153 1590 9135				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
	EOCFDCN SOLICITOR, MCGILLEN KEAY LAW OFFICE. ALL COSTS ARE FOR THE ACCOUNT OF THE BORROWER.								
Registering Agent	Registering Agent								
	Address				City	Province	Postal Code		

END OF FAMILY

Type of Search	Business Debtor							44	
Search Conducted On	RELOGIX INC.								
File Currency	03DEC 2023								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	735589539	3	14	7	33	11JAN 2028			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
735589539		01	001		20180111 1037 1529 2282	P PPSA	5		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	RELOGIX INC.								
	Address				City	Province	Postal Code		
	10 BREWER HUNT WAY				OTTAWA	ON	K2K 2B5		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	ROYAL BANK OF CANADA								
	Address				City	Province	Postal Code		
	7101 PARC AVENUE, 5TH FLOOR				MONTREAL	QC	H3N 1X9		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
		X	X	X	X	X			
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
Registering Agent	Registering Agent								
	CANADIAN SECURITIES REGISTRATION SYSTEMS								
	Address				City	Province	Postal Code		
	4126 NORLAND AVENUE				BURNABY	BC	V5G 3S8		

CONTINUED

Type of Search	Business Debtor	45
Search Conducted On	RELOGIX INC.	

File Currency	03DEC 2023				
	File Number	Family	of Families	Page	of Pages
	735589539	3	14	8	33

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule Attached	Registration Number	Registered Under
		001	1		20221219 1030 1532 5886	

Record Referenced	File Number	Page Amended	No Specific Page Amended	Change Required	Renewal Years	Correct Period
	735589539			B RENEWAL	5	

Reference Debtor/ Transferor	First Given Name	Initial	Surname
	Business Debtor Name		
	RELOGIX INC.		

Other Change	Other Change

Reason / Description	Reason / Description

Debtor/ Transferee	Date of Birth	First Given Name	Initial	Surname
	Business Debtor Name			Ontario Corporation Number
	Address			City Province Postal Code

Assignor Name	Assignor Name

Secured Party	Secured party, lien claimant, assignee			
	Address			City Province Postal Code

Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date

Motor Vehicle Description	Year	Make	Model	V.I.N.

General Collateral Description	General Collateral Description

Registering Agent	Registering Agent or Secured Party/ Lien Claimant
	D + H LIMITED PARTNERSHIP

	Address	City	Province	Postal Code
	2 ROBERT SPECK PARKWAY, 15TH FLOOR	MISSISSAUGA	ON 46	L4Z 1H8

END OF FAMILY

Type of Search	Business Debtor							47
Search Conducted On	RELOGIX INC.							
File Currency	03DEC 2023							
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status	
	735925464	4	14	9	33	24JAN 2028		

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period
735925464		01	002		20180124 1441 1530 7251	P PPSA	5

Individual Debtor	Date of Birth	First Given Name		Initial	Surname	
Business Debtor	Business Debtor Name				Ontario Corporation Number	
	RELOGIX INC.					
	Address			City	Province	Postal Code
	10 BREWER HUNT WAY			OTTAWA	ON	K2K 2B5

Individual Debtor	Date of Birth	First Given Name		Initial	Surname	
Business Debtor	Business Debtor Name				Ontario Corporation Number	
	Address			City	Province	Postal Code

Secured Party	Secured Party / Lien Claimant						
	BANQUE ROYALE DU CANADA						
	Address			City	Province	Postal Code	
	7101 AVENUE DU PARC - 5E ETAGE			MONTREAL	QC	H3N 1X9	

Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
					X				

Motor Vehicle Description	Year	Make	Model	V.I.N.

General Collateral Description	General Collateral Description						
	PRIORITY AGREEMENT DATED JANUARY 19, 2018. BETWEEN EASTERN ONTARIO						
	COMMUNITY FUTURES DEVELOPMENT CORPORATION NETWORK AND ROYAL BANK OF CANADA REGARDING PPSA REGISTRATION NO.735589539 FOR OUR CUSTOMER						

Registering Agent	Registering Agent						
	CANADIAN SECURITIES REGISTRATION SYSTEMS						
	Address			City	Province	Postal Code	
	4126 NORLAND AVENUE			BURNABY	BC	V5G 3S8	

CONTINUED

Type of Search	Business Debtor							48	
Search Conducted On	RELOGIX INC.								
File Currency	03DEC 2023								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	735925464	4	14	10	33	24JAN 2028			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
735925464		02	002		20180124 1441 1530 7251				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
	RELOGIX INC.								
Registering Agent	Registering Agent								
	Address				City	Province	Postal Code		

CONTINUED

Type of Search	Business Debtor	49
Search Conducted On	RELOGIX INC.	

File Currency	03DEC 2023				
	File Number	Family	of Families	Page	of Pages
	735925464	4	14	11	33

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule Attached	Registration Number	Registered Under
		001	1		20230103 1539 1532 9373	

Record Referenced	File Number	Page Amended	No Specific Page Amended	Change Required	Renewal Years	Correct Period
	735925464			B RENEWAL	5	

Reference Debtor/ Transferor	First Given Name	Initial	Surname
	Business Debtor Name		
	RELOGIX INC.		

Other Change	Other Change

Reason / Description	Reason / Description

Debtor/ Transferee	Date of Birth	First Given Name	Initial	Surname
	Business Debtor Name			Ontario Corporation Number
	Address			City
				Province
				Postal Code

Assignor Name	Assignor Name

Secured Party	Secured party, lien claimant, assignee			
	Address			City
				Province
				Postal Code

Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date

Motor Vehicle Description	Year	Make	Model	V.I.N.

General Collateral Description	General Collateral Description

Registering Agent	Registering Agent or Secured Party/ Lien Claimant
	D + H LIMITED PARTNERSHIP

	Address	City	Province	Postal Code
	2 ROBERT SPECK PARKWAY, 15TH FLOOR	MISSISSAUGA	ON 50	L4Z 1H8

END OF FAMILY

Type of Search	Business Debtor							51	
Search Conducted On	RELOGIX INC.								
File Currency	03DEC 2023								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	745003971	5	14	12	33	22OCT 2030			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
745003971		001	1		20181022 0828 1590 1300	P PPSA	10		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	RELOGIX INC.								
	Address				City	Province	Postal Code		
	10 BREWER HUNT WAY				KANATA	ON	K2K 2B5		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	RELOGIX INC.								
	Address				City	Province	Postal Code		
	9 NEELY STREET				DUNROBIN	ON	K0A 1T0		
Secured Party	Secured Party / Lien Claimant								
	BUSINESS DEVELOPMENT BANK OF CANADA								
	Address				City	Province	Postal Code		
	700 SILVER SEVEN ROAD, SUITE 100				KANATA	ON	K2V 1C3		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
		X	X	X	X	X			
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
Registering Agent	Registering Agent								
	KELLY SANTINI LLP AG								
	Address				City	Province	Postal Code		
	160 ELGIN ST. SUITE 2401				OTTAWA	ON	K2P 2P7		

CONTINUED

Type of Search	Business Debtor									52
Search Conducted On	RELOGIX INC.									
File Currency	03DEC 2023									
	File Number	Family	of Families	Page						of Pages
	745003971	5	14	13						33
FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT										
	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule Attached	Registration Number				Registered Under	
		001	1		20211119 1520 2611 0988					
Record Referenced	File Number	Page Amended	No Specific Page Amended	Change Required			Renewal Years	Correct Period		
	745003971			B RENEWAL			02			
Reference Debtor/ Transferor	First Given Name			Initial	Surname					
	Business Debtor Name									
	RELOGIX INC.									
Other Change	Other Change									
Reason / Description	Reason / Description									
Debtor/ Transferee	Date of Birth	First Given Name			Initial	Surname				
	Business Debtor Name								Ontario Corporation Number	
	Address				City		Province	Postal Code		
Assignor Name	Assignor Name									
Secured Party	Secured party, lien claimant, assignee									
	Address				City		Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date	
Motor Vehicle Description	Year	Make			Model			V.I.N.		
General Collateral Description	General Collateral Description									
Registering Agent	Registering Agent or Secured Party/ Lien Claimant									
	BDC (IB-IN 101107-04)									

	Address	City	Province	Postal Code
	81 BAY STREET, SUITE 3700	TORONTO	ON 53	M5J 0E7

CONTINUED

Type of Search	Business Debtor	54
Search Conducted On	RELOGIX INC.	

File Currency	03DEC 2023				
	File Number	Family	of Families	Page	of Pages
	745003971	5	14	14	33

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule Attached	Registration Number	Registered Under
		001	1		20211119 1523 2611 0989	

Record Referenced	File Number	Page Amended	No Specific Page Amended	Change Required	Renewal Years	Correct Period
	745003971			A AMNDMNT		

Reference Debtor/ Transferor	First Given Name	Initial	Surname
	Business Debtor Name		
	RELOGIX INC.		

Other Change	Other Change

Reason / Description	Reason / Description
	TO ADD DEBTOR ADDRESS

Debtor/ Transferee	Date of Birth	First Given Name	Initial	Surname
	Business Debtor Name			Ontario Corporation Number
	RELOGIX INC.			
	Address		City	Province Postal Code
	411 LEGGET DRIVE, SUITE 102		KANATA	ON K2K 3C9

Assignor Name	Assignor Name

Secured Party	Secured party, lien claimant, assignee			
	Address		City	Province Postal Code

Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date

Motor Vehicle Description	Year	Make	Model	V.I.N.

General Collateral Description	General Collateral Description

Registering Agent	Registering Agent or Secured Party/ Lien Claimant
	BDC (IB-IN 101107-04)

	Address	City	Province	Postal Code
	81 BAY STREET, SUITE 3700	TORONTO	ON 55	M5J 0E7

END OF FAMILY

Type of Search	Business Debtor							56	
Search Conducted On	RELOGIX INC.								
File Currency	03DEC 2023								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	768787443	6	14	15	33	23DEC 2025			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
768787443		001	004		20201223 1051 1862 8050	P PPSA	5		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	RELOGIX INC.					001999139			
	Address				City	Province	Postal Code		
	411 LEGGET DR., SUITE 102				KANATA	ON	K2K 3C9		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	BDC CAPITAL INC.								
	Address				City	Province	Postal Code		
	5 PLACE VILLE MARIE, SUITE 100				MONTREAL	PQ	H3B 5E7		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
		X	X	X	X	X			
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
	ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR. ALL PROCEEDS INCLUDING ACCOUNTS, MONEY, CHATTEL PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS, INVESTMENT PROPERTY,								
Registering Agent	Registering Agent								
	CYBERBAHN								
	Address				City	Province	Postal Code		
	4610-199 BAY STREET				TORONTO	ON	M5L 1E9		

CONTINUED

Type of Search	Business Debtor							57	
Search Conducted On	RELOGIX INC.								
File Currency	03DEC 2023								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	768787443	6	14	16	33	23DEC 2025			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
768787443		002	004		20201223 1051 1862 8050				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	MISTRAL VENTURE PARTNERS II LP								
	Address				City	Province	Postal Code		
	201-854 BANK STREET				OTTAWA	ON	K1S 3W2		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
	SUBSTITUTIONS, CROPS, LICENSES, TRADE-INS, INSURANCE PROCEEDS AND ANY OTHER FORM OF PROCEEDS.								
Registering Agent	Registering Agent								
	Address				City	Province	Postal Code		

CONTINUED

Type of Search	Business Debtor							58	
Search Conducted On	RELOGIX INC.								
File Currency	03DEC 2023								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	768787443	6	14	17	33	23DEC 2025			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
768787443		003	004		20201223 1051 1862 8050				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	GROUNDBREAK VENTURES LP								
	Address				City	Province	Postal Code		
	130 KING STREET WEST, SUITE 710				TORONTO	ON	M5X 1E1		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
Registering Agent	Registering Agent								
	Address				City	Province	Postal Code		

CONTINUED

Type of Search	Business Debtor							59	
Search Conducted On	RELOGIX INC.								
File Currency	03DEC 2023								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	768787443	6	14	18	33	23DEC 2025			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
768787443		004	004		20201223 1051 1862 8050				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	ROBERT LANDER								
	Address				City	Province	Postal Code		
	2610 COUNTY ROAD 3				CARRYING PLACE	ON	K0K 1L0		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
Registering Agent	Registering Agent								
	Address				City	Province	Postal Code		

END OF FAMILY

Type of Search	Business Debtor							60	
Search Conducted On	RELOGIX INC.								
File Currency	03DEC 2023								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	769477419	7	14	19	33	27JAN 2026			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
769477419		001	002		20210127 1029 1862 9963	P PPSA	5		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	RELOGIX INC.					001999139			
	Address				City	Province	Postal Code		
	411 LEGGET DR., SUITE 102				KANATA	ON	K2K 3C9		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	EXPORT DEVELOPMENT CANADA								
	Address				City	Province	Postal Code		
	150 SLATER STREET				OTTAWA	ON	K1A 1K3		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
		X	X	X	X	X			
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
	ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR. ALL PROCEEDS INCLUDING ACCOUNTS, MONEY, CHATTEL PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS, INVESTMENT PROPERTY,								
Registering Agent	Registering Agent								
	CYBERBAHN								
	Address				City	Province	Postal Code		
	4610-199 BAY STREET				TORONTO	ON	M5L 1E9		

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Type of Search	Business Debtor							61	
Search Conducted On	RELOGIX INC.								
File Currency	03DEC 2023								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	769477419	7	14	20	33	27JAN 2026			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
769477419		002	002		20210127 1029 1862 9963				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
	SUBSTITUTIONS, CROPS, LICENSES, TRADE-INS, INSURANCE PROCEEDS AND ANY OTHER FORM OF PROCEEDS.								
Registering Agent	Registering Agent								
	Address				City	Province	Postal Code		

END OF FAMILY

Type of Search	Business Debtor							62	
Search Conducted On	RELOGIX INC.								
File Currency	03DEC 2023								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	770294358	8	14	21	33	04MAR 2026			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
770294358		001	002		20210304 0843 1862 2536	P PPSA	5		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	RELOGIX INC.					001999139			
	Address				City	Province	Postal Code		
	411 LEGGET DR., SUITE 102				KANATA	ON	K2K 3C9		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	BDC CAPITAL INC.								
	Address				City	Province	Postal Code		
	5 PLACE VILLE MARIE, SUITE 100				MONTREAL	PQ	H3B 5E7		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
		X	X	X	X	X			
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
	ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR. ALL PROCEEDS INCLUDING ACCOUNTS, MONEY, CHATTEL PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS, INVESTMENT PROPERTY,								
Registering Agent	Registering Agent								
	CYBERBAHN								
	Address				City	Province	Postal Code		
	4610-199 BAY STREET				TORONTO	ON	M5L 1E9		

CONTINUED

Type of Search	Business Debtor							63	
Search Conducted On	RELOGIX INC.								
File Currency	03DEC 2023								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	770294358	8	14	22	33	04MAR 2026			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
770294358		002	002		20210304 0843 1862 2536				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
	SUBSTITUTIONS, CROPS, LICENSES, TRADE-INS, INSURANCE PROCEEDS AND ANY OTHER FORM OF PROCEEDS.								
Registering Agent	Registering Agent								
	Address				City	Province	Postal Code		

END OF FAMILY

Type of Search	Business Debtor								
Search Conducted On	RELOGIX INC.								
File Currency	03DEC 2023								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	782119152	9	14	23	33	19APR 2027			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
782119152		001	3		20220419 1512 1590 8162	P PPSA	5		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	RELOGIX INC.								
	Address				City	Province	Postal Code		
	411 LEGGET DR., SUITE 102				KANATA	ON	K2K 3C9		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	BDC CAPITAL INC.								
	Address				City	Province	Postal Code		
	5 PLACE VILLE MARIE, SUITE 100				MONTREAL	QC	H3B 5E7		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
		X	X	X	X	X			
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
	ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR. ALL PROCEEDS INCLUDING ACCOUNTS, MONEY, CHATTEL PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS, INVESTMENT PROPERTY,								
Registering Agent	Registering Agent								
	GOWLING WLG (CANADA) LLP - OTTAWA								
	Address				City	Province	Postal Code		
	2600-160 ELGIN STREET				OTTAWA	ON	K1P 1C3		

CONTINUED

Type of Search	Business Debtor							65	
Search Conducted On	RELOGIX INC.								
File Currency	03DEC 2023								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	782119152	9	14	24	33	19APR 2027			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
782119152		002	3		20220419 1512 1590 8162				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	MISTRAL VENTURE PARTNERS II LP								
	Address				City	Province	Postal Code		
	201-854 BANK STREET				OTTAWA	ON	K1S 3W2		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
	SUBSTITUTIONS, CROPS, LICENSES, TRADE-INS, INSURANCE PROCEEDS AND ANY OTHER FORM OF PROCEEDS.								
Registering Agent	Registering Agent								
	Address				City	Province	Postal Code		

CONTINUED

Type of Search	Business Debtor							66	
Search Conducted On	RELOGIX INC.								
File Currency	03DEC 2023								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	782119152	9	14	25	33	19APR 2027			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
782119152		003	3		20220419 1512 1590 8162				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	GROUNDBREAK VENTURES LP								
	Address				City	Province	Postal Code		
	130 KING STREET WEST SUITE 710				TORONTO	ON	M5X 1E1		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
Registering Agent	Registering Agent								
	Address				City	Province	Postal Code		

END OF FAMILY

Type of Search	Business Debtor								
Search Conducted On	RELOGIX INC.								
File Currency	03DEC 2023								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	784475676	10	14	26	33	30JUN 2027			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
784475676		001	4		20220630 0921 1590 9484	P PPSA	5		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	RELOGIX INC.								
	Address				City	Province	Postal Code		
	411 LEGGET DR., SUITE 102				KANATA	ON	K2K 3C9		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	EXPORT DEVELOPMENT CANADA								
	Address				City	Province	Postal Code		
	150 SLATER STREET				OTTAWA	ON	K1A 1K3		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
		X	X	X	X	X			
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
	ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR. ALL PROCEEDS INCLUDING ACCOUNTS, MONEY, CHATTEL PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS, INVESTMENT PROPERTY,								
Registering Agent	Registering Agent								
	GOWLING WLG (CANADA) LLP - OTTAWA								
	Address				City	Province	Postal Code		
	2600-160 ELGIN STREET				OTTAWA	ON	K1P 1C3		

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Type of Search	Business Debtor							68	
Search Conducted On	RELOGIX INC.								
File Currency	03DEC 2023								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	784475676	10	14	27	33	30JUN 2027			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
784475676		002	4		20220630 0921 1590 9484				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	ROBERT WHITE								
	Address				City	Province	Postal Code		
	38 MORNINGSUN CRESCENT				STITTSVILLE	ON	K2S 1J6		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
	SUBSTITUTIONS, CROPS, LICENSES, TRADE-INS, INSURANCE PROCEEDS AND ANY OTHER FORM OF PROCEEDS.								
Registering Agent	Registering Agent								
	Address				City	Province	Postal Code		

CONTINUED

Type of Search	Business Debtor							69	
Search Conducted On	RELOGIX INC.								
File Currency	03DEC 2023								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	784475676	10	14	28	33	30JUN 2027			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
784475676		003	4		20220630 0921 1590 9484				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	ROBERT LANDER								
	Address				City	Province	Postal Code		
	240 ATLANTIS AVE.				OTTAWA	ON	K2A 1X8		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
Registering Agent	Registering Agent								
	Address				City	Province	Postal Code		

CONTINUED

Type of Search	Business Debtor							70	
Search Conducted On	RELOGIX INC.								
File Currency	03DEC 2023								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	784475676	10	14	29	33	30JUN 2027			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
784475676		004	4		20220630 0921 1590 9484				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	NATALIE TOWNSEND								
	Address				City	Province	Postal Code		
	448 GLENLAKE AVE.				TORONTO	ON	M6P 1G8		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
Registering Agent	Registering Agent								
	Address				City	Province	Postal Code		

END OF FAMILY

Type of Search	Business Debtor							71	
Search Conducted On	RELOGIX INC.								
File Currency	03DEC 2023								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	785683026	11	14	30	33	10AUG 2027			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
785683026		001	1		20220810 1151 1532 8664	P PPSA	05		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	RELOGIX INC.								
	Address				City	Province	Postal Code		
	411 LEGGET DRIVE, SUITE 102				KANATA	ON	K2K 3C9		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	ROYAL BANK OF CANADA								
	Address				City	Province	Postal Code		
	7101 PARC AVENUE, 5TH FLOOR				MONTREAL	QC	H3N 1X9		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
				X	X				
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
Registering Agent	Registering Agent								
	D + H LIMITED PARTNERSHIP								
	Address				City	Province	Postal Code		
	2 ROBERT SPECK PARKWAY, 15TH FLOOR				MISSISSAUGA	ON	L4Z 1H8		

END OF FAMILY

Type of Search	Business Debtor							72	
Search Conducted On	RELOGIX INC.								
File Currency	03DEC 2023								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	786677184	12	14	31	33	14SEP 2029			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
786677184		001	1		20220914 0946 5064 8695	P PPSA	07		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	RELOGIX INC.								
	Address				City	Province	Postal Code		
	411 LEGGET DRIVE, SUITE 102				OTTAWA	ON	K2K 3C9		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	EASTERN ONTARIO COMMUNITY FUTURES DEVELOPMENT CORPORATION NETWORK INC.								
	Address				City	Province	Postal Code		
	270 GEORGE ST. N., SECOND FLOOR				PETERBOROUGH	ON	K9J 3H1		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
		X	X	X	X		500000		X
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
	THE WITHIN REGISTRATION IS COLLATERAL TO THE EXECUTION OF A GENERAL SECURITY AGREEMENT, LOAN AGREEMENT AND PROMISSORY NOTE EXECUTED BY THE DEBTOR								
Registering Agent	Registering Agent								
	ESC CORPORATE SERVICES LTD.								
	Address				City	Province	Postal Code		
	445 KING STREET WEST, SUITE 400				TORONTO	ON	M5V 1K4		

END OF FAMILY

Type of Search	Business Debtor							73	
Search Conducted On	RELOGIX INC.								
File Currency	03DEC 2023								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	796630221	13	14	32	33	28AUG 2026			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
796630221		001	1		20230828 1432 1901 4793	P PPSA	03		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	RELOGIX INC.								
	Address				City	Province	Postal Code		
	441 LEGGET DRIVE, SUITE 102				OTTAWA	ON	K2K 3C9		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	3201988 CANADA INC.								
	Address				City	Province	Postal Code		
	43 AURIGA DRIVE				OTTAWA	ON	K2E 7Y8		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
					X		50000	26JUL2026	
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
Registering Agent	Registering Agent								
	MAX LAURIN /// MAX LAURIN PROFESSIONAL CORPORATION								
	Address				City	Province	Postal Code		
	43 AURIGA DRIVE, SUITE 135				OTTAWA	ON	K2E 7Y8		

END OF FAMILY

Type of Search	Business Debtor								
Search Conducted On	RELOGIX INC.								
File Currency	03DEC 2023								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	796634379	14	14	33	33	28AUG 2026			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
796634379		001	1		20230828 1626 1902 4823	P PPSA	03		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	RELOGIX INC.								
	Address				City	Province	Postal Code		
	411 LEGGET DRIVE, SUITE 102				OTTAWA	ON	K2K 3C9		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	2286474 ONTARIO INC.								
	Address				City	Province	Postal Code		
	1050 MORRISON DRIVE, SUITE 200				OTTAWA	ON	K2H 8K7		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
					X		125000	29JUL2026	
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
Registering Agent	Registering Agent								
	MAX LAURIN /// MAX LAURIN PROFESSIONAL CORPORATION								
	Address				City	Province	Postal Code		
	43 AURIGA DRIVE, SUITE 135				OTTAWA	ON	K2E 7Y8		

LAST PAGE

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TAB 3

Court File No. 33-3015853
Estate No. 33-3015853

**ONTARIO
SUPERIOR COURT OF JUSTICE**

THE HONOURABLE)	WEDNESDAY, THE 6 TH
)	
JUSTICE KERSHMAN)	DAY OF DECEMBER, 2023

**IN THE MATTER OF THE *BANKRUPTCY AND
INSOLVENCY ACT*, RSC 1985, c B-3, AS AMENDED**

**AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
RELOGIX INC. OF THE CITY OF OTTAWA IN THE PROVINCE OF ONTARIO**

**ORDER
(Re: Interim Financing)**

THIS MOTION, made by Relogix Inc. (the “**Company**”) pursuant to the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c B-3, as amended (the “**BIA**”) for an order: (i) abridging the time for service for this motion; (ii) approving an interim financing facility term sheet; and (iii) granting a charge up to the maximum principal amount of \$50,000 in favour of Andrew Millar was heard on the 6th day of December, 2023.

ON READING the affidavit of Andrew Millar, sworn December 4, 2023, and the exhibits thereto, the First Report of Dodick Landau Inc. dated December ●, 2023 in its capacity as proposal trustee of the Company (the “**Proposal Trustee**”).

ON HEARING the submissions of counsel for the Company, the Proposal Trustee, and such other counsel that were present, no one else appearing for any party although duly served:

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the materials filed, as set out in the Affidavit of Service of • sworn December •, 2023, is hereby deemed adequate notice so that this Motion is properly returnable today and hereby dispenses with further service thereof.

INTERIM FINANCING

2. **THIS COURT ORDERS** that the Company is hereby authorized and empowered to execute, enter into and deliver an interim financing term sheet executed by the Company and Andrew Millar (the “**DIP Lender**”) dated as of December 4, 2023 (the “**DIP Agreement**”) and to borrow, in accordance with the terms and conditions of the DIP Agreement, interim financing in the principal amount of \$50,000 to, among other things, fund the Company’s working capital, capital expenses and restructuring costs for the period between December 6, 2023 and December 18, 2023.

3. **THIS COURT ORDERS** that the Company is hereby authorized and empowered to execute and deliver such credit agreements, mortgages, charges, hypothecs and security documents, guarantees and other definitive documents (collectively, the “**Definitive Documents**”), as are contemplated by the DIP Agreement or as may be reasonably required by the DIP Lender pursuant to the terms thereof, and the Company is hereby authorized and directed to pay and perform all of their indebtedness, interest, fees, liabilities and obligations to the DIP Lender under and pursuant to the DIP Agreement and the Definitive Documents as and when the same become due and are to be performed, notwithstanding any other provision of this Order.

4. **THIS COURT ORDERS** that pursuant to Section 50.6 of the BIA, the DIP Lender shall be entitled to the benefit of and is hereby granted a charge (the “**DIP Lender’s Charge**”), up to the maximum principal amount of \$50,000 plus interest accrued in accordance with the DIP

Agreement, on all of the Company's current and future assets, undertakings and properties of every nature and kind whatsoever and wherever situate including all proceeds thereof (the "**Property**"), which DIP Lender's Charge shall not secure an obligation that exists before December 6, 2023. The DIP Lender's Charge shall have the priority set out in paragraph 8 hereof.

5. **THIS COURT ORDERS** that, notwithstanding any other provision of this Order, or Section 69 of the BIA:

- a) the DIP Lender may take such steps from time to time as it may deem necessary or appropriate to file, register, record or perfect the DIP Lender's Charge or any of the Definitive Documents;
- b) upon the occurrence of an event of default under the Definitive Documents or the DIP Agreement, the DIP Lender may exercise any and all of its rights and remedies against the Company or the Property under or pursuant to the DIP Agreement, Definitive Documents and the DIP Lender's Charge, including without limitation, to cease making advances to the Company and set off and/or consolidate any amounts owing by the DIP Lender to the Company against the obligations of the Company to the DIP Lender under the DIP Agreement, the Definitive Documents or the DIP Lender's Charge, to make demand, accelerate payment and give other notices, or to apply to this Court for the appointment of a receiver, receiver and manager or interim receiver, or for a bankruptcy order against the Company and for the appointment of a trustee in bankruptcy of the Company; and
- c) the foregoing rights and remedies of the DIP Lender shall be enforceable against any trustee in bankruptcy, interim receiver, receiver or receiver and manager of the Company or the Property.

6. **THIS COURT ORDERS AND DECLARES** that the DIP Lender shall be treated as unaffected in any proposal filed by the Company under the BIA or any plan of arrangement or compromise filed by the Company in any proceeding under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, with respect to any advances made under the Definitive Documents or the DIP Agreement.

VALIDITY AND PRIORITY OF CHARGES CREATED BY THIS ORDER

7. **THIS COURT ORDERS** that the filing, registration or perfection of the DIP Lender's Charge shall not be required, and that the DIP Lender's Charge shall be valid and enforceable for all purposes, including as against any right, title or interest filed, registered, recorded or perfected subsequent to the DIP Lender's Charge coming into existence, notwithstanding any such failure to file, register, record or perfect.

8. **THIS COURT ORDERS** that the DIP Lender's Charge shall constitute a charge on the Property and shall rank in priority to all other security interests, trusts, liens, charges and encumbrances, claims of secured creditors, statutory or otherwise (collectively, "**Encumbrances**") in favour of any individual, firm, corporation, governmental agency, or any other entities (each and any, a "**Person**").

9. **THIS COURT ORDERS** that except as otherwise expressly provided for herein, or as may be approved by this Court, the Company shall not grant any Encumbrances over any Property that rank in priority to, or *pari passu* with, the DIP Lender's Charge, unless the Company obtains the prior written consent of the Proposal Trustee and the DIP Lender, or further Order of this Court.

10. **THIS COURT ORDERS** that the DIP Agreement, the Definitive Documents and the DIP Lender's Charge shall not be rendered invalid or unenforceable and the rights and remedies of the DIP Lender thereunder shall not otherwise be limited or impaired in any way by: (a) the

pendency of these proceedings and the declarations of insolvency made herein; (b) any application(s) for bankruptcy order(s) issued pursuant to BIA, or any bankruptcy order made pursuant to such applications; (c) the filing of any assignments for the general benefit of creditors made pursuant to the BIA; (d) the provisions of any federal or provincial statutes; or (e) any negative covenants, prohibitions or other similar provisions with respect to borrowings, incurring debt or the creation of Encumbrances, contained in any existing loan documents, lease, sublease, offer to lease or other agreement (collectively, an “**Agreement**”) which binds the Company, and notwithstanding any provision to the contrary in any Agreement:

- a) neither the creation of the DIP Lender’s Charge nor the execution, delivery, perfection, registration or performance of the DIP Agreement or the Definitive Documents shall create or be deemed to constitute a breach by the Company of any Agreement to which they are a party;
- b) the DIP Lender shall not have any liability to any Person whatsoever as a result of any breach of any Agreement caused by or resulting from the Company entering into the DIP Agreement, the creation of the DIP Lender’s Charge, or the execution, delivery or performance of the Definitive Documents; and
- c) the payments made by the Company pursuant to this Order, the DIP Agreement or the Definitive Documents, and the granting of the DIP Lender’s Charge, do not and will not constitute preferences, fraudulent conveyances, transfers at undervalue, oppressive conduct, or other challengeable or voidable transactions under any applicable law.

11. **THIS COURT ORDERS** that the DIP Lender’s Charge created by this Order over leases of real property in Canada shall only be a charge in the Company’s interest in such real property leases.

GENERAL

12. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of 12:01 a.m. Eastern Time on the date of this Order.

IN THE MATTER OF THE *BANKRUPTCY AND
INSOLVENCY ACT*, RSC 1985, c B-3, AS AMENDED
IN THE MATTER OF THE NOTICE OF INTENTION TO
MAKE A PROPOSAL OF RELOGIX INC. OF THE CITY
OF OTTAWA IN THE PROVINCE OF ONTARIO

Applicant

Court File No. 33-3015853
Estate File No. 33-3015853

**ONTARIO
SUPERIOR COURT OF JUSTICE**

Proceedings commenced at Ottawa

ORDER

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IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*,
RSC 1985, c B-3, AS AMENDED
IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A
PROPOSAL OF RELOGIX INC. OF THE CITY OF OTTAWA IN THE
PROVINCE OF ONTARIO

Court File No. 33-3015853
Estate File No. 33-3015853

ONTARIO
SUPERIOR COURT OF JUSTICE

Proceedings commenced at Ottawa

MOTION RECORD OF THE DEBTOR
(Returnable December 4, 2023)

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