



Court File No. BK-23-03015853-0033  
Estate File No. 33-3015853

**ONTARIO  
SUPERIOR COURT OF JUSTICE**

THE HONOURABLE )  
JUSTICE KERSHMAN )  
MONDAY, THE 8TH  
DAY OF JANUARY, 2024

**IN THE MATTER OF THE *BANKRUPTCY AND  
INSOLVENCY ACT*, R.S.C. 1985, c. B-3, AS AMENDED**

**AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF  
RELOGIX INC. OF THE CITY OF OTTAWA IN THE PROVINCE OF ONTARIO**

**ASSIGNMENT, APPROVAL AND VESTING ORDER**

**THIS MOTION**, made by Relogix Inc. (the "**Vendor**") pursuant to the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c B-3, as amended (the "**BIA**") for an order, among other things: (a) approving the sale transaction (the "**Transaction**") contemplated by an Asset Purchase Agreement between the Vendor and Hubstar Inc. (the "**Purchaser**") and 1000752499 Ontario Inc. ("**1000752499**") dated January 4, 2024 (the "**APA**") appended to the Affidavit of Andrew Millar sworn January 4, 2024 (the "**Millar Affidavit**"); (b) vesting in the Purchaser (or, as applicable, its permitted assignee, 1000752499) all of the Vendor's right, title and interest in and to the assets described in the APA (the "**Purchased Assets**"); and (c) approving the assignment of the contracts listed at **Schedule "C"** of this Order (the "**Consent Required Contracts**") was heard this day by judicial videoconference via Zoom.

**ON READING** the Millar Affidavit, the Affidavit of Paul Stanton sworn January 4, 2024 and the Third Report of Dodick Landau Inc. dated January 7, 2024 in its capacity as the proposal trustee of the Vendor (the "**Third Report**").

**ON HEARING** the submissions of counsel for the Vendor, counsel for the Purchaser, counsel for Royal Bank of Canada, and any other party that is present, no one else appearing for any other person although duly served as appears from the affidavit of service of Jessica Wuthmann sworn January 5, 2024, filed:

## SERVICE AND DEFINITIONS

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.
2. **THIS COURT ORDERS** that the capitalized terms used but not otherwise defined herein shall have the meanings given to them in the APA.

## SALE APPROVAL AND VESTING

3. **THIS COURT ORDERS AND DECLARES** that the Transaction is hereby approved, and the execution of the APA by the Vendor is hereby authorized and approved, with such minor amendments as the Vendor and Purchaser may deem necessary. The Vendor is hereby authorized and directed to take such additional steps and execute such additional documents as may be necessary or desirable for the completion of the Transaction and for the conveyance of the Purchased Assets to the Purchaser or 1000752499 as applicable.
4. **THIS COURT ORDERS AND DECLARES** that this Order shall constitute the only authorization required by the Vendor and Proposal Trustee to proceed with the Transaction and that no shareholder, partner, or other approvals shall be required in connection therewith.
5. **THIS COURT ORDERS AND DECLARES** that upon the delivery of a Proposal Trustee's certificate to the Purchaser substantially in the form attached as **Schedule "A"** hereto (the "**Proposal Trustee's Certificate**"), all of the Vendor's right, title and interest in and to the Purchased Assets described in the APA shall vest absolutely in the Purchaser (or, in the case of the Reseller and Alliance Agreement dated as of May 31, 2020 between the Vendor and Schneider Electric Buildings LLC (the "**Schneider Contract**"), such right, title, and interest shall vest absolutely in 1000752499), free and clear of and from any and all security interests (whether contractual, statutory, or otherwise), hypothecs, mortgages, trusts or deemed trusts (whether contractual, statutory, or otherwise), liens, executions, levies, charges, or other financial or monetary claims, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise (collectively, the "**Claims**") including, without limiting the generality of the foregoing: (i) any encumbrances or charges created by the Order of the Honourable Justice Kershman dated December 18, 2023 (including, without limitation, the DIP Lender's Charge as defined therein) and the Order of the Honourable Justice Kershman dated January 8, 2024 (including, without limitation, the Administration Charge as defined therein); (ii)

all charges, security interests or claims evidenced by registrations pursuant to the *Personal Property Security Act* (Ontario) or any other personal property registry system; and (iii) those Claims listed on **Schedule "B"** (all of which are collectively referred to as the "**Encumbrances**") and, for greater certainty, this Court orders that all of the Encumbrances affecting or relating to the Purchased Assets are hereby expunged and discharged as against the Purchased Assets.

6. **THIS COURT ORDERS** that for the purposes of determining the nature and priority of Claims, the net proceeds from the sale of the Purchased Assets shall stand in the place and stead of the Purchased Assets, and that from and after the delivery of the Proposal Trustee's Certificate all Claims and Encumbrances shall attach to the net proceeds from the sale of the Purchased Assets with the same priority as they had with respect to the Purchased Assets immediately prior to the sale, as if the Purchased Assets had not been sold and remained in the possession or control of the person having that possession or control immediately prior to the sale.

7. **THIS COURT ORDERS AND DIRECTS** the Proposal Trustee to file with the Court a copy of the Proposal Trustee's Certificate, forthwith after delivery thereof.

8. **THIS COURT ORDERS** that the Proposal Trustee may rely on written notice from the Vendor and the Purchaser or their respective counsel regarding the fulfillment or waiver of conditions to Closing under the APA and shall incur no liability with respect to delivery of the Proposal Trustee's Certificate.

9. **THIS COURT ORDERS** that, pursuant to clause 7(3)(c) of the Canada *Personal Information Protection and Electronic Documents Act*, the Vendor and Proposal Trustee, as the case may be, are each authorized and permitted to disclose and transfer to the Purchaser all information regarding the Vendor's Critical Vendors, the Vendor's employees, and the parties to the Consent Required Contracts. The Purchaser shall maintain and protect the privacy of such information and shall be entitled to use the personal information provided to it in a manner which is in all material respects identical to the prior use of such information by the Vendor.

10. **THIS COURT ORDERS** that, notwithstanding:

- (a) the pendency of these proceedings;
- (b) any applications for a bankruptcy order now or hereafter issued pursuant to the BIA in respect of the Vendor and any bankruptcy order issued pursuant to any such applications; and

- (c) any assignment in bankruptcy made in respect of the Vendor;

the vesting of the Purchased Assets in the Purchaser pursuant to this Order shall be binding on any trustee in bankruptcy that may be appointed in respect of the Vendor and shall not be void or voidable by creditors of the Vendor, nor shall it constitute nor be deemed to be a fraudulent preference, assignment, fraudulent conveyance, transfer at undervalue, or other reviewable transaction under the BIA or any other applicable federal or provincial legislation, nor shall it constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

### **ASSIGNMENT OF CONSENT REQUIRED CONTRACTS**

11. **THIS COURT ORDERS** that upon delivery of the Proposal Trustee's Certificate:

- (a) all of the rights and obligations of the Vendor under and to the Consent Required Contracts shall be assigned, transferred, and conveyed to and assumed by the Purchaser or 1000752499 pursuant to Section 84.1 of the BIA, and such assignment is valid and binding upon all counterparties to the Consent Required Contracts, notwithstanding any restriction, condition or prohibition contained in any such Consent Required Contracts relating to the assignment thereof, including any provision requiring the consent of any party to the assignment; and
- (b) the counterparties to the Consent Required Contracts are prohibited from exercising any rights or remedies under the Consent Required Contracts, and shall be forever barred and estopped from taking such action by reason of:
  - (i) any default arising due as a result of this proceeding;
  - (ii) any restriction, condition or prohibition contained therein relating to the assignment thereof or any change of control;
  - (iii) the proposed Transaction or any parts thereof (including the assignment of the Consent Required Contracts pursuant to this Order), or
  - (iv) any breach of a non-monetary obligation under a Consent Required Contract,

and are hereby deemed to waive any defaults relating thereto.

## CURE COSTS

12. **THIS COURT ORDERS** that, in addition to all obligations under the Consent Required Contracts arising from and after the close of the Transaction, for which the Purchaser shall be liable, the Purchaser shall be liable for and shall pay the counterparty (or to the Proposal Trustee in trust on Closing for distribution to the applicable counterparty as soon as practicable thereafter) under such Consent Required Contracts the Cure Costs (as defined below) listed on Schedule "C" hereto if any, on the Closing date, or as otherwise agreed to by the parties. For the purposes of this paragraph, "**Cure Costs**" shall mean those monetary defaults in relation to the Consent Required Contracts existing prior to the Closing Date, the quantum of which shall be in the amounts set out in Schedule "C" hereto and Cure Costs shall not include defaults arising by reason only of the insolvency of the Vendor, the commencement of these BIA proceedings or the failure to perform a non-monetary obligation under the Consent Required Contracts. For the purposes of allocating the Initial Compensation of the Purchase Price, Cure Costs will be capped at a maximum aggregate amount of \$650,000 in accordance with section 3.1(b) of the APA.

## GENERAL

13. **THIS COURT ORDERS AND DECLARES** that the Vendor, the Purchaser, the Proposal Trustee, or any stakeholder, including RBC, may apply to the Court as necessary to seek further orders and directions to give effect to this Order.

14. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Proposal Trustee and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Proposal Trustee, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Proposal Trustee and its agents in carrying out the terms of this Order.

15. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of 12:01 a.m. Eastern Time on the date of this Order, and this Order is enforceable without the need for entry and filing.

  
KERSHAW.J

**Schedule A – Form of Proposal Trustee’s Certificate**

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**AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF  
RELOGIX INC. OF THE CITY OF OTTAWA IN THE PROVINCE OF ONTARIO**

**RECITALS**

A. On November 29, 2023, Relogix Inc. (“**Relogix**” or the “**Vendor**”) filed a Notice of Intention to Make a Proposal (“**NOI**”) pursuant to section 50.4(1) of the *Bankruptcy and Insolvency Act* (Canada).

B. Dodick Landau Inc. was appointed as proposal trustee of Relogix (in such capacity, the “**Proposal Trustee**”).

C. Pursuant to the Assignment, Approval and Vesting Order of the Court dated January [●], 2024 (the “**AVO**”), the Court approved the Asset Purchase Agreement dated January 4, 2024 (the “**APA**”) between the Vendor and Hubstar Inc. (the “**Purchaser**”), provided for the vesting in the Purchaser of the Vendor’s right, title and interest in and to the Purchased Assets (the “**Transaction**”), and assigned the contracts listed at Schedule “C” of the AVO (the “**Consent Required Contracts**”). The AVO ordered that the vesting of the Purchased Assets and assignment of the Consent Required Contracts is to be effective upon the Proposal Trustee’s delivery to the Purchaser of a certificate confirming (i) the payment by the Purchaser of the Initial Consideration portion of the Purchase Price for the Purchased Assets; (ii) that the conditions to Closing as set out in the APA have been satisfied or waived by the Vendor and the Purchaser, as applicable; and (iii) the Transaction has been completed to the satisfaction of the Proposal Trustee.

D. Pursuant to the AVO, the Proposal Trustee may rely on written notice from the Vendor and the Purchaser regarding the fulfillment of conditions to Closing under the APA.

E. Unless otherwise indicated herein, capitalized terms used herein have the meanings set out in the APA.

**THE PROPOSAL TRUSTEE CERTIFIES** the following:

1. The Purchaser has paid the Initial Compensation portion of the Purchase Price for the Purchased Assets pursuant to the APA.
2. The Vendor and the Purchaser have each delivered written notice to the Proposal Trustee that the conditions to Closing under the APA have been satisfied and/or waived, as applicable.
3. The Transaction has been completed to the satisfaction of the Proposal Trustee.
4. This Certificate was delivered by the Proposal Trustee at \_\_\_\_\_ **[TIME]** on \_\_\_\_\_, 2024.

**DODICK LANDAU INC., in its capacity as  
Proposal Trustee of Relogix Inc. and not in  
its personal capacity**

Per: \_\_\_\_\_

Name:

Title:

Schedule "B" – Encumbrances to be Expunged and Discharged from the Purchased Assets

ONTARIO LIENS

	DEBTOR NAME(S)	SECURED PARTY NAME(S)	FILE/REGISTRATION NUMBERS	EXPIRY DATE	COLLATERAL	COLLATERAL DESCRIPTION
1.	Relogix Inc.	Eastern Community Development Corporation Ontario Futures Network	730263744/ 20170727 1153 1590 9135	July 27, 2024	Inventory, Equipment, Accounts	<p><b>General Collateral:</b> Registered GSA against all Relogix Inc. assets. A promissory note in the amount of \$500,000.00 executed by Relogix Inc. in favour of EOFCDCN. All security will be completed by and executed with the EOFCDCN solicitor, McGillen Keay law office. all costs are for the account of the borrower. \$500,000</p> <p><b>Motor Vehicle:</b> None.</p>
2.	Relogix Inc.	Royal Bank of Canada	735589539/ 20180111 1037 1529 2282 20221219 1030 1532 5886	January 11, 2028	Inventory, Equipment, Accounts, Other, Motor Vehicle	<p><b>General Collateral:</b> None.</p> <p><b>Motor Vehicle:</b> None.</p>



	DEBTOR NAME(S)	SECURED PARTY NAME(S)	FILE/REGISTRATION NUMBERS	EXPIRY DATE	COLLATERAL	COLLATERAL DESCRIPTION
3.	Relogix Inc.	Banque Royale du Canada	735925464/ 20180124 1441 1530 7251 20230103 1539 1532 9373	January 24, 2028	Other	<p><b>General Collateral:</b> Priority Agreement dated January 19, 2018 between Eastern Ontario Community Futures Development Corporation Network and Royal Bank of Canada regarding PPSA registration no.735589539 for our customer Relogix Inc.</p> <p><b>Motor Vehicle:</b> None.</p>
4.	Relogix Inc.	Business Development Bank Of Canada	745003971/ 20181022 0828 1590 1300 20211119 1520 2611 0988 20211119 1523 2611 0989	October 22, 2030	Inventory, Equipment, Accounts, Other, Motor Vehicle	<p><b>General Collateral:</b> None.</p> <p><b>Motor Vehicle:</b> None.</p>
5.	Relogix Inc.	BDC Capital Inc. Mistral Venture Partners II LP Groundbreak Ventures LP Robert Lander	768787443/ 20201223 1051 1862 8050	December 23, 2025	Inventory, Equipment, Accounts, Other, Motor Vehicle	<p><b>General Collateral:</b> All present and after acquired personal property of the debtor. All proceeds including accounts, money, chattel paper, intangibles, goods, documents of title, instruments, investment property, substitutions.</p>

DEBTOR NAME(S)	SECURED PARTY NAME(S)	FILE/ REGISTRATION NUMBERS	EXPIRY DATE	COLLATERAL	COLLATERAL DESCRIPTION
6. Relogix Inc.	Export Development Canada	769477419/ 20210127 1029 1862 9963	January 27, 2026	Inventory, Equipment, Accounts, Other, Motor Vehicle	<p>crops, licenses, trade-ins, insurance proceeds and any other form of proceeds.</p> <p><b>Motor Vehicle:</b> None.</p> <p><b>General Collateral:</b> All present and after acquired personal property of the debtor. All proceeds including accounts, money, chattel paper, intangibles, goods, documents of title, instruments, investment property, substitutions, crops, licenses, trade-ins, insurance proceeds and any other form of proceeds.</p> <p><b>Motor Vehicle:</b> None.</p> <p><b>General Collateral:</b> All present and after acquired personal property of the debtor. All proceeds including accounts, money, chattel</p>
7. Relogix Inc.	BDC Capital Inc.	770294358/ 20210304 0843 1862 2536	March 4, 2026	Inventory, Equipment, Accounts, Other, Motor Vehicle	<p>crops, licenses, trade-ins, insurance proceeds and any other form of proceeds.</p> <p><b>Motor Vehicle:</b> None.</p> <p><b>General Collateral:</b> All present and after acquired personal property of the debtor. All proceeds including accounts, money, chattel</p>

DEBTOR NAME(S)	SECURED PARTY NAME(S)	FILE/REGISTRATION NUMBERS	EXPIRY DATE	COLLATERAL	COLLATERAL DESCRIPTION
8. Relogix Inc.	BDC Capital Inc. Mistral Venture Partners II LP Groundbreak Ventures LP	782119152/ 20220419 1512 1590 8162	April 19, 2027	Inventory, Equipment, Accounts, Other, Motor Vehicle	<p>intangibles, goods, documents of title, instruments, investment property, substitutions, crops, licenses, trade-ins, insurance proceeds and any other form of proceeds.</p> <p><b>Motor Vehicle:</b> None.</p> <p><b>General Collateral:</b> All present and after acquired personal property of the debtor. All proceeds including accounts, money, chattel paper, intangibles, goods, documents of title, instruments, investment property, substitutions, crops, licenses, trade-ins, insurance proceeds and any other form of proceeds.</p> <p><b>Motor Vehicle:</b> None.</p>

DEBTOR NAME(S)	SECURED PARTY NAME(S)	FILE/REGISTRATION NUMBERS	EXPIRY DATE	COLLATERAL	COLLATERAL DESCRIPTION
9. Relogix Inc.	Export Development Canada Robert White Robert Lander Natalie Townsend	784475676/ 20220630 0921 1590 9484	June 30, 2027	Inventory, Equipment, Accounts, Other, Motor Vehicle	<p><b>General Collateral:</b> All present and after acquired personal property of the debtor. All proceeds including accounts, money, chattel, paper, intangibles, goods, documents of title, instruments, investment property, substitutions, crops, licenses, trade-ins, insurance proceeds and any other form of proceeds.</p> <p><b>Motor Vehicle:</b> None.</p>
10. Relogix Inc.	Royal Bank of Canada	785683026/ 20220810 1151 1532 8664	August 10, 2027	Accounts, Other	<p><b>General Collateral:</b> None.</p> <p><b>Motor Vehicle:</b> None.</p>

DEBTOR NAME(S)	SECURED PARTY NAME(S)	FILE/ REGISTRATION NUMBERS	EXPIRY DATE	COLLATERAL	COLLATERAL DESCRIPTION
11. Relogix Inc.	Eastern Community Development Corporation Inc. Ontario Futures Network	786677184/ 20220914 0946 5064 8695	September 14, 2029	Inventory, Equipment, Accounts, Other	<p><b>General Collateral:</b> The within registration is collateral to the execution of a general security agreement, loan agreement and promissory note executed by the debtor.</p> <p>Amount Secured: \$500,000</p> <p><b>Motor Vehicle:</b> None.</p>
12. Relogix Inc.	3201988 Canada Inc.	796630221/ 20230828 1432 1901 4793	August 28, 2026	Other	<p><b>General Collateral:</b></p> <p>Amount Secured: \$50,000</p> <p>Maturity Date: July 26, 2026</p> <p><b>Motor Vehicle:</b> None.</p>
13. Relogix Inc.	2286474 Ontario Inc.	796634379/ 20230828 1626 1902 4823	August 28, 2026	Other	<p><b>General Collateral:</b></p> <p>Amount Secured: \$125,000</p> <p>Maturity Date: July 29, 2026</p> <p><b>Motor Vehicle:</b> None.</p>

	DEBTOR NAME(S)	SECURED PARTY NAME(S)	FILE/ REGISTRATION NUMBERS	EXPIRY DATE	COLLATERAL	COLLATERAL DESCRIPTION
14.	Relogix Inc.	Carla Millar Robert White Natalie Townsend	500393682/ 20231116 1035 1902 2794 20231116 1048 1902 2798	November 16, 2026	Other	<b>General Collateral:</b> Amount Secured: \$125,000 Maturity Date: July 26, 2026 <b>Motor Vehicle:</b> None.

**ONTARIO LITIGATION**

	PLAINTIFF(S)/ APPELLANT(S)	DEFENDANT(S)/ RESPONDENT(S)	JURISDICTION/ COURT FILE NO.	ADDITIONAL INFORMATION	CASE STATUS
1.	2286474 ONTARIO INC. 3201988 CANADA INC.	RELOGIX INC. ANDREW MILLAR	Ottawa/ CV23000939810000	Amount: \$525,000 Case Opened: November 28, 2023 Case Type: Corporate Law	Active

**Schedule "C" –Consent Required Contracts**

<b>Counterparty to the Contract</b>	<b>Name of Agreement and Date</b>	<b>Cure Costs</b>
Butlr Technologies Inc.	Reseller Agreement dated March 2022	\$316,685.25
PointGrab Ltd	Pointgrab Channel Agreement dated October 2021	\$27,350.00
Mtrex Network Solutions Inc.	Master Services Agreement dated March 2020 and amended March 2021	\$52,558.00
Wirepas OY	Software License Agreement dated April 2018	\$16,371.00
Microsoft	Microsoft Customer Agreement dated November 2021	\$308,624.00
Salesforce.com Canada Corporation	Order Form Supplement for Tableau Products dated March 2023	\$0
Hubspot	License Agreement dated November 2022	\$0
American Express Travel Related Services Company	Customer Master Services Agreement dated June 2022	\$0
ATB Financial	Customer Master Services Agreement dated April 2019	\$0
House of Commons	Customer Master Services Agreement dated April 2023	\$0



Kimberly-Clark Services, Inc.	Customer Master Services Agreement dated March 2022	\$0
KPMG LLG	Customer Master Services Agreement dated May 2021	\$0
Lenovo PC HK Ltd	Reseller Agreement dated May 2020	\$0
MSFT (via Innerspace Technology Inc.)	Relogix Reseller Agreement dated November 2023	\$0
Schneider Electric Buildings LLC	Reseller and Alliance Agreement dated May 2020 as amended	\$0
Nike Guadalajara (via Jones Lang Lasalle Americas, Inc)	Relogix Master Services Agreement dated May 2023	\$0
Nike LAHQ (via Jones Lang Lasalle Americas, Inc)	Relogix Master Services Agreement dated August 2022	\$0
Nike Mexico City (via Jones Lang Lasalle Americas, Inc)	Relogix Master Services Agreement dated May 2023	\$0
Nike NYC (via Jones Lang Lasalle Americas, Inc)	Relogix Master Services Agreement dated March 2023	\$0
Nike SNKRS (via Jones Lang Lasalle Americas, Inc)	Relogix Master Services Agreement dated December 2023	\$0
Fortrea (via Jones Lang Lasalle Americas, Inc)	Relogix Master Services Agreement dated September 2023	\$0
Jones Lang Lasalle Americas, Inc.	Reseller Agreement dated September 2019	\$0
Innerspace Technology Inc.	Agreement dated January 2023	\$0

Emcor Group (UK) PLC	Standard Materials and Equipment Terms and Conditions (FM-PUR-11) dated April 2023	\$0
Horizant	Reseller Agreement dated July 2018	\$0
Videopro Pty Ltd	Master Services Agreement dated November 2022	\$0
Ricoh UK Limited	Relogix Reseller Agreement dated July 2020 and amended July 2023	\$0
Pinterest, Inc	Customer Master Services Agreement dated December 2021	\$0
Urban Utilities (via VideoPro Pty Ltd)	Relogix Master Services Agreement dated November 2022	\$0
Allen & Overy (via Ricoh UK Limited)	Agreement	\$0
Wesleyan Renewal (via Ricoh UK Limited)	Relogix Reseller Agreement dated July 2020 and amended July 2023	\$0
Atomic Weapons (via Emcor Group (UK) PLC)	Customer Master Services Agreement dated April 2023	\$0
Planon Shared Services BV -	Hardware Purchase and Resale Agreement dated January 2022	\$0

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**ONTARIO  
SUPERIOR COURT OF JUSTICE**

Proceedings commenced at Ottawa

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**ASSIGNMENT, APPROVAL AND VESTING  
ORDER**

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**RECONSTRUCT LLP**

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**Lawyers for Relogix Inc.**

IN THE MATTER OF THE BANKRUPTCY AND INSOLVENCY ACT,  
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Jan 8/24

Notice for Assignment & Approval - Utility Order

Order has been signed.

Administrative Change & Study Order was amended

& signed. will be signed when ready to

Order accordingly

  
KERSHMAN T.

Court File No. BK-23-03015853-0033  
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ONTARIO  
SUPERIOR COURT OF JUSTICE

Proceedings commenced at Ottawa

MOTION RECORD OF THE DEBTOR  
(Returnable January 8, 2024)

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