

District of: Ontario
Division No. 12-Ottawa
Court No. 33-3015853
Estate No. 33-3015853

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
Relogix Inc.
of the town of Kanata, in the Province of Ontario

Take notice that:

1. On January 22, 2024, Relogix Inc. sold its assets to Hubstar Inc. The proceeds from the sale were insufficient to fund a proposal to its creditors.
2. As such, Relogix Inc. filed an assignment in bankruptcy on the 26th day of January, 2024, and the undersigned, Dodick Landau Inc., was appointed as trustee of the estate of the bankrupt by the official receiver subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
3. The first meeting of creditors of the bankrupt will be held on the 15th day of February, 2024 at 11:00 a.m. via Zoom at:

<https://us06web.zoom.us/j/82251767862?pwd=x8xS1VXZfwKv3TvQT1ml14S2oabnK9.1>
4. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and where necessary, a proxy.
5. Enclosed with this notice are a proof of claim form, a proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
6. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

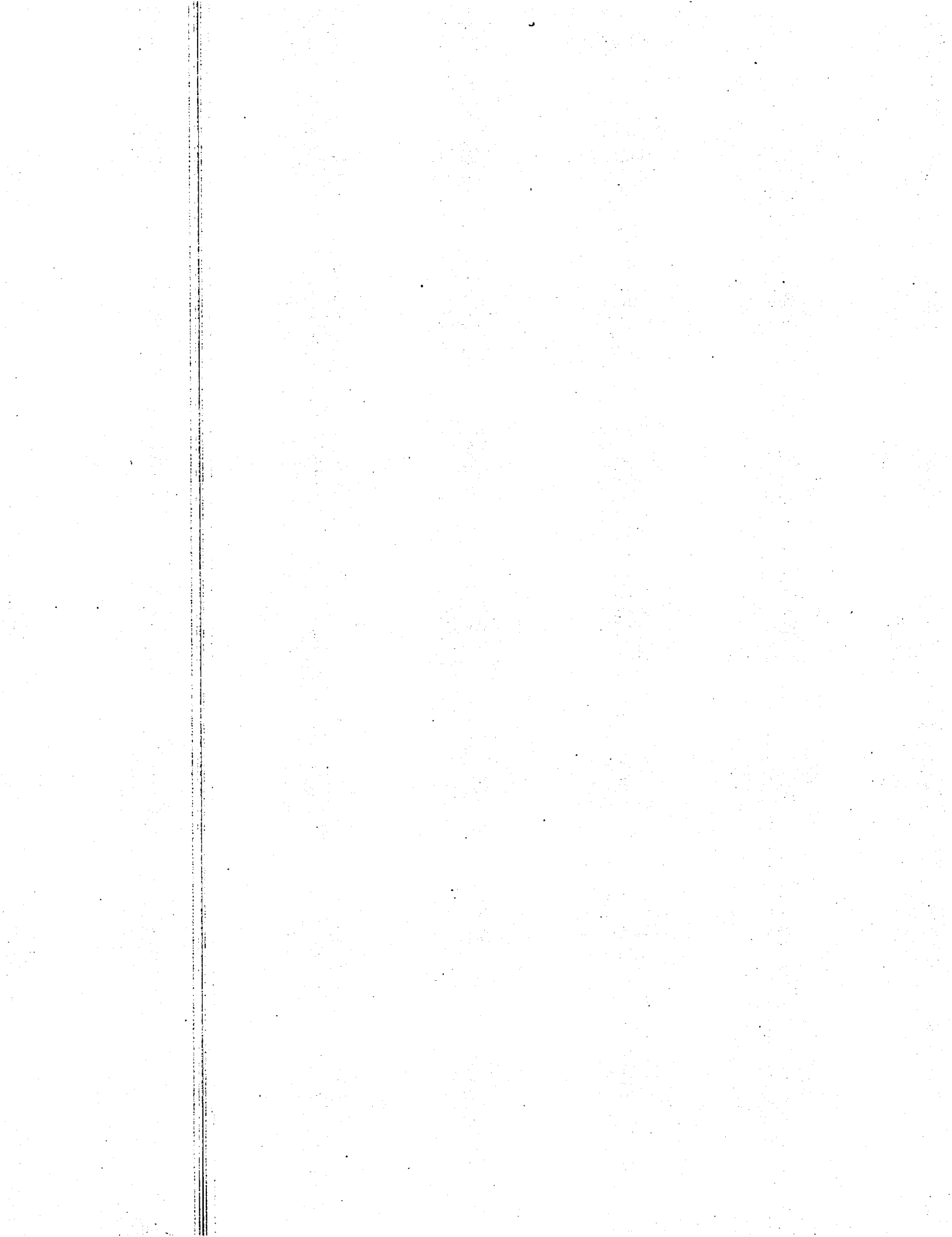
Dated at the city of Toronto in the Province of Ontario, this 31st day of January, 2024.

Dodick Landau Inc. – Licensed Insolvency Trustee

Per:



Rahn Dodick – Licensed Insolvency Trustee
951 Wilson Avenue, Suite 15L
Toronto, ON M3K 2A7
Phone: (416) 645-0542 Fax: (866) 874-1791



District of: Ontario
 Division No. 12 - Ottawa
 Court No. 33-3015853
 Estate No. 33-3015853

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)


In the Matter of the Bankruptcy of
 Relogix Inc.
 of the town of Kanata, in the Province of Ontario

To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 25th day of January 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 7,325,913.31	1. Inventory 0.00
Balance of secured claims as per list "B" 6,537,994.61	2. Trade fixtures, etc. 0.00
Total unsecured creditors 13,863,907.92	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 1,000,000.00	Good 0.00
3. Preferred creditors as per list "C" 23,274.80	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce 0.00
Total liabilities 14,887,182.72	4. Bills of exchange, promissory note, etc., as per list "F" ... 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 0.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 1,000,000.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 1,000,000.00
	Deficiency 13,887,182.72

I, Andrew Millar, of the town of Dunrobin in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 25th day of January 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Andrew Millar stated as being located in the city of Toronto in the Province of Ontario before me at the city of Toronto in the Province of Ontario, on this 25th day of January 2024 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.


 Rahn Dodick (Jan 25, 2024 10:36:11)
 Rahn Dodick, Commissioner of Oaths
 For the Province of Ontario
 Expires July 20, 2026


 Andrew Millar (Jan 25, 2024 10:28:51)
 Andrew Millar

District of: Ontario
 Division No. 12 - Ottawa
 Court No. 33-3015853
 Estate No. 33-3015853

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Relogix Inc.
 of the town of Kanata, in the Province of Ontario

List "A"
 Unsecured Creditors

Relogix Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	2286474 Ontario Inc. Convertible Debenture	346 Timberwood Drive Carleton Place ON K7C 0C4	125,000.00	0.00	125,000.00
2	3201988 Canada Inc. Convertible Debenture	43 Auriga Drive Ottawa ON K2E 7Y8	50,000.00	0.00	50,000.00
3	Alessandra Panara	x Xx ON M3K 2A7	5,500.00	0.00	5,500.00
4	Alexander Kravis	x Xx ON M3K 2A7	2,249.20	0.00	2,249.20
5	Aitus Receivables Management Attn: Julie Emst Zoominfo	PO Box 1389 Kenner LA 70063 USA	9,912.95	0.00	9,912.95
6	Andrew Millar	. ON M3K 2A7	123,231.00	0.00	123,231.00
7	Andrew Ross	x Xx ON M3K 2A7	1,249.60	0.00	1,249.60
8	Ariba, Inc. 0002864294	3420 Hillview Avenue, Bldg. 3 Palo Alto CA 94304 USA	916.18	0.00	916.18
9	Atradius Collections Limited Attn: Yuri Rachitsky 2308110472	1 Robert Speck Parkway, Suite 1430 Mississauga ON L4Z 3M3	410,578.97	0.00	410,578.97
10	BDC Capital Inc. Attn: Anamika Mukerjee	5 Place Ville-Marie, Suite 100 Montreal QC H3B 5E7	500,000.00	500,000.00	1,000,000.00
11	BDC Capital Inc. Attn: Anamika Mukherjee Convertible Debentures	5 Place Ville-Marie, Suite 100 Montreal QC H3B 5E7	1,000,000.00	1,000,000.00	2,000,000.00
12	Body Techniques LLC	1320 Harbor Bay Pkwy., Ste. 104 Alameda CA 94502 USA	230.00	0.00	230.00
13	Brands2Life USA Inc.	Blue Fin Building 1100 Southwark St., 2nd Fl London England xx SE1 0SU UK	91,209.14	0.00	91,209.14
14	Business Development Bank of Canada - Toronto Attn: Marla Gold	3700 - 81 Bay St Toronto ON M5J 0E7	1,000,000.00	1,000,000.00	2,000,000.00
15	Business Development Bank of Canada - Toronto Attn: Marla Gold 101107-01	3700 - 81 Bay St Toronto ON M5J 0E7	15,947.14	15,947.14	31,894.28
16	Business Development Bank of Canada - Toronto Attn: Marla Gold 101107-02	3700 - 81 Bay St Toronto ON M5J 0E7	91,000.00	91,000.00	182,000.00
17	Business Development Bank of Canada - Toronto Attn: Marla Gold 101107-04	3700 - 81 Bay St Toronto ON M5J 0E7	347,000.00	347,000.00	694,000.00
18	Capital Recruiting	P. O. Box 322 Carp ON K0A 1L0	7,040.00	0.00	7,040.00
19	Carla Millar Convertible Debenture	9 Neely Street Dunrobin ON K0A 1T0	50,000.00	0.00	50,000.00

25-Jan-2024

Date

Andrew Millar (Jan 25, 2024 15:14:55)

Andrew Millar

District of: Ontario
 Division No. 12 - Ottawa
 Court No. 33-3015853
 Estate No. 33-3015853

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Relogix Inc.
 of the town of Kanata, in the Province of Ontario
 List "A"
 Unsecured Creditors
 Relogix Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
20	CNW Group	RBC Waterpark Place 88 Queens Quay West, Ste. 3000 Toronto ON M5J 0B8	5,069.87	0.00	5,069.87
21	Compass Group Canada Operations Ltd.	DBA Canteen of Canada Ltd. 400 - 1 Prologis Blvd. Mississauga ON L5W 0G2	250.00	0.00	250.00
22	Courtney Cote	x Xx ON M3K 2A7	3,324.40	0.00	3,324.40
23	Eleos Compliance Ltd. Attn: Elie Colin REL-0422-062R1	Chiltern House, Suite 9B Haddenham Bus. Centre, Thame Road Haddenham, United Kingdom xx HP17 8BY UK	25,594.46	0.00	25,594.46
24	Equitable Life of Canada	One Westmount Road North, PO Box 1603, Stn Waterloo Waterloo ON N2J 4C7	6,532.37	0.00	6,532.37
25	Export Development Canada Attn: Attention: Christine Barnett Convertible Debentures	150 Slater Street Ottawa ON K1A 1K3	400,000.00	400,000.00	800,000.00
26	Export Development Canada Attn: Attention: Christine Barnett Convertible Debentures	150 Slater Street Ottawa ON K1A 1K3	500,000.00	500,000.00	1,000,000.00
27	FEDDEV ONTARIO	139 Northfield Drive West, Unit 101 Waterloo ON N2L 5A6	36,416.39	36,416.39	72,832.78
28	Federal Economic Development Agency for Southern Ontario	410 Laurier Avenue West Ottawa ON K1A 0H5	176,564.70	176,564.70	353,129.40
29	Federal Economic Development Agency Attn: Kenny Trenova	410 Laurier Avenue West Ottawa ON K1A 0H5	30,964.47	0.00	30,964.47
30	Gowling WLG (Canada) LLP (formerly Gowling LaFleur Henderson LLP) - Calgary Office Attn: Marcy Robertshaw	160 Elgin Street, suite 2600 Ottawa ON K1A 0W9	15,793.96	0.00	15,793.96
31	GroundBreak Ventures LP Attn: Scott Kaplanis	130 King Street West, Suite 710 Toronto ON M5X 1E1	150,000.00	150,000.00	300,000.00
32	GroundBreak Ventures LP Attn: Scott Kaplanis Convertible Debentures	130 King Street West, Suite 710 Toronto ON M5X 1E1	200,000.00	200,000.00	400,000.00
33	Initiate Marketing Inc. Attn: Michael Ball	130 Terence Matthews Cres. Unit 1 Ottawa ON K2M 0J1	5,424.00	0.00	5,424.00
34	IT Advisor Attn: Trevor Peters	124 Gordon Cove Road Albany PE C0B 1A0	678.00	0.00	678.00
35	Jeff Bennett	xx Xx ON M3K 2A7	25,236.20	0.00	25,236.20
36	Jordan Williamson	x Xx ON M3K 2A7	1,249.60	0.00	1,249.60
37	Jorge Morales	x Xx ON M3K 2A7	3,812.20	0.00	3,812.20
38	KORE Wireless Canada 1905133	185 The West Mall, Ste. 900 Toronto ON M9C 5L5	9,042.65	0.00	9,042.65

25-Jan-2024

Date

And-How M-Exec Time 25, 2024 10:25:57

Andrew Millar

District of: Ontario
 Division No. 12 - Ottawa
 Court No. 33-3015853
 Estate No. 33-3015853

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Relogix Inc.
 of the town of Kanata, in the Province of Ontario

List "A"
 Unsecured Creditors

Relogix Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
39	Laurin Legal Research	. ON M3K 2A7	1.00	0.00	1.00
40	Mac McDeil	39256 Falcon Crescent Squamish BC V8B 0V8	8,603.44	0.00	8,603.44
41	Mistral Venture Partners II LP Attn: Bernie Ziesig	854 Bank Street, #201 Ottawa ON K1S 3W3	250,000.00	250,000.00	500,000.00
42	Mistral Venture Partners II LP Convertible Debentures	854 Bank Street, #201 Ottawa ON K1S 3W3	300,000.00	300,000.00	600,000.00
43	Natalie Townsend Convertible Debentures	448 Glenlake Avenue Toronto ON M6P 1G8	100,000.00	100,000.00	200,000.00
44	Omnipresent - GBP	7 Bell Yard London, United Kingdom xx WC2A 2JR UK	26,261.23	0.00	26,261.23
45	Patrick Menard	x Xx ON M3K 2A7	3,999.40	0.00	3,999.40
46	Pendo Attn: Randi Lee	301 Hillsborough St., Ste. 1900 Raleigh NC 27603 USA	2,067.00	0.00	2,067.00
47	Peter Gibbons	x Xx ON M3K 2A7	3,499.60	0.00	3,499.60
48	Pivital, Inc.	P. O. Box 176284 Denver CO 80217 USA	31,268.80	0.00	31,268.80
49	Redlore	865 Berry Side Road Dunrobin ON K0A 1T0	454,601.67	0.00	454,601.67
50	Redlore USD	865 Berry Side Road Dunrobin ON K0A 1T0	7,019.14	0.00	7,019.14
51	Renato Pontello	x Xx ON M3K 2A7	3,250.00	0.00	3,250.00
52	Robert Lander Convertible Debentures	240 Atlantis Ave. Ottawa ON K2A 1X8	75,000.00	75,000.00	150,000.00
53	Robert Lander Convertible Debentures	240 Atlantis Avenue Ottawa ON K2A 1X8	100,000.00	100,000.00	200,000.00
54	Robert White Convertible Debentures	38 Morningsun Crescent Stittsville ON K2S 1J6	25,000.00	25,000.00	50,000.00
55	Roc Chow	x Xx ON M3K 2A7	1,502.90	0.00	1,502.90
56	Royal Bank of Canada Attn: Zach Gaunce LOC	Commercial Financial Services 90 Sparks Street, 2nd Floor Ottawa ON K1P 5T6	0.00	820,618.28	820,618.28
57	Southern Ontario Fund for Investment in Innovation 2022-SOFII-295	270 George Street North, 2nd Floor Peterborough ON K9J 3H1	450,448.10	450,448.10	900,896.20
58	Strader-Ferris International Ltd. Attn: Mike Ferris	850 Sophia Street Prescott ON K0E 1T0	554.14	0.00	554.14
59	SWPlus Tecnologias	. ON M3K 2A7	2,109.92	0.00	2,109.92
60	ULINE Canada Corporation	3333 James Snow Parkway North Milton ON L9T 8L1	350.12	0.00	350.12

25-Jan-2024

Date

Andrew Millar

Andrew Millar

District of: Ontario
 Division No. 12 - Ottawa
 Court No. 33-3015853
 Estate No. 33-3015853

FORM 78 – Continued

In the Matter of the Bankruptcy of
 Relogix Inc.
 of the town of Kanata, in the Province of Ontario
 List "A"
 Unsecured Creditors
 Relogix Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
61	Verdantix Ltd.	18 Hatfields London, United Kingdom XX SE1 8DJ	11,250.00	0.00	11,250.00
62	Welch LLP Attn: Garth Steele, CA	151 Slater Street, 12th Floor Ottawa ON K1P 5H3	31,182.50	0.00	31,182.50
63	Wrike Inc.	9171 Town Centre Dr. Ste 200 San Diego CA 92122 USA	1,013.95	0.00	1,013.95
64	ZoomInfo	. ON M3K 2A7	9,912.95	0.00	9,912.95
Total:			7,325,913.31	6,537,994.61	13,863,907.92

25-Jan-2024

Date

 Jan 25, 2024 15:55:55

Andrew Millar

District of: Ontario
 Division No. 12 - Ottawa
 Court No. 33-3015853
 Estate No. 33-3015853

FORM 78 – Continued

In the Matter of the Bankruptcy of
 Relogix Inc.
 of the town of Kanata, in the Province of Ontario
 List "B"
 Secured Creditors

Relogix Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	CRA - Tax - Ontario Payroll	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	520,618.28	Other - Cash on Hand	01-Jan-2024	520,618.28		
2	Royal Bank of Canada Attr: Zach Gaunce LOC	Commercial Financial Services 90 Sparks Street, 2nd Floor Ottawa ON K1P 5T6	1,300,000.00	Other - Cash on Hand	01-Jan-2024	479,381.72		820,618.28
Total:			1,820,618.28			1,000,000.00	0.00	820,618.28

25-Jan-2024

Date

Andrew Millar / Jan 25, 2024 15:25:57

Andrew Millar

District of: Ontario
 Division No. 12 - Ottawa
 Court No. 33-3015853
 Estate No. 33-3015853

FORM 78 – Continued

In the Matter of the Bankruptcy of
 Relogix Inc.
 of the town of Kanata, in the Province of Ontario
 List "C"
 Preferred Creditors for Wages, Rent, etc.

Relogix Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Alessandra Panara	x Xx ON M3K 2A7		-	2,000.00	0.00	2,000.00
2	Alexander Kravis	x Xx ON M3K 2A7		-	2,000.00	0.00	2,000.00
3	Andrew Millar	. ON M3K 2A7		-	2,000.00	0.00	2,000.00
4	Andrew Ross	x Xx ON M3K 2A7		-	2,000.00	0.00	2,000.00
5	Courtney Cole	x Xx ON M3K 2A7		-	2,000.00	0.00	2,000.00
6	Grant Beaudry	x Xx ON M3K 2A7		-	999.90	0.00	999.90
7	Jeff Bennett	xx Xx ON M3K 2A7		-	2,000.00	0.00	2,000.00
8	Jordan Williamson	x Xx ON M3K 2A7		-	2,000.00	0.00	2,000.00
9	Jorge Morales	x Xx ON M3K 2A7		-	2,000.00	0.00	2,000.00
10	Monika Wieczorek	x Xx ON M3K 2A7		-	1,149.90	0.00	1,149.90
11	Patrick Menard	x Xx ON M3K 2A7		-	2,000.00	0.00	2,000.00
12	Peter Gibbons	x Xx ON M3K 2A7		-	2,000.00	0.00	2,000.00
13	Shilpa Patel	x Xx ON M3K 2A7		-	1,125.00	0.00	1,125.00
Total:					23,274.80	0.00	23,274.80

25-Jan-2024

Date

Andrew Millar Jan 25, 2024 11:18 AM

Andrew Millar

District of: Ontario
 Division No. 12 - Ottawa
 Court No. 33-3015853
 Estate No. 33-3015853

FORM 78 – Continued

In the Matter of the Bankruptcy of
 Relogix Inc.
 of the town of Kanata, in the Province of Ontario
 List "D"
 Contingent or Other Liabilities

Relogix Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

25-Jan-2024

Date

And see "List" Jan 25, 2024 12:11:41

Andrew Millar

District of: Ontario
 Division No. 12 - Ottawa
 Court No. 33-3015853
 Estate No. 33-3015853

FORM 78 – Continued

In the Matter of the Bankruptcy of
 Relogix Inc.
 of the town of Kanata, in the Province of Ontario
 List "E"
 Debts Due to the Bankrupt
 Relogix Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
Total:				0.00 0.00 0.00			0.00	

25-Jan-2024

Date

Andrew Millar 1 Jan 25, 2024 15:58:57

Andrew Millar

District of: Ontario
 Division No. 12 - Ottawa
 Court No. 33-3015853
 Estate No. 33-3015853

FORM 78 – Continued

In the Matter of the Bankruptcy of
 Relogix Inc.
 of the town of Kanata, in the Province of Ontario
 List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
 Mortgages, etc., Available as Assets

Relogix Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

25-Jan-2024

Date

Signature of Debtor

Andrew Millar

District of: Ontario
 Division No. 12 - Ottawa
 Court No. 33-3015853
 Estate No. 33-3015853

FORM 78 – Continued

In the Matter of the Bankruptcy of
 Relogix Inc.
 of the town of Kanata, in the Province of Ontario
 List "G"
 Real Property or Immovables Owned by Bankrupt
 Relogix Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

25-Jan-2024

Date

And see Affidavit sworn 25, 2024 ES 78 E 07

Andrew Millar

District of: Ontario
 Division No. 12 - Ottawa
 Court No. 33-3015853
 Estate No. 33-3015853

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
 Relogix Inc.
 of the town of Kanata, in the Province of Ontario
 List "H"
 Property
 Relogix Inc.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Cash on Hand	0.00	1,000,000.00
			Total:	1,000,000.00

25-Jan-2024

Date

Andrew Miller: Jan 25, 2024 10:15 EST

Andrew Miller

Court No. 33-3015853

Estate No. 33-3015853

In the Matter of the Bankruptcy of
Relogix Inc.
of the town of Kanata, in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Trustee: Rahn Dodick
License: 3276
Email: rahn.dodick@dodick.ca

Dodick Landau Inc. - Licensed Insolvency Trustee

951 Wilson Ave., Unit 15L
Toronto ON M3K 2A7
Phone: (416) 736-4357 Fax: (866) 874-1791

DODICK LANDAU

PROOF OF CLAIM FORM 31

IN THE MATTER OF THE BANKRUPTCY OF **Relogix Inc.** referred to in this form as "the debtor")
and the claim of _____ (referred to in this form as "the creditor")

All notices or correspondence regarding this claim to be forwarded to the creditor at the following address:

Telephone : _____ Fax : _____ Email : _____

I, _____ (name of person signing claim) residing in the _____ (city, town, etc.)
of _____ (name of city, town, etc.) in the Province of _____

Do hereby certify that:

If an officer of the company, state position or title

1. I am the creditor or I am _____ of the creditor.
(state position or title)

2. I have knowledge of all the circumstances connected with the claim referred to in this form.

The attached statement of account must include invoices or other evidence in support of the claim

3. The debtor was, at the date of the Bankruptcy, namely the **26th day of January, 2024** and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account attached hereto and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled.

Check and complete appropriate category.

4. A Unsecured claim of \$ _____
In respect to the said debt, I do not hold any assets of the debtor as security and

Check appropriate description and attach a separate sheet to detail and support priority claim, if applicable.

(i) I do not claim a right to a priority
or
(ii) I do claim a right to a priority under section 136 of the Bankruptcy and Insolvency Act (the "Act").

Give full particulars of the claim, including the calculations upon which the claim is based.

B Claim of landlord for disclaimer of a lease of \$ _____
That I hereby makes a claim under subsection 65.2(4) of the Act , particulars of which are as follows: _____

Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.

C Secured claim of \$ _____
In respect of the said debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows: _____

Attach a copy of sales agreement and delivery receipts.

D Claim by farmer, fisherman, or aquaculturist of \$ _____
That I hereby makes a claim under subsection 81.2(1) of the Act for the unpaid amount \$ _____.

Check and complete appropriate category.

E Claim by Wage Earner of \$ _____

Check appropriate description.

(i) That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
(ii) That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

**PROOF OF CLAIM
FORM 31
PAGE TWO**

To be filed when a proposal provides for the compromise of claims against directors.

F **Claim against Director of \$** _____
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: _____

Give full particulars of the claim, including the calculations upon which the claim is based.

G **Claim of a Customer of a Bankrupt Securities Firm of \$** _____
That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows: _____

Strike out "is" or "is not".

5. To the best of my knowledge, the creditor **is / is not** related to the debtor within the meaning of section 4 of the Act.

Attach a separate schedule if necessary.

6. The following are the payments that the creditor has received from and the credits that the creditor has allowed to the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act, within the twelve months) immediately before the date of the initial bankruptcy event (January 26, 2024) within the meaning of section 2 of the Act.

--	--

Dated at _____, this _____ day of _____, 20____

Must be signed and witnessed

Witness

(Signature of individual completing this form)

Print Name: _____

Print Name: _____

Notes: All references to "the Act" refer to the Bankruptcy and Insolvency Act. If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.

If an affidavit or solemn declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations.

Warning: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

Instructions for completing proof of claim forms

Every creditor who does not prove his claim is not entitled to share in any distribution. Claims not completed correctly in every respect will be returned. As well, in order to vote at a meeting of creditors, a properly completed Proof of Claim must be returned to the Trustee's office before the time of the meeting.

In completing the attached form, your attention is directed to the marginal notes on the form and to the following requirements:

Proof of Claim:

1. The form must be completed by an individual and not by a corporation. If you are acting for a corporation or other person, you must state the capacity in which you are acting, such as, "Credit Manager", "Treasurer", "Authorized Agent", etc.
2. The person signing the form must have knowledge of the circumstances connected with the claim.
3. The debtor's name and date of the bankruptcy must be filled in and a Statement of Account containing details of the claim must be attached and marked "Schedule A". The date at which claims are to be calculated and the correct name of the debtor may be found as well on the Notice sent to the creditor.

4. The nature of the claim must be indicated by placing a check mark at the type of claim which applies, for example:

Check mark at A indicates the claim is unsecured and

Check mark at A(i) indicates that the creditor is not claiming any priority or

Check mark at A(ii) indicates the creditor is claiming preferred status under section 136 of the Act. Details to support the priority claim must be set out on an attached schedule.

Check mark at B indicates a claim of landlord for disclaimer of a lease under subsection 65.2(4) of the Act. Details to support this claim must be set out on an attached schedule.

Check mark at C indicates the claim is secured and the value at which the creditor assesses the security must be inserted. Details of each item of security held should be attached as a separate schedule and submitted with a copy of the chattel mortgage, conditional sales contract, security agreement, etc.

Check mark at D indicates that the creditor is a farmer, fisherman or aquaculturist who supplied goods within 15 days prior to the date of receivership or bankruptcy and has not yet been paid for those goods.

Check mark at E indicates that the creditor is a wage earner under subsection 81.3(8) or 81.4(8) of the Act. Details to support this claim must be set out on an attached schedule.

Check mark at F indicates the claim is against a director under subsection 50(13) of the Act. It is applicable only in the case of a proposal which provides for the compromise of claims against directors. Details to support this claim must be set out on an attached schedule.

Check mark at G indicates the claim is of a Customer of a Bankrupt Securities Firm, who is a customer for net equity as contemplated by section 262 of the Act. Details to support this claim must be set out on an attached schedule.

5. The person signing the form must indicate (by striking out "is" or "is not") whether the creditor and the debtor are related. Section 4 of the Act defines persons related to a debtor. If the creditor is related by blood or marriage to the debtor, the creditor should consider itself to be a related person. If the debtor is a corporation, a creditor would be related if it was controlled by the same shareholders as the debtor.

6. The person signing the form must provide full details of all payments and credits received from or allowed to the debtor during the period indicated. Leaving a blank will indicate that there were no such payments and credits.

7. The person signing the form must insert the place and date and the signature must be witnessed. If an affidavit is attached, it must have been made before a person qualified to take affidavits.

General Proxy:

If it is desired to appoint a proxy, the proxy form must be completed and signed by the creditor; if the creditor is a corporation, the proxy form must be signed in the corporate name (not necessarily by the individual signing the proof of claim form) and the proxy must be witnessed.

If there are any questions in completing the proof of claim, please write, email or telephone the office of the trustee:

Dodick Landau Inc.
6 - 4646 Dufferin Street
Toronto, ON M3H 5S4
Telephone: 416-645-0542
Fax: 416-649-7725
Email: brenda.mcknight@dodick.ca

District of: Ontario
Division No. 12 - Ottawa
Court No. 33-3015853
Estate No. 33-3015853

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
Relogix Inc.
of the town of Kanata, in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Dodick Landau Inc. - Licensed Insolvency Trustee

951 Wilson Ave., Unit 15L
Toronto ON M3K 2A7
Fax: (866) 874-1791
E-mail: talya.psek@dodick.ca