

December 9, 2022.

Re:

8091463 Canada Inc.

Estate #31-2891306

To:

Creditors of 8091463 Canada Inc.

Please be advised that on December 5, 2022, 8091463 Canada Inc. filed a Notice of Intention ("NOI") to Make a Proposal ("Proposal") to its creditors and Dodick Landau Inc. has been appointed Proposal Trustee. Please find enclosed a copy of the Notice of Intention and Certificate of Filing a Notice of Intention to Make a Proposal.

A Proposal is essentially a compromise between a commercial debtor and its creditors that, if approved by the creditors and the Court, becomes legally binding. After a debtor files a NOI to file a proposal, creditors may not begin or continue any legal action against the debtor company.

Any services provided by a vendor after the date of the NOI (December 5, 2022) are not affected by the Proposal and 8091463 Canada Inc. intends to pay these amounts in full in the ordinary course of business.

Following the filing of the Proposal, you will receive from the Proposal Trustee a creditor's package that will include a copy of the Proposal and a notice of the meeting of creditors.

Should you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

DODICK LANDAU INC.

Acting as Proposal Trustee re: Proposal of

8091463 Canada Inc.

Rahn Dodick, CPA, CA, CIRP, LIT

President.

Enclosure

District of: Division No. Court No. Estate No.

- FORM 33 -Nolice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of 8091463 Canada Inc. of the city of Peterborough, in the Province of Ontario

Take notice that:

- 1. I, 8091463 Canada Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
- 2. Dodick Landau Inc. of 951 Wilson Ave., Unit 15L, Toronto, ON, M3K 2A7, a licensed trustee, has consented to act as trustee under the proposal A copy of the consent is attached.
- 3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
- 4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filling of this notice with the official receiver in my locality.

Dated at the city of Toronto in the Province of Ontario, this 5th day of December 2022.

8091463 Canada Inc. Insolvent Person District of: Division No. Court No. Estate No.

- FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of 8091463 Canada Inc. of the city of Peterborough, in the Province of Ontario

List of Creditors with claims of \$250 or more.				
Creditor	Address	Account#	Claim Amount	
2359374 Ontario Inc.	36 Athol St. E. Oshawa ON L1H 1J7		162,607.42	
2701402 Ontario Inc.	36 Athol St. E. Oshawa ON L1H 1J7		2,389.03	
Annette Zupancic	36 Athol Street Oshawa ON L1H 1J7		171,502.00	
Copetti & Co. Professional Accounting	601 Brock St. S. Whitby ON L1N 4L1		310.75	
CRA • Tax • Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	82920 0088 RT Account	10,505.92	
CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	82920 0088 RC Account	250.00	
CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	82920 0088 RP Account	11,096.85	
Essex Capital Leasing Corp. Joe Schmidt	3280 Devon Drive Windsor ON N8X 4L4		250.00	
H & T Holdings Limited	3093 Bathurst Street, Suite 665 Toronto ON M6A 0A3		250.00	
Jimmy Guaco's Franchising Inc.	36 Athol St. E. Oshawa ON L1H 1J7		31,608.96	
Jimmy Guaco's Inc.	36 Athol St. E. Oshawa ON L1H 1J7		93,512.23	
TD Canada Trust C/O FCT Default Solutions	PO Box 2514, Station B London ON N6A 4G9	3184524xx93	40,000.00	
TD Canada Trust Visa C/O FCT Default Solutions	PO Box 2514, Station B London ON N6A 4G9	Aeropian 2597	250.00	

District of: Division No. Court No. Estate No.

- FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of 8091463 Canada Inc.

of the city of Peterborough, in the Province of Ontario

List of Creditors with claims of \$250 or more.				
Creditor	Address	Account#	Claim Amount	
TD Canada Trust Visa C/O FCT Default Solutions	PO Box 2514, Station B London ON N6A 4G9	Aeroplan 6597	2,343.93	
TD Canada Trust Visa C/O FCT Default Solutions	PO Box 2514, Station B London ON N6A 4G9	Aeroplan 0793	1,014.86	
Workplace Safety and Insurance Board Eric Kupka	200 Front St W, 22nd Floor Toronto ON M5V 3J1		2,126.65	
Total			530,018.60	

8091463 Canada Inc. Insolvent Person

- Proposal Consent -

In the Matter of the Proposal of 8091463 Canada Inc. of the city of Peterborough, in the Province of Ontario

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of 8091463 Canada Inc..

Dated at the city of Toronto in the Province of Ontario, this 5th day of December 2022.

Dodick Landau Inc. - Licensed Insolvency Trustee

951 Wilson Ave., Unit 15L Toronto ON M3K 2A7

Phone: (416) 736-4357 Fax: (866) 874-1791



Industry Canada

Office of the Superintendent of Bankruptcy Canada

Industrie Canada

Bureau du surintendant des faillites Canada

District of Ontario

Division No. 10 - Peterborough

Court No. 31-2891306 Estate No. 31-2891306

In the Matter of the Notice of Intention to make a proposal of:

8091463 Canada Inc.

Insolvent Person

DODICK LANDAU INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

December 05, 2022

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforenamed insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforenamed insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: December 06, 2022, 08:07

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

E-File/Dépôt Electronique

