

DODICK LANDAU

December 9, 2022.

**Re: 2798497 Ontario Inc.
Estate #31-2891309**

To: Creditors of 2798497 Ontario Inc.

Please be advised that on December 5, 2022, 2798497 Ontario Inc. filed a Notice of Intention ("NOI") to Make a Proposal ("Proposal") to its creditors and Dodick Landau Inc. has been appointed Proposal Trustee. Please find enclosed a copy of the Notice of Intention and Certificate of Filing a Notice of Intention to Make a Proposal.

A Proposal is essentially a compromise between a commercial debtor and its creditors that, if approved by the creditors and the Court, becomes legally binding. After a debtor files a NOI to file a proposal, creditors may not begin or continue any legal action against the debtor company.

Any services provided by a vendor after the date of the NOI (December 5, 2022) are not affected by the Proposal and 2798497 Ontario Inc. intends to pay these amounts in full in the ordinary course of business.

Following the filing of the Proposal, you will receive from the Proposal Trustee a creditor's package that will include a copy of the Proposal and a notice of the meeting of creditors.

Should you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

DODICK LANDAU INC.
Acting as Proposal Trustee re: Proposal of
2798497 Ontario Inc.



Rahn Dodick, CPA, CA, CIRP, LIT
President.

Enclosure

District of:
Division No. -
Court No.
Estate No.

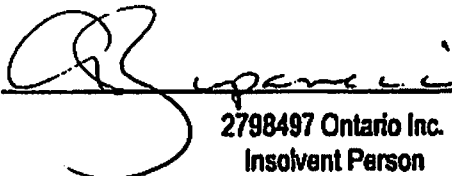
- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
2798497 Ontario Inc.
of the city of Oshawa, in the Province of Ontario

Take notice that:

1. I, 2798497 Ontario Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Dodick Landau Inc. of 951 Wilson Ave., Unit 15L, Toronto, ON, M3K 2A7, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of Toronto in the Province of Ontario, this 5th day of December 2022.


2798497 Ontario Inc.
Insolvent Person

District of:
 Division No. -
 Court No.
 Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
2798497 Ontario Inc.
of the city of Oshawa, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
1000240983 Ontario Inc.	36 Athol Street Oshawa ON L1H 1S7		7,857.00
2359374 Ontario Inc.	36 Athol Street Oshawa ON L1H 1J7		34,131.27
2701402 Ontario Inc.	36 Athol Street Oshawa ON L1H 1S7		21,270.53
2701402 Ontario Inc.	36 Athol Street East Oshawa ON L1H 1J7		424.71
Annette Zupancic	36 Athol Street Oshawa ON L1H 1J7		16,628.06
Bloomington Contracting	7777 Weston Road, Suite 211 Vaughan ON L4L 0G9		435.05
BMO Financial Group c/o BankruptcyHighway.com Mike Timko	PO Box 57100 Etobicoke ON M8Y 3Y2		181,366.88
Cintas Canada Limited	Dept. 400004, PO Box 4372, Stn. A Toronto ON M5W 0J2		1,490.66
Clover Capital	415N Mathilda Avenue Sunnyvale CA 94085 USA		22,198.00
Copetti & Co. Professional Corporation	601 Brock St. South Whitby ON L1N 4L1		369.50
CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	79515 2669 RC Account	250.00
CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	79515 2669 RP Account	15,393.30

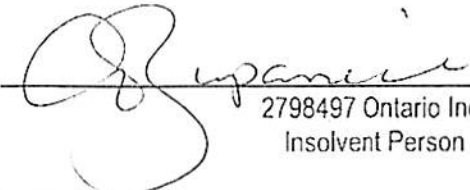
District of:
Division No. -
Court No.
Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
2798497 Ontario Inc.
of the city of Oshawa, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	79515 2669 RT Account	28,195.76
H & T Holdings Paul Lebo	3093 Bathurst St., Suite 365 Toronto ON M6A 0A3		250.00
Jimmy Guaco's Franchising	36 Athol Street Oshawa ON L1H 1S7		83,413.99
Jimmy Guaco's Inc.	36 Athol Street Oshawa ON L1H 1S7		22,051.86
Oshawa Power (formerly Oshawa PUC Networks Inc.) Suzanne Neal	100 Simcoe St S Oshawa ON L1H 7M7		1,806.47
Selbie's Select Produce Ltd.	P. O. Box 436 Orono ON L0B 1M0		4,059.50
Uber LLP	x Xx ON L1H 1J7		250.00
Workplace Safety and Insurance Board Eric Kupka	200 Front St W, 22nd Floor Toronto ON M5V 3J1		519.96
Total			442,362.50


2798497 Ontario Inc.
Insolvent Person

- Proposal Consent -
In the Matter of the Proposal of
2798497 Ontario Inc.
of the city of Oshawa, in the Province of Ontario

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of 2798497 Ontario Inc..

Dated at the city of Toronto in the Province of Ontario, this 5th day of December 2022.

Dodick Landau Inc. - Licensed Insolvency Trustee



951 Wilson Ave., Unit 15L

Toronto ON M3K 2A7

Phone: (416) 736-4357 Fax: (866) 874-1791



Industry Canada
**Office of the Superintendent
of Bankruptcy Canada**

Industrie Canada
**Bureau du surintendant
des faillites Canada**

District of Ontario
Division No. 09 - Toronto
Court No. 31-2891309
Estate No. 31-2891309

In the Matter of the Notice of Intention to make a proposal of:

2798497 Ontario Inc.

Insolvent Person

DODICK LANDAU INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

December 05, 2022

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: December 06, 2022, 08:10

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada