

DODICK LANDAU

December 9, 2022.

**Re: 2359374 Ontario Inc.
Estate #31-2891308**

To: Creditors of 2359374 Ontario Inc.

Please be advised that on December 5, 2022, 2359374 Ontario Inc. filed a Notice of Intention ("NOI") to Make a Proposal ("Proposal") to its creditors and Dodick Landau Inc. has been appointed Proposal Trustee. Please find enclosed a copy of the Notice of Intention and Certificate of Filing a Notice of Intention to Make a Proposal.

A Proposal is essentially a compromise between a commercial debtor and its creditors that, if approved by the creditors and the Court, becomes legally binding. After a debtor files a NOI to file a proposal, creditors may not begin or continue any legal action against the debtor company.

Any services provided by a vendor after the date of the NOI (December 5, 2022) are not affected by the Proposal and 2359374 Ontario Inc. intends to pay these amounts in full in the ordinary course of business.

Following the filing of the Proposal, you will receive from the Proposal Trustee a creditor's package that will include a copy of the Proposal and a notice of the meeting of creditors.

Should you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

DODICK LANDAU INC.
Acting as Proposal Trustee re: Proposal of
2359374 Ontario Inc.



Rahn Dodick, CPA, CA, CIRP, LIT
President.

Enclosure

District of:
Division No. -
Court No.
Estate No.

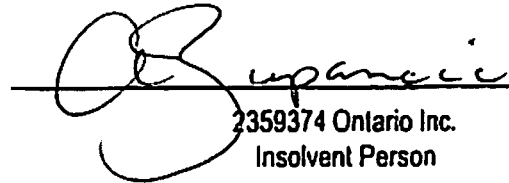
- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
2359374 Ontario Inc.
of the city of Whitby, in the Province of Ontario

Take notice that:

1. I, 2359374 Ontario Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Dodick Landau Inc. of 951 Wilson Ave., Unit 15L, Toronto, ON, M3K 2A7, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of Toronto in the Province of Ontario, this 5th day of December 2022.


2359374 Ontario Inc.
Insolvent Person

District of:
 Division No. -
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)
 In the Matter of the Proposal of
 2359374 Ontario Inc.
 of the city of Whitby, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
2701402 Ontario Inc.	36 Athol Street Oshawa ON L1H 1J7		47,238.59
Annette Zupancic	36 Athol Street Oshawa ON L1H 1J7		265,507.00
Bloomington Contracting	7777 Weston Road, Suite 211 Vaughan ON L4L 0G9		1,262.21
Brauti Thorning LLP	161 Bay Street, Suite 2900 Toronto ON M5J 2S1		3,633.00
Cintas Canada Limited	PO Box 4372, Stn. A, Dept 400004 Toronto ON M5W 0J2		1,363.18
Clean Shine	P.O. Box 58130, 770 Lawrence Ave. W. Toronto ON M6A 3C8		250.00
Coca Cola Canada	c/o Lockbox T57279C, PO Box 57279 Stn. A Toronto ON M5W 5M5		564.59
Copetti & Co.	601 Brock St. S. Whitby ON L1N 4L1		7,887.27
CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	82730 0849 RP Account	54,094.66
CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	82730 0849 RT Account	209,791.04
CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	82730 0849 RC Account	250.00
Essex Capital Leasing Corp. Joe Schmidt	3280 Devon Drive Windsor ON N8X 4L4		2,505.70
Flanagan Food Service	100 Sasaga Drive Kitchener ON N2C 2G7		4,821.21

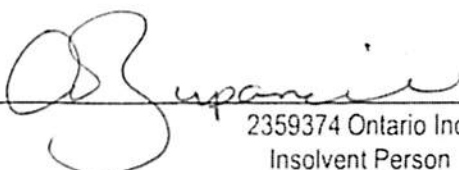
District of:
 Division No. -
 Court No.
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
 2359374 Ontario Inc.
 of the city of Whitby, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Franchise Starters Group	41 Magill Drive Ajax ON L1T 3H7		3,565.36
Gordon Food Services Inc.	2999 James Snow Parkway Milton ON L9T 5G4		2,859.89
Howard Kim Marketing	221 Carnwith Drive West Whitby ON L1M 2G3		271.20
Indcom Leasing	5061 Ure Street Oldcastle ON N0R 1L0		250.00
Jimmy Guaco's Franchising Inc.	36 Athol Street Oshawa ON L1H 1J7		3,476.93
Selbie's Select Produce	P. O. Box 436 Orono ON L0B 1M0		11,309.00
Stewart Foodservice Inc.	201 Saunders Road, PO Box 970 Barrie ON L4M 5E1		1,052.60
TD Canada Trust C/O FCT Default Solutions	PO Box 2514, Station B London ON N6A 4G9	3745522xx01	40,000.00
TD Canada Trust C/O FCT Default Solutions	PO Box 2514, Station B London ON N6A 4G9	6597	2,812.04
TD Canada Trust Visa C/O FCT Default Solutions	PO Box 2514, Station B London ON N6A 4G9	0793	250.00
Workplace Safety and Insurance Board Eric Kupka	200 Front St W, 22nd Floor Toronto ON M5V 3J1		4,155.97
Total			669,171.44


 2359374 Ontario Inc.
 Insolvent Person

- Proposal Consent -
In the Matter of the Proposal of
2359374 Ontario Inc.
of the city of Whitby, in the Province of Ontario

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of 2359374 Ontario Inc..

Dated at the city of Toronto in the Province of Ontario, this 5th day of December 2022.

Dodick Landau Inc. - Licensed Insolvency Trustee



951 Wilson Ave., Unit 15L

Toronto ON M3K 2A7

Phone: (416) 736-4357 Fax: (866) 874-1791



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 09 - Toronto
Court No. 31-2891308
Estate No. 31-2891308

In the Matter of the Notice of Intention to make a proposal of:

2359374 Ontario Inc.

Insolvent Person

DODICK LANDAU INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

December 05, 2022

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: December 06, 2022, 08:08

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada