

DODICK LANDAU

August 29, 2022.

**TO ALL CREDITORS OF
Breakthrough Enterprises Inc., Breakthrough Entertainment Inc.,
Breakthrough Films & Television Inc., Breakthrough Merchandising Inc.,
Breakthrough New Media Inc., Breakthrough Post Inc., Breakthrough Publishing
Inc., 2447134 Ontario Inc., Oak Room Productions Inc., consolidated under
Breakthrough Enterprises Inc. by a
Substantive Consolidation Order dated June 13, 2022**

Attached please find Form 40.1 – Notice of Hearing of Application for Court Approval of Proposal. Please note the date and time of the hearing, September 13, 2022 at 12:00 p.m.

Please note that due to the COVID-19 pandemic, in accordance with the Notice to the Profession – Toronto, as amended, the hearing is being held via Zoom videoconference. Should you wish to attend the Zoom Court hearing, please advise the Proposal Trustee's office as soon as possible by emailing brenda.mcknight@dodick.ca stating your intention.

If you contact us with your intention to attend, closer to the date of the hearing, we will provide you with the Zoom link.

Yours very truly,

**DODICK LANDAU INC.
Acting as Proposal Trustee of
Breakthrough Enterprises Inc. et al
and not in its personal or corporate capacity.**



**Rahn Dodick, CPA, CA, CIRP, LIT
President.**

District of: Ontario
Division No.: 09 – Toronto
Court No.: 31-2801364
Estate No.: 31-2801364

FORM 40.1
Notice of Hearing of Application for Court Approval of Proposal
(Paragraph 58(b) of the Act)

In the matter of the Proposal of
Breakthrough Enterprises Inc., Breakthrough Entertainment Inc.,
Breakthrough Films & Television Inc., Breakthrough Merchandising Inc., Breakthrough
New Media Inc., Breakthrough Post Inc., Breakthrough Publishing Inc., 2447134 Ontario Inc.,
Oak Room Productions Inc., consolidated under Breakthrough Enterprises Inc. by a
Substantive Consolidation Order dated June 13, 2022, all of the City of Toronto, in the Province of
Ontario

In Superior Court of Justice – Toronto.

In the matter of the proposal of Breakthrough Enterprises Inc. et al, a debtor.

Take notice that an application will be made to the Court, via Zoom videoconferencing on the
13th day of September, 2022 at 12:00 p.m., to approve the proposal of Breakthrough Entertainment Inc.
et al which was accepted by the creditors at a meeting held on the 2nd day of August 2022.

Dated at the city of Toronto in the Province of Ontario, this 29th day of August, 2022.

Dodick Landau Inc. – Licensed Insolvency Trustee



951 Wilson Avenue, Ste 15L
Toronto, ON M3K 2A7
Phone: (416) 645-0542 Fax: (866) 874-1791