

DODICK LANDAU

February 7, 2022

**Re: Breakthrough Films & Television Inc.
Estate #31-2801367**

To: Creditors of Breakthrough Films & Television Inc.

Please be advised that on February 1, 2022, Breakthrough Films & Television Inc. filed a Notice of Intention ("NOI") to Make a Proposal ("Proposal") to its creditors and Dodick Landau Inc. has been appointed Proposal Trustee. Please find enclosed a copy of the Notice of Intention and Certificate of Filing a Notice of Intention to Make a Proposal.

A Proposal is essentially a compromise between a commercial debtor and its creditors that, if approved by the creditors and the Court, becomes legally binding. After a debtor files a NOI to file a proposal, creditors may not begin or continue any legal action against the debtor company. Any legal action that has already commenced is recorded in our files as a Contingent Claim. As the claim has not been valued by the Court, it is noted in the documents at a value of \$250.00 as an interim measure.

Any services provided by a vendor after the date of the NOI (February 1, 2022) are not affected by the Proposal and Breakthrough Films & Television Inc. intends to pay these amounts in full in the ordinary course of business.

Following the filing of the Proposal, you will receive from the Proposal Trustee a creditor's package that will include a copy of the Proposal and a notice of the meeting of creditors.

Should you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

DODICK LANDAU INC.
Acting as Proposal Trustee re: Proposal of
Breakthrough Films & Television Inc.

Per:



Rahn Dodick, CPA, CA, CIRP, LIT
President

Enclosure

District of:
Division No. -
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
Breakthrough Films & Television Inc.
of the city of Toronto, in the Province of Ontario

Take notice that:

1. I, Breakthrough Films & Television Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Dodick Landau Inc. of 4646 Dufferin St., Suite 6, Toronto, ON, M3H 5S4, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of Toronto in the Province of Ontario, this 1st day of February 2022.


Breakthrough Films & Television Inc.
Insolvent Person

District of:
 Division No. -
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
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 of the city of Toronto, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
2310694 Ontario Inc.	Ira Levy 403 Glencalm Avenue Toronto ON M5N 1V2		124,412.75
Actra Performers' Rights Society	625 Church Street, Suite 300 Toronto ON M4Y 2G1		250.00
BELL CANADA	P.O. Box 9000, Stn Don Mills North York ON M3C 2X7	416 363 9726	575.65
BELL CANADA	P.O. Box 9000, Stn Don Mills North York ON M3C 2X8	416 366 7796	720.56
Black Fawn Films Chad Archibald	49 Garfield Avenue South Hamilton ON L8M 2R9		105,300.00
CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	12426 3096	12,564.43
DENTONS CANADA LLP	77 King Street West, Suite 400 Toronto-Dominion Centre Toronto ON M5K 0A1		701.07
DLA PIPER CANADA LLP	Suite 6000, 1 First Canadian Place, P.O. Box 367, 100 King St W Toronto ON M5X 1E2		11,060.45
Eggplant Pictures Dave Conlon	157 Princess Street, 3rd Floor Toronto ON M5A 4M4		21,083.33
ENBRIDGE GAS DISTRIBUTION INC	P.O. Box 644 Scarborough ON M1K 5H1	91 00 28 86182 1	252.11
ENVIROSHRED RECYCLING LTD.	197 Geary Ave Toronto ON M6H 2C1	Breakthrough Films	1,975.24
FRANKFURT KURNIT KLEIN & SELZ, PC	28 Liberty Street New York NY 10005 U.S.A.	030887.0200	34,173.55
GFL ENVIRONMENT INC. Chris Case	39 Fenmar Drive North York ON M9L 1M1	GD-22462	3,143.38

District of:
 Division No. -
 Court No.
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 Breakthrough Films & Television Inc.
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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Gismond Construction Limited Victor Martins	Loopstra Nixon LLP 135 Queens Plate Drive, Suite 600 Toronto ON M9W 6V7	35 Britain Street, Toronto, ON	155,500.00
GREEN CLEAN MAINTENANCE	420 Main Street East, Suite 470 Milton ON L9T 5G33	Breakthrough Entertainment	7,770.94
Groia & Company, Lawyers att. David Sischy, Lawyer	Wildebcer Dellelce Place 1100 - 365 Bay Street Toronto ON M5H 2V1		743.61
Hicks Morley Hamilton Stewart Storie LLP Bonnie Roberts Jones	77 King St. W., 39th Fl., Box 371, TD Centre Toronto ON M5K 1K8		937.50
HSBC Bank Canada D.J. Miller & R. Nicholson	Thornton Grout Finnegan LLP Suite 3200 - 100 Wellington Street West Toronto ON M5K 1K7		68,861.09
IRON MOUNTAIN CANADA CORPORATION	195 Summerlea Road, Brampton, ON L6T 4P6, Canada P.O. Box 3527 Station A Toronto ON M5W 3G4	83488 - Breakthrough Entertainment	20,931.74
JOHN BARRACK BARRISTER & SOLICITOR	500B-229 Yonge Street Toronto ON M5B 1N9	Breakthrough Entertainment	10,424.25
KAY & WARBURTON	255 Richmond St. West - Suite 403 Toronto ON M5V 1W2	1524335 Ontario Inc.	2,599.00
Konica Minolta Business Solutions (Canada) Ltd.	5035 South Service Road Burlington ON L7L 6M9		250.00
Michael McGuigan	1372 Tinsmith Lane Oakville ON L6M 3C8		294,403.46
MILLER THOMSON	Scotia Plaza, 40 King Street W., Suite 5800, P.O. Box 1011 Toronto ON M5H 3S1	HSBC Bank Canada	1,433.44
Nissan Canada Finance Inc. c/o Bankruptcy Highway Mike Timko	PO Box 57100 Etobicoke ON M8Y 3Y2	5N1AZ2MH7HN191819	250.00

District of:
Division No. -
Court No.
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- FORM 33 -

Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
Breakthrough Films & Television Inc.
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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
OLYMPIC DUST CONTROL	222 Norfinch Drive Toronto ON M3N 1Y5	416-766-6588	256.45
ORKIN CANADA CORPORATION	5840 Falbourne Street Mississauga ON L5R 4B5		427.14
TELUS COMMUNICATIONS INC.	P.O. BOX 5300 Burlington ON L7R 4S8	34855989	1,999.82
TORONTO HYDRO	500 Commissioners Street, Toronto, ON M4M 3N7, Canada P.O. Box 4490 Stn A Toronto ON M5W 4H3	4154895385	2,669.11
TORONTO HYDRO	501 Commissioners Street, Toronto, ON M4M 3N7, Canada P.O. Box 4490 Stn A Toronto ON M5W 4H3	5683769535	1,095.21
Vicious Fun Productions Inc.	35 Britain Street Toronto ON M5A 1R7		250.00
ZHUANG YIMIN (a.k.a. Fanfan Zhuang) Zhuang Yimin	No. 12, Bei Gou Yan Hutong Dongcheng district Beijing CHINA x		1,265.00
Total			888,280.28


Breakthrough Films & Television Inc.
Insolvent Person

- Proposal Consent -

**In the Matter of the Proposal of
Breakthrough Films & Television Inc.
of the city of Toronto, in the Province of Ontario**

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Breakthrough Films & Television Inc..

Dated at the city of Toronto in the Province of Ontario, this 1st day of February 2022.

Dodick Landau Inc. - Licensed Insolvency Trustee



4646 Dufferin St., Suite 6
Toronto ON M3H 5S4
Phone: (416) 736-4357 Fax: (416) 649-7725



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 09 - Toronto
Court No. 31-2801367
Estate No. 31-2801367

In the Matter of the Notice of Intention to make a proposal of:

Breakthrough Films & Television Inc.

Insolvent Person

DODICK LANDAU INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

February 01, 2022

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL

Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: February 02, 2022, 07:39

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada