

DODICK LANDAU

February 7, 2022

**Re: Breakthrough Publishing Inc.
Estate #31-2801371**

To: Creditors of Breakthrough Publishing Inc.

Please be advised that on February 1, 2022, Breakthrough Publishing Inc. filed a Notice of Intention ("NOI") to Make a Proposal ("Proposal") to its creditors and Dodick Landau Inc. has been appointed Proposal Trustee. Please find enclosed a copy of the Notice of Intention and Certificate of Filing a Notice of Intention to Make a Proposal.

A Proposal is essentially a compromise between a commercial debtor and its creditors that, if approved by the creditors and the Court, becomes legally binding. After a debtor files a NOI to file a proposal, creditors may not begin or continue any legal action against the debtor company. Any legal action that has already commenced is recorded in our files as a Contingent Claim. As the claim has not been valued by the Court, it is noted in the documents at a value of \$250.00 as an interim measure.

Any services provided by a vendor after the date of the NOI (February 1, 2022) are not affected by the Proposal and Breakthrough Publishing Inc. intends to pay these amounts in full in the ordinary course of business.

Following the filing of the Proposal, you will receive from the Proposal Trustee a creditor's package that will include a copy of the Proposal and a notice of the meeting of creditors.

Should you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

DODICK LANDAU INC.
Acting as Proposal Trustee re: Proposal of
Breakthrough Publishing Inc.

Per:



Rahn Dodick, CPA, CA, CIRP, LIT
President

Enclosure

District of:
Division No. -
Court No.
Estate No.

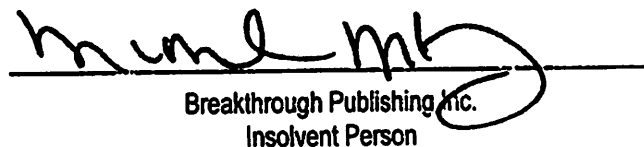
- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
Breakthrough Publishing Inc.
of the city of Toronto, in the Province of Ontario

Take notice that:

1. I, Breakthrough Publishing Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Dodick Landau Inc. of 4646 Dufferin St., Suite 6, Toronto, ON, M3H 5S4, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of Toronto in the Province of Ontario, this 1st day of February 2022.

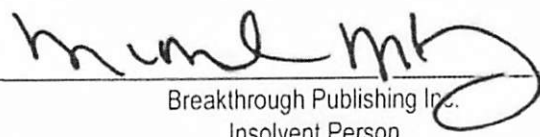

Breakthrough Publishing Inc.
Insolvent Person

District of:
Division No. -
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
Breakthrough Publishing Inc.
of the city of Toronto, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Groia & Company, Lawyers alt. David Sischy, Lawyer	Wildebcer Dellelce Place 1100 - 365 Bay Street Toronto ON M5H 2V1		743.61
Hicks Morley Hamilton Stewart Storie LLP	77 King St. W., 39th Fl, Box 371 TD Centre Toronto ON M5K 1K8		937.50
HSBC Bank Canada D.J. Miller & R. Nicholson	Thornton Grout Finnegan LLP Suite 3200 - 100 Wellington Street West Toronto ON M5K 1K7		250.00
NJA Enterprises Inc.	Nathaniel Abraham 33 Cynthia Crescent Richmond Hill ON L4E 2R1		250.00
Total			2,181.11


Breakthrough Publishing Inc.
Insolvent Person

- Proposal Consent -
In the Matter of the Proposal of
Breakthrough Publishing Inc.
of the city of Toronto, in the Province of Ontario

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Breakthrough Publishing Inc..

Dated at the city of Toronto in the Province of Ontario, this 1st day of February 2022.

Dodick Landau Inc. - Licensed Insolvency Trustee



4646 Dufferin St., Suite 6
Toronto ON M3H 5S4
Phone: (416) 736-4357 Fax: (416) 649-7725



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 09 - Toronto
Court No. 31-2801371
Estate No. 31-2801371

In the Matter of the Notice of Intention to make a proposal of:

Breakthrough Publishing Inc.

Insolvent Person

DODICK LANDAU INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

February 01, 2022

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL

Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: February 02, 2022, 08:00

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada