

DODICK LANDAU

February 7, 2022

**Re: Breakthrough Entertainment Inc.
Estate #31-2801365**

To: Creditors of Breakthrough Entertainment Inc.

Please be advised that on February 1, 2022, Breakthrough Entertainment Inc. filed a Notice of Intention ("NOI") to Make a Proposal ("Proposal") to its creditors and Dodick Landau Inc. has been appointed Proposal Trustee. Please find enclosed a copy of the Notice of Intention and Certificate of Filing a Notice of Intention to Make a Proposal.

A Proposal is essentially a compromise between a commercial debtor and its creditors that, if approved by the creditors and the Court, becomes legally binding. After a debtor files a NOI to file a proposal, creditors may not begin or continue any legal action against the debtor company. Any legal action that has already commenced is recorded in our files as a Contingent Claim. As the claim has not been valued by the Court, it is noted in the documents at a value of \$250.00 as an interim measure.

Any services provided by a vendor after the date of the NOI (February 1, 2022) are not affected by the Proposal and Breakthrough Entertainment Inc. intends to pay these amounts in full in the ordinary course of business.

Following the filing of the Proposal, you will receive from the Proposal Trustee a creditor's package that will include a copy of the Proposal and a notice of the meeting of creditors.

Should you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

DODICK LANDAU INC.
Acting as Proposal Trustee re: Proposal of
Breakthrough Entertainment Inc.

Per:



Rahn Dodick, CPA, CA, CIRP, LIT
President

Enclosure

District of:
Division No. -
Court No.
Estate No.


- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
Breakthrough Entertainment Inc.
of the city of Toronto, in the Province of Ontario

Take notice that:

1. I, Breakthrough Entertainment Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Dodick Landau Inc. of 4646 Dufferin St., Suite 6, Toronto, ON, M3H 5S4, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of Toronto in the Province of Ontario, this 1st day of February 2022.


Breakthrough Entertainment Inc.
Insolvent Person

District of:
 Division No. -
 Court No.
 Estate No.

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Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
2310694 Ontario Inc.	Ira Levy 403 Glencairn Avenue Toronto ON M5N 1V2		46,234.64
9 Story Blake Tohana	23 Fraser Avenue Toronto ON M6K 1Y7		61,652.24
ALLSCREEN DOCS INC.	84 Frizzell Avenue Toronto ON M4J 1E3		2,617.74
AMI	1090 Don Mills Road, Suite 200 Toronto ON M3C 3R6		403.12
BLACK FAWN FILMS INC.	49 Garfield Ave South Hamilton ON L8M 2R9		12,394.49
BONTERRA PRODUCTIONS INC. Daniel Goldenberg	Goldenberg Nahmias LLP 468 Queen Street East, Suite 301 Toronto ON M5A 1T7		59,495.56
Canadian Film Centre Chelsea Crothers	2489 Bayview Avenue Toronto ON M2L 1A8	Blocko 2020	5,000.00
CBC Brendan Moore	CBC Business Affairs P. O. Box 500, Station A Toronto ON M4Y 2K2		250.00
CHILD EATER PRODCUTIONS LLC	63 Arbor Lane Roslyn Heights NY 11577 U.S.A.		9,514.48
COGECO (INDEPENDENT PRODCUTION FUND)	2 Carlton Street, Suite 1709 Toronto ON M5B 1J3		2,605.07
CORUS MEDIA HOLDINGS INC.	25 Dockside Drive Toronto ON M5A 0B5		48,174.75
CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9		250.00
Craig McGillivray	35 Blakley Avenue York ON M6N 3Y4		153,239.55

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Creditor	Address	Account#	Claim Amount
DAVID BRADY	220 King St. W. Toronto ON M5V 3M2		3,884.26
DEEP WATERS PRODUCTIONS, LLC	8790 Hillcrest Road Buena Park CA 90821 U.S.A.		2,973.89
DENTONS CANADA LLP	77 King Street West, Suite 400 Toronto-Dominion Centre Toronto ON M5K 0A1		1,073.33
DEPARTURES HOLDING INC.	270 Sherman Ave N, #2223 Hamilton ON L8L 6N4		98,258.58
Discovery (US)	Royalty Department One Discovery Place Silver Spring MD 90910 USA		250.00
EMERGENT PRODUCTIONS III	6322 Molson Street Montreal QC H1Y 3C3		5,537.75
FARPOINT DISTRIBUTION INC.	202 - 1335 Erin Street Winnipeg MB R3E 2S7		355,965.35
FEAR (ACTION FIGURE ENTERTAINMENT)	8206 Grimsby Ave. Los Angeles CA 90045 U.S.A.		21,939.97
FRANK CONTENT INC.	67A Portland St (Upper Level) Toronto ON M5V 2M9		15,291.61
GO JUMP PRODUCTIONS	147 Liberty Street Toronto ON M6K 3G3		50,970.08
GREEN CLEAN MAINTENANCE	420 Main Street East, Suite 470 Milton ON L9T 5G3		2,593.91
Grindstone Entertainment Group Inc.	2700 Colorado Avenue, Suite 200 Santa Monica CA 90405 USA		250.00
Groia & Company, Lawyers att. David Sischy, Lawyer	Wildebcer Dellelce Place 1100 - 365 Bay Street Toronto ON M5H 2V1		743.61
HARD NIGHT LLC	111 Central Park Avenue, Suite 400 Hartsdale NY 11530 U.S.A.		7,359.01

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Creditor	Address	Account#	Claim Amount
HENRY LESS PRODUCTIONS INC.	19 Waterman Avenue, Unit 17 Toronto ON M4B 1Y2		184,087.21
Hicks Morley Hamilton Stewart Storie LLP Bonnie Roberts Jones	77 King Street West, 39th Fl., Box 371 TD Centre Toronto ON M5K 1K8		937.50
HSBC	Suite 3200 - 100 Wellington St. W. Toronto ON M5K 1K7		60,000.00
JENCOR ENTERTAINMENT INC.	1162 - 2720 Queensview Drive Ottawa ON K2B 1A5		18,172.37
JOEL COHEN (THE HOSERRIFIC CORPORATION)	1284 Monument Street Los Angeles CA 90272 U.S.A.		3,641.48
KILLER SEDUCTION PRODUCTIONS INC.	#618, 43 Hanna Ave. Toronto ON M6K 1X6		12,444.49
KWCA CONSULTANTS INC.	255 Richmond St. West - Suite 403 Toronto ON M5V 1W2		452.00
LEYLA YILMAZ BASSOY	Bankalar Cad, Vefai Han No. 18/3 Istanbul, Turkey 34353		1,561.33
LONELY BOY PRODUCTIONS INC.	c/o Karma Film Inc. - P.O. Box 32099 Erindale RPO Saskatoon, SK S7S 1N8		137,106.26
LOST AND SOLD (RTR) PRODUCTIONS INC.	10 Brentcliffe Road, Unit 212 Toronto ON M4G 3Y2		95,734.37
Manitoba Film & Sound	410 - 93 Lombard Avenue Winnipeg MB R3B 3B1		250.00
Merit			250.00
MH WIZZLE PRODUCTIONS	147 Liberty Street Toronto ON M6K 3G3		130,117.89
MOGULMEDIA OY LTD.	Iimalankuja 2 L Helsinki 00240 Finland		1,461.09

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Creditor	Address	Account#	Claim Amount
NJA Enterprises Inc.	Nathaniel Abraham 33 Cynthia Crescent Richmond Hill ON L4E 2R1		109,615.00
NSIF	21 Alfred Street, 3rd Floor Alfred House Belfast x BT2 8ED x		250.00
OUT IN Productions	685 Gemmill Road, Box 1038 Snow Road Station ON K0H 2R0		1,173.02
OVATION LLC	12910 Culver Boulevard Los Angeles CA 90066 U.S.A.		12,000.00
OVER THE HORIZON PICTURES (CANADA) INC.	270 Sherman Ave N, #2223 Hamilton ON L8L 6N4		59,744.75
PEG LEG FILMS	3076 Clark Drive Vancouver BC V5N 3J1		4,218.11
POST CITY SOUND	1159 Dundas St. E., Suite 151-152 Toronto ON M4M 3N9		5,374.90
PROPHECY PRODUCTIONS INC.	220 King St. W. Toronto ON M5V 3M2		1,397.53
PYRAMID PRODUCTIONS INC.	#36, 11010 46th Street SE Calgary AB T2C 1G4		153,820.33
QUINTE PRODUCTIONS	220 King St. W. Toronto ON M5V 3M2		2,146.91
Rogers Documentary Fund Sergio Enriquez	1 Mount Pleasant Rd., 11th Floor Toronto ON M4Y 2Y5		250.00
SEA NATION LLC	114 Arbor Lane Santa Rosa Beach FL 32459 U.S.A.		12,134.95
SHAFTESBURY	18 Logan Avenue Toronto ON M4M 2M8		10,510.60
SHAW ROCKET FUND	2441 37th Avenue NE, Suite 100 Calgary AB T2E 6Y7		1,262.38
SHORTWAVE LLC	1511 Penmar Ave #1 Venice CA 90291		37,002.93


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TELUS COMMUNICATIONS INC.	P.O. BOX 5300 Burlington ON L7R 4S8	34855989 - Breakthrough Films &	1,999.78
THE HORROR OF HALL PRODUCTIONS	1 King Street West, 48th Floor Toronto ON M5H 1A1		31,057.66
THE TRUTH ABOUT LIES LLC	1 Northside Piers 15D Brooklyn NY 11249 U.S.A.		6,166.29
TRICORD	1295 North Service Road Burlington ON L7R 4M2		726.72
TV Ontario	2180 Yonge Street Toronto ON M4T 2T1		250.00
TWO MUTTS	Sheldon Teicher 34 Warwick Avenue Toronto ON M6C 1T8		28,186.39
VOLCANO PRODUCTIONS INC.	220 King St. W. Toronto ON M5V 3M2		19,026.76
WAVELENGTH ENTERTAINMENT	1877 York St. Regina SK S4T 4R3		143,177.02
Total			2,256,631.01


Breakthrough Entertainment Inc.
Insolvent Person

- Proposal Consent -
In the Matter of the Proposal of
Breakthrough Entertainment Inc.
of the city of Toronto, in the Province of Ontario

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Breakthrough Entertainment Inc..

Dated at the city of Toronto in the Province of Ontario, this 1st day of February 2022.

Dodick Landau Inc. - Licensed Insolvency Trustee



4646 Dufferin St., Suite 6

Toronto ON M3H 5S4

Phone: (416) 736-4357 Fax: (416) 649-7725



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 09 - Toronto
Court No. 31-2801365
Estate No. 31-2801365

In the Matter of the Notice of Intention to make a proposal of:

Breakthrough Entertainment Inc.

Insolvent Person

DODICK LANDAU INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

February 01, 2022

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: February 02, 2022, 07:31

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada