Court File No. 31-2801364 Estate File No. 31-2801364

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

)	TUESDAY, THE 13 TH
)	DAY OF SEPTEMBER, 2022
))

IN THE MATTER OF THE BANKRUPTCY AND INSOLVENCY ACT, RSC 1985, c B-3, AS AMENDED

IN THE MATTER OF THE PROPOSAL OF
BREAKTHROUGH ENTERPRISES INC. (TOGETHER WITH
BREAKTHROUGH ENTERTAINMENT INC., BREAKTHROUGH FILMS &
TELEVISION INC., BREAKTHROUGH MERCHANDISING INC.,
BREAKTHROUGH NEW MEDIA INC., BREAKTHROUGH POST INC.,
BREAKTHROUGH PUBLISHING INC., OAK ROOM PRODUCTIONS INC. and
2447134 ONTARIO INC.) OF THE CITY OF TORONTO IN THE PROVINCE OF
ONTARIO

ORDER APPROVING PROPOSAL (Section 60(5)) (Division I – Part III)

UPON application by the proposal trustee, Dodick Landau Inc. (the "**Proposal Trustee**"), and upon reading the report of the Proposal Trustee dated September 9, 2022 (the "**Report**"), and the Court being satisfied that the required majority of creditors have duly accepted the Proposal by Breakthrough Enterprises Inc., Breakthrough Entertainment Inc., Breakthrough Films & Television Inc., Breakthrough Merchandising Inc., Breakthrough New Media Inc., Breakthrough Post Inc., Breakthrough Publishing Inc., Oak Room Productions Inc. and 2447134 Ontario Inc. July 7, 2022 (the "**Proposal**") attached as Exhibit "F" to the Report and being satisfied that the said terms are reasonable and calculated to benefit the general body of creditors and that no offences or facts have been proven to justify the Court withholdings its approval,

- 1. **THIS COURT ORDERS** that the time for service of the motion record in respect of this motion and the Report is hereby abridged and validated so that the motion is properly returnable today, and that further service thereof is hereby dispensed with.
- 2. **THIS COURT ORDERS** that the Proposal be and hereby is approved.

IN THE MATTER OF THE BANKRUPTCY AND INSOLVENCY ACT, RSC 1985, c B-3, AS AMENDED

Court File No. 31-2801364 Estate File No. 31-2801364

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF BREAKTHROUGH ENTERPRISES INC. ET AL. OF THE CITY OF TORONTO IN THE PROVINCE OF ONTARIO

ONTARIO SUPERIOR COURT OF JUSTICE (Commercial List)

ORDER APPROVING PROPOSAL
(Section 60(5))
(Division I – Part III)

GOLDMAN SLOAN NASH & HABER LLP

480 University Avenue, Suite 1600 Toronto ON M5G 1V6

R. Brendan Bissell (LSO# 40354V)

Tel: 416-597-6489
Fax: 416-597-3370
Email: bissell@gsnh.com

Lawyers for the Lawyers for Dodick Landau Inc. in its capacity as Proposal Trustee