

District of: Ontario
Division No. 09-Toronto
Court No. 31-2795123
Estate No. 31-2795123

FORM 68
Notice of Bankruptcy, First Meeting of Creditors

In the matter of the bankruptcy of
El Bosco Inc.
of the City of Toronto, in the Province of Ontario

Take notice that:

1. El Bosco Inc., filed an assignment in bankruptcy on the 10th day of January, 2022 and the undersigned, Dodick Landau Inc., was appointed as trustee of the estate of the bankrupt by the official receiver subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 7th day of February, 2022 at 11:00 a.m. to be held by Zoom videoconference. The link to access the Zoom videoconference is as follows:

<https://us06web.zoom.us/j/88956782483?pwd=aXRTWFdITUhEVVY5ZkZ2VDJqdVVmdz09>

3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the city of Toronto in the Province of Ontario, this 10th day of January, 2022.

Dodick Landau Inc. – Licensed Insolvency Trustee

Per:



Rahn Dodick – Licensed Insolvency Trustee
4646 Dufferin St., Suite 6
Toronto, ON M3H 5S4
Phone: (416) 645-0542 Fax: (416) 649-7725

District of:
 Division No.
 Court No.
 Estate No.

Original Amended

-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the Matter of the Bankruptcy of
 El Bosco Inc.
 of the city of Toronto, in the Province of Ontario

To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 7th day of January 2022. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	305,112.73	1. Inventory	0.00
Balance of secured claims as per list "B"	95,594.30	2. Trade fixtures, etc.	10,000.00
Total unsecured creditors	400,707.03	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	50,000.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	Bad	0.00
Total liabilities	450,707.03	Estimated to produce	0.00
Surplus	NIL	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
		5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	40,000.00
		15. Other property, as per list "H"	1.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	50,001.00
		Deficiency	400,706.03

I, Marcela El Bosco, of the city of Vancouver in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 7th day of January 2022 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the city of Toronto in the Province of Ontario, on this 7th day of January 2022.


 Rahn Dodick, Commissioner of Oaths
 For the Province of Ontario
 Expires July 20, 2023


 Marcela El Bosco

Rahn Dodick, a Commissioner, etc.
 Province of Ontario, for Dodick
 Landau Inc. and Dodick Landau
 Partnership, Expires July 20, 2023

District of:
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FORM 78 - Continued

List "A"
 Unsecured Creditors

El Bosco Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	2174783 Ontario Ltd.	176 Cheery Street Toronto ON M5A 3L2	7,401.50	0.00	7,401.50
2	407 ETR Express Toll Route Attn: Marlon Richardson/Collections 759583894	6300 Steeles Ave W Woodbridge ON L4H 1J1	1,217.09	0.00	1,217.09
3	Business Development Bank of Canada 183193-01	81 Bay Street, Suite 3700 Toronto ON M5J 0E7	0.00	46,280.00	46,280.00
4	Cintas Canada Ltd. 19381159	400004 PO Box 4372, Sln. A Toronto ON M5W 0J2	292.56	0.00	292.56
5	Claudio Campanella	35 High Park Avenue Toronto ON M8P 2R6	766.80	0.00	766.80
6	Cloud Kitchens 28690	20 Lockport Ave. Etobicoke ON M8Z 2R7	7,829.34	0.00	7,829.34
7	CRA - Tax - Ontario 713894913 RC0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G8P 5H9	1.00	0.00	1.00
8	CRA - Tax - Ontario 713894913 RP001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G8P 5H9	1.00	0.00	1.00
9	CRA - Tax - Ontario 713894913 RT0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G8P 5H9	43,029.53	0.00	43,029.53
10	Estate Lightning	1200 Fowater Drive Mississauga ON L4W 1A1	4,266.88	0.00	4,266.88
11	Ismael Castro	708 - 433 Jarvis Street Toronto ON M4Y 2G9	1,438.98	0.00	1,438.98
12	Marcela Geer		59,439.37	0.00	59,439.37
13	Monica Vecino and Jorge Baez	191 Pleasant Avenue Toronto ON M2M 1M4	30,000.00	0.00	30,000.00
14	Municipality of Richmond Hill Attn: Cedric Stone #1363116X/1363117X/1363118X	225 East Beaver Creek Rd., PO Box 360 Richmond Hill ON L4C 4Y5	702.00	0.00	702.00
15	Noel Geer		55,000.00	0.00	55,000.00
16	Panchos Bakery	3171 Lenworth Dr., Unit 7 Mississauga ON L4X 2G6	4,890.00	0.00	4,890.00
17	RBC Royal Bank c/o BankruptcyHighway.com Attn: Razel Bowen 4516xxxxxxxx0988	PO Box 57100 Etobicoke ON M8Y 3Y2	441.87	0.00	441.87
18	RBC Royal Bank c/o BankruptcyHighway.com Attn: Razel Bowen 4516xxxxxxxx6385	PO Box 57100 Etobicoke ON M8Y 3Y2	10,512.85	0.00	10,512.85
19	RBC Royal Bank c/o BankruptcyHighway.com Attn: Razel Bowen 4516xxxxxxxx8529	PO Box 57100 Etobicoke ON M8Y 3Y2	1,208.02	0.00	1,208.02

07-Jan-2022

Date


 Marcela El Bosco

District of:
 Division No.
 Court No.
 Estate No.

FORM 78 - Continued

List "A"
 Unsecured Creditors

El Bosco Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
20	RBC Royal Bank Visa c/o BankruptcyHighway.com Attn: Razel Bowen 4514050002106710	PO Box 57100 Etobicoke ON M8Y 3Y2	60,000.00	0.00	60,000.00
21	Real Empanadas	805 Indian Road Toronto ON M8P 2E4	2,135.70	0.00	2,135.70
22	Skip the Dishes	410-242 Hargrave Street Winnipeg MB R3C 0M8	724.55	0.00	724.55
23	Thinking Capital Financial Corporation Attn: Bankruptcy dept.	300 - 4200 boul Dorchester Westmount QC H3Z 1V4	0.00	49,314.30	49,314.30
24	Town of Markham Attn: Miranda Muzzl #1411008X/#1411009X/#1411010X/#1	101 Town Centre Blvd. Markham ON L3R 9W3	1,149.50	0.00	1,149.50
25	Vaulted Inc. c/a Street Eats Markets	590 Kingswood Place Burlington ON L7T 2W7	8,018.58	0.00	8,018.58
26	World Meats Inc.	2255 Dunwin Dr. Unit 3 Mississauga ON L5L 1A3	4,645.61	0.00	4,645.61
Total:			305,112.73	95,594.30	400,707.03

07-Jan-2022

Date



Marcela El Bosco

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FORM 78 - Continued

List "B"
 Secured Creditors

El Bosco Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Business Development Bank of Canada 163193-01	81 Bay Street, Suite 3700 Toronto ON M5J 0E7	88,280.00	Motor Vehicles - Automobile - Food truck - Business Assets - Trade Fixtures - Kitchen Equipment at 3 locations Motor Vehicles - Automobile - 2010 - Dodge - Journey - 3D4Ph8F12T282899 Motor Vehicles - Automobile - 2011 - Dodge - Journey - 3D4PG4FBXBT528216	12-Apr-2019 12-Apr-2019 12-Apr-2019 12-Apr-2019	37,500.00 10,000.00 2,000.00 500.00		46,280.00
2	Thinking Capital Financial Corporation Attn: Bankruptcy dept.	300 - 4200 boul Dorchester Westmount QC H3Z 1V4	49,314.30	Business Assets - Trade Fixtures - Kitchen Equipment at 3 locations Motor Vehicles - Automobile - 2010 - Dodge - Journey - 3D4Ph8F12T282899 Motor Vehicles - Automobile - 2011 - Dodge - Journey - 3D4PG4FBXBT528216 Motor Vehicles - Automobile - Food truck -	29-Jun-2021 29-Jun-2021 29-Jun-2021 29-Jun-2021	0.00 0.00 0.00 0.00		49,314.30
Total:			145,594.30			50,000.00	0.00	95,594.30

07-Jan-2022

Date



Marcela El Bosco

District of:
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FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

El Bosco Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

07-Jan-2022
Date


Marcela El Bosco

District of:
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FORM 78 - Continued

List "D"
Contingent or Other Liabilities

El Bosco Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

07-Jan-2022

Date



Marcela El Bosco

District of:
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FORM 78 - Continued

List "E"
 Debts Due to the Bankrupt

El Bosco Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

07-Jan-2022

Date



Marcela El Bosco

District of:
Division No. -
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FORM 78 - Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

El Bosco Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
				Total: 0.00		0.00	

07-Jan-2022

Date



Marcela El Bosco

District of:
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Estate No.

FORM 78 - Continued

List "G"
Real Property or Immovables Owned by Bankrupt
El Bosco Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

07-Jan-2022

Date



Marcela El Bosco

District of:
 Division No. .
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FORM 78 - Concluded

List "H"
 Property

El Bosco Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.		Kitchen Equipment at 3 locations	0.00	10,000.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles		Automobile - 2011 - Dodge - Journey - 3D4PG4FBX8T528216	0.00	500.00
		Automobile - 2010 - Dodge - Journey - 3D4Ph8F12T282899	0.00	2,000.00
		Automobile - Food truck - .	0.00	37,500.00
(l) Taxes			0.00	0.00
(m) Other		Book Debts - Tradename and Customer List	0.00	1.00
			Total:	50,001.00

07-Jan-2022

Date



Marcela El Bosco

Court No.

File No.

In the Matter of the Bankruptcy of El
Bosco Inc. of the city of Toronto, in the
Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Dodick Landau Inc. - Licensed Insolvency
Trustee

4646 Dufferin St., Suite 6
Toronto ON M3H 5S4
Phone: (416) 645-0542 Fax: (416) 649-7725

DODICK LANDAU

PROOF OF CLAIM FORM 31

IN THE MATTER OF THE BANKRUPTCY OF **El Bosco Inc.** _____ (referred to in this form as "the debtor")
and the claim of _____ (referred to in this form as "the creditor")

All notices or correspondence regarding this claim to be forwarded to the creditor at the following address:

Telephone : _____ Fax : _____ Email : _____

I, _____ (name of person signing claim) residing in the _____ (city, town, etc.)
of _____ (name of city, town, etc.) in the Province of _____

Do hereby certify that:

If an officer of the company, state position or title

1. I am the creditor or I am _____ (state position or title) of the creditor.

2. I have knowledge of all the circumstances connected with the claim referred to in this form.

The attached statement of account must include invoices or other evidence in support of the claim

3. The debtor was, at the date of the Bankruptcy, namely **January 10, 2022** and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account attached hereto and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled.

Check and complete appropriate category.

4. A **Unsecured claim** of \$ _____
In respect to the said debt, I do not hold any assets of the debtor as security and

Check appropriate description and attach a separate sheet to detail and support priority claim, if applicable.

(i) I do not claim a right to a priority

or
(ii) I do claim a right to a priority under section 136 of the Bankruptcy and Insolvency Act (the "Act").

Give full particulars of the claim, including the calculations upon which the claim is based.

B **Claim of landlord for disclaimer of a lease** of \$ _____
That I hereby makes a claim under subsection 65.2(4) of the Act , particulars of which are as follows: _____

Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.

C **Secured claim** of \$ _____
In respect of the said debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows: _____

Attach a copy of sales agreement and delivery receipts.

D **Claim by farmer, fisherman, or aquaculturist** of \$ _____
That I hereby makes a claim under subsection 81.2(1) of the Act for the unpaid amount \$ _____.

Check and complete appropriate category.

E **Claim by Wage Earner** of \$ _____

Check appropriate description.

(i) That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____

(ii) That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

**PROOF OF CLAIM
FORM 31
PAGE TWO**

To be filed when a proposal provides for the compromise of claims against directors.

F **Claim against Director** of \$ _____
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: _____

Give full particulars of the claim, including the calculations upon which the claim is based.

G **Claim of a Customer of a Bankrupt Securities Firm** of \$ _____
That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

Strike out "is" or "is not".

5. To the best of my knowledge, the creditor **is / is not** related to the debtor within the meaning of section 4 of the Act.

Attach a separate schedule if necessary.

6. The following are the payments that the creditor has received from and the credits that the creditor has allowed to the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act, within the twelve months) immediately before the date of the initial bankruptcy event (February 8, 2021) within the meaning of section 2 of the Act.

_____, _____
_____, _____

Dated at _____, this _____ day of _____, 20_____

Must be signed and witnessed

Witness

(Signature of individual completing this form)

Print Name: _____

Print Name: _____

Notes: All references to "the Act" refer to the Bankruptcy and Insolvency Act. If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form I.1, must be added at the end of the document.

Warning: If an affidavit or solemn declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations. A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

Instructions for completing proof of claim forms

Every creditor who does not prove his claim is not entitled to share in any distribution. Claims not completed correctly in every respect will be returned. As well, in order to vote at a meeting of creditors, a properly completed Proof of Claim must be returned to the Trustee's office before the time of the meeting.

In completing the attached form, your attention is directed to the marginal notes on the form and to the following requirements:

Proof of Claim:

1. The form must be completed by an individual and not by a corporation. If you are acting for a corporation or other person, you must state the capacity in which you are acting, such as, "Credit Manager", "Treasurer", "Authorized Agent", etc.
2. The person signing the form must have knowledge of the circumstances connected with the claim.
3. The debtor's name and date of the bankruptcy must be filled in and a Statement of Account containing details of the claim must be attached and marked "Schedule A". The date at which claims are to be calculated and the correct name of the debtor may be found as well on the Notice sent to the creditor.
4. The nature of the claim must be indicated by placing a check mark at the type of claim which applies, for example:

Check mark at A	indicates the claim is unsecured and
Check mark at A(i)	indicates that the creditor is not claiming any priority or
Check mark at A(ii)	indicates the creditor is claiming preferred status under section 136 of the Act. Details to support the priority claim must be set out on an attached schedule.
Check mark at B	indicates a claim of landlord for disclaimer of a lease under subsection 65.2(4) of the Act. Details to support this claim must be set out on an attached schedule.
Check mark at C	indicates the claim is secured and the value at which the creditor assesses the security must be inserted. Details of each item of security held should be attached as a separate schedule and submitted with a copy of the chattel mortgage, conditional sales contract, security agreement, etc.
Check mark at D	indicates that the creditor is a farmer, fisherman or aquaculturist who supplied goods within 15 days prior to the date of receivership or bankruptcy and has not yet been paid for those goods.
Check mark at E	indicates that the creditor is a wage earner under subsection 81.3(8) or 81.4(8) of the Act. Details to support this claim must be set out on an attached schedule.
Check mark at F	indicates the claim is against a director under subsection 50(13) of the Act. It is applicable only in the case of a proposal which provides for the compromise of claims against directors. Details to support this claim must be set out on an attached schedule.
Check mark at G	indicates the claim is of a Customer of a Bankrupt Securities Firm, who is a customer for net equity as contemplated by section 262 of the Act. Details to support this claim must be set out on an attached schedule.
5. The person signing the form must indicate (by striking out "is" or "is not") whether the creditor and the debtor are related. Section 4 of the Act defines persons related to a debtor. If the creditor is related by blood or marriage to the debtor, the creditor should consider itself to be a related person. If the debtor is a corporation, a creditor would be related if it was controlled by the same shareholders as the debtor.
6. The person signing the form must provide full details of all payments and credits received from or allowed to the debtor during the period indicated. Leaving a blank will indicate that there were no such payments and credits.
7. The person signing the form must insert the place and date and the signature must be witnessed. If an affidavit is attached, it must have been made before a person qualified to take affidavits.

General Proxy:

If it is desired to appoint a proxy, the proxy form must be completed and signed by the creditor; if the creditor is a corporation, the proxy form must be signed in the corporate name (not necessarily by the individual signing the proof of claim form) and the proxy must be witnessed.

If there are any questions in completing the proof of claim, please write, email or telephone the office of the trustee:

Dodick Landau Inc.
6 – 4646 Dufferin Street
Toronto, ON M3H 5S4
Telephone: 416-645-0542
Fax: 416-649-7725
Email: brenda.mcknight@dodick.ca

District of: Ontario
Division No. 09 – Toronto
Court No. 31-2795123
Estate No. 31-2795123

FORM 36
PROXY
(Paragraph 102(2) and paragraphs 51(1)(e) of the Act)

In the Matter of the Bankruptcy of
El Bosco Inc.
of the City of Toronto, in the Province of Ontario

I, _____, creditor (or I, _____, representative of
_____, (creditor) of _____ (name of city),
appoint _____ of _____ to be my
proxyholder in the above matters, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

DATED at _____ this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Signature of Corporate Creditor

Per:

Name and Title of Signing Officer

Return to:
Dodick Landau Inc. – Licensed Insolvency Trustee
4646 Dufferin Street, Suite 6
Toronto, ON M3H 5S4
Phone: (416) 645-0542 Fax: (416) 649-7725
Email: brenda.mcknight@dodick.ca

