District of:OntarioDivision No.09-TorontoCourt No.31-2757911Estate No.31-2757911

FORM 68 Notice of Bankruptcy, First Meeting of Creditors

In the matter of the bankruptcy of Metropolitan Ice Cream Inc. of the City of Toronto, in the Province of Ontario

Take notice that:

1. Metropolitan Ice Cream Inc. filed an assignment in bankruptcy on the 10th day of August, 2021 and the undersigned, Dodick Landau Inc., was appointed as trustee of the estate of the bankrupt by the official receiver subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 31st day of August, 2021 at 11:00 a.m. to be held by Zoom videoconference. The link to access the Zoom videoconference is as follows:

https://us06web.zoom.us/j/81772266618?pwd=NmN5RVV5QTINSmk5R0hvemowazYzZz09

3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the city of Toronto in the Province of Ontario, this 13th day of August, 2021.

Dodick Landau Inc. – Licensed Insolvency Trustee Per:

Rahn Dodick – Licensed Insolvency Trustee 4646 Dufferin St., Suite 6 Toronto, ON M3H 5S4 Phone: (416) 645-0542 Fax: (416) 649-7725

Amended

District of: Division No. Court No. Estate No.

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity

(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Banknuptcy of

Metropolitan Ice Cream Inc.

of the city of Toronto, in the Province of Ontario

To the bankrupt

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your attains on the date of the bankruptcy, on the 28th day of July 2021. When completed, this form and the applicable attachments will constitute the Statement of Allairs and must be vented by oath or solemn declaration

LIABILITIES (as stated and estimated by the officer)

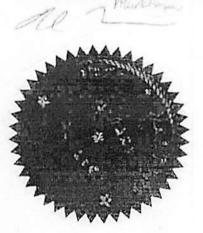
ASSETS (as stated and estimated by the officer)

1. Unsecured creditors as per list "A".	60,438.45
Balance of secured claims as per list "B"	0.00
Total unsecured creditors	60,438 45
2. Secured creditors as per list "B"	108,985.87
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be rectaimable for	0 00
Total liabilities	169,424.32
Surplus	NIL

1. Inventory	0.0
2. Trade fixtures, olc.	
3 Accounts receivable and other receivables, as per list "E	
Good	
Doubtful 0.00	
Bad 0.00	
Estimated to produce	00
4. Bills of exchange, promissory note, ctc., as per list "F"	0.0
5 Deposits in financial institutions	0.0
6 Cash	
7. Livestock	0.0
8. Machinery, equipment and plant	
9. Real property or immovable as per list "G"	
10. Femiliare	
11. RRSPs, RRIFs, Me insurance, etc.	
12. Securities (shares, bonds, debentures, etc.)	
13. Interests under wills	0.0
14. Vehides	
15. Other property, as per list "H"	
If bankrupt is a corporation, add	
Amount of subscribed capital	0.00
Amount paid on capital	
Balance subscribed and unpaid	
Estimated to produce	
Total assets	130,591 5
Deficiency	38,832.7

I, Frank Zuccaro, of the city of King City in the Province of Ontario, do swear (or scientify declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 26th day of July 2021 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at the city of Toronto in the Province of Ontario, on this 28th day of July 2021



Frank Zuccaro

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FORM 78 - Continued

List "A"

Unsecured Creditors

Metropolitan los Cream Inc.

Na.	Name of croditor	Address	Unsecured claim	Balance of claim	Total claim
1	1117423 Oniado Limitod	28 Millord Avenue Terento ON MSM 2V8	1.60	0.00	1.00
2	407 ETR Express Tall Radio Attr: Marion Richardson/Callections 766821857	6300 Steeles Ave W Woodbridge ON L4H 1J1	12.69	0.00	12.69
3	407 EIR Express Tol Reside Alla: Marton Richardson/Colloctions 788643944	8300 Staolas Ave W Woodbildgo ON L4H 1J1	101.42	0.00	101.42
	Bell Canada F-88 - Business Allu: Inscivency Department 4162451335	1 Carrolour Alexandro-Graham-Boll, Avio E3 Vorden QC HJE 383	1,185.53	000	1,185.53
5	Bell Canada F-88 - Business Altr: Insolvency Department 4166450265	1 Carrelour Alexandro-Graham-Bell, Aile E3 Verdun QC H3E 383	283.98	0.00	283.98
6	BMO Bank of Montreal (formerly MBans) c/o Bankruptcyftighway.com \$583460005776894	PO Roz 57100 Ekobicoke ON MBY 3Y2	\$03.21	0.00	903.21
1	Cascades Carlainsboard Packaging 61345974461407316/61429815	1051 Ruo Parent Saint-Bonno GC JOV 697	3,939.34	0.00	3,939.34
8	Cay of Teranto 000156683-00038469701	Allontion: Finance (TP-MVA) Box 6000 Toronto ON M2N 5V3	254.36	0.60	254.36
9	Collection Group al Canada Inc. 0058760114782	255 Consumers Road, Suite 400 Toronto ON M2J 1R3	785.48	0.00	786.48
10	Credit Burosu of Canada Collections Altr. Client Services 15611137/1005-01933554-000	1450 Meyorsido Dr., 2nd Floor Mississauga ON LST 2N5	2,553.79	0.00	2,553.79
11	D&A Group Services formarly D&A Collection Corporation Attr: Accounts Receivable 19188813	142 - 75 Walino Ava Mississauga ON L42 3E5	1,800.90	0.00	1,800.90
12	David Sinapi	1297 Clarence Street Woodbridge ON L4H 2.H	1,241.68	0.00	1,241.66
13	DDL AR116551	600 - 4100 Yange Street Toranto ON M2P 285	96.75	0.00	\$6.75
14	Ducham Label Inc. 4452	799 Falowell Street Oshawa ON I, 1H 8N4	847.50	0.00	847.50
15	Enbridge Gas Distribution - Onizrio Altre Back Office Collections Department	500 Consumers Road North York ON M2J 1P8	1,820.21	0 00	1,820.21
16	Far East Food Products (2012) Limited 4640934465334466057	273 Enlard Road Richmand Hill ON L4C 3E9	5,860.00	0.00	5,880.00
17	Flomena Grussi	146 Casa Nova Drivo Woodbridgo ON L4H 384	1,534.65	0.00	1,534.65
18	Grace Telene	NB12 - 25 Marcha Eaton Way North York ON MEM SB7	217.35	0.60	277.35
19	Groupe Solutions Collect 3189997	311 - 560 boulevard Henri-Bourassa Ouest Montréal QC H3L 1P4	292.25	0.00	292.26
20	GSI Canada 19266,6068780114782	800 - 1500 Dan Mills Road North York ON M3B 3K4	1,210.23	0.00	1.210.23
21	Joseph Zuccero	26 Kannedy Court North Yerk ON M3J 1G9	2,171.83	0.00	2,171.83

<u>9 - 828-342-2022 /</u> Deta

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FORM 78 - Continued

List *A* Unsecuted Creditors

Metropoldan los Cream Inc.

No.	Name of creditor	Address	Unsecured claim	Batanco of claim	Total claim
22	Kashruth Council of Canada 030664	3200 Dufferin Street, Suito 308 Terento ON M6A 382	448.09	0.60	440.00
23	North American Receivable Management Services	Waste Management Canada 1200 Papinsau Ave., Suite 350R Montreat OC H2K 4RS	370.82	0.00	370.82
24	North American Receivable Management System 07037030009545	Waste Management Canada 1200 Papinesu Avenue, Suite 350R Montreal GC H2K 4R5	615.13	0.00	B15.13
25	Northbridge Insurance S046647	P. O. Box 4024, Stn. A Toronto ON MSW 1K1	1,600.50	0.00	1,800.90
26	Peter D. Vanet, Accounting Services (00)12253	311 Green Lane Thomh31 ON L3T 7A6	791.00	0.00	791.00
27	Rentabli Sterillech 328660/1316613	ch GB Collects, LLC 1253 Haddanield Berlin Rd. Voorteos NJ 08013-4847 USA	598.36	0.00	598.36
28	Samilau Tumarkin LLP Aitre Lluc Conta Joe Zuccaro	350 Bay Street, 10th Floor Torento ON M5H 256	1.00	0.00	1.00
29	Saminu Tumanén LLP Atin: Lluc Cerda Teny Zuccaro	350 Bay Sincel, 10th Floor Toronto ON M5H 2S6	1.60	0.00	1.00
30	Talent Employment Inc. 25358/26472/26565/26651/26728/26	5601 Stoclas Ave. W., Unit 5 Taranto ON M9L 157	14,413.13	0.00	14,413.13
31	Tetus Mobility Santces Atin: Rick Wan	4-4519 Canada Way Burnaby BC VSG 4S4	\$0.40	0.00	90.40
22	Terrinaso Ferranta	3525 Brandon Gato Drive, #36 Mississauga ON L4T JM3	1.00	0.00	1.00
33	Tony Zuccaro	143 Humber Farest Court Waadbridgo ON L4H 2Y2	2,225.69	0.00	2,225.69
34	Toronto Hydro-Electric Systems Limited Altr: Josephino Pemantil / Mary Degroci	560 Commissioners St, 2nd () Taronia CN MMM 3N7	10,613.00	0.00	10,613.00
35	Workplace Safety and Insurance Board Atm: Eric Kupke 4933540	200 Front SI W, 22nd Floor Toronto CIN MSV 3J1	1,081.88	0.00	1,081.88
		Total:	60,438.45	0.00	60,438.45

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Page 3 of 10

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FORM 78 - Continued

List "B" Secured Creditors

Metropolitan too Cream Inc.

¥0.	Numa of creditor	Address	Amount of claim	Particulars of socurity	When given	Estimated value of security	Estimated surplus from security	Batence of ctaim
	CRA - Tax - Ontario 103653903	Shawinigan-Sud National Verification and Collection Contre 1695 Shawinigan-Sud BMd Shawinigan-Sud QC GSP SH9	5,985.87	Cash on Hand - Funds from Receivership	05-Jui-2021	5,985.87		
	TD Canada Trusi C/D FCT Dataua Solutions 5203089	PO Box 2514, Station B London ON NGA 4G9	103,000.00	Cash on Hand - Funds from Receivership	17-Jul-2018	103,000.00	21,605.69	
		108,985.87			108,915.87	21,605.69	0.00	

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FORM 78 - Continued

List °C* Prelomed Creditors for Wages, Rent, etc.

Metropolitan los Cream Inc.

No.	Hame of creditor	Address and occupation	Naturo of cisim	Period during which claim accruod	Amount of claim	Amount payable in full	Differenco renking for dividend
				Totel:	9.00	0.0	0.00

<u>9-525353027</u> / Dete

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FORM 78 - Continued

List "O" Contingent or Other Liabilities

Metropoldan Ico Oream Inc.

No.	Hame of creditor or claiment	Address and occupation	Amount of liability or claim	Amount ospacted to rank for dividend	Date when Bability Incurred	Nature of Hability
		Totak	0.00	61.0		

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FORM 78 - Continued

List "E" Octris Due to the Bankrupi

Metropolitan los Cream Inc.

No.	Hame of delater	Address and occupation		Amount of dobi (good, doubtful, bzd)	Folio al lodgers ar ather book where particulars to be found	When cantractod		Particulars of any securities held for debt
	Totai:						0.00	

9-828-14-2021 Z/ Data

Frank Zuccaro

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FORM 78 - Continued

List P

Bills of Exchange, Promissory Hotes, Lion Noles, Challel Mortgages, etc., Available as Assels

Metropolitan Ica Cream Inc.

No.	Hame of all promissory, acceptors, endersers, mongagors, and guaranions	Address	Occupation	Amount of bill or note, etc.	Dale when due	Esumated to	Particulars of any property held as security for payment of bill or note, etc.
		_	Total:	0.00		0.00	

<u>2-</u> Data

Frank Zuccaro

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FORM 78 - Continued

List °G* Real Property or Immovables Owned by Benkrupt

Metropolitan los Cream Inc.

Description of property	Hature of bankrupt Interest	in wheen name docs tile stand	Toisi value	Particulars of mortgagos, hypothecs, or other encumbrances {name, address, amount}	Equity or surplus
	Total:	0.00		0.00	

<u>9-828-141-2027</u> Date

-Frank Zuccaro

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FORM 78 - Concluded

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List 77 Property

Metropolitan Ico Cream Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Oetails of property	Original cost	Estimated to produce
(a) Stock-in-irado			0.00	0.00
(b) Trade fatures, etc.			0.00	0.00
(c) Cash in Inancial Institutions			0.00	0.00
(d) Cesh on hand		Cash on hand	130,591.55	130,591.56
(e)Livestock			0.00	0.00
(i) Machinery, equipment and plant	· · · · ·		0.00	0.00
(g) Funiture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.60	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(I) Taxes			0.00	0.00
(m) Other			0.60	0.00
			Total:	130,591.56

<u>9- J25.100 2021</u> Z L Date

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Frank Zuccaro

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Court No. .

File No.

In the Matter of the Bankruptcy of Metropolitan Ice Cream Inc. of the city of Toronto, in the Province of Onlario

Form 78 (Bill C-12) Statement of affairs (Business bankruptcy)

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Dodick Landau Inc. - Licensed Inscivency Trustee

4646 Dufferin St., Suite 6 Teronto ON M3H 5S4 Phone: (416) 736-4357 Fax: (416) 649-7725

DODICK LANDAU

PROOF OF CLAIM FORM 31

IN THE MATTER OF THE BANKR	UPT	CY OF	Metropolitan Ice Cream Inc. (referred to in this form as "the debtor")
and the claim of			(referred to in this form as "the creditor")
All notices or correspondence regard	ing th	is clain	to be forwarded to the creditor at the following address:
Telephone :		Fa	x : Email :
I		_	residing in the (city, town, etc.)
(name of person signing cla	ian)		(city, town, etc.)
(name of city, town .etc Do hereby certify that:	:.)		
If an officer of the company, state position or title	I.		m the creditor or 🗆 1 am of the creditor.
	2.	I have	knowledge of all the circumstances connected with the claim referred to in this form.
The attached statement of account must include invoices or other evidence in support of the claim	3.	indeb stater	ebtor was, at the date of the Bankruptcy, namely the 10 th day of August, 2021_ and still is, ted to the creditor in the sum of \$, as specified in the nent of account attached hereto and marked Schedule "A", after deducting any counterclaims ich the debtor is entitled.
Check and complete appropriate category.	4.	Α	Unsecured claim of S In respect to the said debt, I do not hold any assets of the debtor as security and
Check appropriate description and attach a separate sheet to detail and support priority claim, if applicable.			 (i) I do not claim a right to a priority or (ii) I do claim a right to a priority under section 136 of the Bankruptcy and Insolvency Act (the "Act").
Give full particulars of the claim, including the calculations upon which the claim is based.		В	Claim of landlord for disclaimer of a lease of \$ That I hereby makes a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.		с	Secured claim of \$
Attach a copy of sales agreement and delivery receipts.		D	Claim by farmer, fisherman, or aquaculturist of \$ That I hereby makes a claim under subsection 81.2(1) of the Act for the unpaid amount \$
Check and complete appropriate category.		Е	Claim by Wage Earner of \$
Check appropriate description.			 (i) That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$
			 in the amount of \$

PROOF OF CLAIM FORM 31 PAGE TWO

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To be filed when a proposal provides for the compromise of claims against directors.	F	🗆 Claim			section 50(13) of the Act, particula	
Give full particulars of the claim, including the calculations upon which the claim is based.	G		of a Customer of a E That I hereby make a the Act, particulars of		ties Firm of \$ ner for net equity as contemplated lows:	by section 262 of
Strike out "is" or "is not".	5.	To the best o 4 of the Act.		reditor is / is no	Dt related to the debtor within the	meaning of section
Attach a separate schedule if necessary.	6.	allowed to th meaning of s	te debtor within the the section 4 of the Act. v	ree months (or, il vithin the twelve	s received from and the credits tha the creditor and the debtor are months) immediately before the d ning of section 2 of the Act.	related within the
	Dat	ed at		. this	day of	. 20
Must be signed and witnessed			Witness		(Signature of individual completing this form)	
	Pri	nt Name:			Print Name:	

Notes: All references to "the Act" refer to the Bankruptcy and Insolvency Act. If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.

If an affidavit or solemn declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations. Warning: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

FORM 36 PROXY (Paragraph 102(2) and paragraphs 51(1)(e) of the Act)

In the Matter of the Bankruptcy of Metropolitan Ice Cream Inc. of the City of Toronto, in the Province of Ontario

l,, crea	ditor (<i>or</i>	I, _			, representative of
,	(creditor)	of _			(name of city),
appoint		of			to be my
proxyholder in the above matters, except as to t power to appoint another proxyholder in his or		of divid	ends, ₋		(with or without)
DATED at this		_ day of	ſ		
Witness		-		Individual Creditor	
Witness				Signature of Corporate C	reditor
			Per:		
				Name and Title of Signin	g Officer
Return to: Dodick Landau Inc. – Licensed Insolvency Tru 4646 Dufferin Street, Suite 6 Toronto, ON M3H 5S4 Phone: (416) 645-0542 Fax: (416) 649-7725					

Email: <u>brenda.mcknight@dodick.ca</u>

Instructions for completing proof of claim forms

Every creditor who does not prove his claim is not entitled to share in any distribution. Claims not completed correctly in every respect will be returned. As well, in order to vote at a meeting of creditors, a properly completed Proof of Claim must be returned to the Trustee's office before the time of the meeting.

In completing the attached form, your attention is directed to the marginal notes on the form and to the following requirements:

Proof of Claim:

- 1. The form must be completed by an individual and not by a corporation. If you are acting for a corporation or other person, you must state the capacity in which you are acting, such as, "Credit Manager", "Treasurer", "Authorized Agent", etc.
- 2. The person signing the form must have knowledge of the circumstances connected with the claim.
- 3. The debtor's name and date of the bankruptcy must be filled in and a Statement of Account containing details of the claim must be attached and marked "Schedule A". The date at which claims are to be calculated and the correct name of the debtor may be found as well on the Notice sent to the creditor.
- 4. The nature of the claim must be indicated by placing a check mark at the type of claim which applies, for example:

Check mark at A Check mark at A(i) Check mark at A(ii)	indicates the claim is unsecured and indicates that the creditor is not claiming any priority or indicates the creditor is claiming preferred status under section 136 of the Act. Details to support the priority claim must be set out on an attached schedule.
Check mark at B	indicates a claim of landlord for disclaimer of a lease under subsection 65.2(4) of the Act. Details to support this claim must be set out on an attached schedule.
Check mark at C	indicates the claim is secured and the value at which the creditor assesses the security must be inserted. Details of each item of security held should be attached as a separate schedule and submitted with a copy of the chattel mortgage, conditional sales contract, security agreement, etc.
Check mark at D	indicates that the creditor is a farmer, fisherman or aquaculturist who supplied goods within 15 days prior to the date of receivership or bankruptcy and has not yet been paid for those goods.
Check mark at E	indicates that the creditor is a wage earner under subsection 81.3(8) or 81.4(8) of the Act. Details to support this claim must be set out on an attached schedule.
Check mark at F	indicates the claim is against a director under subsection 50(13) of the Act. It is applicable only in the case of a proposal which provides for the compromise of claims against directors. Details to support this claim must be set out on an attached schedule.
Check mark at G	indicates the claim is of a Customer of a Bankrupt Securities Firm, who is a customer for net equity as contemplated by section 262 of the Act. Details to support this claim must be set out on an attached schedule.

- 5. The person signing the form must indicate (by striking out "is" or "is not") whether the creditor and the debtor are related. Section 4 of the Act defines persons related to a debtor. If the creditor is related by blood or marriage to the debtor, the creditor should consider itself to be a related person. If the debtor is a corporation, a creditor would be related if it was controlled by the same shareholders as the debtor.
- 6. The person signing the form must provide full details of all payments and credits received from or allowed to the debtor during the period indicated. Leaving a blank will indicate that there were no such payments and credits.
- 7. The person signing the form must insert the place and date and the signature must be witnessed. If an affidavit is attached, it must have been made before a person qualified to take affidavits.

General Proxy:

If it is desired to appoint a proxy, the proxy form must be completed and signed by the creditor; if the creditor is a corporation, the proxy form must be signed in the corporate name (not necessarily by the individual signing the proof of claim form) and the proxy must be witnessed.

If there are any questions in completing the proof of claim, please write, email or telephone the office of the trustee:

Dodick Landau Inc. 6 – 4646 Dufferin Street Toronto, ON M3H 5S4 Telephone: 416-645-0542 Fax: 416-649-7725 Email: brenda.mcknight@dodick.ca

