

DODICK LANDAU

February 11, 2021

**Re: Rockshield Engineered Wood Products ULC
Estate #31-2710553**

To: Creditors of Rockshield Engineered Wood Products ULC

Please be advised that on February 8, 2021, Rockshield Engineered Wood Products ULC filed a Notice of Intention ("NOI") to Make a Proposal ("Proposal") to its creditors and Dodick Landau Inc. has been appointed Proposal Trustee. Please find enclosed a copy of the Notice of Intention and Certificate of Filing a Notice of Intention to Make a Proposal.

A Proposal is essentially a compromise between a commercial debtor and its creditors that, if approved by the creditors and the Court, becomes legally binding. After a debtor files a NOI to file a proposal, creditors may not begin or continue any legal action against the debtor company.

Any services provided by a vendor after the date of the NOI (February 8, 2021) are not affected by the Proposal and Rockshield Engineered Wood Products ULC intends to pay these amounts in full in the ordinary course of business.

Following the filing of the Proposal, you will receive from the Proposal Trustee a creditor's package that will include a copy of the Proposal and a notice of the meeting of creditors.

Should you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

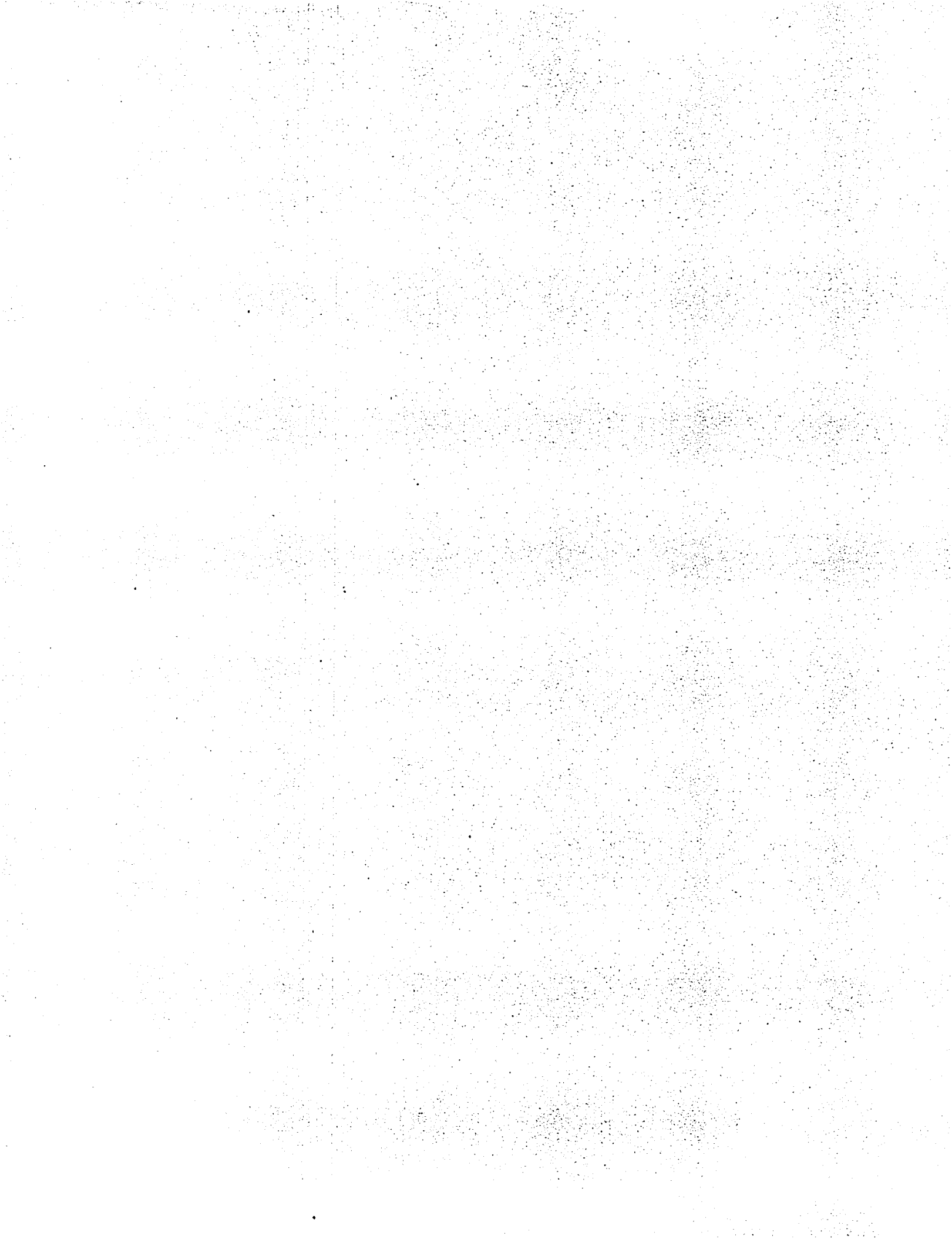
DODICK LANDAU INC.
Acting as Proposal Trustee re: Proposal of
Rockshield Engineered Wood Products ULC

Per:



Rahn Dodick, CPA, CA, CIRP, LIT
President

Enclosure



District of:
Division No. -
Court No.
Estate No.


- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

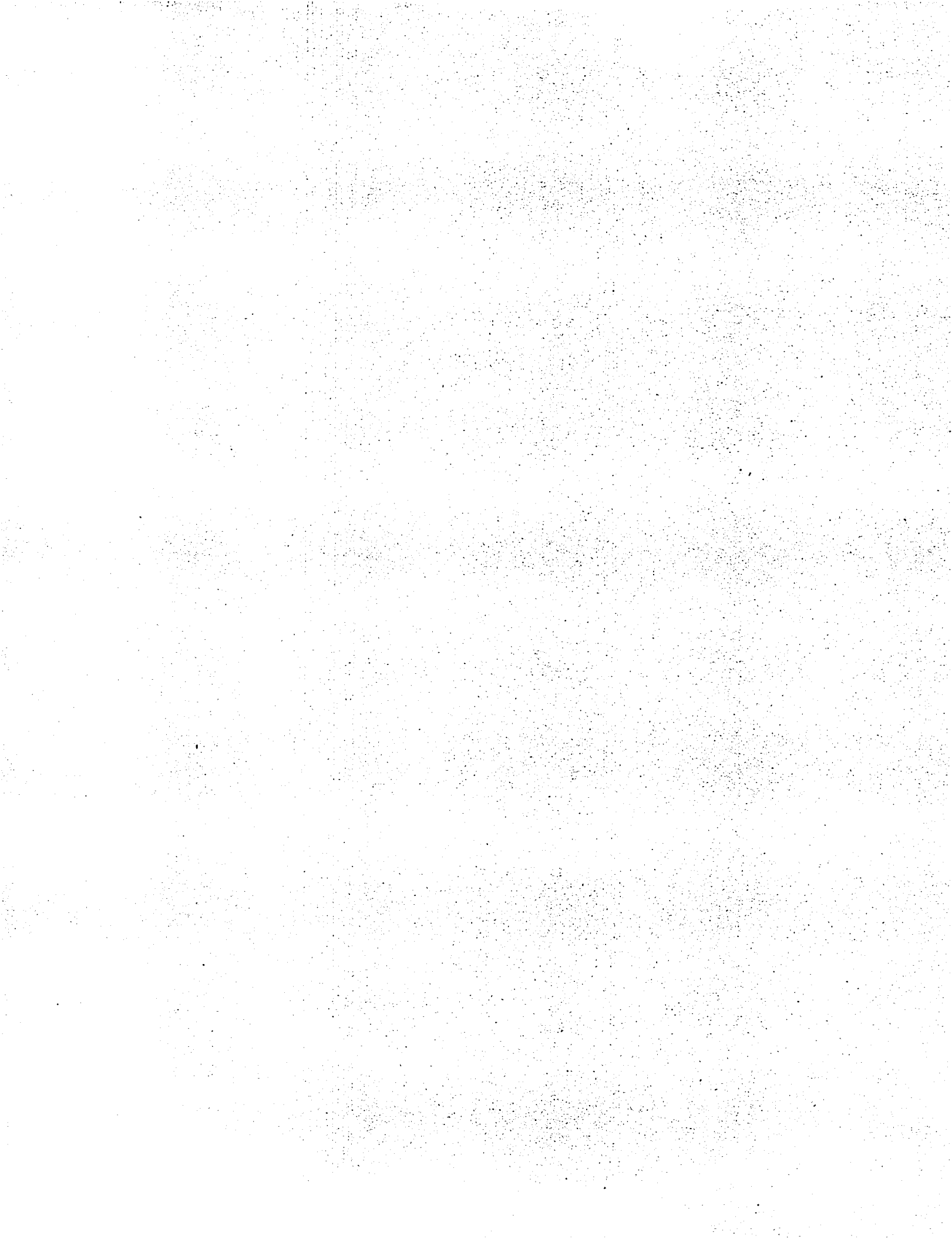
In the matter of the proposal of
Rockshield Engineered Wood Products ULC
of the town of Cochrane, in the Province of Ontario

Take notice that:

1. I, Rockshield Engineered Wood Products ULC, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Dodick Landau Inc. of 4646 Dufferin St., Suite 6, Toronto, ON, M3H 5S4, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of Toronto in the Province of Ontario, this 8th day of February 2021.


Rockshield Engineered Wood Products ULC
Insolvent Person



District of:
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| List of Creditors with claims of \$250 or more. | | | |
|---|---|------------|--------------|
| Creditor | Address | Account# | Claim Amount |
| 3 NATION LOGGING | P.O. BOX 1209 758 HWY 652 COCHRANE ON P0L1C0 | 3NAT001 | 24,584.61 |
| 8195927 CANADA INC GREAT LAKE TIMBER | 90 PARKEWOOD DR SAULT STE MARIE ON P6A 5K6 | GREAO02 | 11,077.00 |
| ABITIBI RIVER FOREST MGMT INC. | P.O. BOX 550 ENGLHART ON P0J 1H0 | ABIT001 | 4,241.65 |
| ABRA-DHESIF | 2000 MARIE VICTORIN ST-BRUNO QC J3V 6B9 | ABRA001 | 3,534.08 |
| ACTION REFRIGERATION AND ELECTRICAL | 428 CEDAR ST SOUTH TIMMINS ON P4N 2H9 | ACTI001 | 2,292.04 |
| AIR LIQUIDE CANADA INC. | 1739 RIVERSIDE DRIVE TIMMINS ON P4R 1M8 | AIRL001 | 2,692.07 |
| AKZO NOBEL WOOD COATINGS LTD. | 155 ROSE GLEN ROAD PORT HOPE ON L1A 3V6 | AKZO001 | 29,178.96 |
| ALLAN'S HOME HARDWARE | 119 RAILWAY ST. COCHRANE ON P0L 1C0 | ALLA001 | 6,367.18 |
| AMERICAN INDUSTRIAL RESOURCES | PO BOX 265 DEPEW NY 14043 USA | AMER001.US | 1,287.80 |
| ATLANTIC PACKAGING PRODUCTS LTD. | 111 PROGRESS AVENUE SCARBOROUGH ON M1P 2Y9 | ATLA001 | 1,958.61 |
| B & G INDUSTRIAL SERVICES LTD. | 8091 INDUSTRIAL PARK THORNLOE ON P0J 1S0 | BGIN001 | 14,260.04 |
| B & R WATER TREATMENT INC. | 540 GENIER RD, PO BOX 2756 COCHRANE ON P0L 1C0 | BRWA001 | 429.40 |
| Bank of Nova Scotia Neel Chopra | 40 King Street West, 26th Floor Toronto ON M5H 1H1 | | 3,000,000.00 |
| BDI CANADA INC. | 437 CEDAR ST. S. TIMMINS ON P4N 2H9 | BDIC001 | 39,569.17 |
| BELL MOBILITY INC. | PO BOX 5102 BURLINGTON ON L7R 4R7 | BELL001 | 508.78 |

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| BELTERRA CORPORATION | PO BOX 393 2 - 669 MONETA AVE TIMMINS ON P4N 7E3 | BELT001 | 359.18 |
| BERCELL INTEGRATED TECHNOLOGIES LTD. | PO BOX 280 417 CENTRE ROAD MOOSE FACTORY ON P0L 1W0 | BERC001 | 1,714.80 |
| BERGERON, CHRISTIANE | 307 SEVENTEENTH AVENUE COCHRANE ON P0L 1C0 | BERG001 | 990.00 |
| BLACKSTONE ENERGY SERVICES INC. | SUITE 400 2323 YOUNGE ST. TORONTO ON M4P 2C9 | BLAC003 | 960.50 |
| BOIS D'AMERIQUE INC. | 210, PARC INDUSTRIEL ST-SEBASTIEN QC G0Y 1M0 | BOIS001 | 262.00 |
| BRANDT TRACTOR LTD | 4087 HIGHWAY 101 WEST TIMMINS ON P4N 7X8 | NORT011 | 749.53 |
| BRENNTAG CANADA INC. | 43 JUTLAND ROAD ONTARIO REGION ETOBICOKE ON M8Z 2G6 | BREN02.US | 11,977.54 |
| BRISSON SNOW REMOVAL | 83 ALEXANDRA AVE COCHRANE ON P0L 1C0 | BRIS001 | 550.00 |
| BUSY MAN | R.R. 2, 717 HWY 11 S. O/B 870184 ONTARIO LIMITED COCHRANE ON P0L 1C0 | BUSY001 | 508.50 |
| CASSELS BROCK & BLACKWELL LLP | 40 KING ST. W. SCOTIA PLAZA, STE 2100 TORONTO ON M5H 3C2 | CASS001 | 1,510.25 |
| CERTIFIED LABORATORIES | 239 ORENDA RD BRAMPTON ON L6T 1E6 | CERT001 | 1,522.56 |
| CHEMAQUA | 253 ORENDA RD. BRAMPTON ON L6T 1E6 | CHEM002 | 5,917.27 |
| COCHRANE TELECOM SERVICES | 153 SIXTH AVENUE COCHRANE ON P0L 1C0 | COCH001 | 4,936.69 |

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| COLUMBIA FOREST PRODUCTS | 324 BLUFF ROAD NEWPORT VT 05855 USA | COLUL01.US | 228,028.69 |
| COMMONWEALTH PLYWOOD CO. LTD. (USD) | P.O. BOX 90 HUSKY VENEER SALES DIVISION STE-THERESE QC J7E 4H9 | COMML01.US | 64,592.46 |
| CONLIN BEDARD LLP | SUITE 700 220 LAURIER AVENUE WEST OTTAWA ON K1P 5Z9 | CONL001 | 22,600.00 |
| COOPER EQUIPMENT RENTALS | 2001 RIVERSIDE DR TIMMINS ON P4R 0A3 | COOP001 | 808.04 |
| DANZER CANADA INC. | R.R. 2, GREY ROAD 4 WEST DURHAM ON N0G 1R0 | INTEL01 | 1,899.54 |
| DEEP WATER DESIGN AND PRINT | 837904 CREIGHTON DRIVE P.O. BOX 529 COBALT ON P0J 1C0 | DEEP001 | 2,399.62 |
| DEMCO MANUFACTURING, INC. | PO BOX 757 1121 N. TEMPLE DR. DIBOLL TX 75941 USA | DEMC001.US | 1,787.59 |
| DISTRIBUTION FARINEX | 3780 LA VERENDRYE BOISBRIAND QC J7H 1R5 | FARIL01 | 71,300.00 |
| DIXON ELECTRIC | 1158 LORNE ST. DIV. OF SONEPAR CANADA INC. SUDBURY ON P3C 4S9 | DIXO001 | 15,750.49 |
| DK-SPEC INC. | 1060 CHEMIN OLIVIER LEVIS QC G7A 2M8 | DKSP001 | 10,911.23 |
| DUNRITE RUBBER & PLASTIC LIMITED | 200 FIELDING ROAD LIVELY ON P3Y 1L6 | DUNR001 | 10,027.65 |
| DURAL | 550 AVENUE MARSHALL DIV. OF MULTIBOND INC. DORVAL QC H9P 1C9 | DURA001 | 4,477.38 |
| DUVAL'S CUTTING TOOLS | 40 ROUSE PO BOX 2468 HEARST ON P0L 1N0 | DUVA001 | 831.68 |

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| EACOM TIMBER CORPORATION | 2110 - 1100 RENÉ LÉVESQUE BLVD. W. MONTREAL QC H3B 4N4 | EACO001 | 74,142.19 |
| ELLIOTT BAY INDUSTRIES | 7500 W. MARGINAL WAY S. SEATTLE WA 98108 USA | ELLI001.US | 2,658.40 |
| EPICOR SOFTWARE CORPORATION | PO BOX 6165 STATION A, LOCKBOX T56165C TORONTO ON M5W 4L1 | EPIC001 | 16,825.56 |
| EQUIPMENT NORTH INC | 269 FIELDING ROAD LIVELY ON P3Y 1L8 | EQUI002 | 1,017.00 |
| EQUIPMENT WORLD | 988 ALLOY DRIVE THUNDER BAY ON P7B 6A5 | EQUI001 | 4,492.74 |
| ET TRANSPORT | 500 CREDITSTONE ROAD CONCORD ON L4K 3Z3 | ETTRL01 | 124,804.25 |
| EULER HERMIES NA. ISSURANCE CO. | 4 ROBERT SPECK PARKWAY MISSISSAUGA ON L4Z 1S1 | EULE001.US | 5,873.23 |
| FINZER ROLLER, INC. | 2085 DIVISION ST PALMYRA NY 14522 USA | FINZ001.US | 8,325.68 |
| FIRST RESOURCE MANAGEMENT GROUP INC. | SUITE 4 176 LAKESHORE DR NORTH BAY ON P1A 2A8 | FIRS001 | 22,671.88 |
| FORTIER BEVERAGES LIMITED | 158 SECOND AVE, COCHRANE ON P0L 1C0 | FORT001 | 2,276.81 |
| FOUNTAIN TIRE | 2090 RIVERSIDE DRIVE TIMMINS ON P4R 0A2 | FOUN001 | 527.13 |
| FRESH & FANCY BAKERY | 157 FOURTH STREET WEST COCHRANE ON P0L 1C0 | FRES001 | 415.84 |
| GENIER BROS. TRUCKING LTD. - CHIP LOADING | PO BOX 1534 260 GENIER RD COCHRANE ON P0L1C0 | GENIL03 | 5,255.55 |
| GENIER BROS. TRUCKING LTD. - LOGGING | PO BOX 1534 260 GENIER RD COCHRANE ON P0L 1C0 | GENIL04 | 13,006.30 |

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| GENIER BROS. TRUCKING LTD. - LOGGING | 260 GENIER RD PO BOX 1534 COCHRANE ON P0L 1C0 | GENI002 | 28,275.54 |
| GERRY'S ENTERPRISES | 84 RAILWAY ST. COCHRANE ON P0L 1C0 | GERR001 | 7,180.12 |
| GFL ENVIRONMENTAL INC | 271 WALLINGTON ROAD TIMMINS ON P4N 7C3 | GFLE001 | 8,422.38 |
| GLOBE MACHINE MANUFACTURING COMPANY | P.O. BOX 2274 TACOMA WA 98401 USA | GLOB003.US | 4,588.97 |
| GOLD HEART COURIER SERVICE | PO BOX 873 TIMMINS ON P4N 7G7 | GOLD001 | 1,199.36 |
| H.B. FULLER CANADA INC. | PO BOX 8471, STN A TORONTO ON M5W 3P1 | HBFU001 | 4,448.36 |
| HARDWOOD PLYWOOD AND VENEER ASSN. | 42777 TRADE WEST DR. STERLING VA 20166 USA | HARD001.US | 8,087.11 |
| HASKINS INDUSTRIAL INC. | 1371 FRANKLIN ST NORTH BAY ON P1A 2W1 | HASK001 | 21,862.30 |
| HINCE TRANSPORT | 634 JOLIN ST, PO BOX 38 O/B 1939702 ONTARIO LTD. HEARST ON P0L 1N0 | HINCL01 | 8,258.50 |
| HITE SERVICES LTD | 790 Lapointe Street Sudbury ON P3A 5N8 | HITE001 | 2,501.94 |
| IMPRIMACTION 2000 | 88 rue des OBLATS NORD VILLE-MARIE QC J9V 1J7 | IMPR001 | 1,356.71 |
| INDUSTRIE ERGIE | 225 BLVD BONAVENTURE VICTORIAVILLE QC G6T 1V5 | ERGIL01.US | 26,379.65 |
| INTERNATIONAL DUNNAGE, LLC | 3216 CENTER ST. THUNDERBOLD GA 31404 USA | INTE001.US | 3,205.63 |
| ISLAND FALLS FORESTRY GP INC. | 27 - 207 6TH ST. PO BOX 2294 COCHRANE ON P0L 1C0 | ISLA001 | 13,327.02 |

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| J.A. BRISSON & SONS LTD. | 21 FIFTH ST COCHRANE ON P0L 1C0 | JABR001 | 10,653.82 |
| JOHN BROOKS COMPANY LIMITED | 2625 MEADOWPINE BLVD MISSISSAUGA ON L5N 7K5 | JOHN002 | 3,517.85 |
| JOHNSON ENTERPRISES INC. | 69 CHEM LAC des LYS VAL-D'AMOUR NB E3N 5E7 | JOHN001 | 6,793.02 |
| JOURNEY FREIGHT | 18100 RTE TRANSCANADIENNE KIRKLAND QC H9J 4A1 | JOURL01 | 88,939.27 |
| K & G ENTERPRISES | 200 ROBLIN ST. TIMMINS ON P4R 1N2 | KGEN001 | 11,289.29 |
| KENNA ENTERPRISES LIMITED | 205 - 8988 FRASERTON COURT BURNABY BC V5J 5H8 | KENN001 | 2,270.17 |
| KOBYLKA, PAUL | 118 MOLENGRAAF WAY CHATHAM ON N7M 0A2 | KOBY001 | 5,085.00 |
| LIDLAW CARRIERS VAN GP INC. | 21 KERR CRESCENT PUSLINCH ON N0B 2J0 USA | LAIDL01 | 18,081.84 |
| LEWIS & CLARK INDUSTRIAL LLC | PO BOX 5516 SALEM OR 97304 USA | LEWI001.US | 583,868.74 |
| LEWIS GAGNE TRUCKING | P.O. Box 638 129 RIVERS ROAD EST CALLANDER ON P0H 1H0 | LEWIL01 | 4,181.00 |
| LLOYD'S AUTOMOTIVE SUPPLY | 113 5TH AVE. COCHRANE ON P0L 1C0 | LLOY001 | 2,170.53 |
| LRBG Chemicals Inc | 2525 rue JEAN-DESY LONGUEUIL QC J4G 1G6 | TEMBL04 | 127,037.99 |
| MALHERBE, ROGER | 531 GENIER RD, RR 3 COCHRANE ON P0L 1C0 | MALH001 | 1,322.10 |
| MANITOULIN TRANSPORT | 154 HWY 540B P.O. BOX 390 GORE BAY ON P0P 1H0 | MANIL01 | 7,987.73 |

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| MANTHEI VENEER | 3996 CHARLEVOIX AVE PETOSKEY MN 49770 USA | MANTL02.US | 121,823.80 |
| MARTIN ROY TRANSPORT | 543 BOUL. TEMISCAMINGUE ROUYN-NORANDA QC J9X 7C8 | MARTL01 | 1,754.66 |
| MATTHEWS INTERNATIONAL CORPORATION | PO Box 536634 PITTSBURGH PA 15253-5908 USA | MATT001.US | 944.55 |
| MAXIS LAW CORPORATION | SUITE 910 - 800 WEST PENDER ST. VANCOUVER BC V6C 2V6 | MAXI001 | 486.08 |
| MEGA-LAB MANUFACTURING CO. LTD. | 3 - 25 PLANCHET ROAD CONCORD ON L4K 2C5 | MEGA001 | 3,951.04 |
| MERIDIAN FUELS | 10 HIGHWAY 11 SOUTH COCHRANE ON P0L 1C0 | MERI001 | 25,548.96 |
| MINISTER OF FINANCE - MNR | 400 - 70 FOSTER DR. MNR - CORP. FINANCE & CONTROLLERSHIP SAULT STE. MARIE ON P6A 6V5 | MINI005 | 42,408.17 |
| MINUTEMAN PRESS | 33 ELM ST. S. TIMMINS ON P4N 1W4 | MINU001 | 535.99 |
| MONFORT LOGGING AND TRUCKING | SITE 5 COMP. 0 RR # 1 - 1162 DOUGLAS ROAD IROQUOIS FALLS ON P0K 1G0 | MONT002 | 13,069.04 |
| MSC INDUSTRIAL SUPPLY ULC | P.O. 15805, STN A TORONTO ON M5W 1C1 | MSCI001 | 9,151.10 |
| MUNZING | SUITE #3 1455 BROAD STREET BLOOMFIELD NJ 07003-3003 USA | MUNZ001.US | 571.76 |
| NATIONAL SUPPLY CENTRE LTD. | 457 RAILWAY ST. TIMMINS ON P4N 2P5 | NATI001 | 593.25 |
| NEAR NORTH CUSTOMS BROKERS INC. | 2nd FLOOR 55 PATTERSON ROAD BARRIE ON LAN 3V9 | NEAR001 | 1,537.20 |

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| NEAR NORTH CUSTOMS BROKERS U.S. | 400 ESSJAY RD/ #320 WILLIAMSVILLE NY 14221 USA | NEAR003.US | 6,090.25 |
| NEDCO | 870 ALGONQUIN BLVD TIMMINS ON P4N 1B7 | NEDC001 | 9,043.62 |
| North Claybelt Community Futures Development Corporation | 6 Ash Street Kapuskasng ON P5N 2C8 | | 300,000.00 |
| NORTH STAR LINEN & UNIFORM SERVICES INC. | 39 RIVERSIDE DRIVE KAPUSKASING ON P5N 1A7 | NORT001 | 2,876.75 |
| NORTHERN ENVIRONMENTAL SERVICES INC. | PO BOX 903 740 PINE STREET SOUTH TIMMINS ON P4N 7H1 | NORT009 | 17,539.64 |
| NORTHERN ONTARIO WIRES INC. | 153 SIXTH AVENUE COCHRANE ON P0L 1C0 | NORT003 | 101,103.99 |
| ONTARIO NORTHLAND (CAD) | 555 OAK STREET EAST NORTH BAY ON P1B 8L3 | ONTAL01 | 10,109.35 |
| ONTARIO NORTHLAND (USD) | 555 OAK STREET EAST NORTH BAY ON P1B 8L3 | ONTAL02.US | 60,870.47 |
| ONTERA | PO BOX 848 NEW LISKEARD ON P0J 1P0 | ONTE001 | 283.75 |
| ORKIN CANADA CORPORATION | 5840 FALBOURNE ST. MISSISSAUGA ON L5R 4B5 | ORKI001 | 1,854.33 |
| PEPCO CORP. | 2031 RIVERSIDE DR. TIMMINS ON P4R 0A3 | PEPC001 | 7,531.10 |
| PLACAGES ST RAYMOND | 595 GUYON STREET ST RAYMOND QC G3L 1Z1 | STRAL01.US | 202,237.97 |
| PRO FILTRATION | 464 WALLACE TERRENCE O/B 1022274 ONTARIO INC. SAULT STE. MARIE ON P6C 1L3 | PROF001 | 8,765.91 |
| PROPANE ENERGY SOLUTIONS | 750 HIGHWAY 67 PO BOX 519 IROQUOIS FALLS ON P0K 1G0 | PROP001 | 18,446.78 |

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| PUROLATOR INC. | STN MAIN PO BOX 4800 CONCORD ON L4K 0K1 | PURO001 | 5,795.53 |
| QUADIENT | 150 STEELCASE ROAD W. MARKHAM ON L3R 3J9 | NEOP001 | 343.83 |
| R & R AUTOMOTIVE & INDUSTRIAL SUPPLIES LTD. | 174 3RD AVE COCHRANE ON P0L 1C0 | RRAU001 | 2,185.03 |
| RAUTE CANADA LTD. | 1633 CLIVEDEN AVEUE DELTA BC V3M 6V5 | RAUT001 | 5,193.48 |
| RAYONIER A.M. CANADA GP - DUNNAGE | 31 ADELAIDE ST. E. PO BOX 503 TORONTO ON M5C 2K1 | TEMB003 | 1,955.67 |
| RECEIVER GENERAL OF CANADA | 55 PATTERSON ROAD, 2nd FLOOR C/O NEAR NORTH CUSTOMS BROKERS INC. BARRIE ON L4N 3V9 | NEAR002 | 25,037.22 |
| RECOSKIE PRECISION | 96 HWY 11 SOUTH COCHRANE ON P0L 1C0 | RECO001 | 8,908.98 |
| Rockshield Capital Corp. | | | 590,307.10 |
| Rockshield Plywood Corp. | | | 1,673,676.13 |
| RPM HYDRAULICS & PNEUMATICS | 300 BRUNELLE RD. N. PO BOX 370 KAPUSKASING ON P5N 2Y5 | RPMH001 | 6,766.98 |
| Salt Whistle Holdings Inc. | | | 70,013.42 |
| SAMUEL STRAPPING SYSTEMS | PO BOX 57452, STN A TORONTO ON M5W 5M5 | SAMU001 | 2,550.11 |
| SEQUEL GROUP | 12698 CENTREVILLE CREEK ROAD CALEDON ON L7C 3A8 | SEQL01 | 164,900.00 |
| SHRED-IT INTERNATIONAL ULC | PO BOX 15781, STN A TORONTO ON M5W 1C1 | SHRE001 | 260.12 |

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| SILVENT NORTH AMERICA, INC. | 6370 AMERIPLEX DR. PORTAGE IN 46368 USA | SILV001.US | 1,215.75 |
| SLING-CHOKER MFG. (TIMMINS) LTD. | 2147 HWY 655 PO BOX 1810 TIMMINS ON P4N 7W9 | SLIN001 | 2,048.01 |
| SOUCIE-SALO SAFETY (TIMMINS) INC. | 2161 RIVERSIDE DR TIMMINS ON P4R 0A1 | SOUC001 | 11,408.34 |
| SPS COMMERCE | Suite 100 333 SOUTH 7th ST. MINNEAPOLIS MN 55402 USA | SPSC001.US | 369.10 |
| Story Jar Entertainment Inc. | | | 120,177.79 |
| STRONGCO LIMITED PARTNERSHIP | 1640 ENTERPRISE ROAD MISSISSAUGA ON L4W 4L4 | STRO001 | 16,672.16 |
| SYLVAN AUTOMATION LTD | 1018 MCNABB STREET SAULT STE MARIE ON P6B 6J1 | SYLV001 | 2,827.26 |
| SYLVITE | 5300 HARVESTER ROAD 5300 HARVESTER ROAD BURLINGTON ON L7L 5N5 | DJPEL01 | 4,750.00 |
| T.R.A.N. EXPRESS | PO BOX 368 COCHRANE ON P0L 1C0 | TRANL01 | 5,311.00 |
| TAYKWA TAGAMOU FIRST NATION | GENERAL DELIVERY COCHRANE ON P0L 1C0 | TAYK001 | 37,499.32 |
| TENAQUIP LIMITEE | 22555 AUT TRANSCANADIENNE SENNEVILLE QC H9X 3L7 | TENA001 | 1,319.78 |
| The Bank of Nova Scotia | 20 Queen St. W., 4th Floor Toronto ON M5H 3R3 | | 150,000.00 |
| TIMMINS ELECTRIC MOTORS | 815 PINE ST. S. TIMMINS ON P4N 8S3 | TIMM002 | 2,752.68 |
| TIMMINS OVERHEAD DOOR | 258 JOSEPH ST., PO BOX 986 O/B 500779 ONTARIO LIMITED TIMMINS ON P4N 7H6 | TIMM003 | 2,832.81 |

District of:
 Division No. -
 Court No.
 Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
Rockshield Engineered Wood Products ULC
 of the town of Cochrane, in the Province of Ontario

| List of Creditors with claims of \$250 or more. | | | |
|---|--|------------|--------------|
| Creditor | Address | Account# | Claim Amount |
| TITANIUM TRUCKING SERVICES INC | 32 SIMPSON ROAD BOLTON ON L7E 1G9 | TITAL01 | 40,412.00 |
| TMS Holdings Inc. | | | 282,998.45 |
| TOWN OF COCHRANE - LANDFILL | 171 FOURTH AVENUE COCHRANE ON P0L 1C0 | TOWN001 | 16,591.00 |
| TOWN OF COCHRANE - PROP.TAX | 171 FOURTH AVENUE COCHRANE ON P0L 1C0 | TOWN002 | 177,704.34 |
| TOWN OF COCHRANE - W/S | 171 FOURTH AVENUE COCHRANE ON P0L 1C0 | TOWN003 | 26,117.13 |
| TQL TOTAL QUALITY LOGISTICS | PO BOX 634558 CINCINNATI OH 45263 USA | TQLTL01.US | 59,794.39 |
| TRANSPORT MANAGEMENT CONSULTANTS INC | SUITE 434 1905 TURNING BASIN DR HOUSTON TX 77029 USA | TMCW001.US | 822.51 |
| TROY LIFE & FIRE SAFETY LTD. | 1042 2ND AVENUE EAST OWEN SOUND ON N4K 2H7 | TROY001 | 3,830.70 |
| UNION GAS - MILL | PO BOX 4001, STN A TORONTO ON M5W 0G2 | UNIO001 | 194,035.84 |
| UNISAND INCORPORATED | 1097 INDUSTRIAL PARKWAY MEDINA OH 44256 USA | UNIS001.US | 4,857.58 |
| UNITED RENTALS OF CANADA INC. | 1801 RIVERSIDE DR. TIMMINS ON P4R 0A5 | UNIT001 | 16,136.40 |
| UNITED STEEL WORKERS LOCAL 1-2010 | 20 RIVERSIDE DR. KAPUSKASING ON P5N 1A3 | UNIT002 | 10,979.30 |
| UPS BROKERAGE | PO BOX 4900, STN A TORONTO ON M5W 0A7 | UPSB001 | 1,408.10 |
| USNR, LLC CANADA | 3550 45TH ST SE SALMON ARM BC V1E 1X1 | USNR001 | 2,929.50 |
| VAPOR POWER INTERNATIONAL | 9 ROYAL CREST ROAD REXDALE ON M9V 2L6 | VAPO001 | 6,798.25 |

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 Rockshield Engineered Wood Products ULC
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| List of Creditors with claims of \$250 or more. | | | |
|--|--|----------|--------------|
| Creditor | Address | Account# | Claim Amount |
| Vertex Managed Value Portfolio Registered as: Jayvee & Co. | | | 1,751,201.81 |
| VILLENEUVE CONSTRUCTION CO. LTD. | 109 HWY 11 W. PO BOX 2306 COCHRANE ON P0L 1C0 | VILL001 | 293.80 |
| VISSERS SALES CORP | UNIT 20 220 INDUSTRIAL PARKWAY AURORA ON L4G 3V6 | VISS001 | 2,170.03 |
| WAHGOSHIG RESOURCES INCORPORATED | PO BOX 572 MATHESON ON P0K 1N0 | WAHG001 | 11,796.33 |
| WAJAX EQUIPMENT | 1830 RIVERSIDE DR. TIMMINS ON P4R 1N7 | WAJA002 | 4,671.74 |
| WAJAX INDUSTRIAL COMPONENTS LP | 33 BRUNELLE RD. N. KAPUSKASING ON P5N 2M1 | WAJA001 | 31,217.06 |
| WESTBURNE ONTARIO | 800 BIRCH ST. S. PO BOX 902 TIMMINS ON P4N 7H1 | WEST001 | 982.81 |
| WESTMILL INDUSTRIES | 3063 - 275A ST. ALDERGROVE BC V4W 3L4 | WEST002 | 1,542.17 |
| WOOLINGS, GREG | 78A FIRST STREET KIRKLAND LAKE ON P2N 1N3 | WOOL001 | 5,079.07 |
| WORKPLACE SAFETY & INSURANCE BOARD | POBOX 4115, STN 'A' TORONTO ON M5W 2V3 | WORK001 | 72,458.44 |
| WYATT IMAGE SOLUTIONS INC. | 133 THIRD AVE. PO BOX 1064 TIMMINS ON P4N 7J2 | WYAT001 | 2,428.82 |
| Y & S POOLS SPAS AND GRAPHICS INC | 80 6TH AVE PO BOX 2161 COCHRANE ON P0L 1C0 | YSPO001 | 2,032.64 |
| Yarbrough Services Inc. | | | 767,978.67 |

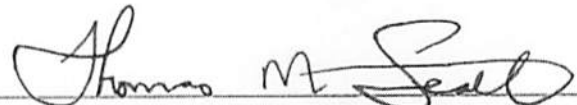
District of:
Division No. -
Court No.
Estate No.

- FORM 33 -

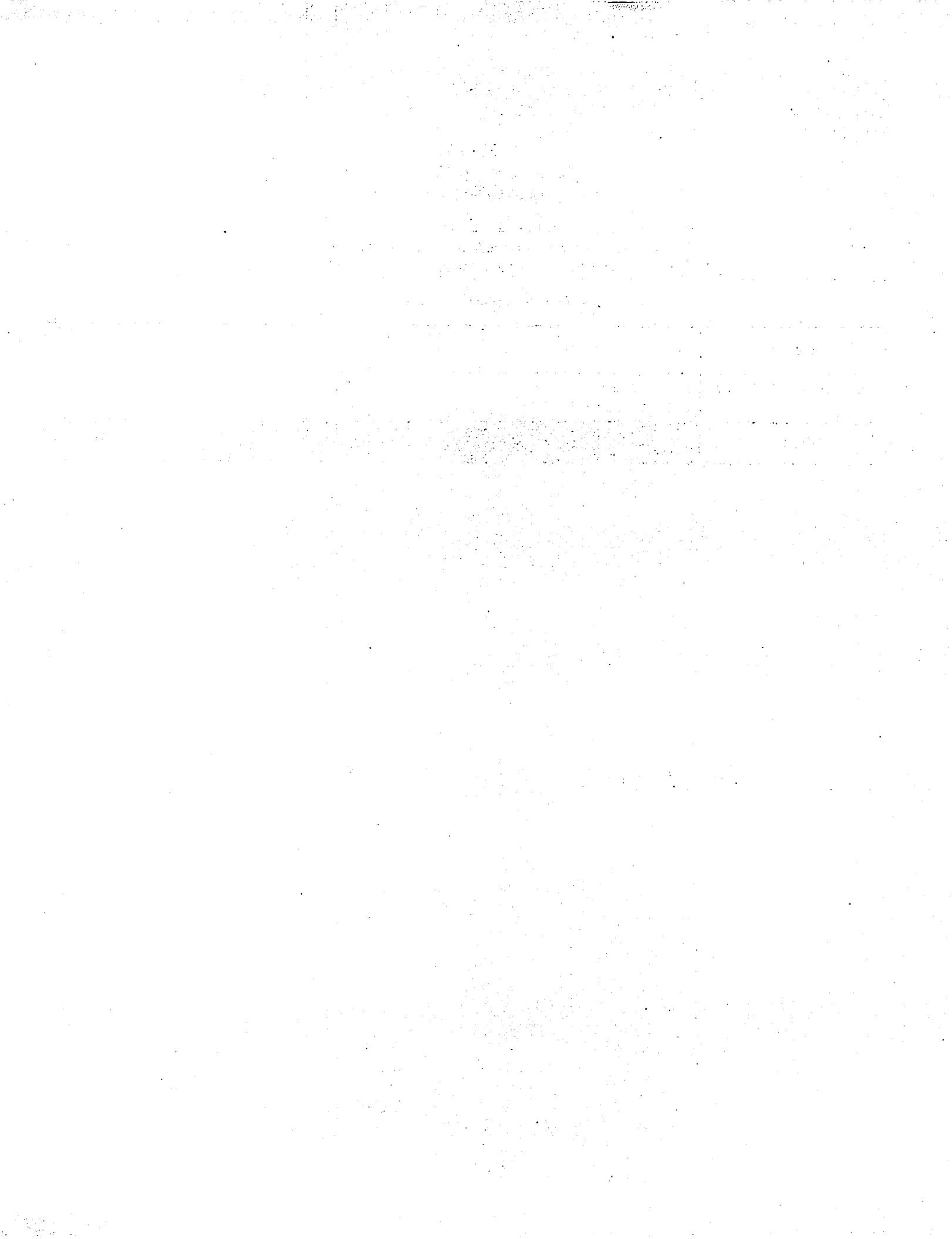
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
Rockshield Engineered Wood Products ULC
of the town of Cochrane, in the Province of Ontario

| List of Creditors with claims of \$250 or more. | | | |
|---|------------------------------------|----------|---------------|
| Creditor | Address | Account# | Claim Amount |
| YVES GENIER & SONS LTD. | PO BOX 2559 COCHRANE ON P0L 1C0 | YVES001 | 7,006.00 |
| Total | | | 12,296,421.07 |



Rockshield Engineered Wood Products ULC
Insolvent Person



- Proposal Consent -

**In the matter of the proposal of
Rockshield Engineered Wood Products ULC
of the town of Cochrane, in the Province of Ontario**

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Rockshield Engineered Wood Products ULC.

Dated at the city of Toronto in the Province of Ontario, this 8th day of February 2021.

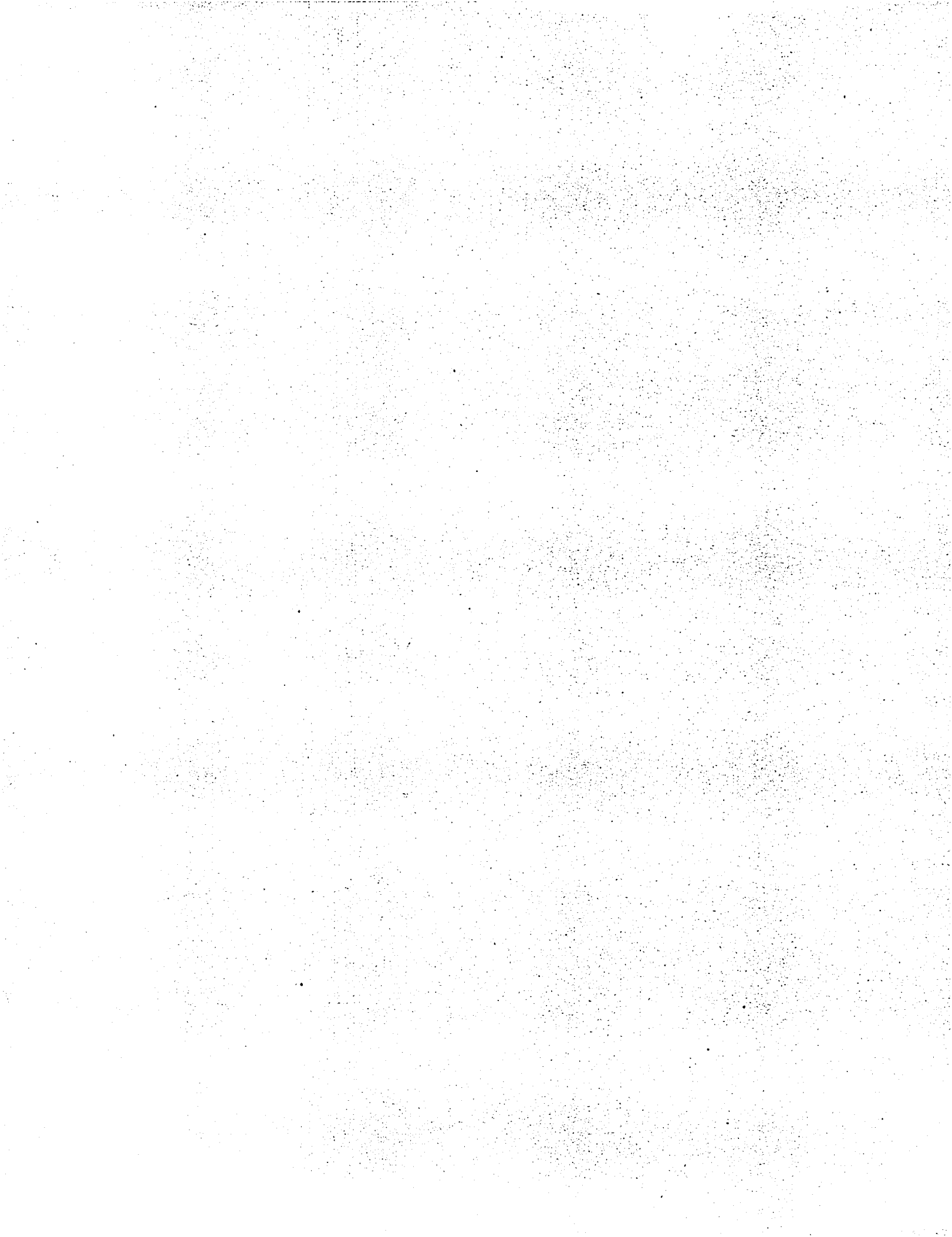
Dodick Landau Inc. - Licensed Insolvency Trustee



4646 Dufferin St., Suite 6

Toronto ON M3H 5S4

Phone: (416) 736-4357 Fax: (416) 649-7725





Industry Canada

Office of the Superintendent
of Bankruptcy Canada

Industrie Canada

Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 09 - Toronto
Court No. 31-2710553
Estate No. 31-2710553

In the Matter of the Notice of Intention to make a
proposal of:

Rockshield Engineered Wood Products ULC
Insolvent Person

DODICK LANDAU INC.
Licensed Insolvency Trustee

Date of the Notice of Intention: February 08, 2021

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: February 09, 2021, 07:34

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada

