District of:

Ontario

Division No.

09-Toronto

Court No.

31-2676859

Estate No.

31-2676859

FORM 68 Notice of Bankruptcy, First Meeting of Creditors

In the matter of the bankruptcy of Ontario Consumers Home Services Inc. of the City of North York, in the Province of Ontario

Take notice that:

- 1. Ontario Consumers Home Services Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Ontario Consumers Home Services Inc.) on the 1st day of October, 2020 and the undersigned, Dodick Landau Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on the 21st day of October, 2020 at 12:00 p.m. to be held by Zoom videoconference. The link to access the Zoom videoconference is as follows: https://zoom.us/j/96137080140?pwd=ZG9mTIFRaUZGODg4dklCdXUzbmxKdz09.
- 3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
- 4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
- 5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the city of Toronto in the Province of Ontario, this 6th day of October, 2020.

Dodick Landau Inc. - Licensed Insolvency Trustee

Per:

Rahn Dodick – Licensed Insolvency Trustee

4646 Dufferin St., Suite 6

Toronto, ON M3H 5S4

Phone: (416) 645-0542 Fax: (416) 649-7725

District of:	
Division No.	
Court No.	
Estate No.	

X Original	Amended
------------	---------

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of Ontario Consumers Home Services Inc. of the city of North York, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 30th day of September 2020. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)

437,331.26
0.00
437,331.26
0.00
0.00
1,210,000.00
1,647,331.26
NIL

ASSETS (as stated and estimated by the officer)

(*** **********************************	,
1. Inventory	
2. Trade fixtures, etc	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	
Doubtful 0.00	
Bad	
Estimated to produce	. 0.00
4. Bills of exchange, promissory note, etc., as per list "F"	0.00
5. Deposits in financial institutions	. 0.00
6. Cash	4,319.00
7. Livestock	
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	. 0.00
10. Furniture	0.00
11. RRSPs, RRIFs, life insurance, etc	
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	. 0.00
15. Other property, as per list "H"	
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	
Total assets	<u></u>
Deficiency	

I, Eugene Savitskiy, of the city of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 30th day of September 2020 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the city of Toronto in the Province of Ontario, on this 30th day of September 2020.

Rahn Dodick, Commissioner of Oaths For the Province of Ontario Expires July 20, 2023

> Rahn Dodick, a Commissioner, etc. Province of Ontario, for Dodick Landau Inc. and Dodick Landau Partnership, Expires July 20, 2023

FORM 78 - Continued

List "A" Unsecured Creditors

Ontario Consumers Home Services Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1		927 Drysdale Drive Mississauga ON L5V 1X6	1.00	0.00	1.00
2		153 East 36th Street Hamilton ON L8V 3Z3	1.00	0.00	1.00
3		56 Willow Park Dr. Brampton ON L6R 2N4	1.00	0.00	1.00
4		Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	428,073.26	0.00	428,073.26
5		8 Lampman Lane Barrie ON L4N 5A9	1.00	0.00	1.00
6	Dimitryi Serov	59 Bond Crescent Richmond Hill ON L4E 3K5	1.00	0.00	1.00
7		11 Busch Avenue Markham ON L6C 0W4	1.00	0.00	1.00
	Felix Asubonteng	72 Mare Crescent Etobicoke ON M9W 7E5	1.00	0.00	1.00
	Garry Russell	218 Gibson Avenue Hamilton ON L8L 6K1	1.00	0.00	1.00
10		33 Thombush Blvd. Brampton ON L7A 0K5	1.00	0.00	1.00
	Heather Howell	141 Ashton Crescent Brampton ON L6S 3J9	1.00	0.00	1.00
	Jacqueline Pedersen	100 Chestnut Avenue Hamilton ON L8L 6K9	1.00	0.00	1.00
	Jimmy Tran	96 Busch Avenue Markham ON L6C 0P4	1.00	0.00	1.00
	John Dupuis	12 Cross Street St. Catharines ON L2R 2W5	1.00	0.00	1.00
	John Reece	6217 Monterey Avenue Niagara Falls ON L2H 2A5	1.00	0.00	1.00
	Kalvin Taning	37 Ashurst Crescent Brampton ON L6V 3N6	1.00	0.00	1.00
	Keith Beaulieu	812 Harriet Street WELLAND ON L3B 2J4	1.00	0.00	1.00
	Leon Dunbar Paterson	88 Silverwood Circle Ajax ON L1Z 0A2	1.00	0.00	1.00
19	Louise Duffy	27 Sprucewood Place Orleans ON K1W 1K3	9,229.00	0.00	9,229.00
	Manpreet Brar	407 Fernforest Drive Brampton ON L6R 3B6	1.00	0.00	1.00
	Marilyn Baluyot	1036 Kennedy Road Scarborough ON M1P 2K5	1.00	0.00	1.00
	Murray Richardson	45 William Street Hamilton ON L8L 5T6	1.00	0.00	1.00
23 1	Nouha Elouta-Eldika	2114 Bergamot Circle Orleans ON K4A 4R4	1.00	0.00	1.00

30-Sep-2020	6. f
Date	Fugono Savitekiu

FORM 78 -- Continued

List "A" Unsecured Creditors

Ontario Consumers Home Services Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
24	Omar Medina	15 Lowry Square Scarborough ON M1B 1N7	1.00	0.00	1.00
25	Raj Kumari Varma	1396 Montresor Way Orleans ON K4A 3C3	1.00	0.00	1.00
	Robert Walton	5 Sprucehill Drive Brantford ON N3R 3R7	1.00	0.00	1.00
27	Ruby Arce	21 Cornwall Drive Ajax ON L1T 3G5	1.00	0.00	1.00
28	Susan Steed	172 Grenfell Street Hamilton ON L8H 3J3	1.00	0.00	1.00
29	Ulo Lougas	5 Dieppe Road Toronto ON M4J 2K8	1.00	0.00	1.00
30	Vivienne Robitaille	250 Orton Park Rd., Unit 19 Scarborough ON M1G 3T6	1.00	0.00	1.00
31	Warren Wheeler	58 Dunthorne Court Scarborough ON M1B 2S9	1.00	0.00	1.00
		Total:	437,331.26	0.00	437,331.26

30-Sep-2020 Date

FORM 78 -- Continued

List "B" Secured Creditors

Ontario Consumers Home Services Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
		Total:	0.00			0.00	0.00	0.00

30-Sep-2020

Date

FORM 78 - Continued

List "C" Preferred Creditors for Wages, Rent, etc.

Ontario Consumers Home Services Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
<u></u>				Total:	0.00	0.00	0.00

30-Sep-2020 Date

FORM 78 - Continued

List "D" Contingent or Other Liabilities

Ontario Consumers Home Services Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	Ana Benko	927 Drysdale Drive Mississauga ON L5V 1X6	35,000.00	0.00		First Execution Creditor
2	Carl Richard	153 East 36th Street Hamilton ON L8V 3Z3	35,000.00	0.00		First Execution Creditor
3	Clarence Velvet Jr.	56 Willow Park Dr. Brampton ON L6R 2N4	35,000.00	0.00		First Execution Creditor
4	David Mustoe	8 Lampman Lane Barrie ON L4N 5A9	35,000.00	0.00		First Execution Creditor
5	Dimitryi Serov	59 Bond Crescent Richmond Hill ON L4E 3K5	250,000.00	0.00		First Execution Creditor
6	Fardin Shokoohi	11 Busch Avenue Markham ON L6C 0W4	35,000.00	0.00		First Execution Creditor
7	Felix Asubonteng	72 Mare Crescent Etobicoke ON M9W 7E5	35,000.00	0.00		First Execution Creditor
8	Garry Russell	218 Gibson Avenue Hamilton ON L8L 6K1	35,000.00	0.00		First Execution Creditor
9	Giovanna Imbrogno	33 Thombush Blvd. Brampton ON L7A 0K5	35,000.00	0.00		First Execution Creditor
10	Heather Howell	141 Ashton Crescent Brampton ON L6S 3J9	35,000.00	0.00	***************************************	First Execution Creditor
11	Jacqueline Pedersen	100 Chestnut Avenue Hamilton ON L8L 6K9	35,000.00	0.00		First Execution Creditor
12	Jimmy Tran	96 Busch Avenue Markham ON L6C 0P4	35,000.00	0.00		First Execution Creditor
13	John Dupuis	12 Cross Street St. Catharines ON L2R 2W5	35,000.00	0.00		First Execution Creditor
14	John Reece	6217 Monterey Avenue Niagara Falls ON L2H 2A5	35,000.00	0.00		First Execution Creditor
15	Kalvin Taning	37 Ashurst Crescent Brampton ON L6V 3N6	35,000.00	0.00		First Execution Creditor
16	Keith Beaulieu	812 Harriet Street WELLAND ON L3B 2J4	35,000.00	0.00		First Execution Creditor
17	Leon Dunbar Paterson	88 Silverwood Circle Ajax ON L1Z 0A2	35,000.00	0.00	ſ	First Execution Creditor
18		407 Fernforest Drive Brampton ON L6R 3B6	35,000.00	0.00	F	First Execution Creditor
19	Marilyn Baluyot	1036 Kennedy Road Scarborough ON M1P 2K5	25,000.00	0.00	F	First Execution Creditor

30-Sep-2020				
Date				

Eugana Squitalia

FORM 78 -- Continued

List "D" Contingent or Other Liabilities

Ontario Consumers Home Services Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
20	Murray Richardson	45 William Street Hamilton ON L8L 5T6	35,000.00	0.00		First Execution Creditor
21	Nouha Elouta-Eldika	2114 Bergamot Circle Orleans ON K4A 4R4	25,000.00	0.00		First Execution Creditor
22	Omar Medina	15 Lowry Square Scarborough ON M1B 1N7	35,000.00	0.00		First Execution Creditor
23	Raj Kumari Varma	1396 Montresor Way Orleans ON K4A 3C3	35,000.00	0.00		First Execution Creditor
24	Robert Walton	5 Sprucehill Drive Brantford ON N3R 3R7	35,000.00	0.00		First Execution Creditor
25	Ruby Arce	21 Cornwall Drive Ajax ON L1T 3G5	35,000.00	0.00		First Execution Creditor
26	Susan Steed	172 Grenfell Street Hamilton ON L8H 3J3	35,000.00	0.00		First Execution Creditor
27	Ulo Lougas	5 Dieppe Road Toronto ON M4J 2K8	35,000.00	0.00		First Execution Creditor
28	Vivienne Robitaille	250 Orton Park Rd., Unit 19 Scarborough ON M1G 3T6	35,000.00	0.00		First Execution Creditor
29	Warren Wheeler	58 Dunthorne Court Scarborough ON M1B 2S9	35,000.00	0.00		First Execution Creditor
		Total:	1,210,000.00	0.00		

30-Sep-2020

Date

Eugene Savitskiy

FORM 78 -- Continued

List "E" Debts Due to the Bankrupt

Ontario Consumers Home Services Inc.

No.	Name of debtor	Address and occupation	I Harnie of nept	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable		Accounts Receivable	0.00 0.00 1,323,498.00		01-Jan-2020	0.00	
			Total:	0.00 0.00 1,323,498.00			0.00	

30-Sep-2020

Date

FORM 78 - Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets

Ontario Consumers Home Services Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to	Particulars of any property held as security for payment of bill or note, etc.
			Total:	0.00	-	0.00	

30-Sep-2020 Date ES

FORM 78 -- Continued

List "G" Real Property or Immovables Owned by Bankrupt

Ontario Consumers Home Services Inc.

	Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
L			Total:	0.00		0.00

30-Sep-2020

Date

6.8

FORM 78 -- Concluded

List "H" Property

Ontario Consumers Home Services Inc. FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	4,319.00	4,319.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(I) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	4,319.00

30-Sep-2020 Date Eugene Savitskiy

Lugaile Obti

Court No.
File No.
In the matter of the bankruptcy of Ontario Consumers Home Services Inc. of the city of North York, in the Province of Ontario
Form 78 (Bill C-12) Statement of affairs (Business bankruptcy)
Dodick Landau Inc Licensed Insolvency Trustee

4646 Dufferin St., Suite 6 Toronto ON M3H 5S4 Phone: (416) 736-4357 Fax: (416) 649-7725

Dodick Landau Inc. 4646 Dufferin St., Suite 6 Toronto ON M3H 5S4 Phone: (416) 645-0542 Fax: (416) 649-7725

E-mail: brenda.mcknight@dodick.ca

District of:

Ontario

Division No.

09 - Toronto

Court No. Estate No. 31-2676859 31-2676859

FORM 31

Proof of Claim

(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of Ontario Consumers Home Services Inc. of the city of North York, in the Province of Ontario

	of the city of North York, in the Province of Ontario
All notices	or correspondence regarding this claim must be forwarded to the following address:
of	matter of the bankruptcy of Ontario Consumers Home Services Inc. of the city of North York in the Province of Ontario and the claim, creditor (name of creditor or representative of the creditor), of the city of in the, do hereby certify:
1. Th	at I am a creditor of the above named debtor (or I am(position/title) of,
2. Th	at I have knowledge of all the circumstances connected with the claim referred to below.
\$	at the debtor was, at the date of bankruptcy, namely the 1st day of October 2020, and still is, indebted to the creditor in the sum of, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any ms to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in the claim.)
4. (C	eck and complete appropriate category.)
	A. UNSECURED CLAIM OF \$
	(other than as a customer contemplated by Section 262 of the Act)
Т	at in respect of this debt, I do not hold any assets of the debtor as security and (Check appropriate description.)
	Regarding the amount of \$, I claim a right to a priority under section 136 of the Act.
	Regarding the amount of \$, I do not claim a right to a priority. (Set out on an attached sheet details to support priority claim.)
	B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$
Th	It I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)
	C. SECURED CLAIM OF \$
(G	It in respect of this debt, I hold assets of the debtor valued at \$ as security, particulars of which are as follows: ye full particulars of the security, including the date on which the security was given and the value at which you assess the security, attach a copy of the security documents.)
	D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$
Th	t I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ (Attach a copy of sales agreement and delivery receipts.)

FORM 31 — Concluded

		E. CLAIM BY WAGE EARNER OF \$,
		That I hereby make a claim under subsection 81.3(8) of the Act in the amount of	\$	1
		That I hereby make a claim under subsection 81.4(8) of the Act in the amount of	\$	1
		F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLA	AN OF \$	
ł		That I hereby make a claim under subsection 81.5 of the Act in the amount of \$_		
1		That I hereby make a claim under subsection 81.6 of the Act in the amount of \$		
!		G. CLAIM AGAINST DIRECTOR \$		
	Tha	o be completed when a proposal provides for the compromise of claims against direct at I hereby make a claim under subsection 50(13) of the Act, particulars of which are tive full particulars of the claim, including the calculations upon which the claim is bas	as follow	vs:
[H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$	_	
	That (Giv	at I hereby make a claim as a customer for net equity as contemplated by section 26 ive full particulars of the claim, including the calculations upon which the claim is bas	32 of the A	Act, particulars of which are as follows:
5. debtor w	That ithin	at, to the best of my knowledge, I(am/am not) (or the above-named in the meaning of section 4 of the Act, and(have/has/have not/has not) de	creditor alt with th	(is/is not)) related to the debtor in a non-arm's-length manner
within the and the immedia	e me debt tely	at the following are the payments that I have received from, and the credits that I he neaning of subsection 2(1) of the Act that I have been privy to or a party to with the cotor are related within the meaning of section 4 of the Act or were not dealing with early before the date of the initial bankruptcy event within the meaning of Section 2 of the undervalue.)	debtor wit ach other	hin the three months (or, if the creditor at arm's length, within the 12 months)
7. ((Арр	plicable only in the case of the bankruptcy of an individual.)		
	pa	Whenever the trustee reviews the financial situation of a bankrupt to redetermine who payments under section 68 of the Act, I request to be informed, pursuant to paragrap of the fact that there is no longer surplus income.	ether or n h 68(4) o	ot the bankrupt is required to make f the Act, of the new fixed amount or
		request that a copy of the report filed by the trustee regarding the bankrupt's application 170(1) of the Act be sent to the above address.	ation for d	ischarge pursuant to subsection
Dated at _		, this day of _		
		Witness		Creditor
		Phone Nu		
		Fax Numb E-mail Ad		
NOTE WARNINGS:		an affidavit is attached, it must have been made before a person qualified to take affidavits. trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the	value of the sa	ecurity as assessed, in a proof of
		curity, by the secured creditor.		, · · · · ·

District of: Division No. Court No.

Ontario 09 - Toronto 31-2676859

Estate No.

31-2676859

E-mail: brenda.mcknight@dodick.ca

FORM 36 Proxy Ubsection 102(2) and paragraphs 54(4)(4) and

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of Ontario Consumers Home Services Inc. of the city of North York, in the Province of Ontario

l,, of		, a creditor in the above matter, hereby
I,, of appoint my proxyholder in the above matter, except as to power to appoint another proxyholder in his or hel	_, of the receipt of r place.	dividends,(with or without)
Dated at	, this	day of
Witness	Indi	vidual Creditor
Witness	Nar	ne of Corporate Creditor
	Per Nan	ne and Title of Signing Officer
Return To:		
Dodick Landau Inc Licensed Insolvency Trustee		
4646 Dufferin St., Suite 6 Toronto ON M3H 5S4 Phone: (416) 645-0542 Fax: (416) 649-7725		

Page 1 of 1

CHECKLIST FOR PROOF OF CLAIM

This checklist is provided to assist you in preparing the proof of claim form and, if appropriate, the proxy form in a complete and accurate manner. Please check each requirement.

GENERAL

- The signature of a witness is required.
- The document <u>must be signed</u> by the individual completing the declaration.
- <u>Provide the complete address</u> where all notices or correspondence are to be forwarded along with your phone number, fax number and email address where appropriate.

Notes:

- It is permissible to file a proof of claim by fax.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors is at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote by an authorized agent or mandatary at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate box or boxes at the bottom of the proof of claim form, you may request that the trustee advise you of any material change in the financial situation of the bankrupt or the amount the bankrupt is required to pay into the bankruptcy, and a copy of the trustee's report on the discharge of the bankrupt.

Directive / Instruction

Amendment / Modification

Page

PARAGRAPH 1

- Creditor must state full and complete legal name of the individual, company or firm.
- If the individual completing the proof of claim is a representative of the creditor, the individual's position or title must be identified.

PARAGRAPH 3

- The amount owing must be set out in paragraph 3.
- A <u>detailed statement of account</u> must be attached to the proof of claim and marked "Schedule A" and <u>must</u> show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. The amount on the statement of account must correspond to the amount indicated on the proof of claim.

PARAGRAPH 4

Notes:

- Paragraph A applies to ordinary unsecured claims. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to section 136 of the Act.
- Paragraph B applies to lessor claims in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- <u>Paragraph C</u> applies to *secured claims*. Please indicate the dollar value of the security and attach copies of the security document. In addition, please attach copies of the security registration documents, where appropriate.
- Paragraph D applies to inventory claims of farmers, fishermen and aquaculturists. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreements and delivery slips.
- Paragraph E applies to claims by wage earners. Please note that such claims apply only for unpaid wages owed upon the bankruptcy of an employer or when the employer becomes subject to a receivership.

Directive / Instruction

Amendment / Modification

Page

- Paragraph P applies to claims by employees for unpaid amounts regarding pension plans. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- Paragraph G applies to claims against directors. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- Paragraph H applies to claims of customers of a bankrupt securities firm. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.

PARAGRAPH 5

- All claimants must indicate whether or not they are related to the debtor, as defined in section 4 of the Act, or dealt with the debtor in a non-arm's-length manner.

PARAGRAPH 6

- All claimants must attach a detailed list of <u>all payments or credits</u> received or granted, as follows:
 - (a) within the three (3) months preceding the initial bankruptcy event (including the bankruptcy or the proposal);
 - (b) within the twelve (12) months preceding the initial bankruptcy event (including the bankruptcy or the proposal) in the case where the claimant and the debtor were not dealing at arm's length.

- PROXYHOLDER -

NOTE

The Act permits a proof of claim to be made by a duly authorized representative of a creditor but, in the absence of a properly executed proxy, does not give such an individual the power to vote at the first meeting of creditors nor to act as the proxyholder of the creditors.

Directive / Instruction

Amendment / Modification

Page

GENERAL

- In order for duly authorized persons to have a right to vote, they must themselves be creditors or be the holders of a properly executed proxy. The name of the creditor must appear in the proxy.

Notes:

- A creditor may vote either in person or by proxyholder.
- A proxy may be filed at any time prior to a vote at a meeting of creditors.
- A proxy can be filed with the trustee in person, by mail or by any form of telecommunication.
- A proxy does not have to be under the seal of a corporation unless required by its incorporating documents or its bylaws.
- The individual designated in a proxy cannot be substituted unless the proxy provides for a power of substitution.
- Bankrupts/debtors may not be appointed as proxyholders to vote at any meeting of their creditors.
- The trustee may be appointed as a proxyholder for any creditor.
- A corporation cannot be designated as a proxyholder.