

Tuesday, August 11, 2020 at 1:12:16 PM Eastern Daylight Time

Subject: RE: In the Matter of the Proposal of 1348441 Ontario Inc. (Court File 32-2634165)
Date: Tuesday, August 11, 2020 at 1:08:16 PM Eastern Daylight Time
From: Koehnen, Mr. Justice Markus (SCJ)
To: Christopher McGoey
CC: JUS-G-MAG-CSD-Toronto-SCJ Commercial List, Rahn Dodick, Onofreychuk, Tara (MAG)
Attachments: 138 Co order.pdf

This email constitutes my endorsement arising out of today's hearing.

138 Co has put a proposal to creditors. Creditors have approved the proposal by a margin of 98.21%. The Proposal Trustee endorses the proposal. No one has appeared to oppose it.

In those circumstances the proposal makes eminent sense to approve. A signed order approving it is attached.

Justice Markus Koehnen
Ontario Superior Court of Justice
361 University Ave.
Toronto, Ont.
M5G 1T3
416-327-5284