

Court File Number: 31-2625984

Superior Court of Justice
Commercial List

FILE/DIRECTION/ORDER

Re Healthchain Inc
Plaintiff(s)

AND

Defendant(s)

Case Management Yes No by Judge: _____

| Counsel | Telephone No: | Facsimile No: |
|---|---------------|---------------|
| Ms. Kow for Healthchain | | |
| S. Schwartz for the C. Schwartz, an unsecured creditor | | |

- Order Direction for Registrar (No formal order need be taken out)
- Above action transferred to the Commercial List at Toronto (No formal order need be taken out)

- Adjourned to: _____
- Time Table approved (as follows):

Healthchain has filed a NOL and seeks a DIP of \$200,000. No one opposes the DIP. There are no secured creditors. The DIP lender is the largest unsecured creditor of Healthchain. The trustee supports the DIP. The DIP is a modest \$200,000 with a 2% committed fee and reasonable interest.

July 7 2020
Date

[Signature]
Judge's Signature

Additional Pages 1

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Judges Endorsment Continued

5 she got an extension of time
to file a proposal as requested.
there is no opposition to the
request