

21 Feb 20

The Sale Approval (vesting) order and Distribution order shall go as per the drafts filed & signed. The orders are imposed.

I am satisfied that the sales process and purchase price are fair & reasonable in the circumstances of this case. The Soundair principles have been met.

With respect to the Distribution order the Receiver has conducted a security review of the security granted by the secured creditor Amuka and determined it to be valid & ~~enforceable~~ enforceable with first registered priority. The order has also been amended to reflect the concerns of CRA.

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