

DODICK LANDAU

November 15, 2019

CREDITOR PACKAGE

To the Creditors of Wisp Internet Services Inc. (“Wisp” or the “Company”)

Please be advised that on November 12, 2019, Dodick Landau Inc., in its capacity as Proposal Trustee (the **“Proposal Trustee”**) of the Estate of Wisp Internet Services Inc., filed with the Official Receiver a proposal in the name, and on behalf, of Wisp Internet Services Inc. (the **“Proposal”**).

The reason you are receiving this letter and the enclosed creditor information (**“Creditor Package”**) is because Wisp advised the Proposal Trustee that you are a creditor of Wisp and may be eligible to vote in the Proposal. The purpose of the Creditor Package is to provide you with the information you require to evaluate, and vote on, the Proposal.

Enclosed in this Creditor Package are the following documents:

- 1) Notice of Proposal to Creditors;
- 2) Proposal;
- 3) Trustee’s Report on Proposal;
- 4) Statement of Affairs;
- 5) Proof of Claim form with instructions;
- 6) Proxy;
- 7) Voting Letter

A Meeting of the Creditors to consider the Proposal will be held at the following location on December 3, 2019 at 11:00 a.m.

- **Tyrone Community Centre
2716 Concession Road 7, Tyrone, Ontario L1C 5W2**

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In order to be eligible to attend and vote on the Proposal at the meeting of creditors, creditors must have filed, with the Proposal Trustee, before the meeting a Proof of Claim form signed, witnessed and accompanied by a statement of account which provides sufficient details for the amount being claimed. We encourage creditors to complete and submit their proof of claim forms to the office of the Proposal Trustee, attention Ms. Brenda McKnight prior to December 3, 2019 (the day of the meeting of creditors) in order to ensure the Proposal Trustee has sufficient time to review and process the proofs of claim in advance of the meeting of creditors. If a creditor is unable to send to the office of the Proposal Trustee their proof of claim form in advance of the meeting of creditors, we encourage the creditor to attend on December 3, 2019, at 10:00 a.m., one hour before the meeting start time, in order to ensure the Proposal Trustee will have sufficient time to review and register the creditor's proof of claim form for voting at the meeting. If a proof of claim is not provided to the Proposal Trustee in advance of the meeting of creditors, that creditor will not be eligible to vote at the meeting of creditors.

Those creditors who are unable to attend the meeting on December 3, 2019 in person, or do not intend to have a personal representative attend the meeting on their behalf as their proxy, may complete and submit to the office of the Proposal Trustee (along with their completed proof of claim form) prior to the date of the meeting, a completed voting letter indicating their vote for or against the acceptance of the Proposal. In this case the creditor's vote will be counted as if they were present in person at the meeting.

The Proposal Trustee intends to provide to those creditors with damage claims its draft calculation of their claims. However, it is the sole responsibility of each Creditor to prove their claims. By providing a draft calculation to the Creditor, the Proposal Trustee is assisting the Creditor to complete the Creditor's claim. However, the Proposal Trustee has no obligation to do so. If the Creditor is in agreement with the calculation provided by the Proposal Trustee, it may append the calculation to its claim form as proof of its claim and submit the completed proof of claim to the office of the Proposal Trustee. If the creditor is not in agreement with the Proposal Trustee's draft calculation, the creditor will be required to submit its own calculation as proof for its claim for review by the Proposal Trustee.

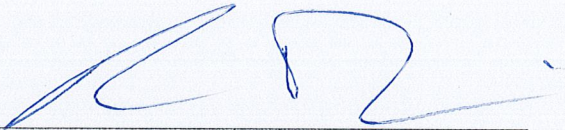
Completed proofs of claim, and other documents may be returned to the Proposal Trustee to the attention of Brenda McKnight by fax (416-649-7725) or electronic mail (brenda.mcknight@dodick.ca). Should you need further assistance, you may contact our office by telephone at 416-645-0542.

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To access further information pertaining to the Wisp proceedings, including an electronic copy of the Creditor Package, please visit the Trustee's website (<http://dodick.ca/public-documents/>).

DODICK LANDAU INC.,
Proposal Trustee of the estate of Wisp Internet Services Inc.
and not in its personal or
corporate capacity.

Per:



Rahn Dodick, CPA, CA, CIRP, LIT