ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

THE HONOURABLE ME) THURSDAY, THE 10th DAY OF JUSTICE (MAY, 2018)



IN THE MATTER OF THE PROPOSAL OF HB SOLAR CANADA INC.
OF THE CITY OF CONCORD, IN THE PROVINCE OF ONTARIO

ORDER

THIS MOTION, made by HB Solar Canada Inc. ("HB") pursuant to the *Bankruptcy and Insolvency Act*, R.S.C 1985, c B-3, as amended (the "BIA") was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Affidavit of Ingo Wolfert sworn May 8, 2018 and the Exhibits thereto (the "Wolfert Affidavit"), the First Report of Dodick Landau Inc. (the "Proposal Trustee") dated May 8, 2018 (the "First Report") and on being advised that the creditors who are likely to be affected by the charges created herein were given notice, and on hearing the submissions of counsel for HB, the Proposal Trustee and any other parties who signed the counsel slip;

Service:

1. **THIS COURT ORDERS** that the time for service of the HB's Notice of Motion and Motion Record and the First Report is hereby abridged so that this Motion is properly returnable today and hereby dispenses with further service thereof.

- 2. **THIS COURT ORDERS** that the E-Service Protocol of the Commercial List (the "**Protocol**") is approved and adopted by reference herein and, in this proceeding, the service of documents made in accordance with the Protocol (which can be found on the Commercial List website at: http://www.ontariocourts.ca/scj/practice/practice-directions/toronto/eservice-commercial/ shall be valid and effective service. Subject to Rule 17.05 this Order shall constitute an order for substituted service pursuant Rule 16.04 of the Rules of Civil Procedure. Subject to Rule 3.01(d) of the Rules of Civil Procedure and paragraph 21 of the Protocol, service of documents in accordance with the Protocol will be effective on transmission. This Court further orders that a Case Website shall be established in accordance with the Protocol with the following URL <[www.dodick.ca]>.
- 3. **THIS COURT ORDERS** that the E-Service List Keeper and the WebHost (as such terms are defined in the Protocol) for the purpose of this proceeding shall be the Proposal Trustee.

Extension of Time to File Proposal:

- 4. **THIS COURT ORDERS** that the time for filing of the Proposal, and the stay of proceedings herein, are extended in accordance with Section 50.4(9) of the BIA for a period of 45 days, to and including June 22, 2018.
- 5. THIS COURT ORDERS that each of HB and the Proposal Trustee be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order, and that the Proposal Trustee is authorized and empowered to act as a representative in respect of the within proceedings for the purpose of having these proceedings recognized in a jurisdiction outside Canada.
- 6. **THIS COURT ORDERS** that any interested party (including HB and the Proposal Trustee) may apply to this Court to vary or amend this Order on not less than seven (7) days notice to any other party or parties likely to be affected by the order sought or upon such other notice, if any, as this Court may order.

ENTERED AT / INSCRIT À TORONTO ON / BOOK NO: LE / DANS LE REGISTRE NO:

MAY 1 0 2018

MS

MeLT

Court File No. 31-2364769

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

PROCEEDING COMMENCED AT TORONTO

ORDER

PALLETT VALO LLP

Lawyers & Trade-Mark Agents 77 City Centre Drive, West Tower Suite 300 Mississauga, Ontario L5B 1M5

ALEX ILCHENKO, C.S. (LSUC NO. 33944Q)

Tel: (905) 273-3300 Fax: (905) 273-6920

Lawyers for HB Solar Canada Inc.