

DODICK LANDAU

February 16, 2016

Re: 2331131 Ontario Inc., o/a Elliott Underground – Estate No. 31-2087522

To Creditors of 2331131 Ontario Inc,

Please be advised that on February 11, 2016, 2331131 Ontario Inc. o/a Elliott Underground filed a Notice of Intention (“NOI”) to Make a Proposal (“Proposal”) to its creditors and Dodick Landau Inc. has been appointed Proposal Trustee. Please find enclosed a copy of the Notice of Intention and Certificate of Filing a Notice of Intention to Make a Proposal.

A Proposal is essentially a compromise between a commercial debtor and its creditors that, if approved by the creditors and the Court, becomes legally binding. After a debtor files a NOI to file a Proposal, creditors may not begin or continue any legal action against the debtor company.

Any services provided by a vendor after the date of the NOI (February 11, 2016) are not affected by the Proposal and 2331131 Ontario Inc. o/a Elliott Underground intends to pay these amounts in full in the ordinary course of business.

By March 11, 2016, 2331131 Ontario Inc. o/a Elliott Underground intends to file a Proposal to its creditors. Following the filing of the Proposal, you will receive from the Proposal Trustee a creditor’s package that will include a copy of the Proposal and a notice of the meeting of creditors which we expect will take place in late March 2016.

Should you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

DODICK LANDAU INC.,

Acting as Proposal Trustee re: Proposal of
2331131 Ontario Inc. o/a Elliott Underground

Per:



Brenda McKnight, Estate Administrator
416-645-0542

Enclosure

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
2331131 Ontario Inc., o/a Elliott Underground
of the Village of Schomberg, in the Province of Ontario

Take notice that:

1. I, 2331131 Ontario Inc., o/a Elliott Underground, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Dodick Landau Inc. of 4646 Dufferin St., Suite 6, Toronto, ON, M3H 5S4, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of Schomberg in the Province of Ontario, this 10th day of February 2016.



2331131 Ontario Inc., o/a Elliott Underground
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of: Ontario
 Division No. 03 - Barrie
 Court No. 31-2087522
 Estate No. 31-2087522

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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
1049042 Ontario Inc.	5950 Aurora Road Schomberg ON L0G 1T0		557,340.00
407 ETR Express Toll Route Marion Richardson/Collections	6300 Steeles Ave W Woodbridge ON L4H 1J1		5,410.00
Advance Safety World Limited	6797 Steeles Ave. West Etobicoke ON M9V 4R9		1,610.00
Air Liquid Canada Inc.	124 Vespra Street Barrie ON L4N 2G9		1,710.00
Bell Canada F-88 - Business Insolvency Department	1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3		590.00
Blueline Rental	c/o Lockbox 915950 Toronto ON M5W 0E9		16,300.00
Bobcat of Toronto	241 Deerhurst Drive Brampton ON L6T 5K3		13,850.00
Bolton Auto Parts Inc.	80 Simpson Road, Unit 2 Bolton ON L7E 4G2		900.00
Bradford Signs	100 Artesian Industrial Pkwy Bradford ON L3Z 3G3		500.00
Brunner Canada Inc.	3180 American Drive Mississauga ON L4V 1B3		925.00
Cable Craft Ltd.	480 Garyray Drive Weston ON M9L 1P8		3,340.00
Canada Revenue Agency	451 Talbot St. 3rd Floor London ON N6A 4R3	808281281RT0001	179,220.00

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Creditor	Address	Account#	Claim Amount
Canada Revenue Agency	451 Talbot Street, 3rd Floor London ON N6A 4R3	808281281RP0001	138,770.00
Canadian Mobile Systems Inc.	12-200 Edgeley Drive Concord ON L4K 3Y8		260.00
Canadian Tire Proposals c/o FCT Default Solutions Insolvency Department	PO Box 2514, Station B London ON N6A 4G9		14,000.00
Chefero	PO Box 309 Stouffville ON L4A 7Z6		580.00
CIBC Proposals c/o TECHCOM Managed Services	6-6150 Hwy 7, PO Box 486 Woodbridge ON L4H 0R6		35,550.00
CIBC Visa Proposals c/o TECHCOM Managed Services	6-6150 Hwy 7, PO Box 486 Woodbridge ON L4H 0R6		9,210.00
CIBC Visa Proposals c/o TECHCOM Managed Services	6-6150 Hwy 7, PO Box 486 Woodbridge ON L4H 0R6	CIBC Aventura	21,980.00
Cooper Equipment Rentals	33 Racine Road Toronto ON M9W 2Z4		43,700.00
Demolition Equipment Ltd.	PO Box 52052 Oakville ON L6J 7N5		2,830.00
Eddie Katz Professional Corp.	7030 Woodbine Avenue, #418 Markham ON L3R 6G2		3,390.00

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Creditor	Address	Account#	Claim Amount
EHT Ontario Employer Health Tax Insolvency Unit	PO Box 627 6th Floor 33 King Street West Oshawa ON L1H 8H5		5,490.00
Finnerty Equipment	6-2400 Dundas Street West Mississauga ON L5K 2R8		2,000.00
Gord Davenport Automotive Inc.	74 First Street Orangeville ON L9W 2E4		3,530.00
Gro-Pak Farms	PO Box 201 Schomberg ON L0G 1T0		4,070.00
Home Depot c/o Citi Cards Canada (Acct 603529)	PO Box 2052, Stn B Mississauga ON L4Y 0B5		5,420.00
Hydro One	PO Box 4102 Stn A Toronto ON M5W 3L3		3,300.00
I.U.O.E. Local 793	2245 Speers Road Oakville ON L6L 6X8		21,810.00
Ideal Solutions	3 Poplar Plains Road Brampton ON L7A 2E3		6,150.00
J. Hart Hydraulics Inc.	1017 Rifle Road Cambridge ON N1R 5S3		1,780.00
J. S. Auto Body	PO Box 607 Nobleton ON L0G 1N0		1,560.00
Jason Elliott	5950 Aurora Road, R.R.#1 Schomberg ON L0G 1T0		31,350.00
K. Winter Sanitation Inc.	2816 6th Line Innisfil ON L9S 4S4		1,510.00

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Creditor	Address	Account#	Claim Amount
Keewatin Group Inc.	2900 Langstaff Road, Unit 21 Concord ON L4K 4R9		7,390.00
Lenworth Air Tool Company Ltd.	279 Mill Street East Acton ON L7J 1J7		410.00
Liuna Local 183 Members' Benefit Fund Jennifer Brum	1263 Wilson Avenue North York ON M3M 3G3		47,000.00
Miller Concrete	287 Ramforest Drive Gormley ON L0H 1G0		7,320.00
Nitro Industrial Sales	8520 Jane St., Units 7-9 Concord ON L4K 5A9		250.00
Northway Tire Ltd.	1674 Hwy. #27, RR#1 Schomberg ON L0G 1T0		410.00
P & M Truck & Trailer Repairs Inc.	RR #3 Schomberg ON L0G 1T0		390.00
Pro-Line Fittings East Inc.	17-740 Huronia Road Barrie ON L4N 6C6		46,820.00
Rogers Payment Centre	PO Box 4100 Don Mills ON M3C 3N9		390.00
Scotiabank Visa c/o BankruptcyHighway.com Joanne Fenech	PO Box 57100 Etobicoke ON M8Y 3Y2		15,000.00
Scotiabank Visa c/o BankruptcyHighway.com Joanne Fenech	PO Box 57100 Etobicoke ON M8Y 3Y2		20,800.00

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Scotiabank Visa c/o BankruptcyHighway.com Joanne Fenech	PO Box 57100 Etobicoke ON M8Y 3Y2		20,600.00
Sipco Diesel Inc.	83 Six Point Road Toronto ON M8Z 2X3		9,400.00
Stutz Brown & Self Professional	269 Broadway Orangeville ON L9W 1K8		6,650.00
TD Canada Trust Natalie Bertucci, Credit Administration Services (CAS)	4720 Tahoe Boulevard, 3rd Floor Mississauga ON L4W 5P2		8,000.00
Telus Communications - Corporate Rick Wan	8th Fl - 3777 Kings Way Burnaby BC V5H 3Z7		1,040.00
Tom Smith Towing & Recovery	Box 94 Schomberg ON L0G 1T0		370.00
U Pull	17195 8th Concession Schomberg ON L0G 1T0		1,780.00
Woodbridge Transmissions Ltd.	8336 Highway 27 Woodbridge ON L4L 1A5		2,130.00
Total			1,336,085.00