

DODICK LANDAU

December 14, 2017

**Re: Toronto Machine & Tool Inc.
Estate #31-2324294**

To: Creditors of Toronto Machine & Tool Inc. (the "Company")

Please be advised that on December 8, 2017, Toronto Machine & Tool Inc. filed a Notice of Intention ("NOI") to Make a Proposal ("Proposal") to its creditors and Dodick Landau Inc. has been appointed Proposal Trustee. Please find enclosed a copy of the Notice of Intention and Certificate of Filing a Notice of Intention to Make a Proposal.

A Proposal is essentially a compromise between a commercial debtor and its creditors that, if approved by the creditors and the Court, becomes legally binding. After a debtor files a NOI to file a proposal, creditors may not begin or continue any legal action against the debtor company.

Any services provided by a vendor after the date of the NOI (December 8, 2017) are not affected by the Proposal.

Following the filing of the Proposal by the Company, you will receive from the Proposal Trustee a creditor's package that will include a copy of the Proposal and a notice of the meeting of creditors.

Should you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

DODICK LANDAU INC.
Acting as Proposal Trustee re: Proposal of
Toronto Machine & Tool Inc.

Per:



Brenda McKnight, Estate Administrator
416-645-0542

Enclosure

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
Toronto Machine & Tool Inc.
of the city of Scarborough, in the Province of Ontario

Take notice that:

1. I, Toronto Machine & Tool Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Dodick Landau Inc. of 4646 Dufferin St., Suite 6, Toronto, ON, M3H 5S4, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of Toronto in the Province of Ontario, this 8th day of December 2017.



Toronto Machine & Tool Inc.
Insolvent Person

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
2190367 Ontario Inc/Blum & Associates	. ON .		29,417.00
407 ETR Express Toll Route Marion Richardson/Collections	6300 Steeles Ave W Woodbridge ON L4H 1J1		1,070.00
AC Electrical Contractors Ltd.	. ON .		4,056.00
Accucut Profile and Grinding Limited	. ON .		33,592.00
ADT Security Services Canada Inc. (English) Accounts Receivable	615 18th Street SE Calgary AB T2E 6J5		717.00
Advanced Cutting Tools	. ON .		1,182.00
Allied Heat Treat	. ON .		310.00
All-Weld Company Limited	. ON .		9,605.00
Applied Process	. ON .		1,480.00
APPS Transport Group	275 Orenda Rd Brampton ON L6T 3T7		284.00
APS Metal Industries Inc.	ON		498.00
Atlantic Heat Treating	. ON .		2,640.00
AV Gauge	. ON .		12,632.00
Axon Electrical Mechanical Ltd.	. ON .		5,964.00
Bell City Foundry	. ON .		5,744.00

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Creditor	Address	Account#	Claim Amount
Bluecap Financial Solution Inc.	. . ON .		1,995.00
Bowmanville Foundry Co. Ltd.	. . ON .		24,815.00
BSI Management Systems Company	. . ON .		10,330.00
Castle Metals	. . ON .		2,656.00
Century Tools & Machinery Ltd.	. . ON .		5,492.00
Cintas Canada Limited	. . ON .		9,670.00
City of Toronto George Charocopos	North York Civic Centre 5100 Yonge Street, lower level North York ON M2N 5V7		4,380.00
CP Office Solution	. . ON .		655.00
CRA - Tax - Ontario Quebec Insolvency Intake Centre	Shawinigan - Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9	817535727RT0001	102,610.00
CRA - Tax - Ontario Quebec Insolvency Intake Centre	Shawinigan - Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9	817535727RP0001	283,142.00
Desjardins Card Services	c/o FCT Default Solutions PO Box 2514 Stn B London ON N6A 4G9		635.00
Durham Fasteners	. . ON .		818.00
Earle M. Jorgensen	. . ON .		2,362.00

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Creditor	Address	Account#	Claim Amount
Enbridge Consumers Gas	. ON .		3,885.00
Express Services of Canada Company	. ON .		2,767.00
Fastenal Canada Ltd.	. ON		1,357.00
FCA Insurance Brokers	. ON .		13,512.00
Frontier Networks	. ON .		2,076.00
FX Machine Technology	. ON .		2,340.00
GFL Env			2,468.00
Global Rubber Products Limited	. ON .		538.00
Gradac Grinding Ltd.	. ON .		4,870.00
HD Supply Brafasco/CTF	100 Galcat Drive Woodbridge ON L4L 0B9		251.00
Houghton International Inc.	. ON .		291.00
In House Solutions	. ON .		8,699.00
Jerry Adel and Company	. ON .		2,000.00
JHB Mechanical Ltd.	. ON .		3,553.00
Johnston Industrial Plastics	. ON .		2,047.00
Josef Gas Inc.	. ON .		2,248.00

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Creditor	Address	Account#	Claim Amount
Kaf Manufacturing Co. Inc.	. . ON .		4,600.00
Keltic Logistics	. . ON .		675.00
Kinequip Automation Inc.	. ..		497.00
Kingsway Transport	. . ON .		250.00
Kleanol Distribution Inc.	. . ON .		3,308.00
KTS Tooling Supply	. . ON .		650.00
Lake Foundry Ltd.	. . ON .		15,320.00
Livingstone International	. . ON .		1,585.00
M & M Plating Inc.	. . ON .		30,765.00
Markham Division, Miller Waste System	. . ON .		250.00
Marmon/Keystone Canada Inc.	. . ON .		9,506.00
Matcon Industrial Installations Inc.	. . ON .		21,483.00
Metal Supermarkets London	33 - 2100 Oxford St E London ON N5V 4A4		7,200.00
Millars Life Truck Service	. . ON .		1,532.00

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Creditor	Address	Account#	Claim Amount
Ministry of Finance - Collections Branch, Non Tax Revenue Collections Unit Asta Alberry	Michael Starr Bldg 33 King St W, 6th Flr Oshawa ON L1H 8H5		21,825.00
Mississauga Foundry Limited	. . ON .		5,110.00
Mississauga Steel Mart	. . ON .		20,370.00
National Leasing Group Inc. Bankruptcy Designate	1525 Buffalo Pl Winnipeg MB R3T 1L9		10,000.00
National Tube Supply	. . ON .		1,822.00
Ontario Belting & Power Transmission Co.	. . ON .		4,500.00
Orkin Canada	. . ON .		565.00
OSG Marketing Inc.	. . ON .		5,424.00
Paulin H. & Company Ltd.	. . ON .		730.00
Philpott Janzen Metal Inc.	. . ON .		730.00
Philpott Janzen Metal Inc.	. . ON .		2,687.00
Powercast Manufacturing Inc.	. . ON .		3,514.00
PRKS Fine Static Coatings Inc.	. . ON .		800.00
Progress Steel Fabricating & Welding Co.	. . ON .		537.00

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Creditor	Address	Account#	Claim Amount
Purolator Courier Ltd.	. ON .		700.00
Quality Carbide Grind Inc.	. ON .		7,070.00
Questa Design Limited	. ON .		250.00
RBC Royal Bank Visa c/o BankruptcyHighway.com Razel Bowen	PO Box 57100 Etobicoke ON M8Y 3Y2		27,000.00
Rick Lewis	. ON .		1,350.00
Robco Inc.	. ON .		858.00
Rogers Communications Bankruptcies c/o FCT Default Solutions Insolvency Department	PO Box 2514 Stn B London ON N6A 4G9		250.00
Rotoprecision (Canada) Inc.	. ON .		292.00
Royal Bank of Canada	36 York Mills Road, 4th Floor Toronto ON M2P 0A4		2,336,257.00
Royal Bank of Canada	36 York Mills Road, 4th Floor Toronto ON M2P 0A4		492,000.00
Shell Canada Limited John McKeown	PO Box 100 Stn. M 400 4th Ave. SW Calgary AB T2P 2H5		250.00
Sloan Partners	6-4646 Dufferin Street Toronto ON M3H 5S4		20,000.00
Smith & Long Limited	. ON .		3,310.00
SMS Machine Tools Limited	. ON .		2,543.00

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Creditor	Address	Account#	Claim Amount
Specialty Gaskets Inc.	. ON .		434.00
Speedy Transport	. ON .		250.00
Supply On	. ON .		1,260.00
Synergy Machine Sales Inc.	. ON .		1,938.00
TC Chrome Inc.	. ON .		250.00
The Great-West Life Assurance Company Laura Murray	4C - 100 Osborne St N Winnipeg MB R3C 3A5		9,835.00
The IT Professional Group Inc.	. ON .		12,307.00
The UPS Store	. ON .		620.00
Thyssenkrupp Materials NA	. ON .		1,678.00
Tiffany Metal Castings Ltd.	. ON .		29,200.00
Toolweld Enterprises (1986) Inc.	. ON .		7,955.00
Toronto Gear Works	. ON .		250.00
Toronto Hydro	. ON .		8,802.00
Toronto Lube Service	. ON .		4,542.00
Trustworthy Services Inc.	. ON .		457.00

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Creditor	Address	Account#	Claim Amount
Try Hard Industrial Supply Company Ltd.	. ON .		2,004.00
ULINE Canada	60 Hereford Street Brampton ON L6Y 0N3		617.00
Unifirst Canada Ltd.	. ON .		3,571.00
Valcarb Industrial Supplies Ltd.	. ON .		7,366.00
Wells Foundry Ltd.	. ON .		9,084.00
Wilson Vukelich LLP	. ON .		511.00
Workplace Safety and Insurance Board c/o Collection Services	200 Front St W Toronto ON M5V 3J1	1090550	20,821.00
Total			3,803,770.00


 Toronto Machine & Tool Inc.
 Insolvent Person



Industry Canada

Office of the Superintendent
of Bankruptcy Canada

Industrie Canada

Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 09 - Toronto
Court No. 31-2324294
Estate No. 31-2324294

In the Matter of the Notice of Intention to make a
proposal of:

Toronto Machine & Tool Inc.
Insolvent Person

DODICK LANDAU INC.
Licensed Insolvency Trustee

Date of the Notice of Intention:

December 08, 2017

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: December 11, 2017, 10:01

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada