DODICK LANDAU

April 17, 2018

Re:

HB Solar Canada Inc.

Estate #31-2364769

To:

Creditors of HB Solar Canada Inc.

Please be advised that on April 10, 2018, HB Solar Canada Inc. filed a Notice of Intention ("NOI") to Make a Proposal ("Proposal") to its creditors and Dodick Landau Inc. has been appointed Proposal Trustee. Please find enclosed a copy of the Notice of Intention and Certificate of Filing a Notice of Intention to Make a Proposal.

A Proposal is essentially a compromise between a commercial debtor and its creditors that, if approved by the creditors and the Court, becomes legally binding. After a debtor files a NOI to file a proposal, creditors may not begin or continue any legal action against the debtor company.

Any services provided by a vendor after the date of the NOI (April 10, 2018) are not affected by the Proposal and HB Solar Canada Inc. intends to pay these amounts in full in the ordinary course of business.

Following the filing of the Proposal, you will receive from the Proposal Trustee a creditor's package that will include a copy of the Proposal and a notice of the meeting of creditors.

Should you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

DODICK LANDAU INC.

Acting as Proposal Trustee re: Proposal of

HB Solar Canada Inc.

Per:

Brenda McKnight, Estate Administrator

416-645-0542

Enclosure

District of: Division No. Court No.

Estate No.

Ontario

09 - Toronto

- FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the matter of the proposal of
HB Solar Canada Inc.
of the city of Concord, in the Province of Ontario

Take notice that:

- 1. I, HB Solar Canada Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
- 2. Dodick Landau Inc. of 4646 Dufferin St., Suite 6, Toronto, ON, M3H 5S4, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
- 3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
- 4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of Toronto in the Province of Ontario, this 9th day of April 2018.

Jugo Ws if wHB Solar Canada Inc. Insolvent Person

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District of: Division No. Court No.

Estate No.

Ontario 09 - Toronto

> - FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the matter of the proposal of
HB Solar Canada Inc.
of the city of Concord, in the Province of Ontario

List of Creditors with claims of \$250 or more. Creditor Address Account# Claim Amount Abhay Shah 2,000.00 Alectra Utilities P. O. Box 3700 970.00 Chris Meridith Concord ON L4K 5N2 Alexander Gereb 2,000.00 253.00 6495 Tomken Road APPS Cartage Inc. Mississauga ON L5T 2X7 250.00 Bell Canada F-88 - Business 1 Carrefour Alexandre-Graham-Bell, Aile E3 Insolvency Department Verdun QC H3E 3B3 330 Meyer Road 771.00 **Big Rock Supply** Bensenville IL 60106 USA 893.00 350-2255 St. Laurent Blvd. Canadian Parking Association Ottawa ON L4K 5Y7 3.390.00 450 Isabella Street, Suite 605 Canadian Solar Industries Ottawa ON K1A 1V7 Association 1,160.00 **CBC** Engineers 125 Westpark Road Centerville OH 45459 USA 39,868.00 4170 Midland Avenue Century Concrete Products Scarborough ON M1V 4S6 Ltd. 1,208.00 255 Harry Walker Parkway Cintas Newmarket ON L3Y 8Z5 1,932.00 20 Speers Rd., Unit 603 Corlin Oakville ON L6K 3R5 25,409.00 CRA - Tax - Ontario Shawinigan - Sud National Verification and Collection Centre Quebec insolvency intake 4695 Shawinigan-Sud Blvd Centre Shawinigan-sud QC G9P 5H9 2,000.00 Derek Wilson 1,562.00 Ecolibium Solar 244 W State Street Athens OH 45701 USA 2,000.00 Edward Hutchinson

District of:
Division No.
Court No.

Estate No.

Ontario 09 - Toronto

- FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the matter of the proposal of HB Solar Canada Inc. of the city of Concord, in the Province of Ontario

List of Creditors with claims of \$250 or more. Creditor Address Account# Claim Amount 9900 58th Place, Suite 100 EJOT Fastening Systems L.P. 23,249.00 Kenosha WI 53144 USA Enbridge Gas Distribution -PO Box 650 964.00 Ontario Scarborough ON M1K 5E3 **Back Office Collections** Department 2,000.00 Eric Stephenson Extrusion Profiles Inc. 16,098.00 8-110 Torbay Road Markham ON L3R 1G6 FATH Inc. 328,232.00 6533 Hazeltine National Drive, Ste. 3 Orlando FL 32822 USA Graham Smith 2,000.00 101 Morley Street 9,447.00 Hamilton Stamping Inc. Hamilton ON L8H 3R8 738.00 HD Supply Brafasco/CTF 100 Galcat Drive Woodbridge ON L4L 0B9 7,786.00 Henderson Fleischer Roller 151 Lakeshore Road Oakville ON L6K 1E5 9,978.00 615B Orwell Street ILSCO of Canada Mississauga ON L5A 2W4 2,000.00 Ingo Wolfert 2,113.00 12 Harcourt Crescent JAZ Freight Inc. Kitchener ON N2P 1K9 2,556.00 25 Railway Street Levac Supply Limited Kingston ON K7K 2L7 25,875.00 1000 Edgeley Blvd., Unit 3, Suite 200 M.A.K. Freight Systems Concord ON L4K 4V4 367.00 301 Watline Avenue Matrix Scale Service Inc. Mississauga ON L4Z 1P3 2,000.00 Michael Jay Boychuk

District of: Division No.

Ontario 09 - Toronto

Court No. Estate No.

- FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the matter of the proposal of HB Solar Canada Inc.

of the city of Concord, in the Province of Ontario

List of Creditors with claims of \$250 or more. Creditor Address Account# Claim Amount 840,139.00 NRG Metalworks Inc. 244 Montrose St. N., Unit 6 Cambridge ON N3H 2H7 **OMG** 153 Bowles Road 2,416.00 Agawam MA 01001-3824 USA Optimum Structural Corp. 39 Kirk Drive 19,545.00 Thornhill ON L3T 3K8 Pallett Valo LLP 2,520.00 300-77 City Centre Dr, West Tower Mississauga ON L5B 1M5 Frances Wales 780.00 PTC (Canada) Inc. P.O. Box 4290 Station A Toronto ON M5W 0E1 PO Box 7006, 31 Adelaide St. E. 2,269.00 Purolator Inc. Toronto ON M5C 3E2 PO Box 57100 1.000.00 RBC Royal Bank Visa c/o BankruptcyHighway.com Etobicoke ON M8Y 3Y2 Razel Bowen 2,094.00 Ridout & Maybee LLP 11 Holland Avenue, Suite 601 Ottawa ON K1Y 4S1 800,000.00 Royal Bank of anada 36 York Mills Road, 4th Floor Toronto ON M2P 0A4 384.00 60 Spruce Avenue Ruza & RDM Maintenance Richmond HIII ON L4C 6W1 Inc. 2,000.00 Ryan Olejnik 15,216.00 Samco Machinery 351 Passmore Ave. Toronto ON M1V 3N8 19,351.00 2360 Dixie Road Samuel, Son & Co. Mississauga ON L4Y 1Z7 565,770.00 PO Box 11000, Station A SAPA Canada Inc. Toronto ON M5W 2G5 74,900.00 Silicone Rubber Canada 551 Imperial Road North Guelph ON N1H 7M2

District of: Division No. Court No. Estate No. Ontario 09 - Toronto

09 - Toronto

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In the matter of the proposal of HB Solar Canada Inc. of the city of Concord, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Tubeway	260186 Southgate Rd. 26 RR 1 Proton Station ON NOC 1L0		53,301.00
TUV Rheinland PTL LLC	1107 West Fairmount Dr., Bldg A Tempe AZ 85282 USA		3,274.00
UCC Steelwork Connections Inc.	895 Sandy Beach Rd. Unit 12 & 13 Pickering ON L1W 3N7		1,429.00
Total			2,927,457.00

Jugo Wolfer HB Solar Canada Inc.
Insolvent Person

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Industry Canada

Industrie Canada

Office of the Superintendent of Bankruptcy Canada

Bureau du surintendant des faillites Canada

District of Division No.

Ontario 09 - Toronto

Court No.

31-2364769

Estate No.

31-2364769

In the Matter of the Notice of Intention to make a proposal of:

HB Solar Canada Inc. Insolvent Person

DODICK LANDAU INC. Licensed Insolvency Trustee

Date of the Notice of Intention:

April 10, 2018

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforenamed insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforenamed insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: April 10, 2018, 13:35

