

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2228879
Estate No. 31-2228879

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
B & M Distribution Services Inc.
of the city of Oshawa, in the Province of Ontario

Take notice that:

1. B & M Distribution Services Inc. filed (or was deemed to have filed) an assignment on the 16th day of March 2017, and the undersigned, Dodick Landau Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 6th day of April 2017, at 11:00 AM, at the office of Dodick Landau Inc., at 4646 Dufferin St., Suite 6, Toronto, ON, M3H 5S4.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the city of Toronto in the Province of Ontario, this 20th day of March 2017.

Dodick Landau Inc.

Per:



Rahn Dodick - Licensed Insolvency Trustee
4646 Dufferin St., Suite 6
Toronto ON M3H 5S4
Phone: (416) 645-0542 Fax: (416) 649-7725

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 B & M Distribution Services Inc.
 of the city of Oshawa, in the Province of Ontario

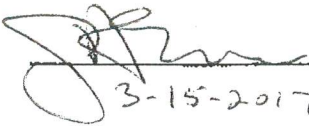
To the bankrupt:

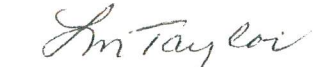
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 15th day of March 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
72,009.21	3,000.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
75,417.93	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
147,427.14	Good
	20,000.00
2. Secured creditors as per list "B"	Doubtful
34,000.00	0.00
3. Preferred creditors as per list "C"	Bad
0.00	0.00
4. Contingent, trust claims or other liabilities as per list "D"	Estimated to produce
estimated to be reclaimable for	20,000.00
0.00	4. Bills of exchange, promissory note, etc., as per list "F"
Total liabilities	0.00
181,427.14	5. Deposits in financial institutions
Surplus	0.00
NIL	6. Cash
	0.00
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	5,000.00
	9. Real property or immovable as per list "G"
	0.00
	10. Furniture
	1,000.00
	11. RRSPs, RRIIs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	5,000.00
	15. Other property, as per list "H"
	0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital:
	0.00
	Amount paid on capital
	0.00
	Balance subscribed and unpaid
	0.00
	Estimated to produce
	0.00
	Total assets
	34,000.00
	Deficiency
	147,427.14

I, Louise Taylor, of the city of Oshawa in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 15th day of March 2017 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the city of Toronto in the Province of Ontario, on this 15th day of March 2017.


 3-15-2017


 Louise Taylor



District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

B & M Distribution Services Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	ATLAS CORRUGATED BOX	310 Industrial Parkway South AURORA ON L4G 3Y5	601.39	0.00	601.39
2	BANK OF NOVA SCOTIA		0.00	52,212.58	52,212.58
3	CALIBRE SALES	8182 Keele Street VAUGHAN ON L4K 2A5	2,572.05	0.00	2,572.05
4	E.B.BOX	20 Pollard Street, UNIT 3 RICHMOND HILL ON L4B 1C3	6,714.62	0.00	6,714.62
5	ENJAY CONVERTERS	495 BALL STREET COBOURG ON K9A 3J5	5,106.17	0.00	5,106.17
6	ESSO (IMPERIAL OIL) 196564	PO BOX 1700 DON MILLS ON M3C 4J4	926.70	0.00	926.70
7	FEDEX 141488015	PO BOX 4628 TORONTO STATION "A" TORONTO ON M5W 5B4	161.10	0.00	161.10
8	FIRST QUALITY	6695 MCADAM ROAD MISSISSAUGA ON L4Z 1N4	500.00	0.00	500.00
9	FORDIS 55151	PO BOX 48082-T48082 STATION "A" TORONTO ON M5W 4K9	17,495.36	0.00	17,495.36
10	GERRITY	75 Daney Cres. CONCORD ON L4K 1P6	4,480.32	0.00	4,480.32
11	GFL ENVIRO. INC 28458	PO BOX 150 CONCORD ON L4K 1B2	191.73	0.00	191.73
12	JIMS BROTHER	275 Finchdene Square SCARBOROUGH ON M1X 1B9	1,189.04	0.00	1,189.04
13	J&S TUNGGAL GROUP	5444 Yonge Street, UNIT 1901 NORTH YORK ON M2N 6J4	330.53	0.00	330.53
14	L&K INDUSTRIES	227 FINCHDENE SQUARE SCARBOROUGH ON M1X 1B9	2,917.15	0.00	2,917.15
15	LASER MATRIX	431 Alden Road, UNIT 11 MARKHAM ON L3R 3L4	169.44	0.00	169.44
16	ML PACKAGING	340 Alden Road, UNIT 2 MARKHAM ON L3R 4C1	1,504.93	0.00	1,504.93
17	OSHAWA PUC 68208	100 SIMCOE STREET SOUTH OSHAWA ON L1H 7M7	113.08	0.00	113.08
18	PROLINC	7650 Kimbel Street, UNIT 16 MISSISSAUGA ON L5S 1L2	2,298.14	0.00	2,298.14
19	R3 REDISTRIBUTION	PO BOX 67 BURLINGTON ON L7R 2H0	2,447.86	0.00	2,447.86
20	RECEIVER GENERAL	ON	2,979.48	0.00	2,979.48
21	ROGERS 724575766	PO BOX 9100 DON MILLS ON L1H 3V8	135.57	0.00	135.57
22	SCOTIA VISA		0.00	23,205.35	23,205.35
23	SIPP	6221 HWY 7, SUITE 4 - BUILDING B WOODBIDGE ON L4H 0K8	8,243.80	0.00	8,243.80
24	STRONEX	120 Dynamic Dr., Unit 29-30 SCARBOROUGH ON M1V 5C9	640.31	0.00	640.31
25	ULINE	PO BOX 3500 - RPO STREETSVILLE MISSISSAUGA ON L5M 0S8	399.02	0.00	399.92

16-Mar-2017

Date

Louise Taylor

Louise Taylor

District of: Ontario
Division No. 09 - Toronto
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FORM 78 - Continued


List "A"
Unsecured Creditors

B & M Distribution Services Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
26	VESPA	10 AUTOMATIC RD. BRAMPTON ON L6S 5N3	1,662.23	0.00	1,662.23
27	WAYNE SAFETY	1250 Sheppard Ave. West TORONTO ON M3K 2A6	1,384.77	0.00	1,384.77
28	WESTCAN MARKETING	#1, 4215 - 61 Avenue S.E. CALGARY AB T2C 1Z6	6,843.52	0.00	6,843.52
Total:			72,009.21	75,417.93	147,427.14

15-Mar-2017

Date



Louise Taylor

District of: Ontario
 Division No. 09 - Toronto
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FORM 78 -- Continued

List "B"
 Secured Creditors

B & M Distribution Services Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	BANK OF NOVA SCOTIA		86,212.58	Debts Due - Business - Accounts Receivable List	01-Jan-2008	20,000.00		62,212.58
				Business Assets - Machinery - Machinery, equipment and plant	01-Jan-2008	5,000.00		
				Motor Vehicles - Automobile - 2008 - GMC - Savana	01-Jan-2008	5,000.00		
				Business Assets - Stock In Trade - Inventory	01-Jan-2008	3,000.00		
				Furniture - Furniture	01-Jan-2008	1,000.00		
2	SCOTIA VISA		23,205.35	Business Assets - Machinery - Machinery, equipment and plant	01-Jan-2008	0.00		23,205.35
				Motor Vehicles - Automobile - 2008 - GMC - Savana	01-Jan-2008	0.00		
				Furniture - Furniture	01-Jan-2008	0.00		
				Debts Due - Business - Accounts Receivable List	01-Jan-2008	0.00		
				Business Assets - Stock In Trade - Inventory	01-Jan-2008	0.00		
Total:			109,417.93			34,000.00	0.00	75,417.93

15-Mar-2017

Date

Louise Taylor

Louise Taylor

District of: Ontario
Division No. 09 - Toronto
Court No.
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FORM 78 -- Continued

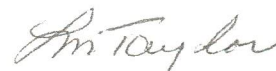
List "C"
Preferred Creditors for Wages, Rent, etc.

B & M Distribution Services Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

15-Mar-2017

Date



Louise Taylor

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued


List "D"
Contingent or Other Liabilities

B & M Distribution Services Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			0.00	0.00		
		Total:	0.00	0.00		

15-Mar-2017

Date



Louise Taylor

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 -- Continued

List "E"
 Debts Due to the Bankrupt
 B & M Distribution Services Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable List			20,000.00 0.00 0.00			20,000.00	
Total:				20,000.00 0.00 0.00			20,000.00	

15-Mar-2017

Date

Lm Taylor

Louise Taylor.

District of: Ontario
Division No. 09 - Toronto
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FORM 70 - Continued

List "F"


Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

B & M Distribution Services Inc.

No.	Name of all promissory, acceptors, endorsees, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
				Total:	0.00	0.00	

15-Mar-2017

Date



Louise Taylor

District of: Ontario
Division No. 09 - Toronto
Court No.
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FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt
B & M Distribution Services Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
			Total:	0.00	0.00

15-Mar-2017

Date



Louise Taylor

District of: Ontario
 Division No. 09 - Toronto
 Court No.
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FORM 78 -- Concluded

List "H"
 Property

B & M Distribution Services Inc.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade	Possession of bankrupt	Inventory	0.00	3,000.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant	Possession of bankrupt	Machinery, equipment and plant	0.00	5,000.00
(g) Furniture		Furniture	0.00	1,000.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles		Automobile - 2008 - GMC - Sevana	0.00	5,000.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	14,000.00

15-Mar-2017

Date



Louise Taylor

Court No.

File No.

In the matter of the bankruptcy of
B & M Distribution Services Inc.
of the city of Oshawa, in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Dodick Landau Inc.

4646 Dufferin St., Suite 6
Toronto ON M3H 5S4
Phone: (416) 645-0542 Fax: (416) 649-7725

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2228879
Estate No. 31-2228879

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
B & M Distribution Services Inc.
of the city of Oshawa, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of B & M Distribution Services Inc. of the city of Oshawa in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 16th day of March 2017, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2228879
Estate No. 31-2228879

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
B & M Distribution Services Inc.
of the city of Oshawa, in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Dodick Landau Inc.

4646 Dufferin St., Suite 6
Toronto ON M3H 5S4
Phone: (416) 645-0542 Fax: (416) 649-7725
E-mail: brenda.mcknight@dodick.ca

Checklist for Proof of Claim

This checklist is provided to assist you in preparing the proof of claim form and, if appropriate, the proxy form in a complete and accurate manner. Please check each requirement.

General

- The **signature of a witness** is required.
- The document **must be signed** by the individual completing the declaration.
- **Provide the complete address** where all notices and correspondence are to be forwarded along with your phone number, fax number and email address where appropriate.

Notes

- It is permissible to file a proof of claim by fax or electronic mail.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the Trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors consists of at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote through an authorized agent or mandatary at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate box or boxes at the bottom of the proof of claim form, you may request that the trustee advise you of any material change in the financial situation of the bankrupt or the amount the bankrupt is required to pay into the bankruptcy, and a copy of the trustee's report on the discharge of the bankrupt.

Paragraph 1

- The creditor must state the full and complete legal name of the individual, company or firm.
- If the individual completing the proof of claim is a representative of the creditor, the individual's position or title must be identified.

Paragraph 3

- The amount owing must be set out in paragraph 3.

Proxyholder

Note

The Act permits a proof of claim to be made by a duly authorized representative of a creditor but, in the absence of a properly executed proxy, does not give such an individual the power to vote at the first meeting of creditors nor to act as proxyholder of the creditors.

General

- In order for duly authorized persons to have a right to vote, they must themselves be creditors or be the holders of a properly executed proxy. The name of the creditor must appear in the proxy.

Note

- A creditor may vote either in person or by proxyholder.
- A proxy may be filed at any time prior to a vote at a meeting of creditors.
- A proxy can be filed with the trustee in person, by mail or by any form of telecommunication.
- A proxy does not have to be under the seal of a corporation unless required by its incorporating documents or its bylaws.
- The individual designated in a proxy cannot be substituted unless the proxy provides for a power of substitution.
- Bankrupts/debtors may not be appointed as proxyholders to vote at any meeting of their creditors.
- The trustee may be appointed as a proxyholder for any creditor.
- A corporation cannot be designated as a proxyholder.