

**Industry Canada****Office of the Superintendent
of Bankruptcy Canada****Industrie Canada****Bureau du surintendant
des faillites Canada**

RECEIVER: RAHN DODICK
DODICK LANDAU INC.
4646 Dufferin Street, Suite 6
Toronto, ONTARIO
M3H 5S4

DATE: April 25, 2018

RE: Filing of Receivership and Reporting Duties of Receiver

ESTATE NAME: GREENCORE COMPOSITES INC.

ESTATE NO: 35-124471

Dear Sir/Madam,

We write to acknowledge receipt of Form 37, Notice and Statement of the Receiver, for the above noted receivership. Please note the assigned estate number and ensure this number is on all future correspondence.

As a reminder, subsection 246(2) of the Bankruptcy and Insolvency Act (BIA) and Rule 126 of the Bankruptcy and Insolvency General Rules require the receiver to prepare interim reports relating to the receivership at least once every six months and provide copies thereof to the Superintendent, to the insolvent person or the Licensed Insolvency Trustee (in the case of a bankrupt) and to any creditor who requested a copy.

In addition, pursuant to subsection 246(3) of the BIA and Rule 127, the receiver shall, after completion of his/her duties, prepare a final report and a statement of accounts containing the prescribed information relating to the receivership and provide a copy thereof to the Superintendent, to the insolvent person or the Licensed Insolvency Trustee (in the case of a bankrupt) and to any creditor who requested a copy.

Please contact this office should you have any questions regarding any of the above.

Superintendent of Bankruptcy

Federal Building - London, 451 Talbot Street, Suite 303, London, ONTARIO, N6A 5C9,
877/376-9902

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