

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2224986
Estate No. 31-2224986

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

☒ Original ☐ Amended

In the matter of the bankruptcy of
Rothbart Centre For Pain Care Ltd.
of the city of Toronto, in the Province of Ontario

Take notice that:

1. Rothbart Centre For Pain Care Ltd. filed (or was deemed to have filed) an assignment on the 6th day of March 2017, and the undersigned, Dodick Landau Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 23rd day of March 2017, at 11:00 AM, at the office of Dodick Landau Inc. c/o Intelligent Office, at 2 Bloor Street East, Suite 3500, Toronto, ON, M4W 1A8.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the city of Toronto in the Province of Ontario, this 8th day of March 2017.

Dodick Landau Inc.

Per:



Rahn Dodick - Licensed Insolvency Trustee
4646 Dufferin St., Suite 6
Toronto ON M3H 5S4
Phone: (416) 736-4357 Fax: (416) 649-7725

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

☒ Original

☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
Rothbart Centre For Pain Care Ltd.
of the city of Toronto, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 3rd day of March 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.


| LIABILITIES (as stated and estimated by the officer) | | ASSETS (as stated and estimated by the officer) | |
|--|---------------|--|---------------|
| 1. Unsecured creditors as per list "A" | 314,665.55 | 1. Inventory | 0.00 |
| Balance of secured claims as per list "B" | 0.00 | 2. Trade fixtures, etc. | 0.00 |
| Total unsecured creditors | 314,665.55 | 3. Accounts receivable and other receivables, as per list "E" | |
| | | Good | 0.00 |
| 2. Secured creditors as per list "B" | 0.00 | Doubtful | 0.00 |
| | | Bad | 0.00 |
| 3. Preferred creditors as per list "C" | 0.00 | Estimated to produce | 0.00 |
| | | 4. Bills of exchange, promissory note, etc., as per list "F" ... | 0.00 |
| 4. Contingent, trust claims or other liabilities as per list "D" | 48,631,166.30 | 5. Deposits in financial institutions | 0.00 |
| estimated to be reclaimable for | | 6. Cash | 0.00 |
| Total liabilities | 48,945,831.85 | 7. Livestock | 0.00 |
| | | 8. Machinery, equipment and plant | 0.00 |
| Surplus | NIL | 9. Real property or immovable as per list "G" | 0.00 |
| | | 10. Furniture | 0.00 |
| | | 11. RRSPs, RRIFs, life insurance, etc. | 0.00 |
| | | 12. Securities (shares, bonds, debentures, etc.) | 0.00 |
| | | 13. Interests under wills | 0.00 |
| | | 14. Vehicles | 0.00 |
| | | 15. Other property, as per list "H" | 0.00 |
| | | If bankrupt is a corporation, add: | |
| | | Amount of subscribed capital | 0.00 |
| | | Amount paid on capital | 0.00 |
| | | Balance subscribed and unpaid | 0.00 |
| | | Estimated to produce | 0.00 |
| | | Total assets | 0.00 |
| | | Deficiency | 48,945,831.85 |

I, Stan Swartz, of the city of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 3rd day of March 2017 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the city of Toronto in the Province of Ontario, on this 3rd day of March 2017.




Stan Swartz

Howard Landau, a Commissioner, etc.,
Province of Ontario for Dodick & Associates Inc.,
Trustee in Bankruptcy, and Dodick Landau Inc.,
Trustee in Bankruptcy. Expires May 16, 2017.

District of: Ontario
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FORM 78 -- Continued

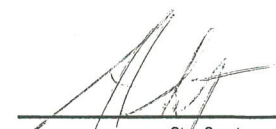
List "A"
Unsecured Creditors

Rothbart Centre For Pain Care Ltd.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--|--|-----------------|------------------|-------------|
| 1 | 2129152 Ontario | 4646 Dufferin Street, Unit 8 Toronto ON M3H 5S4 | 150,404.12 | 0.00 | 150,404.12 |
| 2 | 2235105 Ontario Inc. | 322 - 60 Southport Street Toronto ON M6S 2N4 | 8,453.53 | 0.00 | 8,453.53 |
| 3 | 2460344 Ontario Limited | 1002 Shaw Street Toronto ON M6G 3M8 | 6,263.97 | 0.00 | 6,263.97 |
| 4 | A.S.A.P.Emergency Lock Service Inc. | 5461 Yonge Street Toronto ON M2N 5S1 | 135.60 | 0.00 | 135.60 |
| 5 | ABELL Pest Control Inc. | 200 Tiffield Rd., Unit 107 Scarborough ON M1V 5J1 | 312.68 | 0.00 | 312.68 |
| 6 | Affleck Greene McMurtry LLP | 365 Bay Street, Suite 200 Toronto ON M5H 2V1 | 2,740.39 | 0.00 | 2,740.39 |
| 7 | Air Central Ltd. | 53 Helena Gdns Thornhill ON L4J 7A9 | 7,161.94 | 0.00 | 7,161.94 |
| 8 | Atcom Office Solutions Inc. | 126 Limestone Cr., Unit A Toronto ON M3J 2S4 | 6,360.07 | 0.00 | 6,360.07 |
| 9 | Atripco Delivery Service | 34 Canmotor Ave. Toronto ON M8Z 4E5 | 60.83 | 0.00 | 60.83 |
| 10 | BTNX Inc | 570 Hood Road, Unit 23 Markham ON L3R 4G7 | 1,879.99 | 0.00 | 1,879.99 |
| 11 | Canadian Hospital Specialties Ltd. | 2810 Coventry Road Oakville ON L6H 6R1 | 5,339.31 | 0.00 | 5,339.31 |
| 12 | City Clean | 6124 Shawson Dr Mississauga ON L5T 1E6 | 925.16 | 0.00 | 925.16 |
| 13 | Consky & Associates | 45 Sheppard Avenue East, Suite 302 Toronto ON M2N 5W9 | 25,398.39 | 0.00 | 25,398.39 |
| 14 | Couriers On Demand | 456-65 Eilerslie Avenue Willowdale ON M2N 1Y1 | 429.04 | 0.00 | 429.04 |
| 15 | CRA - Canada Revenue Agency - Tax - Ontario Attn: c/o London Taxes Services Office Division Regional Intake Centre for Insol 80836 7817 HST | PO Box 5548 451 Talbot St, 3rd Flr London ON N6A 4R3 | 1.00 | 0.00 | 1.00 |
| 16 | CRA - Canada Revenue Agency - Tax - Ontario Attn: c/o London Taxes Services Office Division Regional Intake Centre for Insol 80836 7817 Source Deductions | PO Box 5548 451 Talbot St, 3rd Flr London ON N6A 4R3 | 1.00 | 0.00 | 1.00 |
| 17 | Culligan Water Treatment | 265 Industrial Road Cambridge ON N3H 4R9 | 84.57 | 0.00 | 84.57 |
| 18 | ECOLAB Health Care Division | C.P./ P.O. Box 2010 Mississauga ON L4T 4H6 | 185.32 | 0.00 | 185.32 |
| 19 | Epimed | 141 Sal Landrio Drive Crossroad Johnstown NY 12095 U.S.A. | 14,122.00 | 0.00 | 14,122.00 |
| 20 | EVRON | 5 Denison Street Markham ON L3R 1B5 | 1,806.92 | 0.00 | 1,806.92 |
| 21 | HBS Services Inc. | 1170 Warden Ave. Toronto ON M1R 2R1 | 244.08 | 0.00 | 244.08 |
| 22 | Imperial Coffee and Services Inc. | 12 Kodiak Crescent Toronto ON M3J 3G5 | 439.62 | 0.00 | 439.62 |

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FORM 78 -- Continued

List "A"
Unsecured Creditors

Rothbart Centre For Pain Care Ltd.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|--------|--|--|-----------------|------------------|-------------|
| 23 | Iron Mountain | P.O. Box 3527, STN A Toronto ON M5K 1E7 | 3,106.42 | 0.00 | 3,106.42 |
| 24 | JCL Medical Systems | 1540 Cornwall Road, Suite 209 Oakville ON L6J 7W5 | 390.00 | 0.00 | 390.00 |
| 25 | LPG Inventory Solutions | 40 Milburn Road, Unit #B Hamilton ON L8E 3L9 Hamilton ON L8E 3L9 | 25,394.01 | 0.00 | 25,394.01 |
| 26 | MDSearch Inc. | PO Box 31 Ripley ON N0G 2R0 | 6,237.60 | 0.00 | 6,237.60 |
| 27 | MedicalMart | 6200 Cantay Road Mississauga ON L5R 3Y9 | 16,156.53 | 0.00 | 16,156.53 |
| 28 | Paisley-Manor Insurance Brokers | 1446 Don Mills Road, Suite 110 Toronto ON M3B 3N3 | 10,235.00 | 0.00 | 10,235.00 |
| 29 | Paul Wolf Lighting and Electric Supply | 425 Alliance Avenue Toronto ON M6N 2J1 | 350.09 | 0.00 | 350.09 |
| 30 | Professional Targeted Marketing | 20 Torbay Road Markham ON L3R 1G6 | 1,766.05 | 0.00 | 1,766.05 |
| 31 | QHR Technologies | 300 - 1620 Dickson Ave. Kelowna BC V1Y 9Y2 | 2,971.13 | 0.00 | 2,971.13 |
| 32 | Ricoh Canada Inc. | 5520 Explorer Drive, Suite 300 Mississauga ON L4W 5L1 | 394.25 | 0.00 | 394.25 |
| 33 | Shred-it International ULC | P.O. Box 15617, STN A Toronto ON M5W 1C1 | 988.88 | 0.00 | 988.88 |
| 34 | Staples | FCDQ PO BOX 8601 STN Centre-Ville Montreal QC H3C 3V2 | 492.68 | 0.00 | 492.68 |
| 35 | Stericycle Inc. | P.O. Box 1531, Station A Toronto ON M5W 3N9 | 3,070.29 | 0.00 | 3,070.29 |
| 36 | SteriPro Canada SEC | 6580 Northwest Drive, Unit B Mississauga ON L4V 1L5 | 2,339.10 | 0.00 | 2,339.10 |
| 37 | Sunbright Linen Services | 860 Denison Street, Unit 9 Markham ON L3R 4H1 | 477.03 | 0.00 | 477.03 |
| 38 | Town Press | 4 Terrington Court Toronto ON M3B 2K1 | 124.30 | 0.00 | 124.30 |
| 39 | Williams HR Law Professional Corporation | 11 Allstate Parkway, Suite 100 Markham, ON, L3R 9T8 Markham ON L3R 9T8 | 3,955.00 | 0.00 | 3,955.00 |
| 40 | Xerox Canada Ltd. | P.O. Box 4539 Stn A Toronto ON M5W 4P5 | 2,391.98 | 0.00 | 2,391.98 |
| 41 | Yellow Pages | P.O. Box 11788 Succ. Centre Ville Montreal QC H3C 0C2 | 1,075.68 | 0.00 | 1,075.68 |
| Total: | | | 314,665.55 | 0.00 | 314,665.55 |

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FORM 78 -- Continued

List "B"
Secured Creditors

Rothbart Centre For Pain Care Ltd.

| No. | Name of creditor | Address | Amount of claim | Particulars of security | When given | Estimated value of security | Estimated surplus from security | Balance of claim |
|-----|------------------|---------|-----------------|-------------------------|------------|-----------------------------|---------------------------------|------------------|
| | | | | | | | | |
| | | Total: | 0.00 | | | 0.00 | 0.00 | 0.00 |

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FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Rothbart Centre For Pain Care Ltd.

| No. | Name of creditor | Address and occupation | Nature of claim | Period during which claim accrued | Amount of claim | Amount payable in full | Difference ranking for dividend |
|--------|------------------|------------------------|-----------------|-----------------------------------|-----------------|------------------------|---------------------------------|
| Total: | | | | | 0.00 | 0.00 | 0.00 |

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FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

Rothbart Centre For Pain Care Ltd.

| No. | Name of creditor or claimant | Address and occupation | Amount of liability or claim | Amount expected to rank for dividend | Date when liability incurred | Nature of liability |
|-----|--|--|------------------------------|--------------------------------------|------------------------------|---------------------|
| 1 | Court file 55373/14 | c/o Torkin Manes LLP 151 Yonge Street, Suite 1500 Toronto ON M5C 2W7 | 650,000.00 | 0.00 | | |
| 2 | Court file 14-0949 Attn: Roger Oatley & Troy Lehman | c/o Oatley Vigmond Personal Injury Lawyers 200-151 Ferris Lane Barrie ON L4M 6C1 | 250,000.00 | 0.00 | | |
| 3 | Court File 14-0949 Attn: Roger Oatley & Troy Lehman | c/o Oatley Vigmond Personal Injury Lawyers 200-151 Ferris Lane Barrie ON L4M 6C1 | 7,500,000.00 | 0.00 | | |
| 4 | Court file 16-56066 Attn: Ian Brisbin 16-56066 | c/o Mackesy, Smye LLP 2 Haymarket Street Hamilton ON L8N 1G7 | 500,000.00 | 0.00 | | |
| 5 | Court file 16-56066 Attn: Ian Brisbin 16-56066 | c/o Mackesy Smye LLP 2 Haymarket Street Hamilton ON L8N 1G7 | 1.00 | 0.00 | | |
| 6 | Court file 16-56066 Attn: Ian Brisbin 16-56066 | c/o Mackesy Smye LLP 2 Haymarket Street Hamilton ON L8N 1G7 | 1.00 | 0.00 | | |
| 7 | Court file 55373/14 | c/o Torkin Manes LLP 151 Yonge Street, Suite 1500 Toronto ON M5C 2W7 | 4,350,000.00 | 0.00 | | |
| 8 | Court file 55373/14 | c/o Torkin Manes LLP 151 Yonge Street, Suite 1500 Toronto ON M5C 2W7 | 100,000.00 | 0.00 | | |
| 9 | Court file 55373/14 | c/o Torkin Manes LLP 151 Yonge Street, Suite 1500 Toronto ON M5C 2W7 | 100,000.00 | 0.00 | | |
| 10 | Court file 55373/14 | c/o Torkin Manes LLP 151 Yonge Street, Suite 1500 Toronto ON M5C 2W7 | 100,000.00 | 0.00 | | |
| 11 | Court file 55373/14 | c/o Torkin Manes LLP 151 Yonge Street, Suite 1500 Toronto ON M5C 2W7 | 100,000.00 | 0.00 | | |
| 12 | Court file CV-14-00516590-0000 Attn: Jerome Morse | c/o Morse Shannon LLP 1001-1 Adelaide St. E., Box 196 Toronto ON M5C 2V9 | 3,000,000.00 | 0.00 | | |
| 13 | Court file CV-14-00516590-0000 Attn: Jerome Morse | c/o Morse Shanno LLP 1001-1 Adelaide St. E., Box 196 Toronto ON M5C 2V9 | 150,000.00 | 0.00 | | |

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District of: Ontario
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FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

Rothbart Centre For Pain Care Ltd.

| No. | Name of creditor or claimant | Address and occupation | Amount of liability or claim | Amount expected to rank for dividend | Date when liability incurred | Nature of liability |
|-----|---|--|------------------------------|--------------------------------------|------------------------------|---------------------|
| 14 | Court file CV-14-00516590-0000 Attn: Jerome Morse | c/o Morse Shannon LLP 1001-1 Adelaide St. E., Box 196 Toronto ON M5C 2V9 | 50,000.00 | 0.00 | | |
| 15 | Court file CV-14-00516590-0000 Attn: Jerome Morse | c/o Morse Shannon LLP 1001-1 Adelaide St. E., Box 196 Toronto ON M5C 2V9 | 50,000.00 | 0.00 | | |
| 16 | Court file CV-14-511639 Attn: Richard M. Bogoroch | c/o Bogoroch & Associates LLP 1901-150 King Street West Toronto ON M5H 1J9 | 7,000,000.00 | 0.00 | | |
| 17 | Court file CV-14-511639 Attn: Richard M. Bogoroch | c/o Bogoroch & Associates LLP 1901-150 King Street West Toronto ON M5H 1J9 | 250,000.00 | 0.00 | | |
| 18 | Court file CV-14-515858 Attn: Gregory L. Chang | c/o Bougadis, Chang LLP 55 Adelaide Street East, Suite 300 Toronto ON M5C 1K6 | 3,000,000.00 | 0.00 | | |
| 19 | Court file CV-14-517242 Attn: Maria Damiano | c/o Paul Harte Professional Corporation 30-16 Sims Crescent Richmond Hill ON L4B 2P1 | 500,000.00 | 0.00 | | |
| 20 | Court file CV-14-517242 Attn: Maria Damiano | c/o Paul Harte Professional Corporation 30-16 Sims Crescent Richmond Hill ON L4B 2P1 | 150,000.00 | 0.00 | | |
| 21 | Court file CV-14-517242 Attn: Maria Damiano | c/o Paul Harte Professional Corporation 30-16 Sims Crescent Richmond Hill ON L4B 2P1 | 50,000.00 | 0.00 | | |
| 22 | Court file CV-15-520039 Attn: Nicholas Tibollo & Lori Marzinotto | c/o Nicholas C. Tibollo Professional Corporation 900-920 Yonge Street Toronto ON M4W 3C7 | 250,000.00 | 0.00 | | |
| 23 | Court file CV-15-520039 Attn: Nicholas Tibollo/Lori Marzinotto | c/o Nicholas C. Tibollo Professional Corporation 900-920 Yonge Street Toronto ON M4W 3C7 | 750,000.00 | 0.00 | | |
| 24 | Court file CV-15-543462 Attn: A. Monkhouse CV-15-543462 | c/o Andrew Monkhouse Barrister & Solicitor 804-357 Bay Street Toronto ON M5H 2T7 | 3,031,164.30 | 0.00 | | |
| 25 | Court file CV-16-554081 Attn: R. Bogoroch & Heidi R. Brown CV-16-554081 | c/o Bogoroch & Associates LLP 1901-150 King Street West Toronto ON M5H 1J9 | 250,000.00 | 0.00 | | |

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District of: Ontario
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FORM 78 -- Continued

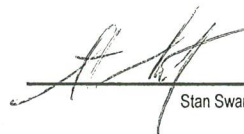
List "D"
Contingent or Other Liabilities

Rothbart Centre For Pain Care Ltd.

| No. | Name of creditor or claimant | Address and occupation | Amount of liability or claim | Amount expected to rank for dividend | Date when liability incurred | Nature of liability |
|--------|--|---|---------------------------------|--|---------------------------------|---------------------|
| 26 | Court file CV-16-554081 Attn: Richard Bogoroch & Heidi R. Brown CV-16-554081 | c/o Bogoroch & Associates LLP 1901-150 King Street West Toronto ON M5H 1J9 | 3,000,000.00 | 0.00 | | |
| 27 | Court file CV-16-561126 Attn: Alfred Kwinter CV-16-561126 | c/o Singer, Kwinter 214-1033 Bay Street Toronto ON M5S 3A5 | 1,200,000.00 | 0.00 | | |
| 28 | Court file CV-16-561126 Attn: Alfred Kwinter CV-16-561126 | c/o Singer, Kwinter 214-1033 Bay Street Toronto ON M5S 3A5 | 200,000.00 | 0.00 | | |
| 29 | Court file CV-511333-00CP Attn: Paul Harte and Maria Damiano | c/o Paul Harte Professional Corporation 30-16 Sims Crescent Richmond Hill ON L4B 2P1 | 12,100,000.00 | 0.00 | | |
| Total: | | | 48,631,166.30 | 0.00 | | |

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District of: Ontario
Division No. 09 - Toronto
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FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt

Rothbart Centre For Pain Care Ltd.

| No. | Name of debtor | Address and occupation | Nature of debt | Amount of debt (good, doubtful, bad) | Folio of ledgers or other book where particulars to be found | When contracted | Estimated to produce | Particulars of any securities held for debt |
|--------|----------------|------------------------|----------------|--------------------------------------|--|-----------------|----------------------|---|
| Total: | | | | 0.00 0.00 0.00 | | | 0.00 | |

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District of: Ontario
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FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Rothbart Centre For Pain Care Ltd.

| No. | Name of all promissory, acceptors, endorsers, mortgagors, and guarantors | Address | Occupation | Amount of bill or note, etc. | Date when due | Estimated to produce | Particulars of any property held as security for payment of bill or note, etc. |
|--------|--|---------|------------|---------------------------------|---------------|-------------------------|--|
| Total: | | | | 0.00 | | 0.00 | |

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District of: Ontario
Division No. 09 - Toronto
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FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt

Rothbart Centre For Pain Care Ltd.

| Description of property | Nature of bankrupt interest | In whose name does title stand | Total value | Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount) | Equity or surplus |
|-------------------------|--------------------------------|-----------------------------------|-------------|--|-------------------|
| Total: | | | 0.00 | | 0.00 |

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Stan Swartz

District of: Ontario
Division No. 09 - Toronto
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FORM 78 -- Concluded

List "H"
Property

Rothbart Centre For Pain Care Ltd.

FULL STATEMENT OF PROPERTY

| Nature of property | Location | Details of property | Original cost | Estimated to produce |
|--|----------|---------------------|---------------|----------------------|
| (a) Stock-in-trade | | | 0.00 | 0.00 |
| (b) Trade fixtures, etc. | | | 0.00 | 0.00 |
| (c) Cash in financial institutions | | | 0.00 | 0.00 |
| (d) Cash on hand | | | 0.00 | 0.00 |
| (e) Livestock | | | 0.00 | 0.00 |
| (f) Machinery, equipment and plant | | | 0.00 | 0.00 |
| (g) Furniture | | | 0.00 | 0.00 |
| (h) Life insurance policies, RRSPs, etc. | | | 0.00 | 0.00 |
| (i) Securities | | | 0.00 | 0.00 |
| (j) Interests under wills, etc. | | | 0.00 | 0.00 |
| (k) Vehicles | | | 0.00 | 0.00 |
| (l) Taxes | | | 0.00 | 0.00 |
| (m) Other | | | 0.00 | 0.00 |
| | | | Total: | 0.00 |

03-Mar-2017

Date


Stan Swartz

Court No.

File No.

In the matter of the bankruptcy of
Rothbart Centre For Pain Care Ltd.
of the city of Toronto, in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Dodick Landau Inc.

—
4646 Dufferin St., Suite 6
Toronto ON M3H 5S4
Phone: (416) 736-4357 Fax: (416) 649-7725

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2224986
Estate No. 31-2224986

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
Rothbart Centre For Pain Care Ltd.
of the city of Toronto, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Rothbart Centre For Pain Care Ltd. of the city of Toronto in the Province of Ontario and the claim of _____, creditor.
I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 6th day of March 2017, and still is, indebted to the creditor in the sum of \$_____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

☐ A. UNSECURED CLAIM OF \$_____
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

☐ Regarding the amount of \$_____, I claim a right to a priority under section 136 of the Act.
☐ Regarding the amount of \$_____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$_____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ C. SECURED CLAIM OF \$_____

That in respect of this debt, I hold assets of the debtor valued at \$_____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$_____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$_____
(Attach a copy of sales agreement and delivery receipts.)

- ☐ E. CLAIM BY WAGE EARNER OF \$ _____
- ☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- ☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- ☐ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- ☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- ☐ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- ☐ G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

- ☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- ☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____

Fax Number : _____

E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2224986
Estate No. 31-2224986

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
Rothbart Centre For Pain Care Ltd.
of the city of Toronto, in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Dodick Landau Inc.

4646 Dufferin St., Suite 6
Toronto ON M3H 5S4
Phone: (416) 645-0542 Fax: (416) 649-7725
E-mail: brenda.mcknight@dodick.ca

CHECKLIST FOR PROOF OF CLAIM

This checklist is provided to assist you in preparing the proof of claim form and, if appropriate, the proxy form in a complete and accurate manner. Please check each requirement.

GENERAL

- The signature of a witness is required.
- The document must be signed by the individual completing the declaration.
- Provide the complete address where all notices or correspondence are to be forwarded along with your phone number, fax number and email address where appropriate.

Notes:

- It is permissible to file a proof of claim by fax.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors is at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote by an authorized agent or mandatary at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate box or boxes at the bottom of the proof of claim form, you may request that the trustee advise you of any material change in the financial situation of the bankrupt or the amount the bankrupt is required to pay into the bankruptcy, and a copy of the trustee's report on the discharge of the bankrupt.

PARAGRAPH 1

- Creditor must state full and complete legal name of the individual, company or firm.
- If the individual completing the proof of claim is a representative of the creditor, the individual's position or title must be identified.

PARAGRAPH 3

- The amount owing must be set out in paragraph 3.
- A detailed statement of account must be attached to the proof of claim and marked "Schedule A" and must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. The amount on the statement of account must correspond to the amount indicated on the proof of claim.

PARAGRAPH 4

Notes:

- Paragraph A applies to *ordinary unsecured claims*. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to section 136 of the Act.
- Paragraph B applies to *lessor claims* in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- Paragraph C applies to *secured claims*. Please indicate the dollar value of the security and attach copies of the security document. In addition, please attach copies of the security registration documents, where appropriate.
- Paragraph D applies to *inventory claims of farmers, fishermen and aquaculturists*. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreements and delivery slips.
- Paragraph E applies to *claims by wage earners*. Please note that such claims apply only for unpaid wages owed upon the bankruptcy of an employer or when the employer becomes subject to a receivership.

- Paragraph F applies to *claims by employees for unpaid amounts regarding pension plans*. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- Paragraph G applies to *claims against directors*. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- Paragraph H applies to *claims of customers of a bankrupt securities firm*. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.

PARAGRAPH 5

- All claimants must indicate whether or not they are related to the debtor, as defined in section 4 of the Act, or dealt with the debtor in a non-arm's-length manner.

PARAGRAPH 6

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - (a) within the three (3) months preceding the initial bankruptcy event (including the bankruptcy or the proposal);
 - (b) within the twelve (12) months preceding the initial bankruptcy event (including the bankruptcy or the proposal) in the case where the claimant and the debtor were not dealing at arm's length.

- PROXYHOLDER -

NOTE

The Act permits a proof of claim to be made by a duly authorized representative of a creditor but, in the absence of a properly executed proxy, does not give such an individual the power to vote at the first meeting of creditors nor to act as the proxyholder of the creditors.

GENERAL

- In order for duly authorized persons to have a right to vote, they must themselves be creditors or be the holders of a properly executed proxy. The name of the creditor must appear in the proxy.

Notes:

- A creditor may vote either in person or by proxyholder.
- A proxy may be filed at any time prior to a vote at a meeting of creditors.
- A proxy can be filed with the trustee in person, by mail or by any form of telecommunication.
- A proxy does not have to be under the seal of a corporation unless required by its incorporating documents or its bylaws.
- The individual designated in a proxy cannot be substituted unless the proxy provides for a power of substitution.
- Bankrupts/debtors may not be appointed as proxyholders to vote at any meeting of their creditors.
- The trustee may be appointed as a proxyholder for any creditor.
- A corporation cannot be designated as a proxyholder.